

# Research Department Explosive Market Size, Share & Trends Analysis Report By Application (Military, Civilian), By Region (North America, Europe, Asia Pacific, Central & South America, Middle East & Africa), And Segment Forecasts, 2024 - 2030

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## Abstracts

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### Research Department Explosive (RDX) Market Growth & Trends

The global research department explosive market size is expected to reach USD 8.82 billion by 2030, growing at a CAGR of 3.4% from 2024 to 2030, according to a new report by Grand View Research, Inc. The market is anticipated to be driven by increasing defense spending and growing military activities in the coming years. It can be used alone as a base charge for a wide range of detonators or can be mixed with other explosives, oils, or waxes to make military munitions and other products.

RDX are increasingly being utilized in the mining and construction industries. The mining industry requires this high-performance explosive for exploration and rock excavation activities. The significant prevalence of mineral extraction activities in North America, Europe, and Asia Pacific is estimated to create scope for market growth during the forecast period. In addition, the market penetration of research department explosive (RDX) in construction sector is also expected to increase significantly over the forecast period, owing to rising infrastructure and rock excavation activities, especially in developing countries.

Pyrotechnics is one of the critical military application segments in the global market. It contributed around 10.6% of the overall demand in 2023, as these highly effective

irritant devices eject small loads of irritant submunitions from a single projective. The segment is also driven by the massive growth of the arms & ammunition sector across regions in recent years, which is expected to boost the product demand.

The market participants are adopting various strategic initiatives, such as expanding their product portfolio, new product development, and mergers & acquisitions. Companies spend extensively on R&D activities to develop innovative products to aid defense forces and cater to ever-increasing product demand. For instance, the explosives industry has witnessed rapid expansion due to the rising demand for modern rockets and missiles. This is expected to augment the demand for propellants in the market.

The extensive dependence on firearms has accounted for the usage of gunpowder, research department explosives, and TNT in munitions and, therefore, has driven the industry's growth. Moreover, research department explosives are increasingly being utilized in dry-hole blasting conditions in mining, quarrying, and other construction applications. Rapidly rising mining activities across the U.S. owing to shell gas advent have further boosted the demand for these explosives.

### Research Department Explosive (RDX) Market Report Highlights

The civilian application is expected to grow at a CAGR of 3.2% in terms of revenue by 2030 with the growing demand for demolition blocks, fireworks, and civil pyrotechnics applications due to the rising supply and demand for various fireworks, such as powder-actuated nail guns, recreational fireworks, and others

The military emerged as the fastest-growing application in this industry, with a revenue share of over 70.47% in 2023, due to rapidly increasing defense expenditure across the U.S. RDX cyclonite is widely utilized in numerous military applications, such as bombs, munitions of all calibers, and missile warheads

North America is projected to grow at a CAGR of 3.3% in revenue by 2030. Capacity addition by airports and railways and the growing population are expected to lead to the construction of more roads and bridges, which will fuel the demand for high-performance explosives

Europe holds a significant revenue market share in 2023, as mining is a significant economic activity in Germany and Russia. Germany is one of the major producers of lignite, refined selenium, kaolin, sulfur, potash, refined

copper, and crude steel worldwide, with major mining resources in timber, natural gas, nickel, coal, iron ore, and uranium

Key RDX manufacturers such as Eurenco, Accurate Energetic Systems, LLC, Austin Powder Co., and Dyno Nobel are backward integrated and involved in the manufacturing of RDX and its raw materials, which helps save time and reduce added transportation expenses

## Contents

### **CHAPTER 1. RESEARCH DEPARTMENT EXPLOSIVE (RDX) MARKET: METHODOLOGY AND SCOPE**

- 1.1. Research Methodology
- 1.2. Research Scope & Assumption
- 1.3. Information Procurement
  - 1.3.1. Purchased Database
  - 1.3.2. GVR's Internal Database
  - 1.3.3. Secondary Sources & Third-Party Perspectives
  - 1.3.4. Primary Research
- 1.4. Information Analysis
  - 1.4.1. Data Analysis Models
- 1.5. Market Formulation & Data Visualization
- 1.6. List of Data Sources

### **CHAPTER 2. RESEARCH DEPARTMENT EXPLOSIVE (RDX) MARKET: EXECUTIVE SUMMARY**

- 2.1. Market Outlook, 2023 (USD Million)
- 2.2. Segmental Outlook
- 2.3. Competitive Insights

