

Pupillometer Market Size, Share & Trends Analysis Report By Mobility (Table-top, Hand-held), By Type (Video, Digital), By End-use (Hospitals, Eye Clinics), By Application (Ophthalmology, Oncology), By Region, And Segment Forecasts, 2022 - 2030

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Abstracts

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Pupillometer Market Growth & Trends

The global pupillometer market size is expected to reach USD 674.0 million by 2030, advancing at a CAGR of 7.7% during the forecast period, according to a recent report by Grand View Research, Inc. Adoption of pupillometry is on the rise as an assessment examination for diagnosing various health conditions. This growth in adoption is leading to the development of advanced pupillometer devices for faster and more accurate diagnosis.

Research has shown that a large number of neurological disorders have a direct impact on pupil size and hence can be diagnosed through pupillometry exams. Moreover, understanding the changes occurring in pupil characteristics helps clinicians in performing various neurological surgeries. Pupillometers are widely being used in critical care units, as pupillometry is becoming a protocol for primary diagnosis.

The pupillary light reflex (PLR) acts as an indication and clinical parameter for diagnosing various diseases. Since the demand for pupillometers is increasing, many nursing, educational, and research centers are providing training regarding pupillometry. These pieces of training help in increasing the number of skilled professionals. Pupillometry is becoming a prerequisite in many settings; therefore, companies are

developing integrated devices with pupillometry to provide settings such as hospitals with all-in-one devices.

Market players are participating in trade shows and exhibitions, and are conducting conferences to increase awareness regarding pupillometry and the reach of their pupillometers. Additionally, these market players are developing handheld devices to resolve the issue of mobility and to increase the accessibility of the device in various settings. Moreover, companies have come up with technologically advanced software which can be installed on mobile devices to complete the process of pupillometry through mobile.

Video pupillometer is preferred more, as it helps in capturing the entire procedure of pupil dilation in a more detailed manner. The video pupillometer helps in capturing the pupil characteristics and its reactivity over time, which in turn is expected to enhance the diagnosis process. On the other hand, the development of digital pupillometers is gaining momentum. The digital pupillometer offers advantages such as mobility, accuracy, instant results, and efficiency. These devices help in conducting rapid assessments, which, in turn, is expected to boost the overall market growth.

Pupillometer Market Report Highlights

Table-top pupillometers held the dominant share in 2021, as market players are focusing on the development of integrated pupillometer devices along with keratometers, pachymeters, and wavefront aberrometer

The hand-held pupillometer is expected to expand at the fastest rate during the forecast period owing to its easy accessibility and accuracy

The digital pupillometer segment is expected to advance at the highest CAGR as these devices provide instant and accurate results

Hospitals held the largest share in 2021 due to the growing installation of pupillometers in this setting

The eye clinics segment is expected to grow at the fastest rate during the forecast period due to the growing adoption of pupillometry in various ophthalmic clinics

The ophthalmology segment held the largest share in 2021 owing to the growing

usage of pupillometry in understanding damage to the inner and outer retina

North America held the largest share in 2021 owing to the increasing prevalence of vision-related problems in this region, along with the growing awareness and adoption of pupillometry

The Asia Pacific is expected to experience the fastest growth rate during the forecast period, mainly due to the increasing availability of pupillometers through online platforms and suppliers

Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation & Scope
 - 1.1.1. Mobility
 - 1.1.2. Type
 - 1.1.3. End-Use
 - 1.1.4. Application
 - 1.1.5. Regional scope
 - 1.1.6. Estimates and forecast timeline
- 1.2. Research Methodology
- 1.3. Information Procurement
 - 1.3.1. Purchased database
 - 1.3.2. GVR's internal database
 - 1.3.3. Secondary sources
 - 1.3.4. Primary research
 - 1.3.5. Details of primary research
 - 1.3.5.1. Data for primary interviews in North America
 - 1.3.5.2. Data for primary interviews in Europe
 - 1.3.5.3. Data for primary interviews in Asia Pacific
 - 1.3.5.4. Data for primary interviews in Latin America
 - 1.3.5.5. Data for Primary interviews in MEA
- 1.4. Information or Data Analysis
 - 1.4.1. Data analysis models
- 1.5. Market Formulation & Validation
- 1.6. Model Details
 - 1.6.1. Commodity flow analysis (Model 1)
 - 1.6.2. Approach 1: Commodity flow approach
 - 1.6.3. Volume price analysis (Model 2)
 - 1.6.4. Approach 2: Volume price analysis
- 1.7. List of Secondary Sources
- 1.8. List of Primary Sources
- 1.9. Objectives
 - 1.9.1. Objective
 - 1.9.2. Objective

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook
- 2.2. Segment Outlook
 - 2.2.1. Mobility outlook
 - 2.2.2. Type outlook
 - 2.2.3. End-use outlook
 - 2.2.4. Application outlook
 - 2.2.5. Regional outlook
- 2.3. Competitive Insights

