

Refrigeration Oil Market Size, Share & Trends Analysis Report By Product (Mineral, Synthetic, Semi Synthetic), By Application (Refrigerators, Air Conditioners, Automotive, Coolers & Conditioners), By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The global refrigeration oil market size was estimated at USD 1.1 billion in 2025 and is projected to reach USD 2.0 billion by 2033, growing at a CAGR of 7.1% from 2026 to 2033. Rising demand for efficient cooling systems and compressor reliability is driving steady expansion as industries prioritize performance, durability, and energy efficiency.

The market is expanding as cooling systems become more integral to daily operations across multiple industries. Refrigeration oils play a crucial role in maintaining compressor efficiency, reducing mechanical wear, and ensuring long operational life. As equipment usage intensifies, the need for high-quality lubricants increases to prevent system breakdowns and performance losses. This creates consistent demand from manufacturers and maintenance providers who seek reliability and cost control over time.

Another important influence comes from the shift toward advanced refrigeration technologies that require compatible and high-performance lubricants. Modern systems operate under more demanding conditions, including higher pressures and varying temperatures, which require oils with superior stability and chemical properties. This shift encourages the development and adoption of synthetic refrigeration oils that deliver better lubrication and efficiency than conventional options, thereby strengthening overall market demand.

Environmental considerations are also shaping the direction of the refrigeration oil

market. The transition toward eco-friendly refrigerants has created the need for oils that can work effectively with new chemical compositions while maintaining system integrity. Manufacturers are focusing on formulating products that align with sustainability expectations and regulatory standards. This alignment between environmental responsibility and operational performance is supporting long-term growth and innovation in the market.

Global Refrigeration Oil Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global refrigeration oil market report based on product, application, and region.

Product Outlook (Volume, Kilotons; Revenue, USD Billion, 2021 - 2033)

Mineral

Synthetic

Semi-Synthetic

Application Outlook (Volume, Kilotons; Revenue, USD Billion, 2021 - 2033)

Air Conditioner

Refrigerators

Automotive

Coolers & Conditioners

Other Applications

Regional Outlook (Volume, Kilotons; Revenue, USD Billion, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Italy

Spain

Asia Pacific

China

India

Japan

South Korea

Latin America

Brazil

Argentina

Middle East & Africa

Saudi Arabia

South Africa

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Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation & Scope
- 1.2. Market Definition
- 1.3. Information Procurement
 - 1.3.1. Purchased Database
 - 1.3.2. GVR's Internal Database
 - 1.3.3. Secondary Sources & Third-Party Perspectives
 - 1.3.4. Primary Research
- 1.4. Information Analysis
 - 1.4.1. Data Analysis Models
- 1.5. Market Formulation & Data Visualization
- 1.6. Data Validation & Publishing

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Snapshot
- 2.2. Segment Snapshot
- 2.3. Competitive Landscape Snapshot

CHAPTER 3. REFRIGERATION OIL MARKET VARIABLES, TRENDS & SCOPE

- 3.1. Market Lineage Outlook
 - 3.1.1. Refrigeration Oil Market Outlook
- 3.2. Industry Value Chain Analysis
 - 3.2.1. Raw Material Outlook
 - 3.2.2. Manufacturing Trends
 - 3.2.3. Sales Channel Analysis
- 3.3. Price Trend Analysis, 2021-2033
- 3.4. Market Dynamics
 - 3.4.1. Market Driver Analysis
 - 3.4.2. Market Restraint Analysis
 - 3.4.3. Industry Challenges
 - 3.4.4. Industry Opportunities
- 3.5. Industry Analysis Tools
 - 3.5.1. Porter's Five Forces Analysis
 - 3.5.2. Macro-Environmental Analysis

CHAPTER 4. REFRIGERATION OIL MARKET: PRODUCT ESTIMATES & TREND ANALYSIS

4.1. Product Movement Analysis & Market Share, 2023 & 2033

4.2. Mineral

4.2.1. Mineral Refrigeration Oil Market Estimates & Forecast, By Application, 2021 To 2033 (Kilotons) (USD Billion)

4.3. Synthetic

4.3.1. Synthetic Refrigeration Oil Market Estimates And Forecasts, By Application, 2021 - 2033 (Kilotons) (USD Billion)

4.4. Semi-Synthetic

4.4.1. Semi-Synthetic Refrigeration Oil Market Estimates And Forecasts, By Application, 2021 - 2033 (Kilotons) (USD Billion)

