

Protein Labeling Market Size, Share & Trends Analysis Report By Product (Services, Kits, Reagents), By Application (Fluorescence Microscopy, Cell-based Assays), By Method (In-vitro, In-vivo), And Segment Forecasts, 2022 - 2030

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Abstracts

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Protein Labeling Market Growth & Trends

The global protein labeling market size is expected to reach USD 4.11 billion by 2030, according to a new report by Grand View Research, Inc. The market is expected to expand at a CAGR of 7.6% from 2022 to 2030. The study of Post-translational Modification (PTM) of proteins has gained immense popularity in cell biology and disease treatment and prevention. The introduction of effective quantification methods of protein expression with the use of tagging strategies, such as iodoTMTzero Label Reagent that detects nitrosylation, has driven an efficient determination of PTMs. Therefore, a rise in PTM-related studies is driving the market. The emergence of novel techniques and the launch of improved products are expected to positively influence market growth.

One such development includes the application of new spin labels that expand the capability of site-directed spin labeling of proteins. These labels in combination with electron paramagnetic resonance spectroscopy (SDSL-EPR) enable the investigation of protein structure, dynamics, and structural heterogeneity. The market is growing as private players and government agencies increased investments in proteomics and genomics R&D. Proteomics is the study of the entire protein content of a cell, tissue, or organism. Proteomic profiling approaches require protein labeling methods before

separation and analysis. For example, the United States National Institutes of Health (NIH) allocated USD 37 billion to scientific research.

Moreover, there is an increase in funding for life sciences research that supports molecular studies to better understand the fundamental processes by which diseases emerge, as well as the identification of biomarkers that identify the presence of disease or the gene/protein responsible for the condition. The Novo Nordisk Foundation awarded the University of Copenhagen a grant of up to USD 1.5 million to create a mass spectrometry facility, which is a new and exciting step in protein research. As a result, the market is being driven by increased spending on proteomics and genomics research and development. Protein labeling applications are widely employed for a variety of functions. Cell-based assays can offer information about intracellular molecular targets and have the advantage of being performed in a biological context.

Fluorescent antibodies are important in clinical therapy as well as for investigating immunology, cell biology, and neuroscience. A mass spectrometer is a device that detects the m/z ratio of ions to identify and quantify compounds in simple and complicated mixtures. It has proven indispensable in a variety of domains and applications, including proteomics. Immunological approaches include ways of studying the immune system as well as the application of immunological reagents as instruments. Protein microarrays are a new type of proteomic technology that is rapidly gaining popularity in molecular biology and biochemistry.

Protein Labeling Market Report Highlights

Proteins dominated the reagents segment in 2021 as fluorescent proteins are beneficial and allow in situ fusion expression through gene transfer into cells

This eliminates the need for purification, in vitro labeling, high-level heterologous production, and microinjection of recombinant proteins

The fluorescence microscopy segment is estimated to register the fastest CAGR from 2022 to 2030 due to the development of monomeric fluorescent proteins that are capable to fluoresce orange to far-red bands of the visible light spectrum

The in-vitro labeling segment accounted for the largest revenue share in 2021 and is anticipated to witness the fastest CAGR during the forecast period

The less complexity associated with in-vitro techniques and the availability of a large number of commercial kits for these techniques result in a larger share of the segment in 2021

North America accounted for the maximum revenue share in 2021 due to the presence of key manufacturers, increase in proteomics research, the advent of bioengineering technologies, and high adoption of these products in disease diagnosis-associated studies

Contents

CHAPTER 1. PROTEIN LABELING MARKET: RESEARCH METHODOLOGY

- 1.1 Information Procurement
 - 1.1.1 Purchased database
 - 1.1.2 GVR's internal database
 - 1.1.3 Secondary sources
 - 1.1.4 Third - party perspective
 - 1.1.5 Primary research
- 1.2 Data Analysis
- 1.3 Market Formulation & Validation
- 1.4 Region Wise Market Calculation
 - 1.4.1 Region - wise market: Base estimates
 - 1.4.2 Global market: CAGR calculation
 - 1.4.3 Region based segment share calculation

CHAPTER 2. EXECUTIVE SUMMARY

CHAPTER 3. PROTEIN LABELING MARKET VARIABLES, TRENDS & SCOPE

- 3.1 Protein Labeling Market: Segment Outlook
 - 3.1.1 Market driver analysis
 - 3.1.1.1 Increase in R&D spending pertaining to proteomics research
 - 3.1.1.2 Increase in adoption of bioengineering techniques
 - 3.1.1.3 Increase in technological advancements in the market
 - 3.1.2 Market restraint analysis
 - 3.1.2.1 Lack of skilled professionals
- 3.2 Penetration & Growth Prospect Mapping for Method, 2021
- 3.3 Protein Labeling Market - SWOT Analysis, By Factor (Political & Legal, Economic And Technological)
- 3.4 Industry Analysis - Porter's

