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Roofing Tiles Market Size, Share & Trends Analysis Report By Material (Clay, Concrete, Metal, Composite), By Construction Type (New Construction, Renovation & Replacement), By End Use, By Region, And Segment Forecasts, 2026 - 2033

https://marketpublishers.com/r/RDBE842ED304EN.html
Date: October 2026
Pages: 107
Price: US$ 5,950.00 (Single User License)
ID: RDBE842ED304EN

Abstracts

The global roofing tiles market size was valued at USD 14.3 billion in 2025 and is projected to grow from USD 15.1 billion in 2026 to USD 22.4 billion by 2033, at a CAGR of 5.8% from 2026 to 2033. Asia Pacific dominated the market, accounting for a revenue share of 32.5% in 2025. Demand for roofing tiles is being supported by residential construction, commercial development, renovation, and roof replacement activities across major construction markets.

Increasing housing requirements, urban expansion, and the refurbishment of aging building stock are sustaining consumption, while a growing emphasis on durable and aesthetically appealing roofing systems is driving the adoption of tile-based solutions. Demand patterns vary across regions based on construction practices, climatic conditions, architectural preferences, and the availability of competing roofing materials.

The market is also benefiting from continued investment in new buildings and improvements to existing structures. In mature markets, replacement and renovation projects represent an important source of demand, while emerging economies are generating opportunities through the expansion of housing stock and urban infrastructure. Product selection is increasingly influenced by durability, thermal performance, installation requirements, maintenance needs, and compatibility with modern building designs.

Sustainability and energy-efficiency considerations are further influencing purchasing

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decisions across the roofing sector. Manufacturers are developing products with improved thermal characteristics, lower material consumption, reduced weight, recycled content, and longer service lives to align with evolving building requirements. These developments are creating opportunities for differentiated roofing solutions while encouraging greater product innovation across established material categories.

Global Roofing Tiles Market Report Segmentation

This report forecasts revenue growth at the global, regional & country levels and provides an analysis on the industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global roofing tiles market report on the basis of material, construction type, end use, and region:

Material Outlook (Revenue, USD Billion, 2021 - 2033)

- Clay
- Concrete
- Metal
- Composite
- Other Materials

Construction Type Outlook (Revenue, USD Billion, 2021 - 2033)

- New Construction
- Renovation & Replacement

End Use Outlook (Revenue, USD Billion, 2021 - 2033)

- Commercial
- Residential
- Industrial

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Infrastructure

Regional Outlook (Revenue, USD Billion, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Asia Pacific

China

Japan

India

South Korea

Central and South America

Brazil

Middle East and Africa

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Contents

CHAPTER 1. METHODOLOGY AND SCOPE

1.1. Market Segmentation & Scope
1.2. Market Definition
1.3. Information Procurement
  1.3.1. Purchased Database
  1.3.2. GVR's Internal Database
  1.3.3. Secondary Sources
  1.3.4. Third-Party Perspectives
  1.3.5. Primary Research
1.4. Information Analysis
  1.4.1. Data Analysis Models
1.5. Market Formulation & Data Visualization
1.6. Data Validation and Publishing

CHAPTER 2. EXECUTIVE SUMMARY

2.1. Market Outlook
2.2. Segmental Outlook
2.3. Competitive Insights

CHAPTER 3. ROOFING TILES MARKET VARIABLES, TRENDS & SCOPE

3.1. Ancillary Market Outlook
3.2. Value Chain Analysis
  3.2.1. Sales Channel Analysis
3.3. Regulatory Framework
  3.3.1. Regulations
  3.3.2. Analyst Perspective
3.4. Technology Overview
  3.4.1. Lightweight Roofing Tile Technologies
  3.4.2. Advanced Surface Coatings & Finishes
  3.4.3. Interlocking & Installation System Innovations
  3.4.4. Sustainable Material & Manufacturing Technologies
3.5. Market Dynamics
  3.5.1. Market Driver Analysis
  3.5.2. Market Restraint Analysis