CHAPTER 5. REFRIGERATION OIL MARKET: APPLICATION ESTIMATES & TREND ANALYSIS

5.1. Application Movement Analysis & Market Share, 2023 & 2033

5.2. Air Conditioner

5.2.1. Air Conditioner Refrigeration Oil Market Estimates & Forecast, By Application, 2021 To 2033 (Kilotons) (USD Billion)

5.3. Refrigerators

5.3.1. Refrigerators Refrigeration Oil Market Estimates And Forecasts, By Application, 2021 - 2033 (Kilotons) (USD Billion)

5.4. Automotive

5.4.1. Automotive Refrigeration Oil Market Estimates And Forecasts, By Application, 2021 - 2033 (Kilotons) (USD Billion)

5.5. Coolers & Conditioners

5.5.1. Coolers & Conditioners Refrigeration Oil Market Estimates And Forecasts, By Application, 2021 - 2033 (Kilotons) (USD Billion)

5.6. Other Applications

5.6.1. Other Applications Refrigeration Oil Market Estimates And Forecasts, By Application, 2021 - 2033 (Kilotons) (USD Billion)

CHAPTER 6. REFRIGERATION OIL MARKET: REGIONAL ESTIMATES & TREND ANALYSIS

6.1. Regional Movement Analysis & Market Share, 2023 & 2033

6.2. North America

6.2.1. North America Refrigeration Oil Estimates & Forecast, 2021 - 2033 (Kilotons)
(USD Billion)

6.2.2. U.S.

6.2.2.1. Key Country Dynamics

6.2.2.2. U.S. Refrigeration Oil Market Estimates & Forecast, 2021 - 2033 (Kilotons)
(USD Billion)

6.2.3. Canada

6.2.3.1. Key Country Dynamics

6.2.3.2. Canada Refrigeration Oil Market Estimates & Forecast, 2021 - 2033
(Kilotons) (USD Billion)

6.2.4. Mexico

6.2.4.1. Key Country Dynamics

6.2.4.2. Mexico Refrigeration Oil Market Estimates & Forecast, 2021 - 2033 (Kilotons)
(USD Billion)

6.3. Europe

6.3.1. Europe Refrigeration Oil Estimates & Forecast, 2021 - 2033 (Kilotons) (USD
Billion)

6.3.2. Germany

6.3.2.1. Key Country Dynamics

6.3.2.2. Germany Refrigeration Oil Market Estimates & Forecast, 2021 - 2033
(Kilotons) (USD Billion)

6.3.3. UK

6.3.3.1. Key Country Dynamics

6.3.3.2. UK Refrigeration Oil Market Estimates & Forecast, 2021 - 2033 (Kilotons)
(USD Billion)

6.3.4. France

6.3.4.1. Key Country Dynamics

6.3.4.2. France Refrigeration Oil Market Estimates & Forecast, 2021 - 2033 (Kilotons)
(USD Billion)

6.3.5. Italy

6.3.5.1. Key Country Dynamics

6.3.5.2. Italy Refrigeration Oil Market Estimates & Forecast, 2021 - 2033 (Kilotons)
(USD Billion)

6.3.6. Spain

6.3.6.1. Key Country Dynamics

6.3.6.2. Spain Refrigeration Oil Market Estimates & Forecast, 2021 - 2033 (Kilotons)
(USD Billion)

6.4. Asia Pacific

6.4.1. Asia Pacific Refrigeration Oil Estimates & Forecast, 2021 - 2033 (Kilotons) (USD Billion)

6.4.2. China

6.4.2.1. Key Country Dynamics

6.4.2.2. China Refrigeration Oil Market Estimates & Forecast, 2021 - 2033 (Kilotons) (USD Billion)

6.4.3. India

6.4.3.1. Key Country Dynamics

6.4.3.2. India Refrigeration Oil Market Estimates & Forecast, 2021 - 2033 (Kilotons) (USD Billion)

6.4.4. Japan

6.4.4.1. Key Country Dynamics

6.4.4.2. Japan Refrigeration Oil Market Estimates & Forecast, 2021 - 2033 (Kilotons) (USD Billion)

6.4.5. South Korea

6.4.5.1. Key Country Dynamics

6.4.5.2. South Korea Refrigeration Oil Market Estimates & Forecast, 2021 - 2033 (Kilotons) (USD Billion)

6.5. Latin America

6.5.1. Latin America Refrigeration Oil Estimates & Forecast, 2021 - 2033 (Kilotons) (USD Billion)

6.5.2. Brazil

6.5.2.1. Key Country Dynamics

6.5.2.2. Brazil Refrigeration Oil Market Estimates & Forecast, 2021 - 2033 (Kilotons) (USD Billion)

