

Reverse Factoring Market Size, Share & Trends Analysis Report By Category (Domestic, International), By Financial Institution, By End-use (Manufacturing, Transport & Logistics, Healthcare, Construction, Information Technology), By Region, And Segment Forecasts, 2026 - 2033

<https://marketpublishers.com/r/R2E0678FC13DEN.html>

Date: April 2026

Pages: 120

Price: US\$ 4,950.00 (Single User License)

ID: R2E0678FC13DEN

Abstracts

The global reverse factoring market size was estimated at USD 615.01 billion in 2025 and is projected to reach USD 2,231.28 billion by 2033, growing at a CAGR of 18.9% from 2026 to 2033. The damaging market integrity, losing investor confidence, and insider business pressure on financial institutions to aggressively invest in supply chain finance solutions and services are driving the market growth.

The growing adoption of reverse factoring platforms by micro, small, and medium manufacturing enterprises (MSMEs) is supporting market expansion. MSMEs are facing growing pressure on working capital due to extended payment cycles and limited access to traditional financing. Reverse factoring addresses this gap by enabling early payments based on the creditworthiness of large buyers rather than suppliers. This improves liquidity for MSMEs, reduces dependency on high-cost borrowing, and strengthens supplier relationships. As global supply chains become more complex, the need for efficient working capital solutions continues to drive adoption.

The rapid digital transformation of financial services is significantly accelerating the growth of the reverse factoring market. Advanced technologies such as cloud computing, artificial intelligence, and blockchain are being integrated into supply chain finance platforms to enhance transparency, reduce fraud risks, and automate processes. These digital solutions enable real-time invoice tracking and faster approval

cycles, improving overall operational efficiency. As a result, reverse factoring is becoming more accessible, scalable, and attractive to businesses across various industries.

The expansion of international trade and cross-border supply chains is driving strong demand for secure, efficient financing solutions. Reverse factoring helps mitigate risks associated with cross-border transactions, such as currency fluctuations, payment delays, and credit uncertainties. By ensuring timely payments to exporters and providing importers with assurance, reverse factoring supports smoother global trade operations and strengthens trust among trading partners. Thus, growth in global trade and cross-border transactions is expected to contribute to the growth of the reverse factoring industry.

The entry of fintech companies into the supply chain finance ecosystem is accelerating innovation in reverse factoring solutions. Fintech firms are offering flexible, technology-driven platforms that enable faster onboarding, lower costs, and improved risk assessment. These players are also introducing alternative financing models and partnering with banks to expand access to reverse factoring for underserved markets. This increased competition and innovation are significantly contributing to market growth.

The market faces notable restraints due to limitations in supplier flexibility, as suppliers are often required to work with financing partners selected by buyers, reducing their autonomy. In addition, the complexity involved in understanding and implementing reverse factoring solutions can deter adoption, particularly among businesses with limited financial expertise. The model also has limited applicability for some micro and very small enterprises, which may struggle to meet the eligibility criteria set by financial institutions. These challenges collectively hinder broader market penetration and slow the adoption rate across certain business segments.

Global Reverse Factoring Market Report Segmentation

This report forecasts revenue growth at the global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global reverse factoring market report based on category, financial institution, end-use, and region:

Category Outlook (Revenue, USD Billion, 2021 - 2033)

Domestic

International

Financial Institution Outlook (Revenue, USD Billion, 2021 - 2033)

Banks

Non-banking Financial Institutions

End-use Outlook (Revenue, USD Billion, 2021 - 2033)

Manufacturing

Transport & Logistics

Information Technology

Healthcare

Construction

Others

Regional Outlook (Revenue, USD Billion, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Asia Pacific

China

Japan

India

South Korea

Australia

Latin America

Brazil

Middle East and Africa (MEA)