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3.5.3. Industry Opportunity
3.5.4. Market Challenges
3.6. Business Environment Analysis
3.6.1. Porter's Analysis
3.6.1.1. Supplier Power
3.6.1.2. Buyer Power
3.6.1.3. Substitution Threat
3.6.1.4. Threat from New Entrant
3.6.1.5. Competitive Rivalry
3.6.2. PESTEL Analysis
3.6.2.1. Political Landscape
3.6.2.2. Environmental Landscape
3.6.2.3. Social Landscape
3.6.2.4. Material Landscape
3.6.2.5. Economic Landscape
3.6.2.6. Legal Landscape
3.7. Climate-Resilient Roofing Adoption
3.7.1. Demand for Weather-Adaptive Roofing Solutions
3.7.2. Changing Preferences for Heat-Reflective Roof Designs
3.7.3. Increasing Focus on Storm & Wind Resistance
3.7.4. Shift Toward Longer-Life Roofing Systems
3.8. Buyer Intelligence
3.8.1. Buyer Company Identification, by Category
3.8.2. Buyer Company Database
3.8.3. Material Consumption & Procurement Assessment
3.8.4. Buyer & Purchasing Insights

CHAPTER 4. ROOFING TILES MARKET: MATERIAL ESTIMATES & TREND ANALYSIS

4.1. Material Takeaways
4.2. Material Market Share Analysis, 2025 & 2033
4.3. Roofing Tiles Market Estimates & Forecast, By Material, 2021 - 2033 (USD Billion)
4.4. Clay
4.4.1. Roofing Tiles Market Estimates & Forecast, By Clay, 2021 - 2033 (USD Billion)
4.5. Concrete
4.5.1. Roofing Tiles Market Estimates & Forecast, By Concrete, 2021 - 2033 (USD Billion)
4.6. Metal

+357 96 030922
info@marketpublishers.com

4.6.1. Roofing Tiles Market Estimates & Forecast, By Metal, 2021 - 2033 (USD Billion)
4.7. Composite
4.7.1. Roofing Tiles Market Estimates & Forecast, By Composite, 2021 - 2033 (USD Billion)
4.8. Other Materials
4.8.1. Roofing Tiles Market Estimates & Forecast, By Other Materials, 2021 - 2033 (USD Billion)

CHAPTER 5. ROOFING TILES MARKET: CONSTRUCTION TYPE ESTIMATES & TREND ANALYSIS

5.1. Construction Type Takeaways
5.2. Construction Type Market Share Analysis, 2025 & 2033
5.3. Roofing Tiles Market Estimates & Forecast, By Construction Type, 2021 - 2033 (USD Billion)
5.4. New Construction
5.4.1. Roofing Tiles Market Estimates & Forecast, By New Construction, 2021 - 2033 (USD Billion)
5.5. Renovation & Replacement
5.5.1. Roofing Tiles Market Estimates & Forecast, By Renovation & Replacement, 2021 - 2033 (USD Billion)

CHAPTER 6. ROOFING TILES MARKET: END USE ESTIMATES & TREND ANALYSIS

6.1. End Use Takeaways
6.2. End Use Market Share Analysis, 2025 & 2033
6.3. Roofing Tiles Market Estimates & Forecast, By End Use, 2021 - 2033 (USD Billion)
6.4. Commercial
6.4.1. Roofing Tiles Market Estimates & Forecast, By Commercial, 2021 - 2033 (USD Billion)
6.5. Residential
6.5.1. Roofing Tiles Market Estimates & Forecast, By Residential, 2021 - 2033 (USD Billion)
6.6. Infrastructure
6.6.1. Roofing Tiles Market Estimates & Forecast, By Infrastructure, 2021 - 2033 (USD Billion)
6.7. Industrial
6.7.1. Roofing Tiles Market Estimates & Forecast, By Industrial, 2021 - 2033 (USD

+357 96 030922
info@marketpublishers.com

Billion)

