

# Research Antibodies Market Size, Share & Trends Analysis Report By Product (Primary, Secondary), By Type, By Technology, By Source, By Application, By End-use, By Region, And Segment Forecasts, 2022 - 2030

<https://marketpublishers.com/r/RE20F261BAEEN.html>

Date: September 2022

Pages: 160

Price: US\$ 5,950.00 (Single User License)

ID: RE20F261BAEEN

## Abstracts

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### Research Antibodies Market Growth & Trends

The global research antibodies market size is expected to reach USD 2.21 billion by 2030, expanding at a CAGR of 4.93% from 2022 to 2030, according to a new report by Grand View Research, Inc. Factors driving the market include a rise in R&D activities undertaken by biopharmaceutical and biotechnology companies and increase in support from government authorities. Furthermore, expansion in the scope of neurobiology and stem cell research and the availability of technologically advanced antibody production methods are expected to propel market growth.

An increase in the number of collaborative initiatives undertaken by research institutes and various public and private entities for the promotion of cell-based research is fueling market growth. The trend is more prominent in established markets, such as North America, that have an established scientific infrastructure. For instance, in March 2020, the Canadian government invested around USD 4.3 million in funds towards the Centre for Commercialization of Regenerative Medicine, which is involved in carrying out scientific studies based on cell regeneration. Moreover, in April 2021, the government announced an investment of USD 45 million over 3 years in Stem Cell Network to develop information, therapies, and technologies to benefit individuals living with chronic and severe illnesses such as COVID-19 and assess its long-term impact. Such

initiatives are expected to encourage further adoption of antibody activities and enhance the growth prospects for the market.

The COVID-19 outbreak has created lucrative growth opportunities for the market. Several leading pharmaceutical companies are investing significantly in R&D for creating effective testing tools and increasing scientific understanding of the disease. The need for research antibodies has greatly increased as a result of these intense R&D operations for the development of novel vaccination and therapy techniques. Additionally, a number of public and commercial entities are making significant efforts to fund the development of COVID-19 vaccines and therapeutics. For instance, in April 2020, Emergent BioSolutions, a biopharmaceutical company, received USD 14.5 million from the federal government to work on an antibody therapy study for COVID-19.

### Research Antibodies Market Report Highlights

In 2021, the primary product segment held the largest revenue share due to the higher specificity and direct detection capabilities offered by the antibodies

By type, monoclonal antibodies captured a substantial share in 2021 due to the increase in COVID-19-related research activities involving the use of such antibodies

The western blotting technology segment held a dominant share of over 25.0% in 2021 because of the increasing investments in R&D activities by several biotechnology and pharmaceutical companies and the rapidly growing applications of antibodies in western blots created for proteomic studies

By end-use, academic and research institutions held the largest share of over 60.0% in 2021 due to a rise in funding opportunities and growth in the number of scientific institutions involved in life sciences

In 2021, North America accounted for the largest share of over 35.0% due to the widespread presence of life sciences research institutions and numerous biotechnology and biopharmaceutical manufacturers in the region

## Contents

### CHAPTER 1 METHODOLOGY AND SCOPE

- 1.1 Market Segmentation & Scope
- 1.2 Market Definition
- 1.3 Information Procurement
  - 1.3.1 Purchased Database
  - 1.3.2 GVR's Internal Database
  - 1.3.3 Secondary Sources & Third Party Perspectives
  - 1.3.4 Primary Research
- 1.4 Information Analysis
  - 1.4.1 Data Analysis Models
- 1.5 Market Formulation & Data Visualization
- 1.6 Data Validation & Publishing

### CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Market Outlook
- 2.2 Segment Outlook

### CHAPTER 3 RESEARCH ANTIBODIES MARKET VARIABLES, TRENDS & SCOPE

- 3.1 Market Lineage Outlook
  - 3.1.1 Parent Market Outlook
  - 3.1.2 Ancillary Market Outlook
- 3.2 Penetration And Growth Prospect Mapping
- 3.3 Market Dynamics
  - 3.3.1 Market Driver Analysis
    - 3.3.1.1 Increasing Investment In R&D
    - 3.3.1.2 Growing Stem Cells And Neurobiology Research
    - 3.3.1.3 Increase In Research Academies And Industry Collaborations
    - 3.3.1.4 Rise In The Availability Of Technologically Advanced Products
    - 3.3.1.5 Rise In Proteomics And Genomics Research
  - 3.3.2 Market Restraint and Challenges Analysis
    - 3.3.2.1 Uncertain Government Regulations
    - 3.3.2.2 Quality Concerns associated with research antibodies and time- & cost-intensive process of antibody development
  - 3.3.3 Market Opportunities Analysis