KSA

UAE

South Africa

This report can be delivered to the clients within 5 Business Days

Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation and Scope
- 1.2. Research Methodology
 - 1.2.1. Information Procurement
- 1.3. Information or Data Analysis
- 1.4. Methodology
- 1.5. Research Scope and Assumptions
- 1.6. Market Formulation & Validation
- 1.7. Country-Based Segment Share Calculation
- 1.8. List of Data Sources

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook
- 2.2. Segment Outlook
- 2.3. Competitive Insights

CHAPTER 3. REVERSE FACTORING MARKET VARIABLES, TRENDS, & SCOPE

- 3.1. Market Lineage Outlook
- 3.2. Market Dynamics
 - 3.2.1. Market Driver Analysis
 - 3.2.2. Market Restraint Analysis
 - 3.2.3. Industry Challenge
- 3.3. Reverse Factoring Market Analysis Tools
 - 3.3.1. Industry Analysis - Porter's
 - 3.3.1.1. Bargaining power of the suppliers
 - 3.3.1.2. Bargaining power of the buyers
 - 3.3.1.3. Threats of substitution
 - 3.3.1.4. Threats from new entrants
 - 3.3.1.5. Competitive rivalry
 - 3.3.2. PESTEL Analysis
 - 3.3.2.1. Political landscape
 - 3.3.2.2. Economic and social landscape
 - 3.3.2.3. Technological landscape