CHAPTER 7. ROOFING TILES MARKET: REGIONAL ESTIMATES & TREND ANALYSIS

7.1. Key Takeaways
7.2. Regional Market Share Analysis, 2025 & 2033
7.3. North America
  7.3.1. North America Roofing Tiles Market Estimates & Forecasts, 2021 - 2033, (USD Billion)
  7.3.2. North America Roofing Tiles Market Estimates & Forecasts, By Construction Type, 2021 - 2033 (USD Billion)
  7.3.3. North America Roofing Tiles Market Estimates & Forecasts, By End Use, 2021 - 2033 (USD Billion)
  7.3.4. North America Roofing Tiles Market Estimates & Forecasts, By Material, 2021 - 2033 (USD Billion)
  7.3.5. U.S.
    7.3.5.1. U.S. Roofing Tiles Market Estimates & Forecasts, 2021 - 2033, (USD Billion)
    7.3.5.2. U.S. Roofing Tiles Market Estimates & Forecasts, By Construction Type, 2021 - 2033 (USD Billion)
    7.3.5.3. U.S. Roofing Tiles Market Estimates & Forecasts, By End Use, 2021 - 2033 (USD Billion)
    7.3.5.4. U.S. Roofing Tiles Market Estimates & Forecasts, By Material, 2021 - 2033 (USD Billion)
  7.3.6. Canada
    7.3.6.1. Canada Roofing Tiles Market Estimates & Forecasts, 2021 - 2033, (USD Billion)
    7.3.6.2. Canada Roofing Tiles Market Estimates & Forecasts, By Construction Type, 2021 - 2033 (USD Billion)
    7.3.6.3. Canada Roofing Tiles Market Estimates & Forecasts, By End Use, 2021 - 2033 (USD Billion)
    7.3.6.4. Canada Roofing Tiles Market Estimates & Forecasts, By Material, 2021 - 2033 (USD Billion)
  7.3.7. Mexico
    7.3.7.1. Mexico Roofing Tiles Market Estimates & Forecasts, 2021 - 2033, (USD Billion)
    7.3.7.2. Mexico Roofing Tiles Market Estimates & Forecasts, By Construction Type, 2021 - 2033 (USD Billion)
    7.3.7.3. Mexico Roofing Tiles Market Estimates & Forecasts, By End Use, 2021 -

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2033 (USD Billion)
7.3.7.4. Mexico Roofing Tiles Market Estimates & Forecasts, By Material, 2021 - 2033 (USD Billion)
7.4. Europe
7.4.1. Europe Roofing Tiles Market Estimates & Forecasts, 2021 - 2033, (USD Billion)
7.4.2. Europe Roofing Tiles Market Estimates & Forecasts, By Construction Type, 2021 - 2033 (USD Billion)
7.4.3. Europe Roofing Tiles Market Estimates & Forecasts, By End Use, 2021 - 2033 (USD Billion)
7.4.4. Europe Roofing Tiles Market Estimates & Forecasts, By Material, 2021 - 2033 (USD Billion)
7.4.5. UK
7.4.5.1. UK Roofing Tiles Market Estimates & Forecasts, 2021 - 2033, (USD Billion)
7.4.5.2. UK Roofing Tiles Market Estimates & Forecasts, By Construction Type, 2021 - 2033 (USD Billion)
7.4.5.3. UK Roofing Tiles Market Estimates & Forecasts, By End Use, 2021 - 2033 (USD Billion)
7.4.5.4. UK Roofing Tiles Market Estimates & Forecasts, By Material, 2021 - 2033 (USD Billion)
7.4.6. Germany
7.4.6.1. Germany Roofing Tiles Market Estimates & Forecasts, 2021 - 2033, (USD Billion)
7.4.6.2. Germany Roofing Tiles Market Estimates & Forecasts, By Construction Type, 2021 - 2033 (USD Billion)
7.4.6.3. Germany Roofing Tiles Market Estimates & Forecasts, By End Use, 2021 - 2033 (USD Billion)
7.4.6.4. Germany Roofing Tiles Market Estimates & Forecasts, By Material, 2021 - 2033 (USD Billion)
7.4.7. France
7.4.7.1. France Roofing Tiles Market Estimates & Forecasts, 2021 - 2033, (USD Billion)
7.4.7.2. France Roofing Tiles Market Estimates & Forecasts, By Construction Type, 2021 - 2033 (USD Billion)
7.4.7.3. France Roofing Tiles Market Estimates & Forecasts, By End Use, 2021 - 2033 (USD Billion)
7.4.7.4. France Roofing Tiles Market Estimates & Forecasts, By Material, 2021 - 2033 (USD Billion)
7.4.8. Italy
7.4.8.1. Italy Roofing Tiles Market Estimates & Forecasts, 2021 - 2033, (USD Billion)

