

Rodenticides Market Size, Share & Trends Analysis Report By Mode of Application (Pellets, Blocks, Powder & Spray), By Product, By End Use (Pest Control Companies, Household, Agriculture), And Segment Forecasts, 2018 - 2025

<https://marketpublishers.com/r/RA1E872C577EN.html>

Date: May 2018

Pages: 107

Price: US\$ 5,950.00 (Single User License)

ID: RA1E872C577EN

Abstracts

This report can be delivered to the clients within Immediate

The global rodenticides market size is anticipated to reach USD 993.4 million by 2025, according to a new report by Grand View Research, Inc., registering a CAGR of 3.3% during the forecast period. Increased prevalence of rodent-related diseases and rising demand for rodent control are likely to be major factors driving market growth.

Increasing urbanization, coupled with demand to maintain high hygiene standards in the business, public, and residential sectors, is expected to augment demand. Over 54.0% of the world's total population resides in urban areas, which is likely to register an increase of 66.0% by 2025, according to the United Nations (UN). Increasing population and rising consciousness regarding healthy environment are likely to augment demand for rodenticides over the coming years.

Stringent government policies regarding active ingredients used in production of rodenticides is predicted to be a major limiting factor over the forecast period. For instance, in Canada, only zinc phosphide and strychnine are registered for use as rodenticides. Natural rodenticides use non-toxic and food grade ingredients approved by the EPA.

Rodenticide manufacturers are continuously engaged in research and development of active ingredients for production of superior quality products that provide higher

efficiency. Companies lay high emphasis on increasing their regional presence in order to tap unexplored markets.

The report “Rodenticides Market Size, Share & Trends Analysis Report By Mode of Application (Pellets, Blocks, Powder & Spray), By Product, By End Use (Pest Control Companies, Household, Agriculture), And Segment Forecasts, 2018 - 2025” is available now to Grand View Research customers and can also be purchased directly from

Further key findings from the report suggest:

By product, the non-anticoagulant segment is likely to register the highest CAGR of 4.0% from 2017 to 2025 due to higher efficiency in destroying rodents in comparison to anticoagulants

The powder and spray mode of application is expected to register a sluggish CAGR of 2.5% from 2017 to 2025. Use of such modes spreads particles into the air when used in ventilation, which, in turn, could harm pets and humans

By end use, the agriculture segment is projected to register a CAGR of 3.9% from 2017 to 2025. Increase in damage to grains, farm equipment, and crop by rodents is likely to drive segment growth over the forecast period

Demand for rodenticides in China is anticipated to signify a CAGR of 6.6% over the coming years. Acute rodenticides have been used in the country for many years and play a vital role in controlling rodent population

Central and South America is estimated to register a CAGR of 3.7% from 2017 to 2025. Rising rodent population in the region is a limiting factor for development or introduction of some crops, which is likely to propel demand for rodent control products in the coming years

Manufacturers are engaged in various acquisitions and new product developments to gain prominence in the market. For instance, Rentokil Initial plc acquired Vector Disease Acquisition, LLC in November 2017 to expand its presence in North America.

Contents

CHAPTER 1 METHODOLOGY AND SCOPE

- 1.1 Research Methodology
- 1.2 Research Scope & Assumptions
- 1.3 List of Data Sources

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Market Snapshot

CHAPTER 3 RODENTICIDES MARKET VARIABLES, TRENDS & SCOPE

- 3.1 Market Segmentation & Scope
- 3.2 Rodenticides Market Value Chain Analysis
- 3.3 Raw Material Trend
 - 3.3.1 Cholecalciferol
 - 3.3.2 Bromethalin
 - 3.3.3 Zinc phosphide
- 3.4 Regulatory Framework
 - 3.4.1 Environmental Protection Agency's (EPA's) risk mitigation decision
 - 3.4.2 Federal regulation of rodenticides
 - 3.4.3 California and state regulation of rodenticides
 - 3.4.3.1 Local regulation of rodenticides
 - 3.4.4 Canadian regulation of rodenticides
 - 3.4.5 Complementary guidance regarding the renewal of anticoagulant rodenticide active substances and biocidal products in Europe
- 3.5 Market Dynamics
 - 3.5.1 Market Driver Analysis
 - 3.5.1.1 Growing rodent population
 - 3.5.1.2 Increased prevalence of rodent related diseases
 - 3.5.1.2.1 Lassa fever
 - 3.5.1.2.2 Rat-bite fever
 - 3.5.1.2.3 Arenaviridae
 - 3.5.1.3 Increasing demand for rodent control
 - 3.5.1.4 Availability of natural rodenticides
 - 3.5.2 Market Restraint Analysis
 - 3.5.2.1 High toxicity and secondary poisoning risk of synthetic rodenticides