CHAPTER 3. PUPILLOMETER MARKET VARIABLES, TRENDS & SCOPE

- 3.1. Market Lineage Outlook
 - 3.1.1. Parent market outlook
 - 3.1.2. Related/ancillary market outlook
- 3.2. Penetration & Growth Prospect Mapping
- 3.3. Industry Value Chain Analysis
 - 3.3.1. Reimbursement framework
- 3.4. Market Dynamics
 - 3.4.1. Market driver analysis
 - 3.4.1.1. Increasing number of neurological disorders
 - 3.4.1.2. Increasing number of vision-related issues
 - 3.4.1.3. Growing number of product launches
 - 3.4.2. Market restraint analysis
 - 3.4.2.1. Challenges associated with usage of pupillometer
 - 3.4.3. Industry challenges
- 3.5. Pupillometer Market Analysis Tools
 - 3.5.1. Industry Analysis - Porter's Five Forces
 - 3.5.1.1. Supplier power
 - 3.5.1.2. Buyer power
 - 3.5.1.3. Substitution threat
 - 3.5.1.4. Threat of new entrant
 - 3.5.1.5. Competitive rivalry
 - 3.5.2. PESTEL Analysis
 - 3.5.2.1. Political landscape
 - 3.5.2.2. Technological landscape
 - 3.5.2.3. Economic landscape
 - 3.5.3. Major Deals & Strategic Alliances Analysis
 - 3.5.4. Market Entry Strategies