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info@marketpublishers.com

7.4.8.2. Italy Roofing Tiles Market Estimates & Forecasts, By Construction Type, 2021 - 2033 (USD Billion)
7.4.8.3. Italy Roofing Tiles Market Estimates & Forecasts, By End Use, 2021 - 2033 (USD Billion)
7.4.8.4. Italy Roofing Tiles Market Estimates & Forecasts, By Material, 2021 - 2033 (USD Billion)
7.4.9. Spain
7.4.9.1. Spain Roofing Tiles Market Estimates & Forecasts, 2021 - 2033, (USD Billion)
7.4.9.2. Spain Roofing Tiles Market Estimates & Forecasts, By Construction Type, 2021 - 2033 (USD Billion)
7.4.9.3. Spain Roofing Tiles Market Estimates & Forecasts, By End Use, 2021 - 2033 (USD Billion)
7.4.9.4. Spain Roofing Tiles Market Estimates & Forecasts, By Material, 2021 - 2033 (USD Billion)
7.5. Asia Pacific
7.5.1. Asia Pacific Roofing Tiles Market Estimates & Forecasts, 2021 - 2033, (USD Billion)
7.5.2. Asia Pacific Roofing Tiles Market Estimates & Forecasts, By Construction Type, 2021 - 2033 (USD Billion)
7.5.3. Asia Pacific Roofing Tiles Market Estimates & Forecasts, By End Use, 2021 - 2033 (USD Billion)
7.5.4. Asia Pacific Roofing Tiles Market Estimates & Forecasts, By Material, 2021 - 2033 (USD Billion)
7.5.5. China
7.5.5.1. China Roofing Tiles Market Estimates & Forecasts, 2021 - 2033, (USD Billion)
7.5.5.2. China Roofing Tiles Market Estimates & Forecasts, By Construction Type, 2021 - 2033 (USD Billion)
7.5.5.3. China Roofing Tiles Market Estimates & Forecasts, By End Use, 2021 - 2033 (USD Billion)
7.5.5.4. China Roofing Tiles Market Estimates & Forecasts, By Material, 2021 - 2033 (USD Billion)
7.5.6. Japan
7.5.6.1. Japan Roofing Tiles Market Estimates & Forecasts, 2021 - 2033, (USD Billion)
7.5.6.2. Japan Roofing Tiles Market Estimates & Forecasts, By Construction Type, 2021 - 2033 (USD Billion)
7.5.6.3. Japan Roofing Tiles Market Estimates & Forecasts, By End Use, 2021 - 2033

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(USD Billion)
7.5.6.4. Japan Roofing Tiles Market Estimates & Forecasts, By Material, 2021 - 2033 (USD Billion)
7.5.7. India
7.5.7.1. India Roofing Tiles Market Estimates & Forecasts, 2021 - 2033, (USD Billion)
7.5.7.2. India Roofing Tiles Market Estimates & Forecasts, By Construction Type, 2021 - 2033 (USD Billion)
7.5.7.3. India Roofing Tiles Market Estimates & Forecasts, By End Use, 2021 - 2033 (USD Billion)
7.5.7.4. India Roofing Tiles Market Estimates & Forecasts, By Material, 2021 - 2033 (USD Billion)
7.5.8. South Korea
7.5.8.1. South Korea Roofing Tiles Market Estimates & Forecasts, 2021 - 2033, (USD Billion)
7.5.8.2. South Korea Roofing Tiles Market Estimates & Forecasts, By Construction Type, 2021 - 2033 (USD Billion)
7.5.8.3. South Korea Roofing Tiles Market Estimates & Forecasts, By End Use, 2021 - 2033 (USD Billion)
7.5.8.4. South Korea Roofing Tiles Market Estimates & Forecasts, By Material, 2021 - 2033 (USD Billion)
7.6. Central and South America
7.6.1. Central and South America Roofing Tiles Market Estimates & Forecasts, 2021 - 2033, (USD Billion)
7.6.2. Central and South America Roofing Tiles Market Estimates & Forecasts, By Construction Type, 2021 - 2033 (USD Billion)
7.6.3. Central and South America Roofing Tiles Market Estimates & Forecasts, By End Use, 2021 - 2033 (USD Billion)
7.6.4. Central and South America Roofing Tiles Market Estimates & Forecasts, By Material, 2021 - 2033 (USD Billion)
7.6.5. Brazil
7.6.5.1. Brazil Roofing Tiles Market Estimates & Forecasts, 2021 - 2033, (USD Billion)
7.6.5.2. Brazil Roofing Tiles Market Estimates & Forecasts, By Construction Type, 2021 - 2033 (USD Billion)
7.6.5.3. Brazil Roofing Tiles Market Estimates & Forecasts, By End Use, 2021 - 2033 (USD Billion)
7.6.5.4. Brazil Roofing Tiles Market Estimates & Forecasts, By Material, 2021 - 2033 (USD Billion)
7.7. Middle East and Africa