- 3.6 Penetration & Growth Prospect Mapping
- 3.7 Rodenticides Market - PESTEL Analysis
- 3.8 Industry Analysis - Porter's
- 3.9 Natural v/s Chemical Rodenticides
 - 3.9.1 Natural rodenticides
 - 3.9.2 Chemical rodenticides

CHAPTER 4 RODENTICIDES MARKET: PRODUCT ESTIMATES & TREND ANALYSIS

- 4.1 Rodenticides Market Product Movement Analysis
- 4.2 Anticoagulants
 - 4.2.1 Anticoagulant rodenticides market demand, 2014 - 2025 (USD Million)
- 4.3 Non-anticoagulant
 - 4.3.1 Non-anticoagulant rodenticides market demand, 2014 - 2025 (USD Million)

CHAPTER 5 RODENTICIDES MARKET: MODE OF APPLICATION ESTIMATES & TREND ANALYSIS

- 5.1 Rodenticides Market: Mode of Application Movement Analysis
- 5.2 Pellets
 - 5.2.1 Rodenticides market demand in pellets, 2014 - 2025 (USD Million)
- 5.3 Blocks
 - 5.3.1 Rodenticides market demand in blocks, 2014 - 2025 (USD Million)
- 5.4 Powder & Spray
 - 5.4.1 Rodenticides market demand in pellets, 2014 - 2025 (USD Million)

CHAPTER 6 RODENTICIDES MARKET: END-USE ESTIMATES & TREND ANALYSIS

- 6.1 Rodenticides Market: End-use Movement Analysis
- 6.2 Agriculture
 - 6.2.1 Rodenticides market demand in agriculture, 2014 - 2025 (USD Million)
- 6.3 Pest control companies
 - 6.3.1 Rodenticides market demand in pest control companies, 2014 - 2025 (USD Million)
- 6.4 Warehouses
 - 6.4.1 Rodenticides market demand in warehouse, 2014 - 2025 (USD Million)
- 6.5 Urban centers

- 6.5.1 Rodenticides market demand in urban centers, 2014 - 2025 (USD Million)
- 6.6 Household
 - 6.6.1 Rodenticides market demand in household, 2014 - 2025 (USD Million)

CHAPTER 7 RODENTICIDES MARKET: REGIONAL ESTIMATES & TREND ANALYSIS

- 7.1 Regional Movement Analysis & Market Share, 2016 & 2025
- 7.2 North America Movement Analysis & Market Share, 2016 & 2025
 - 7.2.1 North America rodenticides market estimates and forecast, by product (USD Million)
 - 7.2.2 North America rodenticides market estimates and forecast, by mode of application (USD Million)
 - 7.2.3 North America rodenticides market estimates and forecast, by end-use (USD Million)
 - 7.2.4 U.S. rodenticides market share, 2016 & 2025
 - 7.2.4.1 U.S. rodenticides market estimates and forecast, by type (USD Million)
 - 7.2.4.2 U.S. rodenticides market estimates and forecast, by mode of application (USD Million)
 - 7.2.4.3 U.S. rodenticides market estimates and forecast, by end-use (USD Million)
- 7.3 Europe Movement Analysis & Market Share, 2016 & 2025
 - 7.3.1 Europe rodenticides market estimates and forecast, by product (USD Million)
 - 7.3.2 Europe rodenticides market estimates and forecast, by mode of application (USD Million)
 - 7.3.3 Europe rodenticides market estimates and forecast, by end-use (USD Million)
 - 7.3.4 Germany rodenticides market share, 2016 & 2025
 - 7.3.4.1 Germany rodenticides market estimates and forecast, by product (USD Million)
 - 7.3.4.2 Germany rodenticides market estimates and forecast, by mode of application (USD Million)
 - 7.3.4.3 Germany rodenticides market estimates and forecast, by end-use (USD Million)
 - 7.3.5 U.K. rodenticides market share, 2016 & 2025
 - 7.3.5.1 U.K. rodenticides market estimates and forecast, by product (USD Million)
 - 7.3.5.2 U.K. rodenticides market estimates and forecast, by mode of application (USD Million)
 - 7.3.5.3 U.K. rodenticides market estimates and forecast, by end-use (USD Million)
- 7.4 Asia Pacific Movement Analysis & Market Share, 2016 & 2025
 - 7.4.1 Asia Pacific rodenticides market estimates and forecast, by product (USD Million)

