

Renewable Chemicals Market Size, Share & Trends Analysis Report By Product (Bio-based Alcohols, Bio-based Hydrocarbons), By Application (Food & Beverage, Packaging, Construction, Agriculture, Electronics), By Region, And Segment Forecasts, 2026 - 2033

<https://marketpublishers.com/r/RDD288E3EACDEN.html>

Date: August 2026

Pages: 80

Price: US\$ 5,950.00 (Single User License)

ID: RDD288E3EACDEN

Abstracts

The global renewable chemicals market size was valued at USD 151.3 billion in 2025 and is projected to grow from USD 164.1 billion in 2026 to USD 303.1 billion in 2033, at a CAGR of 9.2% from 2026 to 2033. Asia Pacific dominated the market, accounting for the largest revenue share of 38.2% in 2025. The market growth is supported by the increasing demand for sustainable and bio-based products across packaging, automotive, personal care, healthcare, agriculture, and industrial manufacturing.

Increasing demand for sustainable and bio-based products, coupled with expanding applications across packaging, automotive, agriculture, personal care, textiles, and industrial manufacturing, is driving the adoption of renewable chemicals. Renewable chemicals are produced from biomass, agricultural residues, vegetable oils, sugars, and other renewable feedstocks, offering lower greenhouse gas emissions and reduced dependence on fossil-based raw materials compared to conventional petrochemicals.

They are widely used in the production of bio-based polymers, solvents, organic acids, alcohols, surfactants, lubricants, and specialty chemicals. Growing regulatory support for decarbonization, increasing corporate sustainability commitments, rising consumer preference for environmentally friendly products, and continued investments in biorefineries, industrial biotechnology, and green chemistry technologies are further accelerating market growth.

Global Renewable Chemicals Market Report Segmentation

This report forecasts revenue growth at the global, regional & country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the renewable chemicals market report based on product, application, and region:

Product Outlook (Revenue, USD Billion, 2021 - 2033)

Bio-based Alcohols

Bio-ethanol

Bio-methanol

Bio-butanol

Bio-propanol

Bio-isopropanol

Bio-based Hydrocarbons

Bio-naphtha

Bio-crude-derived

Bio-ethane

Bio-propane

Bio-based Olefins & Aromatics

Bio-ethylene

Bio-propylene

Bio-butadiene

Bio-benzene

Bio-xylene

Bio-styrene

Bio-based Platform Organic Acids

Succinic acid

Lactic acid

Itaconic acid

Adipic acid

Acetic acid

Fumaric acid

Gluconic acid

Bio-based Sugars & Polyols

Glycerol

Sorbitol

Xylitol

Mannitol

Bio-based polyols

Bio-based Oleochemical Chemicals

Fatty acids

Fatty alcohols

Fatty amines

Methyl esters

Tall-oil derivatives

Castor-oil derivatives

Other Products

Application Outlook (Revenue, USD Billion, 2021 - 2033)

Packaging

Automotive

Food & Beverage

Personal Care & Cosmetics

Construction

Agriculture

Healthcare & Pharmaceuticals

Paints & Coatings

Oil & Gas

Textile & Apparel

Electronics

Other Applications

Regional Outlook (Revenue, USD Billion, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Italy

Spain

Asia Pacific

China

India

Japan

South Korea

Latin America

Brazil

Argentina

Middle East & Africa

Saudi Arabia

South Africa

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