

# **Real World Evidence Solutions Market Size, Share & Trends Analysis Report By Component (Services, Data Sets), By Application (Drug Development & Approvals), By End-use, By Therapeutic Area (Oncology, Cardiology), By Region, And Segment Forecasts, 2024 - 2030**

<https://marketpublishers.com/r/RDA00B519F57EN.html>

Date: May 2024

Pages: 150

Price: US\$ 5,950.00 (Single User License)

ID: RDA00B519F57EN

## **Abstracts**

This report can be delivered to the clients within 2 Business Days

### **Real World Evidence Solutions Market Growth & Trends**

The global real world evidence solutions market size is expected to reach USD 4.6 billion by 2030, registering a CAGR of 8.4% from 2024 to 2030, according to a new report by Grand View Research, Inc. Key driving factors of the market include growing applications of RWE in several fields, favorable government regulations, technological advancements, and a shift from volume to value-based care. Furthermore, a growing number of strategic initiatives by organizations are anticipated to positively influence market growth.

In March 2024, DARWIN EU, the Data Analysis & Real World Interrogation Network, announced plans to enhance its capacity for RWD studies by adding 10 new data partners within the year. With a network of 20 institutions spanning 13 European countries, DARWIN EU collaborates with public & private entities to derive RWE from diverse sources, including hospitals, primary care facilities, health insurance databases, registries, and biobanks.

This RWE supports regulatory activities of the EMA and national regulators across the

EU. Leveraging data from approximately 130 million patients across Europe, DARWIN EU aims to deliver robust evidence through RWD studies. Notably, the network employs a common data model to standardize data interpretation while ensuring data privacy through local storage and analysis by data partners. This approach prioritizes data protection and facilitates the efficient execution of large-scale, multi-database studies.

Furthermore, major consumers of RWE are pharmaceutical and medical device companies. This is because it can provide value across the entire product lifecycle. It has applications across life science research, clinical trials & studies, post-market surveillance, and regulatory requirements. In life science research, RWE can inform pretrial study design by assisting researchers in identifying potential patients and creating proper inclusion criteria for clinical trials. Within clinical trials & studies, it helps overcome traditional clinical trials' limitations by providing information about a broader cross-section of society and supplementing traditional outcome measures, such as patient-reported outcome surveys.

Moreover, medical product designers are using RWD & RWE to aid clinical trial designing (e.g., pragmatic clinical trials, large simple trials) and observational studies to produce innovative, new treatment approaches. Thus, technology plays a significant role in healthcare decisions, which, in turn, promotes segment growth. For instance, in July 2023, Johnson & Johnson gained approval for certain cardiac ablation devices for fluoroscopy-free use following a prospective observational registry study-an instance of the agency employing RWE in device reviews.

In addition, several companies are focusing on RWD collection to enhance RWE in the neurology sector. For instance, in September 2023, OM1 announced a curated research-grade dataset focused on Parkinson's disease (PD) as part of its Mental Health and Neuroscience RWD Network expansion. This dataset features premium data from over 7,000 individuals with PD, tracked prospectively by neurologists, along with data from 700,000 PD patients in the OM1 Real-World Data Cloud. The RWE insights from this comprehensive data are anticipated to enhance understanding of PD patient journeys, leading to improved care & outcomes.

## Real World Evidence Solutions Market Report Highlights

Based on component, the services segment led the market with the largest share of 57.7% in 2023 owing to its increasing demand over the forecast period

Based on application, the drug development and approvals segment dominated the market with a revenue share of 28.7% in 2023 owing to the rising adoption of RWE solutions in pharmaceutical companies for this application

Based on end-use, healthcare companies dominated the market with the largest share of 32.8% in 2023. The growth is due to growing use of RWE solutions in several fields by pharmaceutical, biopharmaceutical, and medical device companies

Based on therapeutic area, the oncology segment led the market with a share of 22.8% in 2023 owing to increased use of RWE solutions to develop therapies for cancer care by research organizations and pharmaceutical companies

North America led the global market with a revenue share of 43.5% in 2023 owing to the presence of major players in the region. Asia Pacific is expected to be the fastest-growing regional market from 2024 to 2030 owing to the presence of contract research organizations in the region

## Contents

### **CHAPTER 1 RESEARCH METHODOLOGY & SCOPE**

- 1.1 Market Segmentation & Scope
  - 1.1.1 Estimates & Forecast Timeline
- 1.2 Research Methodology
- 1.3 Information Procurement
  - 1.3.1 Purchased Database:
  - 1.3.2 GVR's Internal Database
  - 1.3.3 Secondary Sources
  - 1.3.4 Primary Research:
  - 1.3.5 Details Of Primary Research
- 1.4 Information Or Data Analysis
  - 1.4.1 Data Analysis Models
- 1.5 Market Formulation & Validation
- 1.6 Model Details
  - 1.6.1 Consensus-based Estimates & Forecasting
    - 1.6.1.1 Commodity Flow Analysis
    - 1.6.1.2 Top-down Market Estimation
    - 1.6.1.3 Country-based Segment Share Calculation
  - 1.6.2 Multivariate Analysis
  - 1.6.3 Real World Evidence Solutions Market: Cagr Calculation
- 1.7 List Of Secondary Sources
- 1.8 Objectives
  - 1.8.1 Objective -
  - 1.8.2 Objective -