CHAPTER 4. PUPILLOMETER MARKET: MOBILITY ESTIMATES & TREND ANALYSIS

4.1. Definitions and Scope

4.1.1. Table-top

4.1.2. Hand-held

4.2. Mobility Market Share, 2021 & 2030

4.3. Segment Dashboard

4.4. Global Pupillometer Market by Mobility Outlook

4.5. Market Size & Forecasts and Trend Analyses, 2017 to 2030 for the following

4.5.1. Table-top

4.5.1.1. Market estimates and forecast 2017 - 2030 (Revenue in USD Million)

4.5.2. Hand-held

4.5.2.1. Market estimates and forecast, 2017 - 2030 (Revenue in USD Million)

CHAPTER 5. PUPILLOMETER MARKET: TYPE ESTIMATES & TREND ANALYSIS

5.1. Definitions and Scope

5.1.1. Video

5.1.2. Digital

5.2. Type Market Share, 2021 & 2030

5.3. Segment Dashboard

5.4. Global Pupillometer Market by Type Outlook

5.5. Market Size & Forecasts and Trend Analyses, 2017 to 2030 for the following

5.5.1. Video

5.5.1.1. Market estimates and forecast, 2017 - 2030 (Revenue in USD Million)

5.5.2. Digital

5.5.2.1. Market estimates and forecast, 2017 - 2030 (Revenue in USD Million)

CHAPTER 6. PUPILLOMETER MARKET: END-USE ESTIMATES & TREND ANALYSIS

6.1. Definitions and Scope

6.1.1. Hospitals

6.1.2. Eye Clinics

6.1.3. Others

6.2. End-Use Market Share, 2021 & 2030

6.3. Segment Dashboard

6.4. Global Pupillometer Market by End-Use Outlook

6.5. Market Size & Forecasts and Trend Analyses, 2017 to 2030 for the following

6.5.1. Hospitals

6.5.1.1. Market estimates and forecast, 2017 - 2030 (Revenue in USD Million)

6.5.2. Eye clinics

6.5.2.1. Market estimates and forecast, 2017 - 2030 (Revenue in USD Million)

6.5.3. Others

6.5.3.1. Market estimates and forecast, 2017 - 2030 (Revenue in USD Million)

CHAPTER 7. PUPILLOMETER MARKET: APPLICATION ESTIMATES & TREND ANALYSIS

7.1. Definitions and Scope

7.1.1. Ophthalmology

7.1.2. Neurology

7.1.3. Oncology

7.1.4. Others

7.2. Application Market Share, 2021 & 2030

7.3. Segment Dashboard

7.4. Global Pupillometer Market by Application Outlook

7.5. Market Size & Forecasts and Trend Analyses, 2017 to 2030 for the following

7.5.1. Ophthalmology

7.5.1.1. Market estimates and forecast, 2017 - 2030 (Revenue in USD Million)

7.5.2. Neurology

7.5.2.1. Market estimates and forecast, 2017 - 2030 (Revenue in USD Million)

7.5.3. Oncology

7.5.3.1. Market estimates and forecast, 2017 - 2030 (Revenue in USD Million)

7.5.4. Others

7.5.4.1. Market estimates and forecast, 2017 - 2030 (Revenue in USD Million)

CHAPTER 8. PUPILLOMETER MARKET: REGIONAL ESTIMATES & TREND ANALYSIS

8.1. Regional market share analysis, 2021 & 2030

8.2. Regional Market Dashboard

8.3. Global Regional Market Snapshot

8.4. Regional Market Share and Leading Players, 2021

8.4.1. North America

8.4.2. Europe

8.4.3. Asia Pacific

- 8.4.4. Latin America
- 8.4.5. Middle East and Africa
- 8.5. SWOT Analysis, by Factor (Political & Legal, Economic and Technological)
 - 8.5.1. North America
 - 8.5.2. Europe
 - 8.5.3. Asia Pacific
 - 8.5.4. Latin America
 - 8.5.5. Middle East and Africa
- 8.6. Market Size, & Forecasts and Trend Analysis, 2017 to 2030
- 8.7. North America
 - 8.7.1. Market estimates and forecast, 2017 - 2030 (Revenue, USD Million)
 - 8.7.2. U.S.
 - 8.7.2.1. Market estimates and forecast, 2017 - 2030 (Revenue, USD Million)
 - 8.7.3. Canada
 - 8.7.3.1. Market estimates and forecast, 2017 - 2030 (Revenue, USD Million)
- 8.8. Europe
 - 8.8.1. U.K.
 - 8.8.1.1. Market estimates and forecast, 2017 - 2030 (Revenue, USD Million)
 - 8.8.2. Germany
 - 8.8.2.1. Market estimates and forecast, 2017 - 2030 (Revenue, USD Million)
 - 8.8.3. France
 - 8.8.3.1. Market estimates and forecast, 2017 - 2030 (Revenue, USD Million)
 - 8.8.4. Italy
 - 8.8.4.1. Market estimates and forecast, 2017 - 2030 (Revenue, USD Million)
 - 8.8.5. Spain
 - 8.8.5.1. Market estimates and forecast, 2017 - 2030 (Revenue, USD Million)
 - 8.8.6. Russia
 - 8.8.6.1. Market estimates and forecast, 2017 - 2030 (Revenue, USD Million)
 - 8.8.7. The Netherlands
 - 8.8.7.1. Market estimates and forecast, 2017 - 2030 (Revenue, USD Million)
 - 8.8.8. Switzerland
 - 8.8.8.1. Market estimates and forecast, 2017 - 2030 (Revenue, USD Million)
 - 8.8.9. Turkey
 - 8.8.9.1. Market estimates and forecast, 2017 - 2030 (Revenue, USD Million)
 - 8.8.10. Poland
 - 8.8.10.1. Market estimates and forecast, 2017 - 2030 (Revenue, USD Million)
- 8.9. Asia Pacific
 - 8.9.1. Japan
 - 8.9.1.1. Market estimates and forecast, 2017 - 2030 (Revenue, USD Million)

- 8.9.2. China
 - 8.9.2.1. Market estimates and forecast, 2017 - 2030 (Revenue, USD Million)
- 8.9.3. India
 - 8.9.3.1. Market estimates and forecast, 2017 - 2030 (Revenue, USD Million)
- 8.9.4. Thailand
 - 8.9.4.1. Market estimates and forecast, 2017 - 2030 (Revenue, USD Million)
- 8.9.5. South Korea
 - 8.9.5.1. Market estimates and forecast, 2017 - 2030 (Revenue, USD Million)
- 8.9.6. Indonesia
 - 8.9.6.1. Market estimates and forecast, 2017 - 2030 (Revenue, USD Million)
- 8.9.7. Taiwan
 - 8.9.7.1. Market estimates and forecast, 2017 - 2030 (Revenue, USD Million)
- 8.9.8. Hong Kong
 - 8.9.8.1. Market estimates and forecast, 2017 - 2030 (Revenue, USD Million)
- 8.9.9. Philippines
 - 8.9.9.1. Market estimates and forecast, 2017 - 2030 (Revenue, USD Million)
- 8.9.10. Malaysia
 - 8.9.10.1. Market estimates and forecast, 2017 - 2030 (Revenue, USD Million)
- 8.10. Latin America
 - 8.10.1. Brazil
 - 8.10.1.1. Market estimates and forecast, 2017 - 2030 (Revenue, USD Million)
 - 8.10.2. Mexico
 - 8.10.2.1. Market estimates and forecast, 2017 - 2030 (Revenue, USD Million)
 - 8.10.3. Argentina
 - 8.10.3.1. Market estimates and forecast, 2017 - 2030 (Revenue, USD Million)
 - 8.10.4. Colombia
 - 8.10.4.1. Market estimates and forecast, 2017 - 2030 (Revenue, USD Million)
 - 8.10.5. Chile
 - 8.10.5.1. Market estimates and forecast, 2017 - 2030 (Revenue, USD Million)
- 8.11. MEA
 - 8.11.1. South Africa
 - 8.11.1.1. Market estimates and forecast, 2017 - 2030 (Revenue, USD Million)
 - 8.11.2. Saudi Arabia
 - 8.11.2.1. Market estimates and forecast, 2017 - 2030 (Revenue, USD Million)
 - 8.11.3. UAE
 - 8.11.3.1. Market estimates and forecast, 2017 - 2030 (Revenue, USD Million)
 - 8.11.4. Kuwait
 - 8.11.4.1. Market estimates and forecast, 2017 - 2030 (Revenue, USD Million)
 - 8.11.5. Qatar

