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Recycled Cotton Fiber Market Size, Share & Trends Analysis Report By Recycling Technology (Mechanical Recycling, Chemical Recycling), By Source (Pre-consumer Textile Waste, Post-consumer Textile Waste), By Application, By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The global recycled cotton fiber market size was valued at USD 1.0 billion in 2025 and is projected to grow from USD 1.1 billion in 2026 to USD 1.9 billion by 2033, at a CAGR of 7.9% from 2026 to 2033. Asia Pacific dominated the market with a revenue share of 40.8% in 2025. The market is expanding as textile manufacturers, apparel brands, and consumers increasingly prioritize circular production, waste reduction, and lower dependence on virgin cotton.

Recycled cotton fibers are produced by recovering cotton textile waste from pre-consumer and post-consumer sources and mechanically or chemically processing it into usable fibers for yarns, fabrics, nonwovens, and other textile applications. Demand is supported by the large volume of cotton textile waste generated across global apparel and textile supply chains, as well as increasing sustainability commitments from brands and manufacturers.

The recycled cotton fiber industry is gaining commercial opportunities from the expansion of circular textile supply chains and investments in textile waste collection, sorting, shredding, fiber recovery, and yarn-spinning capabilities. Pre-consumer cotton waste remains particularly attractive because of its relatively consistent composition and easier processing compared with mixed post-consumer textile waste. Recycled cotton is also benefiting from established mechanical recycling infrastructure in major textile

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manufacturing clusters.

Technological developments focus on improving fiber quality, increasing the proportion of recycled cotton that can be incorporated into yarns, and addressing limitations in fiber length and strength. Mechanical recycling remains widely used due to its established processing infrastructure, while chemical and advanced recycling technologies are being developed to recover higher-quality cellulose fibers from textile waste. Brands and textile manufacturers are also increasing traceability, recycled-content verification, and circular-design initiatives.

Global Recycled Cotton Fiber Market Report Segmentation

This report forecasts revenue growth at the global, regional & country levels and provides an analysis of the industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global recycled cotton fiber market report based on recycling technology, source, application, and region:

Recycling Technology Outlook (Revenue, USD Million/Billion, 2021 - 2033)

Mechanical Recycling

Chemical Recycling

Other / Hybrid Technologies

Source Outlook (Revenue, USD Million/Billion, 2021 - 2033)

Pre-consumer Textile Waste

Post-consumer Textile Waste

Post-industrial Cotton Waste

Other Sources

Application Outlook (Revenue, USD Million/Billion, 2021 - 2033)

Apparel & Fashion

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- Home Textiles
- Automotive & Transportation
- Industrial Applications
- Other Applications

Regional Outlook (Revenue, USD Million/Billion, 2021 - 2033)

- North America
- U.S.
- Canada
- Mexico
- Europe
- UK
- Germany
- France
- Italy
- Spain
- Asia Pacific
- China
- Japan
- India
- South Korea

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Central and South America

Brazil

Middle East and Africa

Saudi Arabia

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