

Pupillometer Market Size, Share & Trends Analysis Report By Mobility (Table-top, Hand-held), By Type (Video, Digital), By End-use (Hospitals, Eye Clinics), By Application (Ophthalmology, Oncology), By Region, And Segment Forecasts, 2024 - 2030

<https://marketpublishers.com/r/P026AB981EE2EN.html>

Date: May 2024

Pages: 119

Price: US\$ 5,950.00 (Single User License)

ID: P026AB981EE2EN

Abstracts

This report can be delivered to the clients within 2 Business Days

Pupillometer Market Growth & Trends

The global pupillometer market size is expected to reach USD 674.0 million by 2030, expanding at a CAGR of 6.4% from 2024 to 2030, according to a new report by Grand View Research, Inc. Adoption of pupillometry is on the rise as an assessment examination for diagnosing various health conditions. This growth in adoption is leading to the development of advanced pupillometer devices for faster and more accurate diagnosis.

Research has shown that a large number of neurological disorders have a direct impact on pupil size and hence can be diagnosed through pupillometry exams. Moreover, understanding the changes occurring in pupil characteristics helps clinicians in performing various neurological surgeries. Pupillometers are widely being used in critical care units, as pupillometry is becoming a protocol for primary diagnosis.

The pupillary light reflex (PLR) acts as an indication and clinical parameter for diagnosing various diseases. Since the demand for pupillometers is increasing, many nursing, educational, and research centers are providing training regarding pupillometry. These pieces of training help in increasing the number of skilled professionals. Pupillometry is becoming a prerequisite in many settings; therefore, companies are

developing integrated devices with pupillometry to provide settings such as hospitals with all-in-one devices.

Market players are participating in trade shows and exhibitions, and are conducting conferences to increase awareness regarding pupillometry and the reach of their pupillometers. Additionally, these market players are developing handheld devices to resolve the issue of mobility and to increase the accessibility of the device in various settings. Moreover, companies have come up with technologically advanced software which can be installed on mobile devices to complete the process of pupillometry through mobile.

Video pupillometer is preferred more, as it helps in capturing the entire procedure of pupil dilation in a more detailed manner. The video pupillometer helps in capturing the pupil characteristics and its reactivity over time, which in turn is expected to enhance the diagnosis process. On the other hand, the development of digital pupillometers is gaining momentum. The digital pupillometer offers advantages such as mobility, accuracy, instant results, and efficiency. These devices help in conducting rapid assessments, which, in turn, is expected to boost the overall market growth.

Pupillometer Market Report Highlights

Table-top pupillometers held the dominant share in 2023, as market players are focusing on the development of integrated pupillometer devices along with keratometers, pachymeters, and wavefront aberrometer

The hand-held pupillometer is expected to expand at the fastest rate during the forecast period owing to its easy accessibility and accuracy

The digital pupillometer segment is expected to advance at the highest CAGR as these devices provide instant and accurate results

Hospitals held the largest share in 2022 due to the growing installation of pupillometers in this setting

The eye clinics segment is expected to grow at the fastest rate during the forecast period due to the growing adoption of pupillometry in various ophthalmic clinics

The ophthalmology segment held the largest share in 2023 owing to the growing

usage of pupillometry in understanding damage to the inner and outer retina

North America held the largest share in 2023 owing to the increasing prevalence of vision-related problems in this region, along with the growing awareness and adoption of pupillometry

The Asia Pacific is expected to experience the fastest growth rate during the forecast period, mainly due to the increasing availability of pupillometers through online platforms and suppliers

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