

Recycled Styrenics Market Size, Share & Trends Analysis Report By Type (Recycled Polystyrene (rPS), Recycled Acrylonitrile Butadiene Styrene (rABS)), By Application (Packaging, Automotive, Electronics & Electrical (E&E)), By Region, And Segment Forecasts, 2025 - 2030

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Abstracts

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Recycled Styrenics Market Growth & Trends

The global recycled styrenics market is anticipated to reach USD 5.89 billion by 2030, growing at a CAGR of 4.6% during the forecast period, according to a new report by Grand View Research, Inc. The increasing need for sustainable and environmentally friendly materials in the packaging, automotive, and consumer goods sectors is propelling the expansion of the recycled styrenics industry.

The market growth is mainly propelled by the heightened global focus on sustainability and environmental policies that promote the use of recycled materials, particularly in sectors such as packaging, automotive, and electronics. Increasing consumer awareness and corporate pledges to minimize plastic waste are driving strong demand for recycled styrenic products, offering substantial growth opportunities for manufacturers to develop innovative recycling technologies and broaden circular economy initiatives.

However, the market encounters obstacles like the expensive nature of recycling methods, insufficient recycling facilities in some areas, and difficulties associated with

contamination and the consistent quality of recycled styrenic materials, which may impede widespread adoption and impact product efficiency. Overcoming these issues through technological innovations and regulatory assistance is essential for maximizing the market's potential.

The recycled styrenics industry is undergoing a significant shift, fueled by a mix of regulatory demands, technological progress, and changing consumer preferences. Governments across the globe are enacting strict regulations aimed at minimizing plastic waste, urging industries to embrace sustainable practices.

Advances in technology, such as improved sorting methods and chemical recycling techniques, are enhancing both the efficiency and quality of recycled styrenic materials. Furthermore, the rising consumer interest in environmentally friendly products is prompting manufacturers to include recycled materials in their products. Nonetheless, challenges remain, including the high expenses associated with recycling processes, issues related to contamination, and the necessity for uniform regulations across different regions.

Recycled Styrenics Market Report Highlights

Based on type, the recycled ABS segment accounted for the largest market share of 41.4% of the market size in 2024.

Based on application, the packaging segment accounted for the largest market share of 38.7% in 2024.

Asia Pacific dominated the recycled styrenics industry in 2024 with a share of 37.47%. The rapid industrial growth, coupled with heightened environmental consciousness in the Asia Pacific area, is leading to a rising demand for recycled styrenics in both the packaging and automotive industries.

China led the Asia Pacific region and captured over 60% of the revenue share in 2024.

Companies Mentioned

BASF SE
LG Chem Ltd.

Trinseo LLC
AmSty
ALPLA
Chevron Corporation
Eni S.p.A.
INEOS Styrolution
MBA Polymers
SABIC

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