8.11.5.1. Market estimates and forecast, 2017 - 2030 (Revenue, USD Million)

CHAPTER 9. COMPETITIVE LANDSCAPE

9.1. Recent Developments & Impact Analysis, By Key Market Participants

9.2. Company/Competition Categorization

9.2.1. Innovators

9.2.2. Market Leaders

9.2.3. Emerging Players

9.3. Vendor Landscape

9.3.1. List of key distributors and channel partners

9.3.2. Key customers

9.3.3. Key company market share analysis, 2021

9.3.4. NeurOptics, Inc.

9.3.4.1. Company overview

9.3.4.2. Financial performance

9.3.4.3. Product benchmarking

9.3.4.4. Strategic initiatives

9.3.5. Adaptica

9.3.5.1. Company overview

9.3.5.2. Financial performance

9.3.5.3. Product benchmarking

9.3.5.4. Strategic initiatives

9.3.6. Essilor Instruments USA

9.3.6.1. Company overview

9.3.6.2. Financial performance

9.3.6.3. Product benchmarking

9.3.6.4. Strategic initiatives

9.3.7. HAAG-STREIT GROUP

9.3.7.1. Company overview

9.3.7.2. Financial performance

9.3.7.3. Product benchmarking

9.3.7.4. Strategic initiatives

9.3.8. Johnson & Johnson Vision

9.3.8.1. Company overview

9.3.8.2. Financial performance

9.3.8.3. Product benchmarking

9.3.8.4. Strategic initiatives

9.3.9. Luneau Technology Group

- 9.3.9.1. Company overview
- 9.3.9.2. Financial performance
- 9.3.9.3. Product benchmarking
- 9.3.9.4. Strategic initiatives
- 9.3.10. NIDEK CO., LTD.
 - 9.3.10.1. Company overview
 - 9.3.10.2. Financial performance
 - 9.3.10.3. Product benchmarking
 - 9.3.10.4. Strategic initiatives
- 9.3.11. Reichert Technologies
 - 9.3.11.1. Company overview
 - 9.3.11.2. Financial performance
 - 9.3.11.3. Product benchmarking
 - 9.3.11.4. Strategic initiatives
- 9.3.12. SCHWIND eye-tech-solutions
 - 9.3.12.1. Company overview
 - 9.3.12.2. Financial performance
 - 9.3.12.3. Product benchmarking
 - 9.3.12.4. Strategic initiatives
- 9.3.13. US Ophthalmic
 - 9.3.13.1. Company overview
 - 9.3.13.2. Financial performance
 - 9.3.13.3. Product benchmarking
 - 9.3.13.4. Strategic initiatives
- 9.3.14. Konan Medical
 - 9.3.14.1. Company overview
 - 9.3.14.2. Financial performance
 - 9.3.14.3. Product benchmarking
 - 9.3.14.4. Strategic initiatives
- 9.3.15. brightlamp, Inc.
 - 9.3.15.1. Company overview
 - 9.3.15.2. Financial performance
 - 9.3.15.3. Product benchmarking
 - 9.3.15.4. Strategic initiatives

List Of Tables

LIST OF TABLES

Table 1 List of Abbreviations

Table 2 North America pupillometer market, by region, 2017 - 2030 (USD Million)

Table 3 North America pupillometer market, by mobility, 2017 - 2030 (USD Million)

Table 4 North America pupillometer market, by type, 2017 - 2030 (USD Million)

Table 5 North America pupillometer market, by end-use, 2017 - 2030 (USD Million)

Table 6 North America pupillometer market, by application, 2017 - 2030 (USD Million)

Table 7 U.S. pupillometer market, by mobility, 2017 - 2030 (USD Million)

Table 8 U.S. pupillometer market, by type, 2017 - 2030 (USD Million)

Table 9 U.S. pupillometer market, by end-use, 2017 - 2030 (USD Million)

Table 10 U.S. pupillometer market, by application, 2017 - 2030 (USD Million)

Table 11 Canada pupillometer market, by mobility, 2017 - 2030 (USD Million)

Table 12 Canada pupillometer market, by type, 2017 - 2030 (USD Million)

Table 13 Canada pupillometer market, by end-use, 2017 - 2030 (USD Million)

Table 14 Canada pupillometer market, by application, 2017 - 2030 (USD Million)

Table 15 Europe pupillometer market, by region, 2017 - 2030 (USD Million)

Table 16 Europe pupillometer market, by mobility, 2017 - 2030 (USD Million)

Table 17 Europe pupillometer market, by type, 2017 - 2030 (USD Million)

Table 18 Europe pupillometer market, by end-use, 2017 - 2030 (USD Million)