### **CHAPTER 3. RESEARCH DEPARTMENT EXPLOSIVE (RDX) MARKET: VARIABLES, TRENDS & SCOPE**

- 3.1. Market Ancillary Market
- 3.2. Value Chain Analysis
  - 3.2.1. Supply Chain Analysis
- 3.3. Regulatory Framework
- 3.4. Technology Overview
- 3.5. Global Research Department Explosive (RDX) Market - Market Dynamics
  - 3.5.1. Market Driver Analysis
  - 3.5.2. Market Restraint Analysis
  - 3.5.3. Market Opportunity Analysis
  - 3.5.4. Market Challenge Analysis
- 3.6. Research Department Explosive (RDX) Market - Porter's Five Forces Analysis
- 3.7. Industry Analysis - PESTLE

### 3.8. Market Disruption Analysis

## **CHAPTER 4. RESEARCH DEPARTMENT EXPLOSIVE (RDX) MARKET: APPLICATION ESTIMATES & TREND ANALYSIS**

### 4.1. Key Takeaways

### 4.2. Application Market Share Analysis, 2023 & 2030

### 4.3. Military

#### 4.3.1. Research Department Explosive (RDX) Market Estimates and Forecasts, 2018 - 2030 (USD Million)

##### 4.3.2. Melt Cast & Pressed Explosives

#### 4.3.2.1. Research Department Explosive (RDX) Market Estimates and Forecasts, 2018 - 2030 (USD Million)

##### 4.3.3. Cast PBX

#### 4.3.3.1. Research Department Explosive (RDX) Market Estimates and Forecasts, 2018 - 2030 (USD Million)

##### 4.3.4. Pyrotechnics

#### 4.3.4.1. Research Department Explosive (RDX) Market Estimates and Forecasts, 2018 - 2030 (USD Million)

##### 4.3.5. Others

#### 4.3.5.1. Research Department Explosive (RDX) Market Estimates and Forecasts, 2018 - 2030 (USD Million)

### 4.4. Civilian

#### 4.4.1. Research Department Explosive (RDX) Market Estimates and Forecasts, 2018 - 2030 (USD Million)

##### 4.4.2. Fireworks

#### 4.4.2.1. Research Department Explosive (RDX) Market Estimates and Forecasts, 2018 - 2030 (USD Million)

##### 4.4.3. Demolition Blocks

#### 4.4.3.1. Research Department Explosive (RDX) Market Estimates and Forecasts, 2018 - 2030 (USD Million)

##### 4.4.4. Others

#### 4.4.4.1. Research Department Explosive (RDX) Market Estimates and Forecasts, 2018 - 2030 (USD Million)

## **CHAPTER 5. RESEARCH DEPARTMENT EXPLOSIVE (RDX) MARKET: REGIONAL ESTIMATES & TREND ANALYSIS**

### 5.1. Key Takeaways

## 5.2. Regional Market Share Analysis, 2023 & 2030

### 5.3. North America

5.3.1. North America Research Department Explosive (RDX) Market Estimates and Forecasts, 2018 - 2030 (USD Million)

5.3.2. North America Research Department Explosive (RDX) Market Estimates and Forecasts, by Application, 2018 - 2030 (USD Million)

#### 5.3.3. U.S.

5.3.3.1. U.S. Research Department Explosive (RDX) Market Estimates and Forecasts, 2018 - 2030 (USD Million)

5.3.3.2. U.S. Research Department Explosive (RDX) Market Estimates and Forecasts, by Application, 2018 - 2030 (USD Million)

#### 5.3.4. Canada

5.3.4.1. Canada Research Department Explosive (RDX) Market Estimates and Forecasts, 2018 - 2030 (USD Million)

5.3.4.2. Canada Research Department Explosive (RDX) Market Estimates and Forecasts, by Application, 2018 - 2030 (USD Million)

#### 5.3.5. Mexico

5.3.5.1. Mexico Research Department Explosive (RDX) Market Estimates and Forecasts, 2018 - 2030 (USD Million)

5.3.5.2. Mexico Research Department Explosive (RDX) Market Estimates and Forecasts, by Application, 2018 - 2030 (USD Million)

### 5.4. Europe

5.4.1. Europe Research Department Explosive (RDX) Market Estimates and Forecasts, 2018 - 2030 (USD Million)

5.4.2. Europe Research Department Explosive (RDX) Market Estimates and Forecasts, by Application, 2018 - 2030 (USD Million)

#### 5.4.3. UK

5.4.3.1. UK Research Department Explosive (RDX) Market Estimates and Forecasts, 2018 - 2030 (USD Million)

5.4.3.2. UK Research Department Explosive (RDX) Market Estimates and Forecasts, by Application, 2018 - 2030 (USD Million)