3.3.3.1 Growing demand for Personalized medicine and rising focus on biomarker discovery

3.3.3.2 Increasing opportunities in various emerging markets

3.4 Research Antibodies Market Analysis Tools

3.4.1 Industry Analysis - Porter's

3.4.1.1 Supplier Power

3.4.1.2 Buyer Power

3.4.1.3 Substitution Threat

3.4.1.4 Threat From New Entrants

3.4.1.5 Competitive Rivalry

3.4.2 PESTEL Analysis

3.5 Covid-19 Impact On Research Antibodies Market

## **CHAPTER 4 RESEARCH ANTIBODIES MARKET: PRODUCT ESTIMATES AND TREND ANALYSIS**

4.1 Definition & Scope

4.2 Product Market Share Analysis, 2021 & 2030

4.3 Segment Dashboard

4.4 Global Research Antibodies Market, By Product, 2018 To 2030

4.5 Market Size & Forecasts And Trend Analyses, 2018 To 2030

4.6 Primary

4.6.1 Primary Market Estimates And Forecasts, 2018 To 2030 (USD Million)

4.7 Secondary

4.7.1 Secondary Market Estimates And Forecasts, 2018 To 2030 (USD Million)

## **CHAPTER 5 RESEARCH ANTIBODIES MARKET: TYPE ESTIMATES AND TREND ANALYSIS**

5.1 Definition & Scope

5.2 Type Market Share Analysis, 2021 & 2030

5.3 Segment Dashboard

5.4 Global Research Antibodies Market, By Type, 2018 To 2030

5.5 Market Size & Forecasts And Trend Analyses, 2018 To 2030

5.6 Monoclonal Antibodies

5.6.1 Monoclonal Antibodies Market Estimates And Forecasts, 2018 To 2030 (USD Million)

5.7 Polyclonal Antibodies

5.7.1 Polyclonal Antibodies Market Estimates And Forecasts, 2018 To 2030 (USD Million)

Million)

