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Refrigeration Monitoring Market Size, Share & Trends Analysis Report By Component (Hardware, Software), By Deployment Mode (Cloud-based, On-premise), By Application, By Type, By Connectivity Technology, By Region, And Segment Forecasts, 2025 - 2030

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Abstracts

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Refrigeration Monitoring Market Trends

The global refrigeration monitoring market size was estimated at USD 10.37 billion in 2024 and is projected t%li%grow at a CAGR of 8.7% from 2025 t%li%2030. The rising demand for remote monitoring capabilities is driving significant growth in the refrigeration monitoring industry, as organizations increasingly manage decentralized facilities and mobile cold chain operations. Contemporary solutions offer real-time alerts, cloud-based dashboards, and mobile application access, empowering managers t%li%oversee conditions from virtually any location.

This transition t%li%remote monitoring not only reduces reliance on on-site personnel but als%li%facilitates swift action in response t%li%temperature anomalies or system malfunctions. This is particularly advantageous for logistics providers and multi-location retail chains, where centralized control is essential. With the rise of remote and hybrid work models, an enhanced focus on cybersecurity and data encryption is becoming paramount t%li%ensure the integrity and confidentiality of sensitive data.

The refrigeration monitoring industry is shifting away from reactive checks toward predictive maintenance strategies. AI-enabled sensors can now detect anomalies and trigger maintenance workflows before breakdowns occur. This trend reduces downtime,

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extends equipment life, and improves energy efficiency-key concerns for facilities managing large refrigeration assets. Predictive systems are being adopted across cold rooms, industrial chillers, and food retail outlets. The industry is increasingly using machine learning t%li%identify patterns that humans might overlook.

The rapid adoption of wireless sensors is modernizing infrastructure in the refrigeration monitoring industry. These sensors are easy t%li%install, highly scalable, and ideal for mobile or temporary environments. Technologies such as BLE, Zigbee, and LoRaWAN are being widely integrated t%li%support real-time data transfer and extended range. Wireless connectivity als%li%reduces installation costs and facilitates retrofitting in older buildings and refrigerated trucks. The refrigeration monitoring industry is leveraging these benefits t%li%expand accessibility and coverage across both urban and remote areas.

The refrigeration monitoring industry is focusing heavily on energy optimization as companies look t%li%reduce operational costs and meet sustainability goals. Smart sensors and analytics platforms are being used t%li%track compressor efficiency, door usage, and defrost cycles. These systems help identify inefficiencies and optimize energy use without compromising product safety. The integration of AI is further improving real-time decision-making for energy-saving actions. This dual focus on savings and sustainability is reshaping purchasing decisions in the industry.

Leading companies such as Emerson Electric, Danfoss, and Sensaphone are driving significant growth in the refrigeration monitoring industry by consistently advancing their product portfolios and expanding global reach. These industry frontrunners are capitalizing on the rising demand for real-time monitoring by introducing innovative IoT-enabled sensors, cloud platforms, and data analytics tools that offer deeper insights and predictive capabilities. Their solutions focus on reducing operational inefficiencies, improving energy consumption, and ensuring regulatory compliance, which are critical factors for industries such as food, pharmaceuticals, and logistics. By investing heavily in R&D, these companies are developing scalable, energy-efficient systems tailored t%li%diverse business needs, enhancing both cost-effectiveness and operational reliability. As a result, their continuous innovation and comprehensive approach t%li%cold chain monitoring are reshaping industry standards, fueling widespread market adoption, and driving substantial market growth.