Table 19 Europe pupillometer market, by application, 2017 - 2030 (USD Million)

Table 20 Germany pupillometer market, by mobility, 2017 - 2030 (USD Million)

Table 21 Germany pupillometer market, by type, 2017 - 2030 (USD Million)

Table 22 Germany pupillometer market, by end-use, 2017 - 2030 (USD Million)

Table 23 Germany pupillometer market, by application, 2017 - 2030 (USD Million)

Table 24 U.K. pupillometer market, by mobility, 2017 - 2030 (USD Million)

Table 25 U.K. pupillometer market, by type, 2017 - 2030 (USD Million)

Table 26 U.K. pupillometer market, by end-use, 2017 - 2030 (USD Million)

Table 27 U.K. pupillometer market, by application, 2017 - 2030 (USD Million)

Table 28 France pupillometer market, by mobility, 2017 - 2030 (USD Million)

Table 29 France pupillometer market, by type, 2017 - 2030 (USD Million)

Table 30 France pupillometer market, by end-use, 2017 - 2030 (USD Million)

Table 31 France pupillometer market, by application, 2017 - 2030 (USD Million)

Table 32 Italy pupillometer market, by mobility, 2017 - 2030 (USD Million)

Table 33 Italy pupillometer market, by type, 2017 - 2030 (USD Million)

Table 34 Italy pupillometer market, by end-use, 2017 - 2030 (USD Million)

Table 35 Italy pupillometer market, by application, 2017 - 2030 (USD Million)

- Table 36 Spain pupillometer market, by mobility, 2017 - 2030 (USD Million)
- Table 37 Spain pupillometer market, by type, 2017 - 2030 (USD Million)
- Table 38 Spain pupillometer market, by end-use, 2017 - 2030 (USD Million)
- Table 39 Spain pupillometer market, by application, 2017 - 2030 (USD Million)
- Table 40 Russia pupillometer market, by mobility, 2017 - 2030 (USD Million)
- Table 41 Russia pupillometer market, by type, 2017 - 2030 (USD Million)
- Table 42 Russia pupillometer market, by end-use, 2017 - 2030 (USD Million)
- Table 43 Russia pupillometer market, by application, 2017 - 2030 (USD Million)
- Table 44 Netherlands pupillometer market, by mobility, 2017 - 2030 (USD Million)
- Table 45 Netherlands pupillometer market, by type, 2017 - 2030 (USD Million)
- Table 46 Netherlands pupillometer market, by end-use, 2017 - 2030 (USD Million)
- Table 47 Netherlands pupillometer market, by application, 2017 - 2030 (USD Million)
- Table 48 Switzerland pupillometer market, by mobility, 2017 - 2030 (USD Million)
- Table 49 Switzerland pupillometer market, by type, 2017 - 2030 (USD Million)
- Table 50 Switzerland pupillometer market, by end-use, 2017 - 2030 (USD Million)
- Table 51 Switzerland pupillometer market, by application, 2017 - 2030 (USD Million)
- Table 52 Turkey pupillometer market, by mobility, 2017 - 2030 (USD Million)
- Table 53 Turkey pupillometer market, by type, 2017 - 2030 (USD Million)
- Table 54 Turkey pupillometer market, by end-use, 2017 - 2030 (USD Million)
- Table 55 Turkey pupillometer market, by application, 2017 - 2030 (USD Million)
- Table 56 Poland pupillometer market, by mobility, 2017 - 2030 (USD Million)
- Table 57 Poland pupillometer market, by type, 2017 - 2030 (USD Million)
- Table 58 Poland pupillometer market, by end-use, 2017 - 2030 (USD Million)
- Table 59 Poland pupillometer market, by application, 2017 - 2030 (USD Million)
- Table 60 APAC pupillometer market, by region, 2017 - 2030 (USD Million)
- Table 61 APAC pupillometer market, by mobility, 2017 - 2030 (USD Million)
- Table 62 APAC pupillometer market, by type, 2017 - 2030 (USD Million)
- Table 63 APAC pupillometer market, by end-use, 2017 - 2030 (USD Million)
- Table 64 APAC pupillometer market, by application, 2017 - 2030 (USD Million)
- Table 65 China pupillometer market, by mobility, 2017 - 2030 (USD Million)
- Table 66 China pupillometer market, by type, 2017 - 2030 (USD Million)
- Table 67 China pupillometer market, by end-use, 2017 - 2030 (USD Million)
- Table 68 China pupillometer market, by application, 2017 - 2030 (USD Million)
- Table 69 Japan pupillometer market, by mobility, 2017 - 2030 (USD Million)
- Table 70 Japan pupillometer market, by type, 2017 - 2030 (USD Million)
- Table 71 Japan pupillometer market, by end-use, 2017 - 2030 (USD Million)
- Table 72 Japan pupillometer market, by application, 2017 - 2030 (USD Million)
- Table 73 India pupillometer market, by mobility, 2017 - 2030 (USD Million)
- Table 74 India pupillometer market, by type, 2017 - 2030 (USD Million)