## **CHAPTER 6 RESEARCH ANTIBODIES MARKET: TECHNOLOGY ESTIMATES AND TREND ANALYSIS**

6.1 Definition & Scope

6.2 Technology Market Share Analysis, 2021 & 2030

6.3 Segment Dashboard

6.4 Market, By Technology, 2018 To 2030

6.5 Market Size & Forecasts And Trend Analyses, 2018 To 2030

6.6 Immunochemistry

6.6.1 Market Estimates And Forecasts, 2018 To 2030 (USD Million)

6.7 Immunofluorescence

6.7.1 Market Estimates And Forecasts, 2018 To 2030 (USD Million)

6.8 Western Blotting

6.8.1 Market Estimates And Forecasts, 2018 To 2030 (USD Million)

6.9 Flow Cytometry

6.9.1 Market Estimates And Forecasts, 2018 To 2030 (USD Million)

6.10 Immunoprecipitation

6.10.1 Market Estimates And Forecasts, 2018 To 2030 (USD Million)

6.11 ELISA

6.11.1 Market Estimates And Forecasts, 2018 To 2030 (USD Million)

6.12 Other Technologies

6.12.1 Market Estimates And Forecasts, 2018 To 2030 (USD Million)

## **CHAPTER 7 RESEARCH ANTIBODIES MARKET: SOURCE ESTIMATES AND TREND ANALYSIS**

7.1 Definition & Scope

7.2 Source Market Share Analysis, 2021 & 2030

7.3 Segment Dashboard

7.4 Market, By Source, 2018 To 2030

7.5 Market Size & Forecasts And Trend Analyses, 2018 To 2030

7.6 Mouse

7.6.1 Market Estimates And Forecasts, 2018 To 2030 (USD Million)

7.7 Rabbit

7.7.1 Market Estimates And Forecasts, 2018 To 2030 (USD Million)

7.8 Goat

7.8.1 Market Estimates And Forecasts, 2018 To 2030 (USD Million)

## 7.9 Other Sources

### 7.9.1 Market Estimates And Forecasts, 2018 To 2030 (USD Million)

## **CHAPTER 8 RESEARCH ANTIBODIES MARKET: APPLICATION ESTIMATES AND TREND ANALYSIS**

### 8.1 Definition & Scope

### 8.2 Application Market Share Analysis, 2021 & 2030

### 8.3 Segment Dashboard

### 8.4 Global Research Antibodies Market, By Application, 2018 To 2030

### 8.5 Market Size & Forecasts And Trend Analyses, 2018 To 2030

### 8.6 Infectious Diseases

#### 8.6.1 Market Estimates And Forecasts, 2018 To 2030 (USD Million)

### 8.7 Immunology

#### 8.7.1 Market Estimates And Forecasts, 2018 To 2030 (USD Million)

### 8.8 Oncology

#### 8.8.1 Market Estimates And Forecasts, 2018 To 2030 (USD Million)

### 8.9 Stem Cells

#### 8.9.1 Market Estimates And Forecasts, 2018 To 2030 (USD Million)

### 8.10 Neurobiology

#### 8.10.1 Market Estimates And Forecasts, 2018 To 2030 (USD Million)

### 8.11 Other Applications

#### 8.11.1 Market Estimates And Forecasts, 2018 To 2030 (USD Million)

## **CHAPTER 9 RESEARCH ANTIBODIES MARKET: END-USE ESTIMATES AND TREND ANALYSIS**

### 9.1 Definition & Scope

### 9.2 End-use Market Share Analysis, 2021 & 2030

### 9.3 Segment Dashboard

### 9.4 Market, By End Use, 2018 To 2030

### 9.5 Market Size & Forecasts And Trend Analyses, 2018 To 2030

### 9.6 Academic & Research Institutes

#### 9.6.1 Market Estimates And Forecasts, 2018 To 2030 (USD Million)

### 9.7 Contract Research Organizations

#### 9.7.1 Market Estimates And Forecasts, 2018 To 2030 (USD Million)

### 9.8 Pharmaceutical & Biotechnology Companies

#### 9.8.1 Market Estimates And Forecasts, 2018 To 2030 (USD Million)

## **CHAPTER 10 RESEARCH ANTIBODIES MARKET: SEGMENT ANALYSIS, BY REGION, 2018 – 2030 (USD MILLION)**

10.1 Research Antibodies Market: Regional Movement Analysis, 2021 & 2030

10.2 North America

10.2.1 North America Market Estimates And Forecast, 2018 - 2030 (USD Million)

10.2.2 U.S.

10.2.2.1 U.S. Market Estimates And Forecast, 2018 - 2030 (USD Million)

10.2.3 Canada

10.2.3.1 Canada Market Estimates And Forecast, 2018 - 2030 (USD Million)

10.3 Europe

10.3.1 Europe Market Estimates And Forecast, 2018 - 2030 (USD Million)

10.3.2 U.K.

10.3.2.1 U.K. market estimates and forecast, 2018 - 2030 (USD Million)

10.3.3 Germany

10.3.3.1 Germany Market Estimates And Forecast, 2018 - 2030 (USD Million)

10.3.4 Spain

10.3.4.1 Spain Market Estimates And Forecast, 2018 - 2030 (USD Million)

10.3.5 France

10.3.5.1 France Market Estimates And Forecast, 2018 - 2030 (USD Million)

10.3.6 Italy

10.3.6.1 Italy Market Estimates And Forecast, 2018 - 2030 (USD Million)

10.3.7 Russia

10.3.7.1 Russia Market Estimates And Forecast, 2018 - 2030 (USD Million)

10.4 Asia Pacific

10.4.1 Asia Pacific Market Estimates And Forecast, 2018 - 2030 (USD Million)

10.4.2 Japan

10.4.2.1 Japan Market Estimates And Forecast, 2018 - 2030 (USD Million)

10.4.3 China

10.4.3.1 China Market Estimates And Forecast, 2018 - 2030 (USD Million)

10.4.4 India

10.4.4.1 India Market Estimates And Forecast, 2018 - 2030

10.4.5 South Korea

10.4.5.1 South Korea Market Estimates And Forecast, 2018 - 2030

10.4.6 Australia

10.4.6.1 Australia Market Estimates And Forecast, 2018 - 2030

10.4.7 Singapore

10.4.7.1 Singapore Market Estimates And Forecast, 2018 - 2030

10.5 Latin America

10.5.1 Latin America Market Estimates And Forecast, 2018 - 2030 (USD Million)

