

Renewable Diesel Market Size, Share & Trends Analysis Report By Feedstock (Soybean Oil, Palm Oil, Animal Fats, Used Cooking Oil), By Application (Transportation Fuel, Marine, Aviation), By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The global renewable diesel market size was estimated at USD 30.12 billion in 2025 and is projected to reach USD 57.14 billion by 2033, growing at a CAGR of 8.4% from 2026 to 2033. The market is witnessing steady expansion driven by decarbonization mandates, increasing low-carbon fuel standards, and the transition toward sustainable transportation fuels across developed and emerging economies.

Renewable diesel, chemically similar to petroleum diesel, offers superior compatibility with existing engine infrastructure and fuel distribution systems compared to conventional biodiesel. Its growing adoption across transportation, aviation (SAF), marine, and industrial applications is accelerating global demand, particularly in regions implementing aggressive carbon reduction targets.

Global Renewable Diesel Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global renewable diesel market report based on feedstock, application, and region.

Feedstock Outlook (Revenue, USD Million, 2021 - 2033)

Soybean Oil

Palm Oil

Animal Fats

Vegetable Oils

Used Cooking Oil

Application Outlook (Revenue, USD Million, 2021 - 2033)

Transportation Fuel

Aviation (SAF)

Marine

Industrial Use

Power Generation

Others

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Italy

Spain

Norway

Asia Pacific

China

India

Japan

South Korea

Australia

Latin America

Brazil

Argentina

Middle East & Africa

Saudi Arabia

UAE

South Africa

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