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Resilient Flooring Market Size, Share, & Trends Analysis Report By Product (LVT, Vinyl Sheet & Floor Tile, Linoleum, Cork, Rubber), By Application (Residential, Non-residential), By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The global resilient flooring market size was valued at USD 45.9 million in 2025 and is projected to grow from USD 49.3 million in 2026 to USD 81.2 million by 2033, at a CAGR of 7.4% from 2026 to 2033. Asia Pacific dominated the market, accounting for a revenue share of 38.0% in 2025. The resilient flooring market is witnessing steady growth with the rising demand for cost-effective, durable, and low-maintenance flooring across commercial and residential spaces. Advantages such as impact & scratch resistance, waterproof properties, and odor resistance are further escalating the growth of the resilient flooring market.

The rising demand for highly durable, cost-efficient resilient flooring for use in the commercial and industrial sectors is projected to drive market growth over the forecast period. The development of new products and hassle-free installation techniques has considerably contributed to the expansion of the commercial flooring market. Resilient flooring is projected to witness growth over the projected period in various sectors, including healthcare, office, institution, retail, and other commercial areas, with the rising demand for flooring solutions that have anti-bacterial, anti-slip, and water-resistant properties and are cost-effective and eco-friendly as well.

Favorable growth of the housing sector in emerging markets, including South Africa, Turkey, India, China, and Middle East countries, on account of the easy availability of home loans to individuals, is expected to have a strong impact on the market growth over the coming years. Resilient flooring is available in a wide range of colors, patterns,

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shapes, and sizes, suitable for indoor and outdoor residential spaces, and are highly comfortable to walk on. They are also available in textured or smoothed patterns and in a range of natural stone and wood finishes. Innovation in product varieties using advanced technologies and hassle-free installation of resilient flooring is projected to drive the demand from the residential application segment over the forecast period.

The emergence of India, Taiwan, and Mexico as upcoming manufacturing hubs is expected to result in the establishment of factories and the migration of large populations close to these centers, thus resulting in the development of new cities or the expansion of existing cities. This factor is expected to play an important role in the development of the resilient flooring market over the forecast period.

With ever-increasing growth in the interior and real estate segments, floor covering solutions, accessories, and equipment have gained considerable importance. The product is expected to continue its dominance, as it is economical and offers considerable longevity in comparison to conventional solutions.

Global Resilient Flooring Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends and opportunities in each of the sub-segments from 2021 to 2033. For the purpose of this study, Grand View Research has segmented the global resilient flooring market report based on product, application, and region:

Product Outlook (Volume, Thousand Sq. Meters; Revenue, USD Million; 2021 - 2033)

Luxury Vinyl Tiles

Vinyl Sheet & Floor Tile

Linoleum

Cork

Rubber

Application Outlook (Volume, Thousand Sq. Meters; Revenue, USD Million;

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2021 - 2033)

Residential

Commercial

Institutional & Industrial

Regional Outlook (Volume, Thousand Sq. Meters; Revenue, USD Million; 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

Spain

Italy

France

Russia

Asia Pacific

China

Japan

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India

South Korea

Singapore

Australia

Central & South America

Brazil

Argentina

Middle East & Africa

Saudi Arabia

UAE

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