10.5.2 Brazil

10.5.2.1 Brazil Market Estimates And Forecast, 2018 - 2030 (USD Million)

10.5.3 Mexico

10.5.3.1 Mexico Market Estimates And Forecast, 2018 - 2030 (USD Million)

10.5.4 Argentina

10.5.4.1 Argentina Market Estimates And Forecast, 2018 - 2030 (USD Million)

10.6 Middle East & Africa (MEA)

10.6.1 Middle East & Africa Market Estimates And Forecast, 2018 - 2030 (USD Million)

10.6.2 South Africa

10.6.2.1 South Africa Market Estimates And Forecast, 2018 - 2030 (USD Million)

10.6.3 Saudi Arabia

10.6.3.1 Saudi Arabia Market Estimates And Forecast, 2018 - 2030 (USD Million)

10.6.4 UAE

10.6.4.1 UAE Market Estimates And Forecast, 2018 - 2030 (USD Million)

## **CHAPTER 11 COMPETITIVE LANDSCAPE**

11.1 Public Companies

11.1.1 Company Market Position Analysis

11.1.2 Competitive Dashboard Analysis

11.1.3 Strategic Framework

11.2 Private Companies

11.2.1 List Of Key Emerging Companies/Technology Disruptors/Innovators

11.2.2 Regional Network Map

11.3 Company Profiles

11.3.1 ABCAM PLC

11.3.1.1 Company Overview

11.3.1.2 Financial Performance

11.3.1.3 Product Benchmarking

11.3.1.4 Strategic Initiatives

11.3.2 MERCK KGAA

11.3.2.1 Company Overview

11.3.2.2 Financial Performance

11.3.2.3 Product Benchmarking

11.3.2.4 Strategic Initiatives

11.3.3 THERMO FISHER SCIENTIFIC, INC.

11.3.3.1 Company Overview

11.3.3.2 Financial Performance



- 11.3.3.3 Product Benchmarking
- 11.3.3.4 Strategic Initiatives
- 11.3.4 CELL SIGNALLING TECHNOLOGY, INC.
  - 11.3.4.1 Company Overview
  - 11.3.4.2 Financial Performance
  - 11.3.4.3 Product Benchmarking
  - 11.3.4.4 Strategic Initiatives
- 11.3.5 SANTA CRUZ BIOTECHNOLOGY INC.
  - 11.3.5.1 Company Overview
  - 11.3.5.2 Financial Performance
  - 11.3.5.3 Product Benchmarking
  - 11.3.5.4 Strategic Initiatives
- 11.3.6 PERKINELMER, INC.
  - 11.3.6.1 Company Overview
  - 11.3.6.2 Financial Performance
  - 11.3.6.3 Product Benchmarking
  - 11.3.6.4 Strategic Initiatives
- 11.3.7 BECTON, DICKINSON & COMPANY
  - 11.3.7.1 Company Overview
  - 11.3.7.2 Financial Performance
  - 11.3.7.3 Product Benchmarking
  - 11.3.7.4 Strategic Initiatives
- 11.3.8 BIO-TECHNE CORPORATION
  - 11.3.8.1 Company Overview
  - 11.3.8.2 Financial Performance
  - 11.3.8.3 Product Benchmarking
  - 11.3.8.4 Strategic Initiatives
- 11.3.9 PROTEINTECH GROUP, INC.
  - 11.3.9.1 Company Overview
  - 11.3.9.2 Financial Performance
  - 11.3.9.3 Product Benchmarking
  - 11.3.9.4 Strategic Initiatives
- 11.3.10 JACKSON IMMUNORESEARCH INC.
  - 11.3.10.1 Company Overview
  - 11.3.10.2 Financial Performance
  - 11.3.10.3 Product Benchmarking
  - 11.3.10.4 Strategic Initiatives

## List Of Tables

### LIST OF TABLES

Table 1

### LIST OF TABLES

Table 2 List of Secondary Sources

Table 3 List of Abbreviations

Table 4 Global Research Antibodies Market, by Product, 2018 - 2030 (USD Million)

Table 5 Global Research Antibodies Market, by Type, 2018 - 2030 (USD Million)

Table 6 Global Research Antibodies Market, by Technology, 2018 - 2030 (USD Million)

Table 7 Global Research Antibodies Market, by Source, 2018 - 2030 (USD Million)

Table 8 Global Research Antibodies Market, by Application, 2018 - 2030 (USD Million)

Table 9 Global Research Antibodies Market, by End-use, 2018 - 2030 (USD Million)

Table 10 Global Research Antibodies Market, by Region, 2018 - 2030 (USD Million)

Table 11 North America Research Antibodies Market, by Product, 2018 - 2030 (USD Million)

Table 12 North America Research Antibodies Market, by Type, 2018 - 2030 (USD Million)

Table 13 North America Research Antibodies Market, by Technology, 2018 - 2030 (USD Million)

Table 14 North America Research Antibodies Market, by Source, 2018 - 2030 (USD Million)

Table 15 North America Research Antibodies Market, by Application, 2018 - 2030 (USD Million)

Table 16 North America Research Antibodies Market, by End-use, 2018 - 2030 (USD Million)

Table 17 U.S. Research Antibodies Market, by Product, 2018 - 2030 (USD Million)

Table 18 U.S. Research Antibodies Market, by Type, 2018 - 2030 (USD Million)

Table 19 U.S. Research Antibodies Market, by Technology, 2018 - 2030 (USD Million)

Table 20 U.S. Research Antibodies Market, by Source, 2018 - 2030 (USD Million)

Table 21 U.S. Research Antibodies Market, by Application, 2018 - 2030 (USD Million)

Table 22 U.S. Research Antibodies Market, by End-use, 2018 - 2030 (USD Million)

Table 23 Canada Research Antibodies Market, by Product, 2018 - 2030 (USD Million)

Table 24 Canada Research Antibodies Market, by Type, 2018 - 2030 (USD Million)

Table 25 Canada Research Antibodies Market, by Technology, 2018 - 2030 (USD Million)

Table 26 Canada Research Antibodies Market, by Source, 2018 - 2030 (USD Million)

Table 27 Canada Research Antibodies Market, by Application, 2018 - 2030 (USD Million)