7.4.2 Asia Pacific rodenticides market estimates and forecast, by mode of application (USD Million)

7.4.3 Asia Pacific rodenticides market estimates and forecast, by end-use (USD Million)

7.4.4 China rodenticides market share, 2016 & 2025

7.4.4.1 China rodenticides market estimates and forecast, by product (USD Million)

7.4.4.2 China rodenticides market estimates and forecast, by mode of application (USD Million)

7.4.4.3 China rodenticides market estimates and forecast, by end-use (USD Million)

7.4.5 Japan rodenticides market share, 2016 & 2025

7.4.5.1 Japan rodenticides market estimates and forecast, by product (USD Million)

7.4.5.2 Japan rodenticides market estimates and forecast, by mode of application (USD Million)

7.4.5.3 Japan rodenticides market estimates and forecast, by end-use (USD Million)

7.4.6 India rodenticides market share, 2016 & 2025

7.4.6.1 India rodenticides market estimates and forecast, by product (USD Million)

7.4.6.2 India rodenticides market estimates and forecast, by mode of application (USD Million)

7.4.6.3 India rodenticides market estimates and forecast, by end-use (USD Million)

7.5 Central & South America Movement Analysis & Market Share, 2016 & 2025

7.5.1 Central & South America rodenticides market estimates and forecast, by product (USD Million)

7.5.2 Central & South America rodenticides market estimates and forecast, by mode of application (USD Million)

7.5.3 Central & South America rodenticides market estimates and forecast, by end-use (USD Million)

7.5.4 Brazil rodenticides market share, 2016 & 2025

7.5.4.1 Brazil rodenticides market estimates and forecast, by product (USD Million)

7.5.4.2 Brazil rodenticides market estimates and forecast, by mode of application (USD Million)

7.5.4.3 Brazil rodenticides market estimates and forecast, by end-use (USD Million)

7.6 MEA Movement Analysis & Market Share, 2016 & 2025

7.6.1 MEA rodenticides market estimates and forecast, by product (USD Million)

7.6.2 MEA rodenticides market estimates and forecast, by mode of application (USD Million)

7.6.3 MEA rodenticides market estimates and forecast, by end-use (USD Million)

CHAPTER 8 COMPETITIVE LANDSCAPE

- 8.1 Competitive Scenario
- 8.2 Vendor Landscape
- 8.3 Market Positioning
- 8.4 Strategy Framework

CHAPTER 9 COMPANY PROFILES

9.1 BASF SE

- 9.1.1 Company Overview
- 9.1.2 Financial Performance
- 9.1.3 Product Benchmarking

9.2 Bayer AG

- 9.2.1 Company Overview
- 9.2.2 Financial Performance
- 9.2.3 Product Benchmarking

9.3 Syngenta Ag

- 9.3.1 Company Overview
- 9.3.2 Financial Performance
- 9.3.3 Product Benchmarking

9.4 Rentokil Initial PLC

- 9.4.1 Company Overview
- 9.4.2 Financial Performance
- 9.4.3 Product Benchmarking
- 9.4.4 Strategic Initiatives

9.5 Neogen Corporation

- 9.5.1 Company Overview
- 9.5.2 Financial Performance
- 9.5.3 Product Benchmarking
- 9.5.4 Strategic Initiatives

9.6 Bell Laboratories Inc.

- 9.6.1 Company Overview
- 9.6.2 Financial Performance
- 9.6.3 Product Benchmarking

9.7 Liphatech Inc.

- 9.7.1 Company Overview
- 9.7.2 Financial Performance
- 9.7.3 Product Benchmarking

9.8 Impex Europa S.L

- 9.8.1 Company Overview

- 9.8.2 Product Benchmarking
- 9.9 Pelgar International
 - 9.9.1 Company Overview
 - 9.9.2 Financial Performance
 - 9.9.3 Product Benchmarking
 - 9.9.4 Strategic Initiatives
- 9.10 ECOCLEAR PRODUCTS
 - 9.10.1 Company Overview
 - 9.10.2 Product Benchmarking