- Table 75 India pupillometer market, by end-use, 2017 - 2030 (USD Million)
- Table 76 India pupillometer market, by application, 2017 - 2030 (USD Million)
- Table 77 Thailand pupillometer market, by mobility, 2017 - 2030 (USD Million)
- Table 78 Thailand pupillometer market, by type, 2017 - 2030 (USD Million)
- Table 79 Thailand pupillometer market, by end-use, 2017 - 2030 (USD Million)
- Table 80 Thailand pupillometer market, by application, 2017 - 2030 (USD Million)
- Table 81 South Korea pupillometer market, by mobility, 2017 - 2030 (USD Million)
- Table 82 South Korea pupillometer market, by type, 2017 - 2030 (USD Million)
- Table 83 South Korea pupillometer market, by end-use, 2017 - 2030 (USD Million)
- Table 84 South Korea pupillometer market, by application, 2017 - 2030 (USD Million)
- Table 85 Indonesia pupillometer market, by mobility, 2017 - 2030 (USD Million)
- Table 86 Indonesia pupillometer market, by type, 2017 - 2030 (USD Million)
- Table 87 Indonesia pupillometer market, by end-use, 2017 - 2030 (USD Million)
- Table 88 Indonesia pupillometer market, by application, 2017 - 2030 (USD Million)
- Table 89 Taiwan pupillometer market, by mobility, 2017 - 2030 (USD Million)
- Table 90 Taiwan pupillometer market, by type, 2017 - 2030 (USD Million)
- Table 91 Taiwan pupillometer market, by end-use, 2017 - 2030 (USD Million)
- Table 92 Taiwan pupillometer market, by application, 2017 - 2030 (USD Million)
- Table 93 Hong Kong pupillometer market, by mobility, 2017 - 2030 (USD Million)
- Table 94 Hong Kong pupillometer market, by type, 2017 - 2030 (USD Million)
- Table 95 Hong Kong pupillometer market, by end-use, 2017 - 2030 (USD Million)
- Table 96 Hong Kong pupillometer market, by application, 2017 - 2030 (USD Million)
- Table 97 Philippines pupillometer market, by mobility, 2017 - 2030 (USD Million)
- Table 98 Philippines pupillometer market, by type, 2017 - 2030 (USD Million)
- Table 99 Philippines pupillometer market, by end-use, 2017 - 2030 (USD Million)
- Table 100 Philippines pupillometer market, by application, 2017 - 2030 (USD Million)
- Table 101 Malaysia pupillometer market, by mobility, 2017 - 2030 (USD Million)
- Table 102 Malaysia pupillometer market, by type, 2017 - 2030 (USD Million)
- Table 103 Malaysia pupillometer market, by end-use, 2017 - 2030 (USD Million)
- Table 104 Malaysia pupillometer market, by application, 2017 - 2030 (USD Million)
- Table 105 Latin America pupillometer market, by region, 2017 - 2030 (USD Million)
- Table 106 Latin America pupillometer market, by mobility, 2017 - 2030 (USD Million)
- Table 107 Latin America pupillometer market, by type, 2017 - 2030 (USD Million)
- Table 108 Latin America pupillometer market, by end-use, 2017 - 2030 (USD Million)
- Table 109 Latin America pupillometer market, by application, 2017 - 2030 (USD Million)
- Table 110 Brazil pupillometer market, by mobility, 2017 - 2030 (USD Million)
- Table 111 Brazil pupillometer market, by type, 2017 - 2030 (USD Million)
- Table 112 Brazil pupillometer market, by end-use, 2017 - 2030 (USD Million)
- Table 113 Brazil pupillometer market, by application, 2017 - 2030 (USD Million)