CHAPTER 4. REVERSE FACTORING MARKET: CATEGORY ESTIMATES & TREND ANALYSIS

4.1. Segment Dashboard

4.2. Reverse Factoring Market: Category Movement Analysis, 2025 & 2033 (USD Billion)

4.3. Domestic

4.3.1. Domestic Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Billion)

4.4. International

4.4.1. International Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Billion)

CHAPTER 5. REVERSE FACTORING MARKET: FINANCIAL INSTITUTION ESTIMATES & TREND ANALYSIS

5.1. Segment Dashboard

5.2. Reverse Factoring Market: Financial Institution Movement Analysis, 2025 & 2033 (USD Billion)

5.3. Banks

5.3.1. Banks Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Billion)

5.4. Non-banking Financial Institutions

5.4.1. Non-banking Financial Institutions Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Billion)

CHAPTER 6. REVERSE FACTORING MARKET: END USE ESTIMATES & TREND ANALYSIS

6.1. Segment Dashboard

6.2. Reverse Factoring Market: End Use Movement Analysis, 2025 & 2033 (USD Billion)

6.3. Manufacturing

6.3.1. Manufacturing Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Billion)

6.4. Transport & Logistics

6.4.1. Transport & Logistics Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Billion)

6.5. Information Technology

6.5.1. Information Technology Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Billion)

6.6. Healthcare

6.6.1. Healthcare Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Billion)

6.7. Construction

6.7.1. Construction Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Billion)

6.8. Others

6.8.1. Others Market Revenue Estimates and Forecasts, 2021 - 2033 (USD Billion)

CHAPTER 7. REVERSE FACTORING MARKET: REGIONAL ESTIMATES & TREND ANALYSIS

7.1. Reverse Factoring Market Share, By Region, 2025 & 2033 (USD Billion)

7.2. North America

7.2.1. North America Reverse Factoring Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

7.2.2. U.S.

7.2.2.1. U.S. Reverse Factoring Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

7.2.3. Canada

7.2.3.1. Canada Reverse Factoring Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

7.2.4. Mexico

7.2.4.1. Mexico Reverse Factoring Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

7.3. Europe

7.3.1. Europe Reverse Factoring Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

7.3.2. UK

7.3.2.1. UK Reverse Factoring Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

7.3.3. Germany

7.3.3.1. Germany Reverse Factoring Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

7.3.4. France

7.3.4.1. France Reverse Factoring Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

7.4. Asia Pacific

7.4.1. Asia Pacific Reverse Factoring Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

7.4.2. China

7.4.2.1. China Reverse Factoring Market Estimates and Forecasts, 2021 - 2033
(USD Billion)

7.4.3. Japan

7.4.3.1. Japan Reverse Factoring Market Estimates and Forecasts, 2021 - 2033
(USD Billion)

7.4.4. India

7.4.4.1. India Reverse Factoring Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

7.4.5. South Korea

7.4.5.1. South Korea Reverse Factoring Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

7.4.6. Australia

7.4.6.1. Australia Reverse Factoring Market Estimates and Forecasts, 2021 - 2033
(USD Billion)

7.5. Latin America

7.5.1. Latin America Reverse Factoring Market Estimates and Forecasts, 2021 - 2033
(USD Billion)

7.5.2. Brazil

7.5.2.1. Brazil Reverse Factoring Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

7.6. Middle East and Africa

7.6.1. Middle East and Africa Reverse Factoring Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

7.6.2. UAE

7.6.2.1. UAE Reverse Factoring Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

7.6.3. KSA

7.6.3.1. KSA Reverse Factoring Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

7.6.4. South Africa

7.6.4.1. South Africa Reverse Factoring Market Estimates and Forecasts, 2021 - 2033 (USD Billion)

CHAPTER 8. COMPETITIVE LANDSCAPE

8.1. Company Categorization

8.2. Company Market Positioning

8.3. Company Heat Map Analysis

8.4. Company Profiles/Listing

8.4.1. M1xchange

8.4.1.1. Participant's Overview

8.4.1.2. Financial Performance

8.4.1.3. Product Benchmarking

8.4.1.4. Strategic Initiatives

8.4.2. Banco Bilbao Vizcaya Argentaria, S.A.

8.4.2.1. Participant's Overview

8.4.2.2. Financial Performance

8.4.2.3. Product Benchmarking

8.4.2.4. Strategic Initiatives

8.4.3. Drip Capital Inc.

8.4.3.1. Participant's Overview

8.4.3.2. Financial Performance

8.4.3.3. Product Benchmarking

8.4.3.4. Strategic Initiatives

8.4.4. Societe Generale

8.4.4.1. Participant's Overview

8.4.4.2. Financial Performance

8.4.4.3. Product Benchmarking

8.4.4.4. Strategic Initiatives

8.4.5. TRADEWIND

8.4.5.1. Participant's Overview

8.4.5.2. Financial Performance

8.4.5.3. Product Benchmarking

8.4.5.4. Strategic Initiatives

8.4.6. Viva Capital Funding, LLC

8.4.6.1. Participant's Overview

8.4.6.2. Financial Performance

8.4.6.3. Product Benchmarking

8.4.6.4. Strategic Initiatives

8.4.7. PrimeRevenue

8.4.7.1. Participant's Overview

8.4.7.2. Financial Performance

8.4.7.3. Product Benchmarking

8.4.7.4. Strategic Initiatives

8.4.8. eFactor Network

8.4.8.1. Participant's Overview

8.4.8.2. Financial Performance

- 8.4.8.3. Product Benchmarking
- 8.4.8.4. Strategic Initiatives
- 8.4.9. Taulia (SAP)
 - 8.4.9.1. Participant's Overview
 - 8.4.9.2. Financial Performance
 - 8.4.9.3. Product Benchmarking
 - 8.4.9.4. Strategic Initiatives
- 8.4.10. Novuna
 - 8.4.10.1. Participant's Overview
 - 8.4.10.2. Financial Performance
 - 8.4.10.3. Product Benchmarking
 - 8.4.10.4. Strategic Initiatives

List Of Tables

LIST OF TABLES

Table 1 Global reverse factoring market size estimates & forecasts 2021 - 2033 (USD Billion)

Table 2 Global reverse factoring market, by region 2021 - 2033 (USD Billion)

Table 3 Global reverse factoring market, by category 2021 - 2033 (USD Billion)

Table 4 Global reverse factoring market, by financial institution 2021 - 2033 (USD Billion)

Table 5 Global reverse factoring market, by end use 2021 - 2033 (USD Billion)