6.5.3. Argentina

6.5.3.1. Key Country Dynamics

6.5.3.2. Argentina Refrigeration Oil Market Estimates & Forecast, 2021 - 2033 (Kilotons) (USD Billion)

6.6. Middle East & Africa

6.6.1. Middle East & Africa Refrigeration Oil Market Estimates & Forecast, 2021 - 2033 (Kilotons) (USD Billion)

6.6.2. Saudi Arabia

6.6.2.1. Key Country Dynamics

6.6.2.2. Saudi Arabia Refrigeration Oil Market Estimates & Forecast, 2021 - 2033 (Kilotons) (USD Billion)

6.6.3. South Africa

6.6.3.1. Key Country Dynamics

6.6.3.2. South Africa Refrigeration Oil Market Estimates & Forecast, 2021 - 2033

(Kilotons) (USD Billion)

CHAPTER 7. REFRIGERATION OIL MARKET - COMPETITIVE LANDSCAPE

7.1. Recent Developments & Impact Analysis, By Key Market Participants

7.2. Company Categorization

7.3. Company Market Share/Position Analysis, 2023

7.4. Company Heat Map Analysis

7.5. Regional Market Analysis

7.6. Strategy Mapping

7.7. Company Profiles

7.7.1. INEOS

7.7.1.1. Participant's Overview

7.7.1.2. Financial Performance

7.7.1.3. Product Benchmarking

7.7.1.4. Recent Developments

7.7.2. Idemitsu Kosan Co.,Ltd.

7.7.2.1. Participant's Overview

7.7.2.2. Financial Performance

7.7.2.3. Product Benchmarking

7.7.2.4. Recent Developments

7.7.3. Exxon Mobil Corporation

7.7.3.1. Participant's Overview

7.7.3.2. Financial Performance

7.7.3.3. Product Benchmarking

7.7.3.4. Recent Developments

7.7.4. Shell Global

7.7.4.1. Participant's Overview

7.7.4.2. Financial Performance

7.7.4.3. Product Benchmarking

7.7.4.4. Recent Developments

7.7.5. TotalEnergies

7.7.5.1. Participant's Overview

7.7.5.2. Financial Performance

7.7.5.3. Product Benchmarking

7.7.5.4. Recent Developments

7.7.6. China Petroleum & Chemical Corporation

7.7.6.1. Participant's Overview

7.7.6.2. Financial Performance

- 7.7.6.3. Product Benchmarking
- 7.7.6.4. Recent Developments
- 7.7.7. FUCHS
 - 7.7.7.1. Participant's Overview
 - 7.7.7.2. Financial Performance
 - 7.7.7.3. Product Benchmarking
 - 7.7.7.4. Recent Developments
- 7.7.8. PETRONAS Lubricants International
 - 7.7.8.1. Participant's Overview
 - 7.7.8.2. Financial Performance
 - 7.7.8.3. Product Benchmarking
 - 7.7.8.4. Recent Developments
- 7.7.9. Johnson Controls
 - 7.7.9.1. Participant's Overview
 - 7.7.9.2. Financial Performance
 - 7.7.9.3. Product Benchmarking
 - 7.7.9.4. Recent Developments
- 7.7.10. BASF SE
 - 7.7.10.1. Participant's Overview
 - 7.7.10.2. Financial Performance
 - 7.7.10.3. Product Benchmarking
 - 7.7.10.4. Recent Developments

List Of Tables

LIST OF TABLES

Table 1 Refrigeration Oil Market Estimates & Forecast, By Product, 2021 To 2033 (Kilotons) (USD Billion)

Table 2 Mineral Refrigeration Oil Market Estimates & Forecast, By Application, 2021 To 2033 (Kilotons) (USD Billion)

Table 3 Synthetic Refrigeration Oil Market Estimates And Forecasts, By Application, 2021 - 2033 (Kilotons) (USD Billion)

Table 4 Semi-Synthetic Refrigeration Oil Market Estimates And Forecasts, By Application, 2021 - 2033 (Kilotons) (USD Billion)

Table 5 Air Conditioner Refrigeration Oil Market Estimates & Forecast, By Application, 2021 To 2033 (Kilotons) (USD Billion)

Table 6 Refrigerators Refrigeration Oil Market Estimates And Forecasts, By Application, 2021 - 2033 (Kilotons) (USD Billion)

Table 7 Automotive Refrigeration Oil Market Estimates And Forecasts, By Application, 2021 - 2033 (Kilotons) (USD Billion)