Global Refrigeration Monitoring Market Report Segmentation

This report forecasts revenue growth at the regional and country levels and provides an

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analysis of the latest industry trends and opportunities in each of the sub-segments from 2018 t%li%2030. For this study, Grand View Research has segmented the global refrigeration monitoring market report based on component, application, deployment mode, type, connectivity technology, and region:

Component Outlook (Revenue, USD Million, 2018 - 2030)

Hardware

Sensors

Temperature

Humidity

Pressure

Vibration

Others

Data Loggers

Control Units/Monitors

Others

Software

Services

Application Outlook (Revenue, USD Million, 2018 - 2030)

Food Retail

Food & Beverage Processing

Pharmaceuticals & Life Sciences

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Cold Chain Logistics

Hospitality & Catering

Others

Deployment Mode Outlook (Revenue, USD Million, 2018 - 2030)

On-premises

Cloud-based

Type Outlook (Revenue, USD Million, 2018 - 2030)

Stationary Refrigeration Systems

Walk-in Coolers & Freezers

Display Cases

Cold Rooms

Industrial Chillers

Transport Refrigeration Systems

Connectivity Technology Outlook (Revenue, USD Million, 2018 - 2030)

Wired

Wireless

Regional Outlook (Revenue, USD Million, 2018 - 2030)

North America

U.S.

Canada

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Mexico

Europe

Germany

UK

France

Asia Pacific

China

Japan

India

South Korea

Australia

Latin America

Brazil

Middle East and Africa

Saudi Arabia

UAE

South Africa

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Contents

CHAPTER 1. METHODOLOGY AND SCOPE

1.1. Market Segmentation and Scope
1.2. Market Definitions
  1.2.1. Information analysis
  1.2.2. Market formulation & data visualization
  1.2.3. Data validation & publishing
1.3. Research Scope and Assumptions
  1.3.1. List of Data Sources

CHAPTER 2. EXECUTIVE SUMMARY

2.1. Market Outlook
2.2. Segment Outlook
2.3. Competitive Insights

CHAPTER 3. REFRIGERATION MONITORING MARKET VARIABLES, TRENDS, & SCOPE

3.1. Market Lineage Outlook
3.2. Market Dynamics
  3.2.1. Market Driver Analysis
  3.2.2. Market Restraint Analysis
  3.2.3. Industry Challenge
3.3. Refrigeration Monitoring Market Analysis Tools
  3.3.1. Industry Analysis - Porter’s
    3.3.1.1. Bargaining power of the suppliers
    3.3.1.2. Bargaining power of the buyers
    3.3.1.3. Threats of substitution
    3.3.1.4. Threats from new entrants
    3.3.1.5. Competitive rivalry
  3.3.2. PESTEL Analysis
    3.3.2.1. Political Landscape
    3.3.2.2. Economic Landscape
    3.3.2.3. Social Landscape
    3.3.2.4. Technological Landscape
    3.3.2.5. Environmental Landscape

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3.3.2.6. Legal Landscape

CHAPTER 4. REFRIGERATION MONITORING MARKET: COMPONENT ESTIMATES & TREND ANALYSIS

4.1. Segment Dashboard
4.2. Refrigeration Monitoring Market: Component Movement Analysis, 2024 & 2030 (USD Million)
4.3. Hardware
4.3.1. Hardware Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)
4.3.2. Sensors
4.3.2.1. Sensors Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)
4.3.2.1.1. Temperature
4.3.2.1.1.1. Temperature Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)
4.3.2.1.2. Humidity
4.3.2.1.2.1. Humidity Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)
4.3.2.1.3. Pressure
4.3.2.1.3.1. Pressure Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)
4.3.2.1.4. Vibration
4.3.2.1.4.1. Vibration Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)
4.3.2.1.5. Others
4.3.2.1.5.1. Others Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)
4.3.3. Data Loggers
4.3.3.1. Data Loggers Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)
4.3.4. Control Units/Monitors
4.3.4.1. Control Units/Monitors Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)
4.3.5. Others
4.3.5.1. Others Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)
4.4. Software
4.4.1. Software Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)
4.5. Services

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info@marketpublishers.com

4.5.1. Services Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

CHAPTER 5. REFRIGERATION MONITORING MARKET: APPLICATION ESTIMATES & TREND ANALYSIS

5.1. Segment Dashboard
5.2. Refrigeration Monitoring Market: Application Movement Analysis, 2024 & 2030 (USD Million)
5.3. Food Retail
5.3.1. Food Retail Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)
5.4. Food & Beverage Processing
5.4.1. Food & Beverage Processing Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)
5.5. Pharmaceuticals & Life Sciences
5.5.1. Pharmaceuticals & Life Sciences Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)
5.6. Cold Chain Logistics
5.6.1. Cold Chain Logistics Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)
5.7. Hospitality & Catering
5.7.1. Hospitality & Catering Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)
5.8. Others
5.8.1. Others Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