### **CHAPTER 2 EXECUTIVE SUMMARY**

- 2.1 Market Snapshot
- 2.2 Segment Snapshot
- 2.3 Competitive Landscape Snapshot

### **CHAPTER 3 REAL WORLD EVIDENCE (RWE) SOLUTIONS MARKET VARIABLES TRENDS & SCOPE**

- 3.1 Market Lineage Outlook
  - 3.1.1 Parent Market Outlook

- 3.1.2 Ancillary Market Outlook
- 3.2 Market Dynamics
  - 3.2.1 Market Driver Analysis
    - 3.2.1.1 Favorable Government Regulations
    - 3.2.1.2 Rising Applications Of Real-world Evidence (RWE) In Various Fields
    - 3.2.1.3 Technological Advancements
    - 3.2.1.4 Increasing Initiatives By Organizations
  - 3.2.2 Market Restraint Analysis
    - 3.2.2.1 Lack Of Access To Healthcare Data
- 3.3 Market Opportunity Analysis
  - 3.3.1 Gap Between Research And Practice
- 3.4 Market Challenges Analysis
  - 3.4.1 Issues With Rwe Validation, Operations, And Technologies
- 3.5 Real World Evidence (Rwe) Solutions: Market Analysis Tools
  - 3.5.1 Industry Analysis - Porter's
  - 3.5.2 Industry Analysis - Pestle
- 3.6 Regulatory Framework
  - 3.6.1 North America
  - 3.6.2 Asia Pacific
  - 3.6.3 Europe - Regulatory Framework
- 3.7 Pricing Model Analysis
  - 3.7.1 Pay Per Usage
  - 3.7.2 Pay Per Patient Record
  - 3.7.3 Annual/monthly Subscription
- 3.8 Case Study
  - 3.8.1 Case Study 1:- OM1 Partnered With Healthcare Facilities To Collect Medical Data At A Clinical Level
  - 3.8.2 Case Study 2:- Verana Health

## **CHAPTER 4 REAL WORLD EVIDENCE (RWE) SOLUTIONS: COVID-19 IMPACT**

- 4.1 COVID-19 Disease Prevalence
- 4.2 Impact Of COVID-19 On Market Players And Strategies Implemented
  - 4.2.1 Ibm
  - 4.2.2 Pharmaceutical Product Development (PPD)
  - 4.2.3 Iqvia
- 4.3 Opportunity Analysis