+357 96 030922
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7.7.1. Middle East and Africa Roofing Tiles Market Estimates & Forecasts, 2021 - 2033, (USD Billion)
7.7.2. Middle East and Africa Roofing Tiles Market Estimates & Forecasts, By Construction Type, 2021 - 2033 (USD Billion)
7.7.3. Middle East and Africa Roofing Tiles Market Estimates & Forecasts, By End Use, 2021 - 2033 (USD Billion)
7.7.4. Middle East and Africa Roofing Tiles Market Estimates & Forecasts, By Material, 2021 - 2033 (USD Billion)
7.7.5. Saudi Arabia
7.7.5.1. Saudi Arabia Roofing Tiles Market Estimates & Forecasts, 2021 - 2033, (USD Billion)
7.7.5.2. Saudi Arabia Roofing Tiles Market Estimates & Forecasts, By Construction Type, 2021 - 2033 (USD Billion)
7.7.5.3. Saudi Arabia Roofing Tiles Market Estimates & Forecasts, By End Use, 2021 - 2033 (USD Billion)
7.7.5.4. Saudi Arabia Roofing Tiles Market Estimates & Forecasts, By Material, 2021 - 2033 (USD Billion)

CHAPTER 8. SUPPLIER INTELLIGENCE

8.1. Kraljic Matrix
8.2. Engagement Model
8.3. Negotiation Strategies
8.4. Sourcing Best Practices
8.5. Vendor Selection Criteria
8.6. Raw Material Supplier Identification, by Category
8.7. Raw Material Supplier Database
8.8. Raw Material Capacity & Production Assessment
8.9. Capacity Expansion Tracking

CHAPTER 9. COMPETITIVE LANDSCAPE

9.1. Recent Developments & Impact Analysis, By Key Market Participants
9.2. Competition Categorization
9.3. Company Market Positioning
9.4. Company Heat Map Analysis, 2025
9.5. Strategy Mapping, 2025
9.6. Company Listing
9.6.1. Wienerberger AG

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9.6.1.1. Company Overview
9.6.1.2. Financial Performance
9.6.1.3. Product Benchmarking
9.6.1.4. Strategic Initiatives
9.6.2. BMI Group
9.6.2.1. Company Overview
9.6.2.2. Financial Performance
9.6.2.3. Product Benchmarking
9.6.2.4. Strategic Initiatives
9.6.3. Terreal
9.6.3.1. Company Overview
9.6.3.2. Financial Performance
9.6.3.3. Product Benchmarking
9.6.3.4. Strategic Initiatives
9.6.4. Marley Ltd
9.6.4.1. Company Overview
9.6.4.2. Financial Performance
9.6.4.3. Product Benchmarking
9.6.4.4. Strategic Initiatives
9.6.5. Eagle Roofing Products
9.6.5.1. Company Overview
9.6.5.2. Financial Performance
9.6.5.3. Product Benchmarking
9.6.5.4. Strategic Initiatives
9.6.6. Edilians
9.6.6.1. Company Overview
9.6.6.2. Financial Performance
9.6.6.3. Product Benchmarking
9.6.6.4. Strategic Initiatives
9.6.7. Ludowici Roof Tile Inc.
9.6.7.1. Company Overview
9.6.7.2. Financial Performance
9.6.7.3. Product Benchmarking
9.6.7.4. Strategic Initiatives
9.6.8. Tejas Borja
9.6.8.1. Company Overview
9.6.8.2. Financial Performance
9.6.8.3. Product Benchmarking
9.6.8.4. Strategic Initiatives

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9.6.9. Tapco
9.6.9.1. Company Overview
9.6.9.2. Financial Performance
9.6.9.3. Product Benchmarking
9.6.9.4. Strategic Initiatives
9.6.10. KPG Roofings
9.6.10.1. Company Overview
9.6.10.2. Financial Performance
9.6.10.3. Product Benchmarking
9.6.10.4. Strategic Initiatives

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List Of Tables

LIST OF TABLES

Table 1 Roofing Tiles Market Estimates & Forecast, By Construction Type, 2021 - 2033 (USD Billion)
Table 2 Roofing Tiles Market Estimates & Forecast, By End Use, 2021 - 2033 (USD Billion)
Table 3 Roofing Tiles Market Estimates & Forecast, By Material, 2021 - 2033 (USD Billion)