Million)

Table 28 Canada Research Antibodies Market, by End-use, 2018 - 2030 (USD Million)

Table 29 Europe Research Antibodies Market, by Product, 2018 - 2030 (USD Million)

Table 30 Europe Research Antibodies Market, by Type, 2018 - 2030 (USD Million)

Table 31 Europe Research Antibodies Market, by Technology, 2018 - 2030 (USD Million)

Table 32 Europe Research Antibodies Market, by Source, 2018 - 2030 (USD Million)

Table 33 Europe Research Antibodies Market, by Application, 2018 - 2030 (USD Million)

Table 34 Europe Research Antibodies Market, by End-use, 2018 - 2030 (USD Million)

Table 35 U.K. Research Antibodies Market, by Product, 2018 - 2030 (USD Million)

Table 36 U.K. Research Antibodies Market, by Type, 2018 - 2030 (USD Million)

Table 37 U.K. Research Antibodies Market, by Technology, 2018 - 2030 (USD Million)

Table 38 U.K. Research Antibodies Market, by Source, 2018 - 2030 (USD Million)

Table 39 U.K. Research Antibodies Market, by Application, 2018 - 2030 (USD Million)

Table 40 U.K. Research Antibodies Market, by End-use, 2018 - 2030 (USD Million)

Table 41 Germany Research Antibodies Market, by Product, 2018 - 2030 (USD Million)

Table 42 Germany Research Antibodies Market, by Type, 2018 - 2030 (USD Million)

Table 43 Germany Research Antibodies Market, by Technology, 2018 - 2030 (USD Million)

Table 44 Germany Research Antibodies Market, by Source, 2018 - 2030 (USD Million)

Table 45 Germany Research Antibodies Market, by Application, 2018 - 2030 (USD Million)

Table 46 Germany Research Antibodies Market, by End-use, 2018 - 2030 (USD Million)

Table 47 France Research Antibodies Market, by Product, 2018 - 2030 (USD Million)

Table 48 France Research Antibodies Market, by Type, 2018 - 2030 (USD Million)

Table 49 France Research Antibodies Market, by Technology, 2018 - 2030 (USD Million)

Table 50 France Research Antibodies Market, by Source, 2018 - 2030 (USD Million)

Table 51 France Research Antibodies Market, by Application, 2018 - 2030 (USD Million)

Table 52 France Research Antibodies Market, by End-use, 2018 - 2030 (USD Million)

Table 53 Italy Research Antibodies Market, by Product, 2018 - 2030 (USD Million)

Table 54 Italy Research Antibodies Market, by Type, 2018 - 2030 (USD Million)

Table 55 Italy Research Antibodies Market, by Technology, 2018 - 2030 (USD Million)

Table 56 Italy Research Antibodies Market, by Source, 2018 - 2030 (USD Million)

Table 57 Italy Research Antibodies Market, by Application, 2018 - 2030 (USD Million)

Table 58 Italy Research Antibodies Market, by End-use, 2018 - 2030 (USD Million)

Table 59 Spain Research Antibodies Market, by Product, 2018 - 2030 (USD Million)

Table 60 Spain Research Antibodies Market, by Type, 2018 - 2030 (USD Million)

- Table 61 Spain Research Antibodies Market, by Technology, 2018 - 2030 (USD Million)
- Table 62 Spain Research Antibodies Market, by Source, 2018 - 2030 (USD Million)
- Table 63 Spain Research Antibodies Market, by Application, 2018 - 2030 (USD Million)
- Table 64 Spain Research Antibodies Market, by End-use, 2018 - 2030 (USD Million)
- Table 65 Russia Research Antibodies Market, by Product, 2018 - 2030 (USD Million)
- Table 66 Russia Research Antibodies Market, by Type, 2018 - 2030 (USD Million)
- Table 67 Russia Research Antibodies Market, by Technology, 2018 - 2030 (USD Million)
- Table 68 Russia Research Antibodies Market, by Source, 2018 - 2030 (USD Million)
- Table 69 Russia Research Antibodies Market, by Application, 2018 - 2030 (USD Million)
- Table 70 Russia Research Antibodies Market, by End-use, 2018 - 2030 (USD Million)
- Table 71 Asia Pacific Research Antibodies Market, by Product, 2018 - 2030 (USD Million)
- Table 72 Asia Pacific Research Antibodies Market, by Type, 2018 - 2030 (USD Million)
- Table 73 Asia Pacific Research Antibodies Market, by Technology, 2018 - 2030 (USD Million)
- Table 74 Asia Pacific Research Antibodies Market, by Source, 2018 - 2030 (USD Million)
- Table 75 Asia Pacific Research Antibodies Market, by Application, 2018 - 2030 (USD Million)
- Table 76 Asia Pacific Research Antibodies Market, by End-use, 2018 - 2030 (USD Million)
- Table 77 Japan Research Antibodies Market, by Product, 2018 - 2030 (USD Million)
- Table 78 Japan Research Antibodies Market, by Type, 2018 - 2030 (USD Million)
- Table 79 Japan Research Antibodies Market, by Technology, 2018 - 2030 (USD Million)
- Table 80 Japan Research Antibodies Market, by Source, 2018 - 2030 (USD Million)
- Table 81 Japan Research Antibodies Market, by Application, 2018 - 2030 (USD Million)
- Table 82 Japan Research Antibodies Market, by End-use, 2018 - 2030 (USD Million)
- Table 83 China Research Antibodies Market, by Product, 2018 - 2030 (USD Million)
- Table 84 China Research Antibodies Market, by Type, 2018 - 2030 (USD Million)
- Table 85 China Research Antibodies Market, by Technology, 2018 - 2030 (USD Million)
- Table 86 China Research Antibodies Market, by Source, 2018 - 2030 (USD Million)
- Table 87 China Research Antibodies Market, by Application, 2018 - 2030 (USD Million)
- Table 88 China Research Antibodies Market, by End-use, 2018 - 2030 (USD Million)
- Table 89 India Research Antibodies Market, by Product, 2018 - 2030 (USD Million)
- Table 90 India Research Antibodies Market, by Type, 2018 - 2030 (USD Million)
- Table 91 India Research Antibodies Market, by Technology, 2018 - 2030 (USD Million)
- Table 92 India Research Antibodies Market, by Source, 2018 - 2030 (USD Million)
- Table 93 India Research Antibodies Market, by Application, 2018 - 2030 (USD Million)

