

# **Rose Water Market Size, Share & Trends Analysis Report By Product (Rosa Gallica, Rosa Damascene, Rosa Centifolia), By Distribution (Direct Sales, Indirect Sales), By Application (Personal Care & Cosmetics, Medicinal Use), By Region, And Segment Forecasts, 2025 - 2030**

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## **Abstracts**

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### **Rose Water Market Size & Trends**

The global rose water market size was estimated at USD 495 million in 2024 and is projected to grow at a CAGR of 7.2% from 2025 to 2030. The market growth is driven primarily by the increasing consumer preference for natural and organic products, especially in the skincare and cosmetics sectors. Rose water is prized for its calming, toning, and moisturizing properties, making it a favored ingredient in cleansers, toners, moisturizers, and facial mists. This aligns with the rising trend toward clean beauty and natural skincare treatments, where consumers seek gentle, chemical-free products that offer therapeutic benefits such as anti-inflammatory and antioxidant effects.

The demand for such natural ingredients has propelled rose water into mainstream personal care routines, boosting its market expansion globally. Another significant factor contributing to the market growth is the expanding application of rose water across various industries beyond cosmetics. It is increasingly used in pharmaceuticals for its antiseptic and anti-inflammatory properties, in food and beverages as a flavoring agent, and in wellness and aromatherapy for relaxation and stress relief. This versatility enhances its appeal and broadens the consumer base. The culinary use of rose water,

especially in Middle Eastern and South Asian cuisines, has also seen a rise, further supporting market growth. The multi-sectoral demand underscores rose water's role as a multifunctional ingredient, which is highly valued in today's market.

Technological advancements and innovations in farming and production methods have also played a crucial role. Improved distillation techniques and eco-friendly, sustainable farming practices have increased the quality and availability of rose water. Countries such as Turkey, Bulgaria, and Iran, major producers of *Rosa Damascena* flowers, have adopted automation and sustainable extraction methods, enhancing production efficiency and meeting the growing global demand. These innovations have helped reduce costs and improve the purity of rose water, making it more accessible to consumers and manufacturers alike.

The influence of social and cultural trends is another driver of growth. The rise of the clean beauty movement, emphasizing transparency, sustainability, and natural ingredients, has elevated rose water's status among consumers. Social media platforms and beauty influencers have amplified awareness and interest in rose water products, encouraging experimentation and adoption. In addition, the COVID-19 pandemic heightened consumer focus on self-care and wellness, leading to increased demand for products like rose water that promote relaxation and rejuvenation. The surge in e-commerce sales during lockdowns has further expanded market reach.

Sustainability and ethical production are increasingly important to consumers, which benefits the rose water industry. Many producers are embracing organic farming, minimizing pesticide use, and employing eco-conscious distillation processes that reduce water and energy consumption. The trend of upcycling rose petals and utilizing byproducts to create luxury items also adds value and aligns with consumer demand for environmentally responsible products. These sustainable practices appeal to eco-conscious buyers and help ensure the long-term viability of rose cultivation and production.

Despite some challenges such as high production costs, supply chain fluctuations due to climate variability, and competition from synthetic alternatives, the rose water industry is poised for steady growth. With rising health consciousness and disposable incomes, emerging markets in Asia-Pacific and Latin America offer new opportunities. Companies focusing on product innovation, customization, and strategic marketing will likely capture greater market share.

## Global Rose Water Market Report Segmentation

This report forecasts revenue growth globally, regionally, and country-wide and analyzes the latest industry trends and opportunities in each sub-segment from 2018 to 2030. For this study, Grand View Research has segmented the global rose water market report by product, application, distribution channel, and region:

Product Outlook (Revenue, USD Million, 2018 - 2030)

Rosa Gallica

Rosa Damascene

Rosa Centifolia

Application Outlook (Revenue, USD Million, 2018 - 2030)

Personal Care & Cosmetics

Medicinal Use

Food & Personal Care & Cosmetics

Others

Distribution Outlook (Revenue, USD Million, 2018 - 2030)

Indirect Sales

Direct Sales

Regional Outlook (Revenue, USD Million, 2018 - 2030)

North America

U.S.

Canada

Mexico

## Europe

Germany

UK

France

Italy

Spain

## Asia Pacific

China

Japan

India

Australia & New Zealand

South Korea

## Central & South America

Brazil

## Middle East & Africa

UAE

## Companies Mentioned

Alteya Inc.

Poppy Austin Limited

L'Oréal S.A.

Eve Hansen  
Albert Vieille SAS  
Bioprocess LLC  
Dabur India Limited  
Vesselino Ltd.  
RGB Paris - Rose of Bulgaria  
Azelis Group (Vigon Int.)  
S.A.S. Jean GAZIGNAIRE  
SINGHAI FRAGRANCES  
SVA Naturals  
Taj Pharma Group (Taj Agro International)  
Biosash Business Pvt. Ltd.

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