## **CHAPTER 5 REAL WORLD EVIDENCE SOLUTIONS MARKET: COMPONENT**

## **ANALYSIS**

5.1 Component Business Analysis

5.2 Real World Evidence Solutions Market: Component Movement Analysis

5.3 Services

5.3.1 Services Market Estimates And Forecasts, 2018 - 2030 (USD Million)

5.4 Data Sets

5.4.1 Data Sets Market Estimates And Forecasts, 2018 - 2030 (USD Million)

5.4.2 Clinical Settings Data

5.4.2.1 Clinical Settings Data Market Estimates And Forecasts, 2018 - 2030 (USD Million)

5.4.3 Claims Data

5.4.3.1 Claims Data Market Estimates And Forecasts, 2018 - 2030 (USD Million)

5.4.4 Pharmacy Data

5.4.4.1 Pharmacy Data Market Estimates And Forecasts, 2018 - 2030 (USD Million)

5.4.5 Patient-powered Data

5.4.5.1 Patient-powered Data Market Estimates And Forecasts, 2018 - 2030 (USD Million)

## **CHAPTER 6 REAL WORLD EVIDENCE SOLUTIONS MARKET: APPLICATION ANALYSIS**

6.1 Application Business Analysis

6.2 Real World Evidence Solutions Market: Application Movement Analysis

6.3 Drug Development & Approvals

6.3.1 Drug Development & Approvals Market Estimates And Forecasts, 2018 - 2030 (USD Million)

6.4 Medical Device Development & Approvals

6.4.1 Medical Device Development & Approvals Market Estimates And Forecasts, 2018 - 2030 (USD Million)

6.5 Reimbursement/coverage & Regulatory Decision-making

6.5.1 Reimbursement/coverage & Regulatory Decision-making Market Estimates And Forecasts, 2018 - 2030 (USD Million)

6.6 Post-market Safety & Adverse Events Monitoring

6.6.1 Post-market Safety & Adverse Events Monitoring Market Estimates And Forecasts, 2018 - 2030 (USD Million)

## **CHAPTER 7 REAL WORLD EVIDENCE SOLUTIONS MARKET: END USE ANALYSIS**

- 7.1 End Use Business Analysis
- 7.2 Real World Evidence Solutions Market: End Use Movement Analysis
- 7.3 Healthcare Companies
  - 7.3.1 Healthcare Companies Market Estimates And Forecasts, 2018 - 2030 (USD Million)
  - 7.3.2 Clinical Research Market Estimates And Forecasts, 2018 - 2030 (USD Million)
  - 7.3.3 Commercial Market Estimates And Forecasts, 2018 - 2030 (USD Million)
  - 7.3.4 Heor Market Estimates And Forecasts, 2018 - 2030 (USD Million)
  - 7.3.5 Others Market Estimates And Forecasts, 2018 - 2030 (USD Million)
- 7.4 Healthcare Payers
  - 7.4.1 Healthcare Payers Market Estimates And Forecasts, 2018 - 2030 (USD Million)
- 7.5 Healthcare Providers
  - 7.5.1 Healthcare Providers Market Estimates And Forecasts, 2018 - 2030 (USD Million)
- 7.6 Others
  - 7.6.1 Others Market Estimates And Forecasts, 2018 - 2030 (USD Million)

## **CHAPTER 8 REAL WORLD EVIDENCE SOLUTIONS MARKET: THERAPEUTIC AREA ANALYSIS**

- 8.1 Therapeutic Area Business Analysis
- 8.2 Real World Evidence Solutions Market: Therapeutic Area Movement Analysis
- 8.3 Oncology
  - 8.3.1 Oncology Market Estimates And Forecasts, 2018 - 2030 (USD Million)
- 8.4 Cardiology
  - 8.4.1 Cardiology Market Estimates And Forecasts, 2018 - 2030 (USD Million)
- 8.5 Neurology
  - 8.5.1 Neurology Market Estimates And Forecasts, 2018 - 2030 (USD Million)
- 8.6 Diabetes
  - 8.6.1 Diabetes Market Estimates And Forecasts, 2018 - 2030 (USD Million)
- 8.7 Psychiatry
  - 8.7.1 Psychiatry Market Estimates And Forecasts, 2018 - 2030 (USD Million)
- 8.8 Respiratory
  - 8.8.1 Respiratory Market Estimates And Forecasts, 2018 - 2030 (USD Million)
- 8.9 Other Therapeutic Areas
  - 8.9.1 Other Therapeutic Areas Market Estimates And Forecasts, 2018 - 2030 (USD Million)



## **CHAPTER 9 REAL WORLD EVIDENCE (RWE) SOLUTIONS MARKET: REGIONAL MARKET ANALYSIS, BY COMPONENT, APPLICATION, THERAPEUTIC AREA, AND END USE 2018 - 2030 (USD MILLION)**