- Table 114 Mexico pupillometer market, by mobility, 2017 - 2030 (USD Million)
- Table 115 Mexico pupillometer market, by type, 2017 - 2030 (USD Million)
- Table 116 Mexico pupillometer market, by end-use, 2017 - 2030 (USD Million)
- Table 117 Mexico pupillometer market, by application, 2017 - 2030 (USD Million)
- Table 118 Argentina pupillometer market, by mobility, 2017 - 2030 (USD Million)
- Table 119 Argentina pupillometer market, by type, 2017 - 2030 (USD Million)
- Table 120 Argentina pupillometer market, by end-use, 2017 - 2030 (USD Million)
- Table 121 Argentina pupillometer market, by application, 2017 - 2030 (USD Million)
- Table 122 Colombia pupillometer market, by mobility, 2017 - 2030 (USD Million)
- Table 123 Colombia pupillometer market, by type, 2017 - 2030 (USD Million)
- Table 124 Colombia pupillometer market, by end-use, 2017 - 2030 (USD Million)
- Table 125 Colombia pupillometer market, by application, 2017 - 2030 (USD Million)
- Table 126 Chile pupillometer market, by mobility, 2017 - 2030 (USD Million)
- Table 127 Chile pupillometer market, by type, 2017 - 2030 (USD Million)
- Table 128 Chile pupillometer market, by end-use, 2017 - 2030 (USD Million)
- Table 129 Chile pupillometer market, by application, 2017 - 2030 (USD Million)
- Table 130 Middle East and Africa pupillometer market, by region, 2017 - 2030 (USD Million)
- Table 131 Middle East and Africa pupillometer market, by mobility, 2017 - 2030 (USD Million)
- Table 132 Middle East and Africa pupillometer market, by type, 2017 - 2030 (USD Million)
- Table 133 Middle East and Africa pupillometer market, by end-use, 2017 - 2030 (USD Million)
- Table 134 Middle East and Africa pupillometer market, by application, 2017 - 2030 (USD Million)
- Table 135 South Africa pupillometer market, by mobility, 2017 - 2030 (USD Million)
- Table 136 South Africa pupillometer market, by type, 2017 - 2030 (USD Million)
- Table 137 South Africa pupillometer market, by end-use, 2017 - 2030 (USD Million)
- Table 138 South Africa pupillometer market, by application, 2017 - 2030 (USD Million)
- Table 139 Saudi Arabia pupillometer market, by mobility, 2017 - 2030 (USD Million)
- Table 140 Saudi Arabia pupillometer market, by type, 2017 - 2030 (USD Million)
- Table 141 Saudi Arabia pupillometer market, by end-use, 2017 - 2030 (USD Million)
- Table 142 Saudi Arabia pupillometer market, by application, 2017 - 2030 (USD Million)
- Table 143 UAE pupillometer market, by mobility, 2017 - 2030 (USD Million)
- Table 144 UAE pupillometer market, by type, 2017 - 2030 (USD Million)
- Table 145 UAE pupillometer market, by end-use, 2017 - 2030 (USD Million)
- Table 146 UAE pupillometer market, by application, 2017 - 2030 (USD Million)
- Table 147 Kuwait pupillometer market, by mobility, 2017 - 2030 (USD Million)

- Table 148 Kuwait pupillometer market, by type, 2017 - 2030 (USD Million)
- Table 149 Kuwait pupillometer market, by end-use, 2017 - 2030 (USD Million)
- Table 150 Kuwait pupillometer market, by application, 2017 - 2030 (USD Million)
- Table 151 Qatar pupillometer market, by mobility, 2017 - 2030 (USD Million)
- Table 152 Qatar pupillometer market, by type, 2017 - 2030 (USD Million)
- Table 153 Qatar pupillometer market, by end-use, 2017 - 2030 (USD Million)
- Table 154 Qatar pupillometer market, by application, 2017 - 2030 (USD Million)

List Of Figures

LIST OF FIGURES

- Fig. 1 Market research process
- Fig. 2 Data triangulation techniques
- Fig. 3 Primary research pattern
- Fig. 4 Primary interviews in North America
- Fig. 5 Primary interviews in Europe
- Fig. 6 Primary interviews in APAC
- Fig. 7 Primary interviews in Latin America
- Fig. 8 Primary interviews in MEA
- Fig. 9 Market research approaches
- Fig. 10 Value-chain-based sizing & forecasting
- Fig. 11 QFD modeling for market share assessment
- Fig. 12 Market formulation & validation
- Fig. 13 Pupillometer: market outlook
- Fig. 14 Pupillometer market: competitive insights
- Fig. 15 Parent market outlook
- Fig. 16 Related/ancillary market outlook
- Fig. 17 Penetration and growth prospect mapping
- Fig. 18 Industry value chain analysis
- Fig. 19 Pupillometer market driver impact
- Fig. 20 Pupillometer market restraint impact
- Fig. 21 Pupillometer market strategic initiatives analysis
- Fig. 22 Pupillometer market: mobility movement analysis
- Fig. 23 Pupillometer market: mobility outlook and key takeaways
- Fig. 24 Table-top market estimates and forecast, 2017 - 2030
- Fig. 25 Hand-held market estimates and forecast, 2017 - 2030
- Fig. 26 Pupillometer market: type movement analysis
- Fig. 27 Pupillometer market: type outlook and key takeaways
- Fig. 28 Video market estimates and forecast, 2017 - 2030
- Fig. 29 Digital estimates and forecast, 2017 - 2030
- Fig. 30 Pupillometer market: end-use movement analysis
- Fig. 31 Pupillometer market: end-use outlook and key takeaways
- Fig. 32 Hospitals estimates and forecast, 2017 - 2030
- Fig. 33 Eye clinics estimates and forecast, 2017 - 2030
- Fig. 34 Others estimates and forecast, 2017 - 2030
- Fig. 35 Pupillometer market: application movement analysis

