

Red Light Therapy Beds Market Size, Share & Trends Analysis Report By Device Class (Premium Grade, Economical-Budget Friendly), By Sales Channel (Direct Manufacturer Sales, Authorized Distributors), By End Use, By Region, And Segment Forecasts, 2025 - 2033

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Abstracts

The global red light therapy beds market size was estimated at USD 162.3 million in 2024 and is projected to reach USD 491.6 million by 2033, growing at a CAGR of 11.9% from 2025 to 2033. This growth is attributed to the growing consumer interest in non-invasive, at-home wellness solutions, as well as clinics and spas adding light-based services to meet client demand.

Manufacturers and wellness brands are increasingly offering consumer-grade beds and panels through e-commerce and specialty retailers, which is accelerating adoption beyond professional settings.

Growing clinical interest in light-based wellness solutions continues to underscore the broad potential of red light therapy. For instance, in March 2025, News-Medical.net published a report stating that red and near-infrared light therapy (600–1000 nm) enhances mitochondrial activity and ATP production, which in turn leads to improved circulation, collagen synthesis, and tissue repair, as well as reduced inflammation. The article also highlighted benefits such as skin remaining more elastic, sleeping better, and muscles recovering faster.

In the same way, the fast-paced growth of the medical aesthetics industry is a sign that more and more consumers are trusting and investing in advanced wellness

technologies. According to the American Med Spa Association (AmSpa) 's 2024 Medical Spa State of the Industry Executive Report Recap, released in November 2024, the number of medical spas increased from 8,899 in 2022 to approximately 10,488 in 2023. This steep increase not only demonstrates the continuous demand for aesthetic treatments but also the strong trust of entrepreneurs and medical professionals in the decision to embrace innovative care solutions.

Global Red Light Therapy Beds Market Report Segmentation

This report forecasts revenue growth at country levels and provides an analysis of the latest industry trends and opportunities in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global red light therapy beds market report based on the device class, sales channel, end use, and region:

Device Class Outlook (Revenue, USD Revenue, 2021 - 2033)

Premium Grade

Economical-Budget Friendly

Sales Channel Outlook (Revenue, USD Revenue, 2021 - 2033)

Direct Manufacturer Sales

Authorized Distributors

Direct-to-Consumers

End Use Outlook (Revenue, USD Revenue, 2021 - 2033)

Business to Business (B2B)

Business to Consumers (B2C)

Region Outlook (Revenue, USD Revenue, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Denmark

Sweden

Norway

Asia Pacific

Japan

China

India

Australia

South Korea

Thailand

Latin America

Brazil

Argentina

Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

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