Table 6 Domestic reverse factoring market, by region 2021 - 2033 (USD Billion)

Table 7 International reverse factoring market, by region 2021 - 2033 (USD Billion)

Table 8 Banks reverse factoring market, by region 2021 - 2033 (USD Billion)

Table 9 Non - banking financial institutions reverse factoring market, by region 2021 - 2033 (USD Billion)

Table 10 Manufacturing reverse factoring market, by region 2021 - 2033 (USD Billion)

Table 11 Transport & logistics reverse factoring market, by region 2021 - 2033 (USD Billion)

Table 12 Information technology reverse factoring market, by region 2021 - 2033 (USD Billion)

Table 13 Healthcare reverse factoring market, by region 2021 - 2033 (USD Billion)

Table 14 Construction reverse factoring market, by region 2021 - 2033 (USD Billion)

Table 15 Others reverse factoring market, by region 2021 - 2033 (USD Billion)

Table 16 North America reverse factoring market, by category 2021 - 2033 (USD Billion)

Table 17 North America reverse factoring market, by financial institution 2021 - 2033 (USD Billion)

Table 18 North America reverse factoring market, by end use 2021 - 2033 (USD Billion)

Table 19 U.S. reverse factoring market, by category 2021 - 2033 (USD Billion)

Table 20 U.S. reverse factoring market, by financial institution 2021 - 2033 (USD Billion)

Table 21 U.S. reverse factoring market, by end use 2021 - 2033 (USD Billion)

Table 22 Canada reverse factoring market, by category 2021 - 2033 (USD Billion)

Table 23 Canada reverse factoring market, by financial institution 2021 - 2033 (USD Billion)

Table 24 Canada reverse factoring market, by end use 2021 - 2033 (USD Billion)

Table 25 Mexico reverse factoring market, by category 2021 - 2033 (USD Billion)

Table 26 Mexico reverse factoring market, by financial institution 2021 - 2033 (USD Billion)

Table 27 Mexico reverse factoring market, by end use 2021 - 2033 (USD Billion)

Table 28 Europe reverse factoring market, by category 2021 - 2033 (USD Billion)

Table 29 Europe reverse factoring market, by financial institution 2021 - 2033 (USD Billion)

Table 30 Europe reverse factoring market, by end use 2021 - 2033 (USD Billion)

Table 31 UK reverse factoring market, by category 2021 - 2033 (USD Billion)

Table 32 UK reverse factoring market, by financial institution 2021 - 2033 (USD Billion)

Table 33 UK reverse factoring market, by end use 2021 - 2033 (USD Billion)

Table 34 Germany reverse factoring market, by category 2021 - 2033 (USD Billion)

Table 35 Germany reverse factoring market, by financial institution 2021 - 2033 (USD Billion)

Table 36 Germany reverse factoring market, by end use 2021 - 2033 (USD Billion)

Table 37 France reverse factoring market, by category 2021 - 2033 (USD Billion)

Table 38 France reverse factoring market, by financial institution 2021 - 2033 (USD Billion)

Table 39 France reverse factoring market, by end use 2021 - 2033 (USD Billion)

Table 40 Asia Pacific reverse factoring market, by category 2021 - 2033 (USD Billion)

Table 41 Asia Pacific reverse factoring market, by financial institution 2021 - 2033 (USD Billion)

Table 42 Asia Pacific reverse factoring market, by end use 2021 - 2033 (USD Billion)

Table 43 China reverse factoring market, by category 2021 - 2033 (USD Billion)

Table 44 China reverse factoring market, by financial institution 2021 - 2033 (USD Billion)

Table 45 China reverse factoring market, by end use 2021 - 2033 (USD Billion)

Table 46 India reverse factoring market, by category 2021 - 2033 (USD Billion)

Table 47 India reverse factoring market, by financial institution 2021 - 2033 (USD Billion)

Table 48 India reverse factoring market, by end use 2021 - 2033 (USD Billion)