9.1 Regional Market Share Analysis, 2023 & 2030

9.2 Regional Market Snapshot

9.3 Regional Market Snapshot

9.4 North America

9.4.1 North America Real World Evidence Solutions Market Estimates And Forecasts, 2018 - 2030 (USD Million)

9.4.2 U.S.

9.4.2.1 Country Dynamics

9.4.2.2 U.S. Real World Evidence Solutions Market Estimates And Forecasts, 2018 - 2030 (USD Million)

9.4.3 Canada

9.4.3.1 Country Dynamics

9.4.3.2 Canada Real World Evidence Solutions Market Estimates And Forecasts, 2018 - 2030 (USD Million)

9.5 Europe

9.5.1 Europe Real World Evidence Solutions Market Estimates And Forecasts, 2018 - 2030 (USD Million)

9.5.2 Germany

9.5.2.1 Country Dynamics

9.5.2.2 Germany Real World Evidence Solutions Market Estimates And Forecasts, 2018 - 2030 (USD Million)

9.5.3 France

9.5.3.1 Country Dynamics

9.5.3.2 France Real World Evidence Solutions Market Estimates And Forecasts, 2018 - 2030 (USD Million)

9.5.4 Uk

9.5.4.1 Country Dynamics

9.5.4.2 Uk Real World Evidence Solutions Market Estimates And Forecasts, 2018 - 2030 (USD Million)

9.5.5 Italy

9.5.5.1 Country Dynamics

9.5.5.2 Italy Real World Evidence Solutions Market Estimates And Forecasts, 2018 - 2030 (USD Million)

9.5.6 Spain

9.5.6.1 Country Dynamics



- 9.5.6.2 Spain Real World Evidence Solutions Market Estimates And Forecasts, 2018 - 2030 (USD Million)
- 9.5.7 Denmark
  - 9.5.7.1 Country Dynamics
  - 9.5.7.2 Denmark Real World Evidence Solutions Market Estimates And Forecasts, 2018 - 2030 (USD Million)
- 9.5.8 Sweden
  - 9.5.8.1 Country Dynamics
  - 9.5.8.2 Sweden Real World Evidence Solutions Market Estimates And Forecasts, 2018 - 2030 (USD Million)
- 9.5.9 Norway
  - 9.5.9.1 Country Dynamics
  - 9.5.9.2 Norway Real World Evidence Solutions Market Estimates And Forecasts, 2018 - 2030 (USD Million)
- 9.5.10 Asia Pacific Real World Evidence Solutions Market Estimates And Forecasts, 2018 - 2030 (USD Million)
- 9.5.11 Japan
  - 9.5.11.1 Country Dynamics
  - 9.5.11.2 Japan Real World Evidence Solutions Market Estimates And Forecasts, 2018 - 2030 (USD Million)
- 9.5.12 China
  - 9.5.12.1 Country Dynamics
  - 9.5.12.2 China Real World Evidence Solutions Market Estimates And Forecasts, 2018 - 2030 (USD Million)
- 9.5.13 India
  - 9.5.13.1 Country Dynamics
  - 9.5.13.2 India Real World Evidence Solutions Market Estimates And Forecasts, 2018 - 2030 (USD Million)
- 9.5.14 Australia
  - 9.5.14.1 Country Dynamics
  - 9.5.14.2 Australia Real World Evidence Solutions Market Estimates And Forecasts, 2018 - 2030 (USD Million)
- 9.5.15 South Korea
  - 9.5.15.1 Country Dynamics
  - 9.5.15.2 South Korea Real World Evidence Solutions Market Estimates And Forecasts, 2018 - 2030 (USD Million)
- 9.5.16 Thailand
  - 9.5.16.1 Country Dynamics
  - 9.5.16.2 Thailand Real World Evidence Solutions Market Estimates And Forecasts,

2018 - 2030 (USD Million)

9.6 Latin America

9.6.1 Latin America Real World Evidence Solutions Market Estimates And Forecasts, 2018 - 2030 (USD Million)

9.6.2 Brazil

9.6.2.1 Country Dynamics

9.6.2.2 Brazil Real World Evidence Solutions Market Estimates And Forecasts, 2018 - 2030 (USD Million)

9.6.3 Mexico

9.6.3.1 Country Dynamics

9.6.3.2 Mexico Real World Evidence Solutions Market Estimates And Forecasts, 2018 - 2030 (USD Million)

9.6.4 Argentina

9.6.4.1 Country Dynamics

9.6.4.2 Argentina Real World Evidence Solutions Market Estimates And Forecasts, 2018 - 2030 (USD Million)

9.7 Mea

9.7.1 Mea Real World Evidence Solutions Market Estimates And Forecasts, 2018 - 2030 (USD Million)

9.7.2 South Africa

9.7.2.1 Country Dynamics

9.7.2.2 South Africa Real World Evidence Solutions Market Estimates And Forecasts, 2018 - 2030 (USD Million)

9.7.3 Saudi Arabia

9.7.3.1 Country Dynamics

9.7.3.2 Saudi Arabia Real World Evidence Solutions Market Estimates And Forecasts, 2018 - 2030 (USD Million)

9.7.4 Israel

9.7.4.1 Country Dynamics

9.7.4.2 Israel Real World Evidence Solutions Market Estimates And Forecasts, 2018 - 2030 (USD Million)

9.7.5 Uae

9.7.5.1 Country Dynamics

9.7.5.2 Uae Real World Evidence Solutions Market Estimates And Forecasts, 2018 - 2030 (USD Million)

9.7.6 Kuwait

9.7.6.1 Country Dynamics

9.7.6.2 Kuwait Real World Evidence Solutions Market Estimates And Forecasts, 2018 - 2030 (USD Million)

## **CHAPTER 10 COMPETITIVE ANALYSIS**

- 10.1 Market Participation Categorization
- 10.2 Strategic Mapping
- 10.3 Public Companies
  - 10.3.1 Heat Map Analysis
- 10.4 Private Companies

## **CHAPTER 11 COMPANY PROFILES**

- 11.1 IQVIA Inc.
  - 11.1.1 Company Overview
  - 11.1.2 Financial Performance
  - 11.1.3 Product Benchmarking
  - 11.1.4 Strategic Initiatives
- 11.2 IBM
  - 11.2.1 Company Overview
  - 11.2.2 Financial Performance
  - 11.2.3 Product Benchmarking
  - 11.2.4 Strategic Initiatives
- 11.3 PPD, Inc. (Acquired by Thermo Fisher Scientific, Inc.)
  - 11.3.1 Company Overview
  - 11.3.2 Financial Performance
  - 11.3.3 Product Benchmarking
  - 11.3.4 Strategic Initiatives
- 11.4 Parexel International (MA) Corporation
  - 11.4.1 Company Overview
  - 11.4.2 Financial Performance
  - 11.4.3 Product Benchmarking
  - 11.4.4 Strategic Initiatives
- 11.5 PerkinElmer Inc.
  - 11.5.1 Company Overview
  - 11.5.2 Financial Performance
  - 11.5.3 Product Benchmarking
  - 11.5.4 Strategic Initiatives
- 11.6 ICON plc
  - 11.6.1 Company Overview
  - 11.6.2 Financial Performance

- 11.6.3 Product Benchmarking
- 11.6.4 Strategic Initiatives
- 11.7 Oracle
  - 11.7.1 Company Overview
  - 11.7.2 Financial Performance
  - 11.7.3 Product Benchmarking
  - 11.7.4 Strategic Initiatives
- 11.8 Syneos Health
  - 11.8.1 Company Overview
  - 11.8.2 Financial Performance
  - 11.8.3 Product Benchmarking
  - 11.8.4 Strategic Initiatives
- 11.9 Cegedim Health Data
  - 11.9.1 Company Overview
  - 11.9.2 Financial Performance
  - 11.9.3 Product Benchmarking
  - 11.9.4 Strategic Initiatives
- 11.10 Medpace
  - 11.10.1 Company Overview
  - 11.10.2 Financial Performance
  - 11.10.3 Product Benchmarking
  - 11.10.4 Strategic Initiatives

