

Robotic Radiotherapy Market Size, Share & Trends Analysis Report By Product (Radiotherapy Systems, Software, 3D Cameras), By Technology (CyberKnife, Gamma Knife, Particle Therapy), By Application, By End Use, By Region, And Segment Forecasts, 2025 - 2033

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Abstracts

The global robotic radiotherapy market size was valued at USD 1.37 billion in 2024 and is projected to reach USD 3.30 billion by 2033, growing at a CAGR of 10.36% from 2025 to 2033. The industry is primarily driven by the rising prevalence of cancer worldwide, the growing demand for highly precise and minimally invasive treatment options, advancements in image-guided and robot-assisted radiotherapy technologies and increasing adoption of personalized medicine approaches.

The healthcare infrastructure expansion in emerging markets, favorable reimbursement policies in developed regions, and the ability of robotic systems to reduce treatment times and improve patient outcomes further accelerate market growth.

The increasing prevalence of cancer cases is a key factor driving the market's growth. According to the WHO article published in February 2024, Global cancer cases are projected to exceed 35 million by 2050, representing a 77% increase from the 20 million cases reported in 2022. This sharp rise fuels the need for exact and efficient treatment options, driving stronger adoption of robotic radiotherapy systems. With growing patient volumes and increasing treatment complexity, robotic platforms are becoming essential due to their accuracy, automation, and ability to minimize damage to healthy tissues.

According to the American Cancer Society, in collaboration with IARC, there were about

20?million new cancer diagnoses in 2022 and 9.7?million cancer-related deaths. These data highlight the enormous and growing demand for healthcare systems globally. This escalating cancer burden fuels the adoption of robotic radiotherapy, as such platforms offer high-precision, minimally invasive treatments that can spare healthy tissue, reduce toxicity, and support efficient, automated workflows.

The increasing adoption of incision-free oncology treatment platforms is driving growth in the robotic radiotherapy market. For example, in August 2024, Apollo Cancer Centre in Bengaluru adopted the CyberKnife S7 FIM platform, reflecting the growing shift toward robotics-enabled radiosurgery capable of treating tumors across multiple regions of the body without incisions. Similarly, Tampa General Hospital introduced its upgraded CyberKnife S7 system in January 2024, highlighting the move toward outpatient-friendly radiation therapy delivered in significantly fewer sessions. These developments demonstrate how healthcare providers are prioritizing advanced robotic systems to enhance treatment accuracy, reduce session times, and improve patient convenience. The ability to deliver highly focused radiation in just a few outpatient visits allows patients to return home the same day or next, reinforcing the demand for precise, minimally invasive therapies that streamline oncology workflows.

Several developed markets are adopting supportive reimbursement policies for advanced radiotherapy. For instance, in the US, insurance coverage increasingly includes AI-driven robotic and stereotactic radiotherapy procedures. Policy incentives promote outpatient, precise cancer therapies, encouraging hospitals to invest in these high-tech platforms. Recent updates in states such as Arizona (effective August 2025) include reimbursement rules emphasizing radiation therapy management and dosimetry services critical to adaptive therapy, supporting advanced treatment adoption. These incentives help accelerate robotic radiotherapy penetration at oncologic centers by offsetting technology costs and encouraging precision care.

The industry has attracted significant investment, reflecting strong confidence in AI-powered, adaptive, and patient-centric treatment technologies. Funding is driving innovation in real-time imaging, adaptive treatment planning, and robotic delivery, enabling improved tumor targeting, workflow efficiency, and minimally invasive, outpatient-friendly therapies. Overall, this investment activity underscores growing investor confidence in technologies that enhance clinical outcomes and accelerate the adoption of advanced robotic radiotherapy worldwide.

Global Robotic Radiotherapy Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and analyzes industry trends in each sub-segment from 2021 to 2033. For this study, Grand View Research, Inc. has segmented the global robotic radiotherapy market report based on product, technology, application, end use, and region:

Product Outlook (Revenue, USD Million, 2021 - 2033)

Radiotherapy Systems

Software

3D Cameras (Surface-Guided)

Others

Technology Outlook (Revenue, USD Million, 2021 - 2033)

Linear Accelerators

Conventional Linear Accelerators

MRI - Linear Accelerators

Stereotactic Radiation Therapy Systems

CyberKnife

Gamma Knife

Particle Therapy

Proton Beam Therapy

Heavy Ion Beam Therapy

Application Outlook (Revenue, USD Million, 2021 - 2033)

Prostate Cancer

Breast Cancer

Lung Cancer

Head & Neck Cancer

Colorectal Cancer

Other Cancers

End Use Outlook (Revenue, USD Million, 2021 - 2033)

Hospitals

Independent Radiotherapy Centers

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

Spain

Italy

France

Denmark

Norway

Sweden

Asia Pacific

Japan

China

India

Australia

Thailand

South Korea

Latin America

Brazil

Argentina

MEA

South Africa

Saudi Arabia

UAE

Kuwait

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