#### 5.4.4. Germany

5.4.4.1. Germany Research Department Explosive (RDX) Market Estimates and Forecasts, 2018 - 2030 (USD Million)

5.4.4.2. Germany Research Department Explosive (RDX) Market Estimates and Forecasts, by Application, 2018 - 2030 (USD Million)

#### 5.4.5. France

5.4.5.1. France Research Department Explosive (RDX) Market Estimates and Forecasts, 2018 - 2030 (USD Million)

5.4.5.2. France Research Department Explosive (RDX) Market Estimates and Forecasts, by Application, 2018 - 2030 (USD Million)

5.4.6. Italy

5.4.6.1. Italy Research Department Explosive (RDX) Market Estimates and Forecasts, 2018 - 2030 (USD Million)

5.4.6.2. Italy Research Department Explosive (RDX) Market Estimates and Forecasts, by Application, 2018 - 2030 (USD Million)

5.4.7. Spain

5.4.7.1. Spain Research Department Explosive (RDX) Market Estimates and Forecasts, 2018 - 2030 (USD Million)

5.4.7.2. Spain Research Department Explosive (RDX) Market Estimates and Forecasts, by Application, 2018 - 2030 (USD Million)

5.5. Asia Pacific

5.5.1. Asia Pacific Research Department Explosive (RDX) Market Estimates and Forecasts, 2018 - 2030 (USD Million)

5.5.2. Asia Pacific Research Department Explosive (RDX) Market Estimates and Forecasts, by Application, 2018 - 2030 (USD Million)

5.5.3. China

5.5.3.1. China Research Department Explosive (RDX) Market Estimates and Forecasts, 2018 - 2030 (USD Million)

5.5.3.2. China Research Department Explosive (RDX) Market Estimates and Forecasts, by Application, 2018 - 2030 (USD Million)

5.5.4. Japan

5.5.4.1. Japan Research Department Explosive (RDX) Market Estimates and Forecasts, 2018 - 2030 (USD Million)

5.5.4.2. Japan Research Department Explosive (RDX) Market Estimates and Forecasts, by Application, 2018 - 2030 (USD Million)

5.5.5. India

5.5.5.1. India Research Department Explosive (RDX) Market Estimates and Forecasts, 2018 - 2030 (USD Million)

5.5.5.2. India Research Department Explosive (RDX) Market Estimates and Forecasts, by Application, 2018 - 2030 (USD Million)

5.5.6. South Korea

5.5.6.1. South Korea Research Department Explosive (RDX) Market Estimates and Forecasts, 2018 - 2030 (USD Million)

5.5.6.2. South Korea Research Department Explosive (RDX) Market Estimates and Forecasts, by Application, 2018 - 2030 (USD Million)

5.6. Central & South America

5.6.1. Central & South America Research Department Explosive (RDX) Market



Estimates and Forecasts, 2018 - 2030 (USD Million)

5.6.2. Central & South America Research Department Explosive (RDX) Market Estimates and Forecasts, by Application, 2018 - 2030 (USD Million)

5.6.3. Brazil

5.6.3.1. Brazil Research Department Explosive (RDX) Market Estimates and Forecasts, 2018 - 2030 (USD Million)

5.6.3.2. Brazil Research Department Explosive (RDX) Market Estimates and Forecasts, by Application, 2018 - 2030 (USD Million)

5.7. Middle East & Africa

5.7.1. Middle East & Africa Research Department Explosive (RDX) Market Estimates and Forecasts, 2018 - 2030 (USD Million)

5.7.2. Middle East & Africa Research Department Explosive (RDX) Market Estimates and Forecasts, by Application, 2018 - 2030 (USD Million)

5.7.3. Saudi Arabia

5.7.3.1. Saudi Arabia Research Department Explosive (RDX) Market Estimates and Forecasts, 2018 - 2030 (USD Million)

5.7.3.2. Saudi Arabia Research Department Explosive (RDX) Market Estimates and Forecasts, by Application, 2018 - 2030 (USD Million)