## **CHAPTER 12 STRATEGIC RECOMMENDATION AND INSIGHTS**

- 12.1 Overview
- 12.2 Insights
- 12.3 Recommendation

## List Of Tables

### LIST OF TABLES

Table 1 List of abbreviation

Table 2 North America real world evidence solutions market, by region, 2018 - 2030 (USD Million)

Table 3 North America real world evidence solutions market, by component, 2018 - 2030 (USD Million)

Table 4 North America real world evidence solutions market, by application, 2018 - 2030 (USD Million)

Table 5 North America real world evidence solutions market, by end use, 2018 - 2030 (USD Million)

Table 6 North America real world evidence solutions market, by end use, 2018 - 2030 (USD Million)

Table 7 U.S. real world evidence solutions market, by component, 2018 - 2030 (USD Million)

Table 8 U.S. real world evidence solutions market, by application, 2018 - 2030 (USD Million)

Table 9 U.S. real world evidence solutions market, by end use, 2018 - 2030 (USD Million)

Table 10 U.S. real world evidence solutions market, by end use, 2018 - 2030 (USD Million)

Table 11 Canada real world evidence solutions market, by component, 2018 - 2030 (USD Million)

Table 12 Canada real world evidence solutions market, by application, 2018 - 2030 (USD Million)

Table 13 Canada real world evidence solutions market, by end use, 2018 - 2030 (USD Million)

Table 14 Canada real world evidence solutions market, by end use, 2018 - 2030 (USD Million)

Table 15 Europe real world evidence solutions market, by region, 2018 - 2030 (USD Million)

Table 16 Europe real world evidence solutions market, by component, 2018 - 2030 (USD Million)

Table 17 Europe real world evidence solutions market, by application, 2018 - 2030 (USD Million)

Table 18 Europe real world evidence solutions market, by end use, 2018 - 2030 (USD Million)

Million)

Table 19 Europe real world evidence solutions market, by end use, 2018 - 2030 (USD Million)

Table 20 Germany real world evidence solutions market, by component, 2018 - 2030 (USD Million)

Table 21 Germany real world evidence solutions market, by application, 2018 - 2030 (USD Million)

Table 22 Germany real world evidence solutions market, by end use, 2018 - 2030 (USD Million)

Table 23 Germany real world evidence solutions market, by end use, 2018 - 2030 (USD Million)

Table 24 UK real world evidence solutions market, by component, 2018 - 2030 (USD Million)

Table 25 UK real world evidence solutions market, by application, 2018 - 2030 (USD Million)

Table 26 UK real world evidence solutions market, by end use, 2018 - 2030 (USD Million)

Table 27 UK real world evidence solutions market, by end use, 2018 - 2030 (USD Million)

Table 28 France real world evidence solutions market, by component, 2018 - 2030 (USD Million)

Table 29 France real world evidence solutions market, by application, 2018 - 2030 (USD Million)

Table 30 France real world evidence solutions market, by end use, 2018 - 2030 (USD Million)

Table 31 France real world evidence solutions market, by end use, 2018 - 2030 (USD Million)

Table 32 Italy real world evidence solutions market, by component, 2018 - 2030 (USD Million)

Table 33 Italy real world evidence solutions market, by application, 2018 - 2030 (USD Million)

Table 34 Italy real world evidence solutions market, by end use, 2018 - 2030 (USD Million)

Table 35 Italy real world evidence solutions market, by end use, 2018 - 2030 (USD Million)

Table 36 Spain real world evidence solutions market, by component, 2018 - 2030 (USD Million)

Table 37 Spain real world evidence solutions market, by application, 2018 - 2030 (USD Million)

Table 38 Spain real world evidence solutions market, by end use, 2018 - 2030 (USD Million)

Table 39 Spain real world evidence solutions market, by end use, 2018 - 2030 (USD Million)

Table 40 Denmark real world evidence solutions market, by component, 2018 - 2030 (USD Million)

Table 41 Denmark real world evidence solutions market, by application, 2018 - 2030 (USD Million)

Table 42 Denmark real world evidence solutions market, by end use, 2018 - 2030 (USD Million)

Table 43 Denmark real world evidence solutions market, by end use, 2018 - 2030 (USD Million)

Table 44 Sweden real world evidence solutions market, by component, 2018 - 2030 (USD Million)

Table 45 Sweden real world evidence solutions market, by application, 2018 - 2030 (USD Million)

Table 46 Sweden real world evidence solutions market, by end use, 2018 - 2030 (USD Million)

Table 47 Sweden real world evidence solutions market, by end use, 2018 - 2030 (USD Million)

Table 48 Norway real world evidence solutions market, by component, 2018 - 2030 (USD Million)