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List Of Figures

LIST OF FIGURES

Fig. 1 Roofing Tiles Market Segmentation & Scope
Fig. 2 Information Procurement
Fig. 3 Data Analysis Models
Fig. 4 Market Formulation And Validation
Fig. 5 Data Validating & Publishing
Fig. 6 Regional Outlook
Fig. 7 Segmental Outlook
Fig. 8 Competitive Outlook
Fig. 9 Value Chain Analysis
Fig. 10 Roofing Tiles: Market Dynamics
Fig. 11 Market Driver Analysis
Fig. 12 Market Restraint Analysis
Fig. 13 Industry Analysis: Porter’s
Fig. 14 PESTEL analysis
Fig. 15 Material: Key Takeaways
Fig. 16 Material: Market Share, 2026 & 2033
Fig. 17 Roofing Tiles Market Estimates & Forecast, By Clay, 2021 - 2033 (USD Billion)
Fig. 18 Roofing Tiles Market Estimates & Forecast, By Concrete, 2021 - 2033 (USD Billion)
Fig. 19 Roofing Tiles Market Estimates & Forecast, By Metal, 2021 - 2033 (USD Billion)
Fig. 20 Roofing Tiles Market Estimates & Forecast, By Composite, 2021 - 2033 (USD Billion)
Fig. 21 Roofing Tiles Market Estimates & Forecast, By Other Materials, 2021 - 2033 (USD Billion)
Fig. 22 Construction Type: Key Takeaways
Fig. 23 Construction Type: Market Share, 2026 & 2033
Fig. 24 Roofing Tiles Market Estimates & Forecast, By New Construction, 2021 - 2033 (USD Billion)
Fig. 25 Roofing Tiles Market Estimates & Forecast, By Renovation & Replacement, 2021 - 2033 (USD Billion)
Fig. 26 End Use: Key Takeaways
Fig. 27 End Use: Market Share, 2026 & 2033
Fig. 28 Roofing Tiles Market Estimates & Forecast, By Commercial, 2021 - 2033 (USD Billion)
Fig. 29 Roofing Tiles Market Estimates & Forecast, By Residential, 2021 - 2033 (USD

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info@marketpublishers.com

Billion)
Fig. 30 Roofing Tiles Market Estimates & Forecast, By Infrastructure, 2021 - 2033 (USD Billion)
Fig. 31 Roofing Tiles Market Estimates & Forecast, By Industrial, 2021 - 2033 (USD Billion)
Fig. 32 Region, 2026 & 2033, (USD Billion)
Fig. 33 Regional marketplace: Key takeaways
Fig. 34 North America Roofing Tiles Market Estimates & forecast, 2021 - 2033 (USD Billion)
Fig. 35 U.S. Roofing Tiles Market Estimates & forecast, 2021 - 2033 (USD Billion)
Fig. 36 Canada Roofing Tiles Market Estimates & forecast, 2021 - 2033 (USD Billion)
Fig. 37 Mexico Roofing Tiles Market Estimates & forecast, 2021 - 2033 (USD Billion)
Fig. 38 Europe Roofing Tiles Market Estimates & forecast, 2021 - 2033 (USD Billion)
Fig. 39 UK Roofing Tiles Market Estimates & forecast, 2021 - 2033 (USD Billion)
Fig. 40 Germany Roofing Tiles Market Estimates & forecast, 2021 - 2033 (USD Billion)
Fig. 41 France Roofing Tiles Market Estimates & forecast, 2021 - 2033 (USD Billion)
Fig. 42 Italy Roofing Tiles Market Estimates & forecast, 2021 - 2033 (USD Billion)
Fig. 43 Spain Roofing Tiles Market Estimates & forecast, 2021 - 2033 (USD Billion)
Fig. 44 Asia Pacific Roofing Tiles Market Estimates & forecast, 2021 - 2033, (USD Billion)
Fig. 45 China Roofing Tiles Market Estimates & forecast, 2021 - 2033, (USD Billion)
Fig. 46 Japan Roofing Tiles Market Estimates & forecast, 2021 - 2033, (USD Billion)
Fig. 47 India Roofing Tiles Market Estimates & Forecasts, 2021 - 2033, (USD Billion)
Fig. 48 South Korea Roofing Tiles Market Estimates & forecast, 2021 - 2033 (USD Billion)
Fig. 49 Central and South America Roofing Tiles Market Estimates & forecast, 2021 - 2033, (USD Billion)
Fig. 50 Brazil Roofing Tiles Market Estimates & forecast, 2021 - 2033 (USD Billion)
Fig. 51 Middle East and Africa Roofing Tiles Market Estimates & forecast, 2021 - 2033, (USD Billion)
Fig. 52 Saudi Arabia Roofing Tiles Market Estimates & forecast, 2021 - 2033 (USD Billion)
Fig. 53 Competition Categorization
Fig. 54 Company Market Positioning
Fig. 55 Company Heat Map Analysis, 2025

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