Table 94 India Research Antibodies Market, by End-use, 2018 - 2030 (USD Million)

Table 95 South Korea Research Antibodies Market, by Product, 2018 - 2030 (USD Million)

Table 96 South Korea Research Antibodies Market, by Type, 2018 - 2030 (USD Million)

Table 97 South Korea Research Antibodies Market, by Technology, 2018 - 2030 (USD Million)

Table 98 South Korea Research Antibodies Market, by Source, 2018 - 2030 (USD Million)

Table 99 South Korea Research Antibodies Market, by Application, 2018 - 2030 (USD Million)

Table 100 South Korea Research Antibodies Market, by End-use, 2018 - 2030 (USD Million)

Table 101 Australia Research Antibodies Market, by Product, 2018 - 2030 (USD Million)

Table 102 Australia Research Antibodies Market, by Type, 2018 - 2030 (USD Million)

Table 103 Australia Research Antibodies Market, by Technology, 2018 - 2030 (USD Million)

Table 104 Australia Research Antibodies Market, by Source, 2018 - 2030 (USD Million)

Table 105 Australia Research Antibodies Market, by Application, 2018 - 2030 (USD Million)

Table 106 Australia Research Antibodies Market, by End-use, 2018 - 2030 (USD Million)

Table 107 Singapore Research Antibodies Market, by Product, 2018 - 2030 (USD Million)

Table 108 Singapore Research Antibodies Market, by Type, 2018 - 2030 (USD Million)

Table 109 Singapore Research Antibodies Market, by Technology, 2018 - 2030 (USD Million)

Table 110 Singapore Research Antibodies Market, by Source, 2018 - 2030 (USD Million)

Table 111 Singapore Research Antibodies Market, by Application, 2018 - 2030 (USD Million)

Table 112 Singapore Research Antibodies Market, by End-use, 2018 - 2030 (USD Million)

Table 113 Latin America Research Antibodies Market, by Product, 2018 - 2030 (USD Million)

Table 114 Latin America Research Antibodies Market, by Type, 2018 - 2030 (USD Million)

Table 115 Latin America Research Antibodies Market, by Technology, 2018 - 2030 (USD Million)

Table 116 Latin America Research Antibodies Market, by Source, 2018 - 2030 (USD Million)

Million)

Table 117 Latin America Research Antibodies Market, by Application, 2018 - 2030 (USD Million)

Table 118 Latin America Research Antibodies Market, by End-use, 2018 - 2030 (USD Million)

Table 119 Brazil Research Antibodies Market, by Product, 2018 - 2030 (USD Million)

Table 120 Brazil Research Antibodies Market, by Type, 2018 - 2030 (USD Million)

Table 121 Brazil Research Antibodies Market, by Technology, 2018 - 2030 (USD Million)

Table 122 Brazil Research Antibodies Market, by Source, 2018 - 2030 (USD Million)

Table 123 Brazil Research Antibodies Market, by Application, 2018 - 2030 (USD Million)

Table 124 Brazil Research Antibodies Market, by End-use, 2018 - 2030 (USD Million)

Table 125 Mexico Research Antibodies Market, by Product, 2018 - 2030 (USD Million)

Table 126 Mexico Research Antibodies Market, by Type, 2018 - 2030 (USD Million)