Table 49 Norway real world evidence solutions market, by application, 2018 - 2030 (USD Million)

Table 50 Norway real world evidence solutions market, by end use, 2018 - 2030 (USD Million)

Table 51 Norway real world evidence solutions market, by end use, 2018 - 2030 (USD Million)

Table 52 Asia Pacific real world evidence solutions market, by region, 2018 - 2030 (USD Million)

Table 53 Asia Pacific real world evidence solutions market, by component, 2018 - 2030 (USD Million)

Table 54 Asia Pacific real world evidence solutions market, by application, 2018 - 2030 (USD Million)

Table 55 Asia Pacific real world evidence solutions market, by end use, 2018 - 2030 (USD Million)

Table 56 Asia Pacific real world evidence solutions market, by end use, 2018 - 2030 (USD Million)

Table 57 China real world evidence solutions market, by component, 2018 - 2030 (USD



Million)

Table 58 China real world evidence solutions market, by application, 2018 - 2030 (USD Million)

Table 59 China real world evidence solutions market, by end use, 2018 - 2030 (USD Million)

Table 60 China real world evidence solutions market, by end use, 2018 - 2030 (USD Million)

Table 61 Japan real world evidence solutions market, by component, 2018 - 2030 (USD Million)

Table 62 Japan real world evidence solutions market, by application, 2018 - 2030 (USD Million)

Table 63 Japan real world evidence solutions market, by end use, 2018 - 2030 (USD Million)

Table 64 Japan real world evidence solutions market, by end use, 2018 - 2030 (USD Million)

Table 65 India real world evidence solutions market, by component, 2018 - 2030 (USD Million)

Table 66 India real world evidence solutions market, by application, 2018 - 2030 (USD Million)

Table 67 India real world evidence solutions market, by end use, 2018 - 2030 (USD Million)

Table 68 India real world evidence solutions market, by end use, 2018 - 2030 (USD Million)

Table 69 South Korea real world evidence solutions market, by component, 2018 - 2030 (USD Million)

Table 70 South Korea real world evidence solutions market, by application, 2018 - 2030 (USD Million)

Table 71 South Korea real world evidence solutions market, by end use, 2018 - 2030 (USD Million)

Table 72 South Korea real world evidence solutions market, by end use, 2018 - 2030 (USD Million)

Table 73 Australia real world evidence solutions market, by component, 2018 - 2030 (USD Million)

Table 74 Australia real world evidence solutions market, by application, 2018 - 2030 (USD Million)

Table 75 Australia real world evidence solutions market, by end use, 2018 - 2030 (USD Million)

Table 76 Australia real world evidence solutions market, by end use, 2018 - 2030 (USD Million)

Table 77 Thailand real world evidence solutions market, by component, 2018 - 2030 (USD Million)

Table 78 Thailand real world evidence solutions market, by application, 2018 - 2030 (USD Million)

Table 79 Thailand real world evidence solutions market, by end use, 2018 - 2030 (USD Million)

Table 80 Thailand real world evidence solutions market, by end use, 2018 - 2030 (USD Million)

Table 81 Latin America real world evidence solutions market, by region, 2018 - 2030 (USD Million)

Table 82 Latin America real world evidence solutions market, by component, 2018 - 2030 (USD Million)

Table 83 Latin America real world evidence solutions market, by application, 2018 - 2030 (USD Million)

Table 84 Latin America real world evidence solutions market, by end use, 2018 - 2030 (USD Million)

Table 85 Latin America real world evidence solutions market, by end use, 2018 - 2030 (USD Million)

Table 86 Brazil real world evidence solutions market, by component, 2018 - 2030 (USD Million)

Table 87 Brazil real world evidence solutions market, by application, 2018 - 2030 (USD Million)

Table 88 Brazil real world evidence solutions market, by end use, 2018 - 2030 (USD Million)

Table 89 Brazil real world evidence solutions market, by end use, 2018 - 2030 (USD Million)

Table 90 Mexico real world evidence solutions market, by component, 2018 - 2030 (USD Million)

Table 91 Mexico real world evidence solutions market, by application, 2018 - 2030 (USD Million)

Table 92 Mexico real world evidence solutions market, by end use, 2018 - 2030 (USD Million)

Table 93 Mexico real world evidence solutions market, by end use, 2018 - 2030 (USD Million)

Table 94 Argentina real world evidence solutions market, by component, 2018 - 2030 (USD Million)

Table 95 Argentina real world evidence solutions market, by application, 2018 - 2030 (USD Million)

Table 96 Argentina real world evidence solutions market, by end use, 2018 - 2030 (USD Million)

Million)

Table 97 Argentina real world evidence solutions market, by end use, 2018 - 2030 (USD Million)

Table 98 MEA real world evidence solutions market, by region, 2018 - 2030 (USD Million)

Table 99 MEA real world evidence solutions market, by component, 2018 - 2030 (USD Million)

Table 100 MEA real world evidence solutions market, by application, 2018 - 2030 (USD Million)

Table 101 MEA real world evidence solutions market, by end use, 2018 - 2030 (USD Million)