List Of Tables

LIST OF TABLES

TABLE 1 Key rodenticides

TABLE 2 Effect of rodenticides on birds and mammals

TABLE 3 Acute toxicity classification of rodenticides

TABLE 4 Disease causing viruses in rodents

TABLE 5 Toxicity levels of active ingredients

TABLE 6 Anticoagulant rodenticides market estimates & forecasts, 2014 - 2025 (USD Million)

TABLE 7 Non-anticoagulant rodenticides market estimates & forecasts, 2014 - 2025 (USD Billion)

TABLE 8 Rodenticides market estimates & forecasts in pellets, 2014 - 2025 (USD Million)

TABLE 9 Rodenticides market estimates & forecasts in blocks, 2014 - 2025 (USD Million)

TABLE 10 Rodenticides market estimates & forecasts in pellets, 2014 - 2025 (USD Million)

TABLE 11 Rodenticides market estimates & forecasts in agriculture, 2014 - 2025 (USD Million)

TABLE 12 Rodenticides market estimates & forecasts pest control companies, 2014 - 2025 (USD Million)

TABLE 13 Rodenticides market estimates & forecasts in warehouse, 2014 - 2025 (USD Million)

TABLE 14 Rodenticides market estimates & forecasts in urban centres, 2014 - 2025 (USD Million)

TABLE 15 Rodenticides market estimates & forecasts in household, 2014 - 2025 (USD Million)

TABLE 16 North America rodenticides market estimates and forecast, by product, 2014 - 2025 (USD Million)

TABLE 17 North America rodenticides market estimates and forecast by mode of application, 2014 - 2025 (USD Million)

TABLE 18 North America rodenticides market estimates and forecast by end-use, 2014 - 2025 (USD Million)

TABLE 19 U.S. rodenticides market estimates and forecast, by product, 2014 - 2025 (USD Million)

TABLE 20 U.S. rodenticides market estimates and forecast by mode of application, 2014 - 2025 (USD Million)

TABLE 21 U.S. rodenticides market estimates and forecast by end-use, 2014 - 2025 (USD Million)

TABLE 22 Europe rodenticides market estimates and forecast, by product, 2014 - 2025 (USD Million)

TABLE 23 Europe rodenticides market estimates and forecast by mode of application, 2014 - 2025 (USD Million)

TABLE 24 Europe rodenticides market estimates and forecast by end-use, 2014 - 2025 (USD Million)

TABLE 25 Germany rodenticides market estimates and forecast, by product, 2014 - 2025 (USD Million)

TABLE 26 Germany rodenticides market estimates and forecast by mode of application, 2014 - 2025 (USD Million)

TABLE 27 Germany rodenticides market estimates and forecast by end-use, 2014 - 2025 (USD Million)

TABLE 28 U.K. rodenticides market estimates and forecast, by product, 2014 - 2025 (USD Million)

TABLE 29 U.K. rodenticides market estimates and forecast by mode of application, 2014 - 2025 (USD Million)

TABLE 30 U.K. rodenticides market estimates and forecast by end-use, 2014 - 2025 (USD Million)

TABLE 31 Asia Pacific rodenticides market estimates and forecast, by product, 2014 - 2025 (USD Million)

TABLE 32 Asia Pacific rodenticides market estimates and forecast by mode of application, 2014 - 2025 (USD Million)

TABLE 33 Asia Pacific rodenticides market estimates and forecast by end-use, 2014 - 2025 (USD Million)

TABLE 34 China rodenticides market estimates and forecast, by product, 2014 - 2025 (USD Million)

TABLE 35 China rodenticides market estimates and forecast by mode of application, 2014 - 2025 (USD Million)

TABLE 36 China rodenticides market estimates and forecast by end-use, 2014 - 2025 (USD Million)

TABLE 37 Japan rodenticides market estimates and forecast, by product, 2014 - 2025 (USD Million)

TABLE 38 Japan rodenticides market estimates and forecast by mode of application, 2014 - 2025 (USD Million)

TABLE 39 Japan rodenticides market estimates and forecast by end-use, 2014 - 2025 (USD Million)

TABLE 40 India rodenticides market estimates and forecast, by product, 2014 - 2025 (USD Million)

(USD Million)

