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Resistance Spot Welding Machines Market Size, Share & Trends Analysis Report By Technology (DC Inverter Spot Welding, Capacitor Discharge Spot Welding, Servo-Gun Spot Welding), By Operation Mode, By End Use, By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The global resistance spot welding machines market size was valued at USD 4.4 billion in 2025 and is projected to grow from USD 4.6 billion in 2026 to USD 7.2 billion by 2033, at a CAGR of 6.5% from 2026 to 2033. Asia Pacific dominated the market, accounting for a revenue share of 44.9% in 2025. The market is driven by the expansion of the automotive industry, where high-volume body and component assembly requires fast, repeatable joining processes.

Increasing automation and robotic welding in manufacturing facilities is also driving the uptake of automatic and servo-controlled spot-welding equipment. In addition, manufacturers' focus on production efficiency, consistent weld quality, lower energy consumption, and real-time process monitoring is encouraging the replacement of conventional systems with advanced resistance spot-welding machines.

Global Resistance Spot Welding Machines Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends and opportunities in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global resistance spot welding machines market report based on technology, operation mode, end use, and region.

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Technology Outlook (Revenue, USD Billion, 2021 - 2033)

- AC Spot Welding
- DC Inverter Spot Welding
- Capacitor Discharge (CD) Spot Welding
- Servo-Gun Spot Welding

Operation Mode Outlook (Revenue, USD Billion, 2021 - 2033)

- Manual
- Semi-Automatic
- Automatic

End Use Outlook (Revenue, USD Billion, 2021 - 2033)

- Automotive & Transportation
- Metal Fabrication & General Manufacturing
- Aerospace & Defense
- Construction & Infrastructure
- Oil & Gas
- Others`

Regional Outlook (Revenue, USD Billion, 2021 - 2033)

- North America
- U.S.
- Canada

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Mexico

Europe

Germany

Spain

France

Italy

UK

Asia Pacific

China

India

Japan

Australia

South Korea

Latin America

Brazil

Argentina

Middle East and Africa

Saudi Arabia

UAE

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South Africa

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