Table 102 MEA real world evidence solutions market, by end use, 2018 - 2030 (USD Million)

Table 103 South Africa real world evidence solutions market, by component, 2018 - 2030 (USD Million)

Table 104 South Africa real world evidence solutions market, by application, 2018 - 2030 (USD Million)

Table 105 South Africa real world evidence solutions market, by end use, 2018 - 2030 (USD Million)

Table 106 South Africa real world evidence solutions market, by end use, 2018 - 2030 (USD Million)

Table 107 Saudi Arabia real world evidence solutions market, by component, 2018 - 2030 (USD Million)

Table 108 Saudi Arabia real world evidence solutions market, by application, 2018 - 2030 (USD Million)

Table 109 Saudi Arabia real world evidence solutions market, by end use, 2018 - 2030 (USD Million)

Table 110 Saudi Arabia real world evidence solutions market, by end use, 2018 - 2030 (USD Million)

Table 111 Israel real world evidence solutions market, by component, 2018 - 2030 (USD Million)

Table 112 Israel real world evidence solutions market, by application, 2018 - 2030 (USD Million)

Table 113 Israel real world evidence solutions market, by end use, 2018 - 2030 (USD Million)

Table 114 Israel real world evidence solutions market, by end use, 2018 - 2030 (USD Million)

Table 115 UAE real world evidence solutions market, by component, 2018 - 2030 (USD Million)

Table 116 UAE real world evidence solutions market, by application, 2018 - 2030 (USD Million)

Table 117 UAE real world evidence solutions market, by end use, 2018 - 2030 (USD Million)

Table 118 UAE real world evidence solutions market, by end use, 2018 - 2030 (USD Million)

Table 119 Kuwait real world evidence solutions market, by component, 2018 - 2030 (USD Million)

Table 120 Kuwait real world evidence solutions market, by application, 2018 - 2030 (USD Million)

Table 121 Kuwait real world evidence solutions market, by end use, 2018 - 2030 (USD Million)

Table 122 Kuwait real world evidence solutions market, by end use, 2018 - 2030 (USD Million)

## List Of Figures

### LIST OF FIGURES

- Fig. 1 Market segmentation
- Fig. 2 Market research process
- Fig. 3 Data triangulation techniques
- Fig. 4 Primary research pattern
- Fig. 5 Market research approaches
- Fig. 6 Value-chain-based sizing & forecasting
- Fig. 7 QFD modeling for market share assessment
- Fig. 8 Market formulation & validation
- Fig. 9 Commodity flow analysis
- Fig. 10 Ancillary market outlook
- Fig. 11 Market trends & outlook
- Fig. 12 Market driver relevance analysis (Current & future impact)
- Fig. 13 Market restraint relevance analysis (Current & future impact)
- Fig. 14 Real world evidence solutions market: PORTER's five forces analysis
- Fig. 15 Real world evidence solutions market: PESTEL analysis
- Fig. 16 Real world evidence solutions market component outlook: Key takeaways
- Fig. 17 Real world evidence solutions market: Component movement analysis
- Fig. 18 Services market, 2018 - 2030 (USD Million)
- Fig. 19 Data sets market, 2018 - 2030 (USD Million)
- Fig. 20 Clinical settings data market, 2018 - 2030 (USD Million)
- Fig. 21 Claims data market, 2018 - 2030 (USD Million)
- Fig. 22 Pharmacy market, 2018 - 2030 (USD Million)
- Fig. 23 Patient-powered data market, 2018 - 2030 (USD Million)
- Fig. 24 Real world evidence solutions market application outlook: Key takeaways
- Fig. 25 Real world evidence solutions market: Application movement analysis
- Fig. 26 Drug development & approvals market, 2018 - 2030 (USD Million)
- Fig. 27 Medical device development & approvals market, 2018 - 2030 (USD Million)
- Fig. 28 Reimbursement/coverage & regulatory decision-making market, 2018 - 2030 (USD Million)
- Fig. 29 Post-market safety & adverse events monitoring market, 2018 - 2030 (USD Million)
- Fig. 30 Real world evidence solutions market end-use outlook: Key takeaways
- Fig. 31 Real world evidence solutions market: End use movement analysis
- Fig. 32 Healthcare companies market, 2018 - 2030 (USD Million)