CHAPTER 6. REFRIGERATION MONITORING MARKET: DEPLOYMENT MODE ESTIMATES & TREND ANALYSIS

6.1. Segment Dashboard
6.2. Refrigeration Monitoring Market: Deployment Mode Movement Analysis, 2024 & 2030 (USD Million)
6.3. On-premises
6.3.1. On-premises Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)
6.4. Cloud-based
6.4.1. Cloud-based Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

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CHAPTER 7. REFRIGERATION MONITORING MARKET: TYPE ESTIMATES & TREND ANALYSIS

7.1. Segment Dashboard
7.2. Refrigeration Monitoring Market: Type Movement Analysis, 2024 & 2030 (USD Million)
7.3. Stationary Refrigeration Systems
  7.3.1. Stationary Refrigeration Systems Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)
  7.3.2. Walk-in Coolers & Freezers
    7.3.2.1. Walk-in Coolers & Freezers Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)
  7.3.3. Display Cases
    7.3.3.1. Display Cases Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)
  7.3.4. Cold Rooms
    7.3.4.1. Cold Rooms Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)
  7.3.5. Industrial Chillers
    7.3.5.1. Industrial Chillers Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)
7.4. Transport Refrigeration Systems
  7.4.1. Transport Refrigeration Systems Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

CHAPTER 8. REFRIGERATION MONITORING MARKET: CONNECTIVITY TECHNOLOGY ESTIMATES & TREND ANALYSIS

8.1. Segment Dashboard
8.2. Refrigeration Monitoring Market: Connectivity Technology Movement Analysis, 2024 & 2030 (USD Million)
8.3. Wired
  8.3.1. Wired Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)
8.4. Wireless
  8.4.1. Wireless Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

CHAPTER 9. REFRIGERATION MONITORING MARKET: REGIONAL ESTIMATES & TREND ANALYSIS

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9.1. Refrigeration Monitoring Market Share, By Region, 2024 & 2030 (USD Million)
9.2. North America
9.2.1. North America Refrigeration Monitoring Market Estimates and Forecasts, 2018 - 2030 (USD Million)
9.2.2. U.S.
9.2.2.1. U.S. Refrigeration Monitoring Market Estimates and Forecasts, 2018 - 2030 (USD Million)
9.2.3. Canada
9.2.3.1. Canada Refrigeration Monitoring Market Estimates and Forecasts, 2018 - 2030 (USD Million)
9.2.4. Mexico
9.2.4.1. Mexico Refrigeration Monitoring Market Estimates and Forecasts, 2018 - 2030 (USD Million)
9.3. Europe
9.3.1. Europe Refrigeration Monitoring Market Estimates and Forecasts, 2018 - 2030 (USD Million)
9.3.2. UK
9.3.2.1. UK Refrigeration Monitoring Market Estimates and Forecasts, 2018 - 2030 (USD Million)
9.3.3. Germany
9.3.3.1. Germany Refrigeration Monitoring Market Estimates and Forecasts, 2018 - 2030 (USD Million)
9.3.4. France
9.3.4.1. France Refrigeration Monitoring Market Estimates and Forecasts, 2018 - 2030 (USD Million)
9.4. Asia Pacific
9.4.1. Asia Pacific Refrigeration Monitoring Market Estimates and Forecasts, 2018 - 2030 (USD Million)
9.4.2. China
9.4.2.1. China Refrigeration Monitoring Market Estimates and Forecasts, 2018 - 2030 (USD Million)
9.4.3. Japan
9.4.3.1. Japan Refrigeration Monitoring Market Estimates and Forecasts, 2018 - 2030 (USD Million)
9.4.4. India
9.4.4.1. India Refrigeration Monitoring Market Estimates and Forecasts, 2018 - 2030 (USD Million)
9.4.5. South Korea
9.4.5.1. South Korea Refrigeration Monitoring Market Estimates and Forecasts, 2018