TABLE 41 India rodenticides market estimates and forecast by mode of application, 2014 - 2025 (USD Million)

TABLE 42 India rodenticides market estimates and forecast by end-use, 2014 - 2025 (USD Million)

TABLE 43 Central & South America rodenticides market estimates and forecast, by product, 2014 - 2025 (USD Million)

TABLE 44 Central & South America rodenticides market estimates and forecast by mode of application, 2014 - 2025 (USD Million)

TABLE 45 Central & South America rodenticides market estimates and forecast by end-use, 2014 - 2025 (USD Million)

TABLE 46 Brazil rodenticides market estimates and forecast, by product, 2014 - 2025 (USD Million)

TABLE 47 Brazil rodenticides market estimates and forecast by mode of application, 2014 - 2025 (USD Million)

TABLE 48 Brazil rodenticides market estimates and forecast by end-use, 2014 - 2025 (USD Million)

TABLE 49 MEA rodenticides market estimates and forecast, by product, 2014 - 2025 (USD Million)

TABLE 50 MEA rodenticides market estimates and forecast by mode of application, 2014 - 2025 (USD Million)

TABLE 51 MEA rodenticides market estimates and forecast by end-use, 2014 - 2025 (USD Million)

List Of Figures

LIST OF FIGURES

- FIG. 1 Market snapshot, 2016
- FIG. 2 Market segmentation & scope
- FIG. 3 Rodenticides market - Value chain analysis
- FIG. 4 Market dynamics
- FIG. 5 Market driver relevance analysis (Current & future impact)
- FIG. 6 Number of complaints registered during first quarter, 2012 - 2016
- FIG. 7 Number of complaints registered annually, 2012 - 2016
- FIG. 8 Monthly breeding rate of rats, 2016
- FIG. 9 Industries affected by rats globally (%)
- FIG. 10 Population, by region 2014 - 2016 (USD Million)
- FIG. 11 Natural rodenticides - SWOT analysis
- FIG. 12 Market restraint relevance analysis (Current & future impact)
- FIG. 13 Penetration & growth prospect mapping
- FIG. 14 PESTEL analysis
- FIG. 15 Porter's five forces analysis
- FIG. 16 Rodenticides market type outlook: Key takeaways
- FIG. 17 Rodenticides market: Product movement analysis, 2016 & 2025
- FIG. 18 Rodenticides market mode of application outlook: Key takeaways
- FIG. 19 Rodenticides market: Mode of application movement analysis, 2016 & 2025
- FIG. 20 Rodenticides market end-use outlook: Key takeaways
- FIG. 21 Rodenticides market: End-use movement analysis, 2016 & 2025
- FIG. 22 Regional market place: Key takeaways
- FIG. 23 Rodenticides market: Regional movement analysis, 2016 & 2025
- FIG. 24 North America rodenticides market revenue estimates (2014 - 2025) (USD Million)
- FIG. 25 U.S. rodenticides market revenue estimates (2014 - 2025) (USD Million)
- FIG. 26 Europe rodenticides market revenue estimates (2014 - 2025) (USD Million)
- FIG. 27 Germany rodenticides market revenue estimates (2014 - 2025) (USD Million)
- FIG. 28 U.K. rodenticides market revenue estimates (2014 - 2025) (USD Million)
- FIG. 29 Asia Pacific rodenticides market revenue estimates (2014 - 2025) (USD Million)
- FIG. 30 China rodenticides market revenue estimates (2014 - 2025) (USD Million)
- FIG. 31 Japan rodenticides market revenue estimates (2014 - 2025) (USD Million)
- FIG. 32 India rodenticides market revenue estimates (2014 - 2025) (USD Million)
- FIG. 33 Central & South America rodenticides market revenue estimates (2014 - 2025) (USD Million)

FIG. 34 Brazil rodenticides market revenue estimates (2014 - 2025) (USD Million)

FIG. 35 MEA rodenticides market revenue estimates (2014 - 2025) (USD Million)

FIG. 36 Strategy Framework

I would like to order

Product name: Rodenticides Market Size, Share & Trends Analysis Report By Mode of Application (Pellets, Blocks, Powder & Spray), By Product, By End Use (Pest Control Companies, Household, Agriculture), And Segment Forecasts, 2018 - 2025

Product link: <https://marketpublishers.com/r/RA1E872C577EN.html>

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/RA1E872C577EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970