Table 49 Japan reverse factoring market, by category 2021 - 2033 (USD Billion)

Table 50 Japan reverse factoring market, by financial institution 2021 - 2033 (USD Billion)

Table 51 Japan reverse factoring market, by end use 2021 - 2033 (USD Billion)

Table 52 South Korea reverse factoring market, by category 2021 - 2033 (USD Billion)

Table 53 South Korea reverse factoring market, by financial institution 2021 - 2033 (USD Billion)

Table 54 South Korea reverse factoring market, by end use 2021 - 2033 (USD Billion)

Table 55 Australia reverse factoring market, by category 2021 - 2033 (USD Billion)

Table 56 Australia reverse factoring market, by financial institution 2021 - 2033 (USD Billion)

Table 57 Australia reverse factoring market, by end use 2021 - 2033 (USD Billion)

Table 58 Latin America reverse factoring market, by category 2021 - 2033 (USD Billion)

Table 59 Latin America reverse factoring market, by financial institution 2021 - 2033 (USD Billion)

Table 60 Latin America reverse factoring market, by end use 2021 - 2033 (USD Billion)

Table 61 Brazil reverse factoring market, by category 2021 - 2033 (USD Billion)

Table 62 Brazil reverse factoring market, by financial institution 2021 - 2033 (USD Billion)

Table 63 Brazil reverse factoring market, by end use 2021 - 2033 (USD Billion)

Table 64 MEA reverse factoring market, by category 2021 - 2033 (USD Billion)

Table 65 MEA reverse factoring market, by financial institution 2021 - 2033 (USD Billion)

Table 66 MEA reverse factoring market, by end use 2021 - 2033 (USD Billion)

Table 67 UAE reverse factoring market, by category 2021 - 2033 (USD Billion)

Table 68 UAE reverse factoring market, by financial institution 2021 - 2033 (USD Billion)

Table 69 UAE reverse factoring market, by end use 2021 - 2033 (USD Billion)

Table 70 KSA reverse factoring market, by category 2021 - 2033 (USD Billion)

Table 71 KSA reverse factoring market, by financial institution 2021 - 2033 (USD Billion)

Table 72 KSA reverse factoring market, by end use 2021 - 2033 (USD Billion)

Table 73 South Africa reverse factoring market, by category 2021 - 2033 (USD Billion)

Table 74 South Africa reverse factoring market, by financial institution 2021 - 2033 (USD Billion)

Table 75 South Africa reverse factoring market, by end use 2021 - 2033 (USD Billion)

List Of Figures

LIST OF FIGURES

- Fig. 1 Reverse factoring market segmentation
- Fig. 2 Market research process
- Fig. 3 Information procurement
- Fig. 4 Primary research pattern
- Fig. 5 Market research approaches
- Fig. 6 Value chain-based sizing & forecasting
- Fig. 7 Parent market analysis
- Fig. 8 Market formulation & validation
- Fig. 9 Reverse factoring market snapshot
- Fig. 10 Reverse factoring market segment snapshot
- Fig. 11 Reverse factoring market competitive landscape snapshot
- Fig. 12 Market research process
- Fig. 13 Market driver relevance analysis (Current & future impact)
- Fig. 14 Market restraint relevance analysis (Current & future impact)
- Fig. 15 Reverse factoring market, category outlook key takeaways (USD Billion)
- Fig. 16 Reverse factoring market, category movement analysis 2025 & 2033 (USD Billion)
- Fig. 17 Domestic market revenue estimates and forecasts, 2021 - 2033 (USD Billion)
- Fig. 18 International market revenue estimates and forecasts, 2021 - 2033 (USD Billion)
- Fig. 19 Reverse factoring market: Financial institution outlook key takeaways (USD Billion)
- Fig. 20 Reverse factoring market: Financial institution movement analysis 2025 & 2033 (USD Billion)
- Fig. 21 Banks market revenue estimates and forecasts, 2021 - 2033 (USD Billion)
- Fig. 22 Non-banking financial institutions market revenue estimates and forecasts, 2021 - 2033 (USD Billion)
- Fig. 23 Reverse factoring market: End Use outlook key takeaways (USD Billion)
- Fig. 24 Reverse factoring market: End Use movement analysis 2025 & 2033 (USD Billion)
- Fig. 25 Manufacturing market revenue estimates and forecasts, 2021 - 2033 (USD Billion)
- Fig. 26 Transport & logistics market revenue estimates and forecasts, 2021 - 2033 (USD Billion)
- Fig. 27 Information technology market revenue estimates and forecasts, 2021 - 2033 (USD Billion)