## **CHAPTER 6. RESEARCH DEPARTMENT EXPLOSIVE MARKET: SUPPLIER INTELLIGENCE**

6.1. Kraljic Matrix/Portfolio Analysis

6.2. Engagement Model

6.3. Negotiation Strategies

6.4. Sourcing Best Practices

6.5. Vendor Selection Criteria

6.6. List of Raw Material Suppliers

## **CHAPTER 7. COMPETITIVE LANDSCAPE**

7.1. Key Players, their Recent Developments, and their Impact on Industry

7.2. Key Company/Competition Categorization

7.3. Company Market Position Analysis

7.4. Company Heat Map Analysis

7.5. Company Listing

7.5.1. Eurenco

7.5.1.1. Company Overview

7.5.1.2. Financial Performance



- 7.5.1.3. Product Benchmarking
- 7.5.1.4. Strategic Framework
- 7.5.2. Chemring Nobel
  - 7.5.2.1. Company Overview
  - 7.5.2.2. Financial Performance
  - 7.5.2.3. Product Benchmarking
  - 7.5.2.4. Strategic Framework
- 7.5.3. Prva Iskra- Namenska a.d.
  - 7.5.3.1. Company Overview
  - 7.5.3.2. Financial Performance
  - 7.5.3.3. Product Benchmarking
  - 7.5.3.4. Strategic Framework
- 7.5.4. BAE Systems
  - 7.5.4.1. Company Overview
  - 7.5.4.2. Financial Performance
  - 7.5.4.3. Product Benchmarking
  - 7.5.4.4. Strategic Framework
- 7.5.5. Nitro Chem S.A.
  - 7.5.5.1. Company Overview
  - 7.5.5.2. Financial Performance
  - 7.5.5.3. Product Benchmarking
  - 7.5.5.4. Strategic Framework
- 7.5.6. Austin Powder Company
  - 7.5.6.1. Company Overview
  - 7.5.6.2. Financial Performance
  - 7.5.6.3. Product Benchmarking
  - 7.5.6.4. Strategic Framework
- 7.5.7. EPC Groupe
  - 7.5.7.1. Company Overview
  - 7.5.7.2. Financial Performance
  - 7.5.7.3. Product Benchmarking
  - 7.5.7.4. Strategic Framework
- 7.5.8. LSB Industries Inc.
  - 7.5.8.1. Company Overview
  - 7.5.8.2. Financial Performance
  - 7.5.8.3. Product Benchmarking
  - 7.5.8.4. Strategic Framework
- 7.5.9. Ensign Bickford Company
  - 7.5.9.1. Company Overview

- 7.5.9.2. Financial Performance
- 7.5.9.3. Product Benchmarking
- 7.5.9.4. Strategic Framework
- 7.5.10. Dyno Nobel
  - 7.5.10.1. Company Overview
  - 7.5.10.2. Financial Performance
  - 7.5.10.3. Product Benchmarking
  - 7.5.10.4. Strategic Framework

## List Of Tables

### LIST OF TABLES

Table 1 Research Department Explosive (RDX) Market Estimates and Forecasts, for Military, 2018 - 2030 (USD Million)

Table 2 Research Department Explosive (RDX) Market Estimates and Forecasts, for Melt Cast & Pressed Explosives, 2018 - 2030 (USD Million)

Table 3 Research Department Explosive (RDX) Market Estimates and Forecasts, for Cast PBX, 2018 - 2030 (USD Million)

Table 4 Research Department Explosive (RDX) Market Estimates and Forecasts, for Pyrotechnics, 2018 - 2030 (USD Million)

Table 5 Research Department Explosive (RDX) Market Estimates and Forecasts, for Others, 2018 - 2030 (USD Million)

Table 6 Research Department Explosive (RDX) Market Estimates and Forecasts, for Civilian, 2018 - 2030 (USD Million)

Table 7 Research Department Explosive (RDX) Market Estimates and Forecasts, for Fireworks, 2018 - 2030 (USD Million)

Table 8 Research Department Explosive (RDX) Market Estimates and Forecasts, for Demolition Blocks, 2018 - 2030 (USD Million)

Table 9 Research Department Explosive (RDX) Market Estimates and Forecasts, for Others, 2018 - 2030 (USD Million)

Table 10 North America Research Department Explosive (RDX) Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Table 11 North America Research Department Explosive (RDX) Market Estimates and Forecasts, by Application, 2018 - 2030 (USD Million)

Table 12 U.S. Research Department Explosive (RDX) Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Table 13 U.S. Research Department Explosive (RDX) Market Estimates and Forecasts, by Application, 2018 - 2030 (USD Million)

Table 14 Canada Research Department Explosive (RDX) Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Table 15 Canada Research Department Explosive (RDX) Market Estimates and Forecasts, by Application, 2018 - 2030 (USD Million)

Table 16 Mexico Research Department Explosive (RDX) Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Table 17 Mexico Research Department Explosive (RDX) Market Estimates and Forecasts, by Application, 2018 - 2030 (USD Million)