- Fig. 33 Clinical research market, 2018 - 2030 (USD Million)
- Fig. 34 Commercial research market, 2018 - 2030 (USD Million)
- Fig. 35 HEOR market, 2018 - 2030 (USD Million)
- Fig. 36 Others market, 2018 - 2030 (USD Million)
- Fig. 37 Healthcare payers market, 2018 - 2030 (USD Million)
- Fig. 38 Healthcare providers market, 2018 - 2030 (USD Million)
- Fig. 39 Others market, 2018 - 2030 (USD Million)
- Fig. 40 Real world evidence solutions market therapeutic area outlook: Key takeaways
- Fig. 41 Real world evidence solutions market: Therapeutic area movement analysis
- Fig. 42 Oncology market, 2018 - 2030 (USD Million)
- Fig. 43 Cardiology market, 2018 - 2030 (USD Million)
- Fig. 44 Neurology market, 2018 - 2030 (USD Million)
- Fig. 45 Diabetes market, 2018 - 2030 (USD Million)
- Fig. 46 Psychiatry market, 2018 - 2030 (USD Million)
- Fig. 47 Respiratory market, 2018 - 2030 (USD Million)
- Fig. 48 Other therapeutic areas market, 2018 - 2030 (USD Million)
- Fig. 49 Regional outlook, 2023 & 2030
- Fig. 50 Regional marketplace: Key takeaways
- Fig. 51 Regional marketplace: Key takeaways
- Fig. 52 North America real world evidence solutions market, 2018 - 2030 (USD Million)
- Fig. 53 U.S country dynamics
- Fig. 54 U.S. Real world evidence solutions market, 2018 - 2030 (USD Million)
- Fig. 55 Canada country dynamics
- Fig. 56 Canada real world evidence solutions market, 2018 - 2030 (USD Million)
- Fig. 57 Europe real world evidence solutions market, 2018 - 2030 (USD Million)
- Fig. 58 Germany country dynamics
- Fig. 59 Germany real world evidence solutions market, 2018 - 2030 (USD Million)
- Fig. 60 France country dynamics
- Fig. 61 France real world evidence solutions market, 2018 - 2030 (USD Million)
- Fig. 62 UK country dynamics
- Fig. 63 UK real world evidence solutions market, 2018 - 2030 (USD Million)
- Fig. 64 Italy country dynamics
- Fig. 65 Italy real world evidence solutions market, 2018 - 2030 (USD Million)
- Fig. 66 Spain country dynamics
- Fig. 67 Spain real world evidence solutions market, 2018 - 2030 (USD Million)
- Fig. 68 Denmark country dynamics
- Fig. 69 Denmark real world evidence solutions market, 2018 - 2030 (USD Million)
- Fig. 70 Sweden country dynamics
- Fig. 71 Sweden real world evidence solutions market, 2018 - 2030 (USD Million)



- Fig. 72 Norway country dynamics
- Fig. 73 Norway real world evidence solutions market, 2018 - 2030 (USD Million)
- Fig. 74 Asia Pacific real world evidence solutions market, 2018 - 2030 (USD Million)
- Fig. 75 Japan country dynamics
- Fig. 76 Japan real world evidence solutions market, 2018 - 2030 (USD Million)
- Fig. 77 China country dynamics
- Fig. 78 China real world evidence solutions market, 2018 - 2030 (USD Million)
- Fig. 79 India country dynamics
- Fig. 80 India real world evidence solutions market, 2018 - 2030 (USD Million)
- Fig. 81 Australia country dynamics
- Fig. 82 Australia real world evidence solutions market, 2018 - 2030 (USD Million)
- Fig. 83 South Korea country dynamics
- Fig. 84 South Korea real world evidence solutions market, 2018 - 2030 (USD Million)
- Fig. 85 Thailand country dynamics
- Fig. 86 Thailand real world evidence solutions market, 2018 - 2030 (USD Million)
- Fig. 87 Latin America real world evidence solutions market, 2018 - 2030 (USD Million)
- Fig. 88 Brazil country dynamics
- Fig. 89 Brazil real world evidence solutions market, 2018 - 2030 (USD Million)
- Fig. 90 Mexico country dynamics
- Fig. 91 Mexico real world evidence solutions market, 2018 - 2030 (USD Million)
- Fig. 92 Argentina country dynamics
- Fig. 93 Argentina real world evidence solutions market, 2018 - 2030 (USD Million)
- Fig. 94 MEA real world evidence solutions market, 2018 - 2030 (USD Million)
- Fig. 95 South Africa country dynamics
- Fig. 96 South Africa real world evidence solutions market, 2018 - 2030 (USD Million)
- Fig. 97 Saudi Arabia country dynamics
- Fig. 98 Saudi Arabia Real World Evidence Solutions market, 2018 - 2030 (USD Million)
- Fig. 99 Israel country dynamics
- Fig. 100 Israel real world evidence solutions market, 2018 - 2030 (USD Million)
- Fig. 101 UAE country dynamics
- Fig. 102 UAE real world evidence Solutions market, 2018 - 2030 (USD Million)
- Fig. 103 Kuwait country dynamics
- Fig. 104 Kuwait real world evidence solutions market, 2018 - 2030 (USD Million)
- Fig. 105 Market participant categorization
- Fig. 106 Real world evidence solutions market: Strategy mapping
- Fig. 107 Real world evidence solutions: Heat map analysis
- Fig. 108 Case studies of RWE impact across opportunity areas



## I would like to order

Product name: Real World Evidence Solutions Market Size, Share & Trends Analysis Report By Component (Services, Data Sets), By Application (Drug Development & Approvals), By End-use, By Therapeutic Area (Oncology, Cardiology), By Region, And Segment Forecasts, 2024 - 2030

Product link: <https://marketpublishers.com/r/RDA00B519F57EN.html>

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/RDA00B519F57EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970