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- 2030 (USD Million)
9.4.6. Australia
9.4.6.1. Australia Refrigeration Monitoring Market Estimates and Forecasts, 2018 - 2030 (USD Million)
9.5. Latin America
9.5.1. Latin America Refrigeration Monitoring Market Estimates and Forecasts, 2018 - 2030 (USD Million)
9.5.2. Brazil
9.5.2.1. Brazil Refrigeration Monitoring Market Estimates and Forecasts, 2018 - 2030 (USD Million)
9.6. Middle East and Africa
9.6.1. Middle East and Africa Refrigeration Monitoring Market Estimates and Forecasts, 2018 - 2030 (USD Million)
9.6.2. Saudi Arabia
9.6.2.1. Saudi Arabia Refrigeration Monitoring Market Estimates and Forecasts, 2018 - 2030 (USD Million)
9.6.3. UAE
9.6.3.1. UAE Refrigeration Monitoring Market Estimates and Forecasts, 2018 - 2030 (USD Million)
9.6.4. South Africa
9.6.4.1. South Africa Refrigeration Monitoring Market Estimates and Forecasts, 2018 - 2030 (USD Million)

CHAPTER 10. COMPETITIVE LANDSCAPE

10.1. Company Categorization
10.2. Company Market Positioning
10.3. Company Heat Map Analysis
10.4. Company Profiles/Listing
10.4.1. Emerson Electric Company
10.4.1.1. Participant’s Overview
10.4.1.2. Financial Performance
10.4.1.3. Product Benchmarking
10.4.1.4. Strategic Initiatives
10.4.2. Danfoss
10.4.2.1. Participant’s Overview
10.4.2.2. Financial Performance
10.4.2.3. Product Benchmarking
10.4.2.4. Strategic Initiatives

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10.4.3. Digi International (Smart Sense)
10.4.3.1. Participant's Overview
10.4.3.2. Financial Performance
10.4.3.3. Product Benchmarking
10.4.3.4. Strategic Initiatives
10.4.4. Monnit
10.4.4.1. Participant's Overview
10.4.4.2. Financial Performance
10.4.4.3. Product Benchmarking
10.4.4.4. Strategic Initiatives
10.4.5. ORBCOMM
10.4.5.1. Participant's Overview
10.4.5.2. Financial Performance
10.4.5.3. Product Benchmarking
10.4.5.4. Strategic Initiatives
10.4.6. Zebra Technologies Corp.
10.4.6.1. Participant's Overview
10.4.6.2. Financial Performance
10.4.6.3. Product Benchmarking
10.4.6.4. Strategic Initiatives
10.4.7. Texas Instruments
10.4.7.1. Participant's Overview
10.4.7.2. Financial Performance
10.4.7.3. Product Benchmarking
10.4.7.4. Strategic Initiatives
10.4.8. Vaisala
10.4.8.1. Participant's Overview
10.4.8.2. Financial Performance
10.4.8.3. Product Benchmarking
10.4.8.4. Strategic Initiatives
10.4.9. Berlinger & Co.
10.4.9.1. Participant's Overview
10.4.9.2. Financial Performance
10.4.9.3. Product Benchmarking
10.4.9.4. Strategic Initiatives
10.4.10. Cargo Data Corporation
10.4.10.1. Participant's Overview
10.4.10.2. Financial Performance
10.4.10.3. Product Benchmarking

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10.4.10.4. Strategic Initiatives
10.4.11. Samsara
10.4.11.1. Participant’s Overview
10.4.11.2. Financial Performance
10.4.11.3. Product Benchmarking
10.4.11.4. Strategic Initiatives
10.4.12. Sensaphone
10.4.12.1. Participant’s Overview
10.4.12.2. Financial Performance
10.4.12.3. Product Benchmarking
10.4.12.4. Strategic Initiatives

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