Table 8 Coolers & Conditioners Refrigeration Oil Market Estimates And Forecasts, By Application, 2021 - 2033 (Kilotons) (USD Billion)

Table 9 Other Applications Refrigeration Oil Market Estimates And Forecasts, By Application, 2021 - 2033 (Kilotons) (USD Billion)

Table 10 North America Refrigeration Oil Estimates & Forecast, 2021 - 2033 (Kilotons) (USD Billion)

Table 11 U S Refrigeration Oil Market Estimates & Forecast, 2021 - 2033 (Kilotons) (USD Billion)

Table 12 Canada Refrigeration Oil Market Estimates & Forecast, 2021 - 2033 (Kilotons) (USD Billion)

Table 13 Mexico Refrigeration Oil Market Estimates & Forecast, 2021 - 2033 (Kilotons) (USD Billion)

Table 14 Europe Refrigeration Oil Estimates & Forecast, 2021 - 2033 (Kilotons) (USD Billion)

Table 15 Germany Refrigeration Oil Market Estimates & Forecast, 2021 - 2033 (Kilotons) (USD Billion)

Table 16 UK Refrigeration Oil Market Estimates & Forecast, 2021 - 2033 (Kilotons) (USD Billion)

Table 17 France Refrigeration Oil Market Estimates & Forecast, 2021 - 2033 (Kilotons) (USD Billion)

Table 18 Italy Refrigeration Oil Market Estimates & Forecast, 2021 - 2033 (Kilotons)

(USD Billion)

Table 19 Spain Refrigeration Oil Market Estimates & Forecast, 2021 - 2033 (Kilotons)

(USD Billion)

Table 20 Asia Pacific Refrigeration Oil Estimates & Forecast, 2021 - 2033 (Kilotons)

(USD Billion)

Table 21 China Refrigeration Oil Market Estimates & Forecast, 2021 - 2033 (Kilotons)

(USD Billion)

Table 22 India Refrigeration Oil Market Estimates & Forecast, 2021 - 2033 (Kilotons)

(USD Billion)

Table 23 Japan Refrigeration Oil Market Estimates & Forecast, 2021 - 2033 (Kilotons)

(USD Billion)

Table 24 South Korea Refrigeration Oil Market Estimates & Forecast, 2021 - 2033

(Kilotons) (USD Billion)

Table 25 Latin America Refrigeration Oil Estimates & Forecast, 2021 - 2033 (Kilotons)

(USD Billion)

Table 26 Brazil Refrigeration Oil Market Estimates & Forecast, 2021 - 2033 (Kilotons)

(USD Billion)

Table 27 Argentina Refrigeration Oil Market Estimates & Forecast, 2021 - 2033

(Kilotons) (USD Billion)

Table 28 Middle East & Africa Refrigeration Oil Market Estimates & Forecast, 2021 -

2033 (Kilotons) (USD Billion)

Table 29 Saudi Arabia Refrigeration Oil Market Estimates & Forecast, 2021 - 2033

(Kilotons) (USD Billion)

Table 30 South Africa Refrigeration Oil Market Estimates & Forecast, 2021 - 2033

(Kilotons) (USD Billion)

List Of Figures

LIST OF FIGURES

- Fig. 1 Refrigeration Oil Market Segmentation
- Fig. 2 Information Procurement
- Fig. 3 Primary Research Pattern
- Fig. 4 Primary Research Process
- Fig. 5 Market Research Approaches - Bottom-Up Approach
- Fig. 6 Market Research Approaches - Top-Down Approach
- Fig. 7 Market Research Approaches - Combined Approach
- Fig. 8 Refrigeration Oil Market Snapshot
- Fig. 9 Refrigeration Oil Market Segmental Outlook
- Fig. 10 Refrigeration Oil Market: Competitive Insights
- Fig. 11 Refrigeration Oil Market - Value Chain Analysis
- Fig. 12 Refrigeration Oil Market - Sales Channel Analysis
- Fig. 13 Market Drivers Impact Analysis
- Fig. 14 Market Restraint Impact Analysis
- Fig. 15 Industry Analysis - PORTERS
- Fig. 16 Industry Analysis - PESTEL
- Fig. 17 Product: Key Takeaways
- Fig. 18 Product: Market Share, 2025 & 2033
- Fig. 19 Application: Key Takeaways
- Fig. 20 Application: Market Share, 2025 & 2033
- Fig. 21 Refrigeration Oil Market: Company Categorization
- Fig. 22 Refrigeration Oil Market: Company Market Positioning Analysis
- Fig. 23 Refrigeration Oil Market: Strategy Mapping

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