Table 18 Europe Research Department Explosive (RDX) Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Table 19 Europe Research Department Explosive (RDX) Market Estimates and Forecasts, by Application, 2018 - 2030 (USD Million)

Table 20 UK Research Department Explosive (RDX) Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Table 21 UK Research Department Explosive (RDX) Market Estimates and Forecasts, by Application, 2018 - 2030 (USD Million)

Table 22 Germany Research Department Explosive (RDX) Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Table 23 Germany Research Department Explosive (RDX) Market Estimates and Forecasts, by Application, 2018 - 2030 (USD Million)

Table 24 France Research Department Explosive (RDX) Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Table 25 France Research Department Explosive (RDX) Market Estimates and Forecasts, by Application, 2018 - 2030 (USD Million)

Table 26 Italy Research Department Explosive (RDX) Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Table 27 Italy Research Department Explosive (RDX) Market Estimates and Forecasts, by Application, 2018 - 2030 (USD Million)

Table 28 Spain Research Department Explosive (RDX) Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Table 29 Spain Research Department Explosive (RDX) Market Estimates and Forecasts, by Application, 2018 - 2030 (USD Million)

Table 30 Asia Pacific Research Department Explosive (RDX) Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Table 31 Asia Pacific Research Department Explosive (RDX) Market Estimates and Forecasts, by Application, 2018 - 2030 (USD Million)

Table 32 China Research Department Explosive (RDX) Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Table 33 China Research Department Explosive (RDX) Market Estimates and Forecasts, by Application, 2018 - 2030 (USD Million)

Table 34 Japan Research Department Explosive (RDX) Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Table 35 Japan Research Department Explosive (RDX) Market Estimates and Forecasts, by Application, 2018 - 2030 (USD Million)

Table 36 India Research Department Explosive (RDX) Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Table 37 India Research Department Explosive (RDX) Market Estimates and Forecasts,

by Application, 2018 - 2030 (USD Million)

Table 38 South Korea Research Department Explosive (RDX) Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Table 39 South Korea Research Department Explosive (RDX) Market Estimates and Forecasts, by Application, 2018 - 2030 (USD Million)

Table 40 Central & South America Research Department Explosive (RDX) Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Table 41 Central & South America Research Department Explosive (RDX) Market Estimates and Forecasts, by Application, 2018 - 2030 (USD Million)

Table 42 Brazil Research Department Explosive (RDX) Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Table 43 Brazil Research Department Explosive (RDX) Market Estimates and Forecasts, by Application, 2018 - 2030 (USD Million)

Table 44 Middle East & Africa Research Department Explosive (RDX) Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Table 45 Middle East & Africa Research Department Explosive (RDX) Market Estimates and Forecasts, by Application, 2018 - 2030 (USD Million)

Table 46 Saudi Arabia Research Department Explosive (RDX) Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Table 47 Saudi Arabia Research Department Explosive (RDX) Market Estimates and Forecasts, by Application, 2018 - 2030 (USD Million)

Table 48 Recent Developments & Impact Analysis, By Key Market Participants

Table 49 List of Raw Material Suppliers

Table 50 Company Heat Map Analysis, 2023

## List Of Figures

### LIST OF FIGURES

- Fig. 1 Research Department Explosive (RDX) Market Segmentation
- Fig. 2 Information Procurement
- Fig. 3 Data Analysis Models
- Fig. 4 Market Formulation And Validation
- Fig. 5 Data Validating & Publishing
- Fig. 6 Market Outlook
- Fig. 7 Segmental Outlook
- Fig. 8 Competitive Outlook
- Fig. 9 Research Department Explosive (RDX) Market - Value Chain Analysis
- Fig. 10 Market Dynamics
- Fig. 11 Market Driver Impact Analysis
- Fig. 12 Market Restraint Impact Analysis
- Fig. 13 Industry Analysis: Porter's
- Fig. 14 PESTEL Analysis
- Fig. 15 Application: Key Takeaways
- Fig. 16 Research Department Explosive (RDX) Market: Application Movement Analysis, 2023 & 2030
- Fig. 17 Regional, 2023 & 2030 (USD Billion)
- Fig. 18 Regional Marketplace: Key Takeaways
- Fig. 19 Research Department Explosive (RDX) Market: Regional Movement Analysis, 2023 & 2030
- Fig. 20 Kraljic Matrix
- Fig. 21 Engagement Model
- Fig. 22 Sourcing Best Practices
- Fig. 23 Vendor Selection Criteria
- Fig. 24 Competition Categorization
- Fig. 25 Company Market Position Analysis

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