

Radiotheranostics Market Size, Share & Trends Analysis Report By Radioisotope (Iodine-131, Iodine-123, Gallium-68), By Approach (Targeted Therapeutic, Targeted Diagnostic), By Application (Oncology, Non-Oncology), By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The global radiotheranostics market size was estimated at USD 11.79 billion in 2025 and is projected to reach USD 25.56 billion by 2033, growing at a CAGR of 9.5% from 2026 to 2033. The market represents a precision medicine approach that integrates molecular imaging with targeted radionuclide therapy to enhance patient selection, treatment accuracy, and longitudinal outcome monitoring.

By unifying diagnostics and therapy around the same biological target, radiotheranostics reduces clinical uncertainty, supports individualized dosing strategies, and enables more efficient utilization of advanced oncology resources. For instance, in March 2025, according to Actinium Pharmaceuticals, the company announced progress in its radiotheranostic pipeline, underscoring continued development of targeted radiopharmaceutical therapies, reflecting broader industry momentum toward clinically validated, target-driven treatment platforms. Market adoption is supported by expanding clinical evidence, increasing regulatory acceptance of targeted radiopharmaceuticals, and growing uptake across specialized oncology and nuclear medicine centers, while progression is moderated by constraints related to isotope availability, manufacturing scalability, infrastructure readiness, and reimbursement alignment. Strategic priorities across the ecosystem include innovation in targeting ligands, long-term isotope supply partnerships, and service delivery models that ensure consistent and compliant clinical deployment across care settings.

The current radiotheranostics market scenario is characterized by steady clinical expansion and increasing operational sophistication, as the modality moves from early adoption toward more structured integration within oncology care pathways.

Development activity is increasingly focused on improving targeting accuracy, optimizing radionuclide selection, and embedding advanced imaging and dosimetry tools to support personalized treatment planning. Innovation is no longer limited to established peptide based radioligands, with growing investment in antibody fragments, engineered peptides, and small molecule vectors that enhance tumor specificity and therapeutic index. Parallel advances in alpha emitter programs are shaping next generation pipelines aimed at addressing resistant and metastatic disease settings.

Despite this momentum, market progression continues to be moderated by practical constraints related to isotope availability, manufacturing scalability, cold chain logistics, and infrastructure readiness across treatment centers. Health systems are evaluating hub and spoke delivery models and external radiopharmacy partnerships to manage complexity while preserving access. Reimbursement alignment remains a critical factor, as payers assess clinical value across both diagnostic and therapeutic components. For instance, in October 2024, according to SHINE Technologies (company press release), collaborative preclinical research demonstrated promising tumor regression outcomes for novel radiotheranostic candidates in prostate and kidney cancer models, underscoring sustained innovation at the intersection of isotope production and targeted radiopharmaceutical development.

Global Radiotheranostics Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global radiotheranostics market report based on radioisotope, approach, application, and region:

Radioisotope Outlook (Revenue, USD Million, 2021 - 2033)

Iodine-131

Iodine-123

Gallium-68

Lutetium-177

18F with Y-90

Others

Approach Outlook (Revenue, USD Million, 2021 - 2033)

Targeted Therapeutic

Targeted Diagnostic

Application Outlook (Revenue, USD Million, 2021 - 2033)

Oncology

Thyroid Cancer

Neuroendocrine Tumor

Hepatocellular Carcinoma

Prostate Cancer

Others

Non-Oncology

Neurological Disorders

Arthritis

Others

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Denmark

Sweden

Norway

Asia Pacific

Japan

China

India

Australia

South Korea

Thailand

Latin America

Brazil

Argentina

Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

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