- Fig. 36 Pupillometer market: application outlook and key takeaways
- Fig. 37 Ophthalmology estimates and forecast, 2017 - 2030
- Fig. 38 Neurology estimates and forecast, 2017 - 2030
- Fig. 39 Oncology estimates and forecast, 2017 - 2030
- Fig. 40 Others estimates and forecast, 2017 - 2030
- Fig. 41 Global pupillometer market: regional movement analysis
- Fig. 42 Global pupillometer market: regional outlook and key takeaways
- Fig. 43 Global market share and leading players
- Fig. 44 North America market share and leading players
- Fig. 45 Europe market share and leading players
- Fig. 46 Asia Pacific market share and leading players
- Fig. 47 Latin America market share and leading players
- Fig. 48 Middle East & Africa market share and leading players
- Fig. 49 North America: SWOT
- Fig. 50 Europe SWOT
- Fig. 51 Asia Pacific SWOT
- Fig. 52 Latin America SWOT
- Fig. 53 MEA SWOT
- Fig. 54 North America, by country
- Fig. 55 North America
- Fig. 56 North America market estimates and forecast, 2017 - 2030
- Fig. 57 U.S.
- Fig. 58 U.S. market estimates and forecast, 2017 - 2030
- Fig. 59 Canada
- Fig. 60 Canada market estimates and forecast, 2017 - 2030
- Fig. 61 Europe
- Fig. 62 Europe market estimates and forecast, 2017 - 2030
- Fig. 63 U.K.
- Fig. 64 U.K. market estimates and forecast, 2017 - 2030
- Fig. 65 Germany
- Fig. 66 Germany market estimates and forecast, 2017 - 2030
- Fig. 67 France
- Fig. 68 France market estimates and forecast, 2017 - 2030
- Fig. 69 Italy
- Fig. 70 Italy market estimates and forecast, 2017 - 2030
- Fig. 71 Spain
- Fig. 72 Spain market estimates and forecast, 2017 - 2030
- Fig. 73 Russia
- Fig. 74 Russia market estimates and forecast, 2017 - 2030

- Fig. 75 Netherlands
- Fig. 76 Netherlands market estimates and forecast, 2017 - 2030
- Fig. 77 Switzerland
- Fig. 78 Switzerland market estimates and forecast, 2017 - 2030
- Fig. 79 Turkey
- Fig. 80 Turkey market estimates and forecast, 2017 - 2030
- Fig. 81 Poland
- Fig. 82 Poland market estimates and forecast, 2017 - 2030
- Fig. 83 Asia Pacific
- Fig. 84 Asia Pacific market estimates and forecast, 2017 - 2030
- Fig. 85 China
- Fig. 86 China market estimates and forecast, 2017 - 2030
- Fig. 87 Japan
- Fig. 88 Japan market estimates and forecast, 2017 - 2030
- Fig. 89 India
- Fig. 90 India market estimates and forecast, 2017 - 2030
- Fig. 91 Thailand
- Fig. 92 Thailand market estimates and forecast, 2017 - 2030
- Fig. 93 South Korea
- Fig. 94 South Korea market estimates and forecast, 2017 - 2030
- Fig. 95 Indonesia
- Fig. 96 Indonesia market estimates and forecast, 2017 - 2030
- Fig. 97 Taiwan
- Fig. 98 Taiwan market estimates and forecast, 2017 - 2030
- Fig. 99 Hong Kong
- Fig. 100 Hong Kong market estimates and forecast, 2017 - 2030
- Fig. 101 Philippines
- Fig. 102 Philippines market estimates and forecast, 2017 - 2030
- Fig. 103 Malaysia
- Fig. 104 Malaysia market estimates and forecast, 2017 - 2030
- Fig. 105 Latin America
- Fig. 106 Latin America market estimates and forecast, 2017 - 2030
- Fig. 107 Brazil
- Fig. 108 Brazil market estimates and forecast, 2017 - 2030
- Fig. 109 Mexico
- Fig. 110 Mexico market estimates and forecast, 2017 - 2030
- Fig. 111 Argentina
- Fig. 112 Argentina market estimates and forecast, 2017 - 2030
- Fig. 113 Colombia

- Fig. 114 Colombia market estimates and forecast, 2017 - 2030
- Fig. 115 Chile
- Fig. 116 Chile market estimates and forecast, 2017 - 2030
- Fig. 117 Middle East and Africa
- Fig. 118 Middle East and Africa market estimates and forecast, 2017 - 2030
- Fig. 119 South Africa
- Fig. 120 South Africa market estimates and forecast, 2017 - 2030
- Fig. 121 Saudi Arabia
- Fig. 122 Saudi Arabia market estimates and forecast, 2017 - 2030
- Fig. 123 UAE
- Fig. 124 UAE market estimates and forecast, 2017 - 2030
- Fig. 125 Kuwait
- Fig. 126 Kuwait market estimates and forecast, 2017 - 2030
- Fig. 127 Qatar
- Fig. 128 Qatar market estimates and forecast, 2017 - 2030
- Fig. 129 Participant categorization- pupillometer market
- Fig. 130 Market share of key players- pupillometer market?

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