- Fig. 28 Healthcare market revenue estimates and forecasts, 2021 - 2033 (USD Billion)
- Fig. 29 Construction market revenue estimates and forecasts, 2021 - 2033 (USD Billion)
- Fig. 30 Others market revenue estimates and forecasts, 2021 - 2033 (USD Billion)
- Fig. 31 Regional marketplace: Key takeaways
- Fig. 32 Reverse factoring market: Regional outlook, 2025 & 2033 (USD Billion)
- Fig. 33 North America reverse factoring market estimates and forecasts, 2021 - 2033 (USD Billion)
- Fig. 34 U.S. reverse factoring market estimates and forecasts, 2021 - 2033 (USD Billion)
- Fig. 35 Canada reverse factoring market estimates and forecasts, 2021 - 2033 (USD Billion)
- Fig. 36 Mexico reverse factoring market estimates and forecasts, 2021 - 2033 (USD Billion)
- Fig. 37 Europe reverse factoring market estimates and forecasts, 2021 - 2033 (USD Billion)
- Fig. 38 UK reverse factoring market estimates and forecasts, 2021 - 2033 (USD Billion)
- Fig. 39 Germany reverse factoring market estimates and forecasts, 2021 - 2033 (USD Billion)
- Fig. 40 France reverse factoring market estimates and forecasts, 2021 - 2033 (USD Billion)
- Fig. 41 Asia Pacific reverse factoring market estimates and forecasts, 2021 - 2033 (USD Billion)
- Fig. 42 China reverse factoring market estimates and forecasts, 2021 - 2033 (USD Billion)
- Fig. 43 Japan reverse factoring market estimates and forecasts, 2021 - 2033 (USD Billion)
- Fig. 44 India reverse factoring market estimates and forecasts, 2021 - 2033 (USD Billion)
- Fig. 45 Australia reverse factoring market estimates and forecasts, 2021 - 2033 (USD Billion)
- Fig. 46 South Korea reverse factoring market estimates and forecasts, 2021 - 2033 (USD Billion)
- Fig. 47 Latin America reverse factoring market estimates and forecasts, 2021 - 2033 (USD Billion)
- Fig. 48 Brazil reverse factoring market estimates and forecasts, 2021 - 2033 (USD Billion)
- Fig. 49 MEA reverse factoring market estimates and forecasts, 2021 - 2033 (USD Billion)
- Fig. 50 KSA reverse factoring market estimates and forecasts, 2021 - 2033 (USD Billion)

Billion)

Fig. 51 UAE reverse factoring market estimates and forecasts, 2021 - 2033 (USD Billion)

Fig. 52 South Africa reverse factoring market estimates and forecasts, 2021 - 2033 (USD Billion)

Fig. 53 Strategy framework

Fig. 54 Company Categorization

I would like to order

Product name: Reverse Factoring Market Size, Share & Trends Analysis Report By Category (Domestic, International), By Financial Institution, By End-use (Manufacturing, Transport & Logistics, Healthcare, Construction, Information Technology), By Region, And Segment Forecasts, 2026 - 2033

Product link: <https://marketpublishers.com/r/R2E0678FC13DEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/R2E0678FC13DEN.html>