Table 127 Mexico Research Antibodies Market, by Technology, 2018 - 2030 (USD Million)

Table 128 Mexico Research Antibodies Market, by Source, 2018 - 2030 (USD Million)

Table 129 Mexico Research Antibodies Market, by Application, 2018 - 2030 (USD Million)

Table 130 Mexico Research Antibodies Market, by End-use, 2018 - 2030 (USD Million)

Table 131 Argentina Research Antibodies Market, by Product, 2018 - 2030 (USD Million)

Table 132 Argentina Research Antibodies Market, by Type, 2018 - 2030 (USD Million)

Table 133 Argentina Research Antibodies Market, by Technology, 2018 - 2030 (USD Million)

Table 134 Argentina Research Antibodies Market, by Source, 2018 - 2030 (USD Million)

Table 135 Argentina Research Antibodies Market, by Application, 2018 - 2030 (USD Million)

Table 136 Argentina Research Antibodies Market, by End-use, 2018 - 2030 (USD Million)

Table 137 MEA Research Antibodies Market, by Product, 2018 - 2030 (USD Million)

Table 138 MEA Research Antibodies Market, by Type, 2018 - 2030 (USD Million)

Table 139 MEA Research Antibodies Market, by Technology, 2018 - 2030 (USD Million)

Table 140 MEA Research Antibodies Market, by Source, 2018 - 2030 (USD Million)

Table 141 MEA Research Antibodies Market, by Application, 2018 - 2030 (USD Million)

Table 142 MEA Research Antibodies Market, by End-use, 2018 - 2030 (USD Million)

Table 143 South Africa Research Antibodies Market, by Product, 2018 - 2030 (USD Million)

Table 144 South Africa Research Antibodies Market, by Type, 2018 - 2030 (USD

Million)

Table 145 South Africa Research Antibodies Market, by Technology, 2018 - 2030 (USD Million)

Table 146 South Africa Research Antibodies Market, by Source, 2018 - 2030 (USD Million)

Table 147 South Africa Research Antibodies Market, by Application, 2018 - 2030 (USD Million)

Table 148 South Africa Research Antibodies Market, by End-use, 2018 - 2030 (USD Million)

Table 149 Saudi Arabia Research Antibodies Market, by Product, 2018 - 2030 (USD Million)

Table 150 Saudi Arabia Research Antibodies Market, by Type, 2018 - 2030 (USD Million)

Table 151 Saudi Arabia Research Antibodies Market, by Technology, 2018 - 2030 (USD Million)

Table 152 Saudi Arabia Research Antibodies Market, by Source, 2018 - 2030 (USD Million)

Table 153 Saudi Arabia Research Antibodies Market, by Application, 2018 - 2030 (USD Million)

Table 154 Saudi Arabia Research Antibodies Market, by End-use, 2018 - 2030 (USD Million)

Table 155 UAE Research Antibodies Market, by Product, 2018 - 2030 (USD Million)

Table 156 UAE Research Antibodies Market, by Type, 2018 - 2030 (USD Million)

Table 157 UAE Research Antibodies Market, by Technology, 2018 - 2030 (USD Million)

Table 158 UAE Research Antibodies Market, by Source, 2018 - 2030 (USD Million)

Table 159 UAE Research Antibodies Market, by Application, 2018 - 2030 (USD Million)

Table 160 UAE Research Antibodies Market, by End-use, 2018 - 2030 (USD Million)

## List Of Figures

### LIST OF FIGURES

Figure 1 Market research process

Figure 2 Information Procurement

Figure 3 Primary Research Pattern

Figure 4 Market Research Approaches

Figure 5 Value Chain-Based Sizing & Forecasting

Figure 6 Market Formulation & Validation

Figure 7 Research Antibodies, Market Segmentation

Figure 8 Market Snapshot, 2021

Figure 9 Market Trends & Outlook

Figure 10 Market Driver Relevance Analysis (Current & Future Impact)

Figure 11 Market Restraint Relevance Analysis (Current & Future Impact)

Figure 12 SWOT Analysis, By Factor (Political & Legal, Economic and Technological)

Figure 13 Porter's Five Forces Analysis

Figure 14 Market Penetration Vs Growth Prospect Mapping, 2021

Figure 15 Global Research Antibodies Market: Product Movement Analysis

Figure 16 Global Research Antibodies Market, for Primary, 2018 - 2030 (USD Million)

Figure 17 Global Research Antibodies Market, for Secondary, 2018 - 2030 (USD Million)

Figure 18 Global Research Antibodies Market: Type, Movement Analysis

Figure 19 Global Research Antibodies Market, for Monoclonal Antibodies, 2018 - 2030 (USD Million)

Figure 20 Global Research Antibodies Market, for Polyclonal Antibodies, 2018 - 2030 (USD Million)

Figure 21 Global Research Antibodies Market: Technology, Movement Analysis

Figure 22 Global Research Antibodies Market, for Immunohistochemistry, 2018 - 2030 (USD Million)

Figure 23 Global Research Antibodies Market, for Immunofluorescence, 2018 - 2030 (USD Million)

Figure 24 Global Research Antibodies Market, for Western Blotting, 2018 - 2030 (USD Million)

Figure 25 Global Research Antibodies Market, for Flow Cytometry, 2018 - 2030 (USD Million)

Figure 26 Global Research Antibodies Market: Immunoprecipitation, Movement Analysis

Figure 27 Global Research Antibodies Market, for ELISA, 2018 - 2030 (USD Million)



Figure 28 Global Research Antibodies Market, for Other Technologies, 2018 - 2030 (USD Million)

Figure 29 Global Research Antibodies Market: Source, Movement Analysis

Figure 30 Global Research Antibodies Market, for Mouse, 2018 - 2030 (USD Million)

Figure 31 Global Research Antibodies Market, for Rabbit, 2018 - 2030 (USD Million)

Figure 32 Global Research Antibodies Market, for Goat, 2018 - 2030 (USD Million)

Figure 33 Global Research Antibodies Market, for Other Sources, 2018 - 2030 (USD Million)

Figure 34 Global Research Antibodies Market: Application, Movement Analysis

Figure 35 Global Research Antibodies Market, for Infectious Diseases, 2018 - 2030 (USD Million)

Figure 36 Global Research Antibodies Market, for Immunology, 2018 - 2030 (USD Million)

Figure 37 Global Research Antibodies Market, for Oncology, 2018 - 2030 (USD Million)

Figure 38 Global Research Antibodies Market, for Stem Cells, 2018 - 2030 (USD Million)

Figure 39 Global Research Antibodies Market, for Neurobiology, 2018 - 2030 (USD Million)

Figure 40 Global Research Antibodies Market, for Other Applications, 2018 - 2030 (USD Million)

Figure 41 Global Research Antibodies Market: End-use, Movement Analysis

Figure 42 Global Research Antibodies Market, for Academic & Research Institutes, 2018 - 2030 (USD Million)

Figure 43 Global Research Antibodies Market, for Contract Research Organizations, 2018 - 2030 (USD Million)

Figure 44 Global Research Antibodies Market, for Pharmaceutical & Biotechnology Companies, 2018 - 2030 (USD Million)

Figure 45 Regional Marketplace: Key Takeaways

Figure 46 Regional Outlook, 2021 & 2030

Figure 47 Global Research Antibodies Market: Region Movement Analysis

Figure 48 North America Research Antibodies Market, 2018 - 2030 (USD Million)

Figure 49 U.S. Research Antibodies Market, 2018 - 2030 (USD Million)

Figure 50 Canada Research Antibodies Market, 2018 - 2030 (USD Million)

Figure 51 Europe Research Antibodies Market, 2018 - 2030 (USD Million)

Figure 52 Germany Research Antibodies Market, 2018 - 2030 (USD Million)

Figure 53 U.K. Research Antibodies Market, 2018 - 2030 (USD Million)

Figure 54 France Research Antibodies Market, 2018 - 2030 (USD Million)

Figure 55 Italy Research Antibodies Market, 2018 - 2030 (USD Million)

Figure 56 Spain Research Antibodies Market, 2018 - 2030 (USD Million)

- Figure 57 Russia Research Antibodies Market, 2018 - 2030 (USD Million)
- Figure 58 Asia Pacific Research Antibodies Market, 2018 - 2030 (USD Million)
- Figure 59 Japan Research Antibodies Market, 2018 - 2030 (USD Million)
- Figure 60 China Research Antibodies Market, 2018 - 2030 (USD Million)
- Figure 61 India Research Antibodies Market, 2018 - 2030 (USD Million)
- Figure 62 Australia Research Antibodies Market, 2018 - 2030 (USD Million)
- Figure 63 South Korea Research Antibodies Market, 2018 - 2030 (USD Million)
- Figure 64 Singapore Research Antibodies Market, 2018 - 2030 (USD Million)
- Figure 65 Latin America Research Antibodies Market, 2018 - 2030 (USD Million)
- Figure 66 Brazil Research Antibodies Market, 2018 - 2030 (USD Million)
- Figure 67 Mexico Research Antibodies Market, 2018 - 2030 (USD Million)
- Figure 68 Argentina Research Antibodies Market, 2018 - 2030 (USD Million)
- Figure 69 Middle East and Africa Research Antibodies Market, 2018 - 2030 (USD Million)
- Figure 70 South Africa Research Antibodies Market, 2018 - 2030 (USD Million)
- Figure 71 Saudi Arabia Research Antibodies Market, 2018 - 2030 (USD Million)
- Figure 72 UAE Research Antibodies Market, 2018 - 2030 (USD Million)

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