CHAPTER 4. PROTEIN LABELING MARKET CATEGORIZATION: PRODUCT BUSINESS ANALYSIS

- 4.1 Protein Labeling Market: Product Movement Analysis
- 4.2 Reagents
 - 4.2.1 Global protein labeling reagents market, 2018 - 2030 (USD Million)
 - 4.2.2 Proteins

4.2.2.1 Global protein labeling market, 2018 - 2030 (USD Million)

4.2.3 Enzymes

4.2.3.1 Global enzyme - based protein labeling market, 2018 - 2030 (USD Million)

4.2.4 Probes/tags

4.2.4.1 Global probes/ tags - based protein labeling market, 2018 - 2030 (USD Million)

4.2.5 Monoclonal antibodies

4.2.5.1 Global monoclonal antibodies - based protein labeling market, 2018 - 2030 (USD Million)

4.2.6 Other reagents

4.2.6.1 Global other reagents - based protein labeling market, 2018 - 2030 (USD Million)

4.3 Kits

4.3.1 Global protein labeling kits market, 2018 - 2030 (USD Million)

4.4 Services

4.4.1 Global protein labeling services market, 2018 - 2030 (USD Million)

CHAPTER 5. PROTEIN LABELING MARKET CATEGORIZATION: APPLICATION BUSINESS ANALYSIS

5.1 Protein Labeling Market: Application Movement Analysis

5.2 Cell - based Assays

5.2.1 Global protein labeling market for cell - based assays, 2018 - 2030 (USD Million)

5.3 Fluorescence Microscopy

5.3.1 Global protein labeling market for fluorescence microscopy, 2018 - 2030 (USD Million)

5.4 Immunological Techniques

5.4.1 Global protein labeling market for immunological techniques, 2018 - 2030 (USD Million)

5.5 Protein Microarray

5.5.1 Global protein labeling market for protein microarray, 2018 - 2030 (USD Million)

5.6 Mass Spectroscopy

5.6.1 Global protein labeling market for mass spectroscopy, 2018 - 2030 (USD Million)

CHAPTER 6. PROTEIN LABELING MARKET CATEGORIZATION: METHOD BUSINESS ANALYSIS

6.1 Protein Labeling Market: Method Movement Analysis

6.2 In - vitro Labeling Methods

- 6.2.1 Global in vitro protein labeling market, 2018 - 2030 (USD Million)
- 6.2.2 Enzymatic labeling
 - 6.2.2.1 Global enzymatic protein labeling market, 2018 - 2030 (USD Million)
- 6.2.3 Dye - based labeling
 - 6.2.3.1 Global Dye - based protein labeling market, 2018 - 2030 (USD Million)
- 6.2.4 Co - translational labeling
 - 6.2.4.1 Global co - translational protein labeling market, 2018 - 2030 (USD Million)
- 6.2.5 Site - specific labeling
 - 6.2.5.1 Global site - specific protein labeling market, 2018 - 2030 (USD Million)
- 6.2.6 Nanoparticle labeling
 - 6.2.6.1 Global nanoparticle protein labeling market, 2018 - 2030 (USD Million)
- 6.2.7 Others
 - 6.2.7.1 Global other in vitro methods market for protein labeling, 2018 - 2030 (USD Million)
- 6.3 In - vivo Labeling Methods
 - 6.3.1 Global in vivo protein labeling market, 2018 - 2030 (USD Million)
 - 6.3.2 Photoreactive labeling
 - 6.3.2.1 Global photoreactive protein labeling market, 2018 - 2030 (USD Million)
 - 6.3.3 Radioactive labeling
 - 6.3.3.1 Global radioactive protein labeling market, 2018 - 2030 (USD Million)
 - 6.3.4 Others
 - 6.3.4.1 Global other in vivo methods for protein labeling, 2018 - 2030 (USD Million)

CHAPTER 7. PROTEIN LABELING MARKET: REGIONAL BUSINESS ANALYSIS

- 7.1 Protein Labeling Market: Regional Movement Analysis
- 7.2 North America
 - 7.2.1 North America protein labeling market, 2018 - 2030 (USD Million)
 - 7.2.2 U.S.
 - 7.2.2.1 U.S. protein labeling market, by product, 2018 - 2030 (USD Million)
 - 7.2.2.2 U.S. protein labeling market, by application, 2018 - 2030 (USD Million)
 - 7.2.2.3 U.S. protein labeling market, by method, 2018 - 2030 (USD Million)
 - 7.2.3 Canada
 - 7.2.3.1 Canada protein labeling market, by product, 2018 - 2030 (USD Million)
 - 7.2.3.2 Canada protein labeling market, by application, 2018 - 2030 (USD Million)
 - 7.2.3.3 Canada protein labeling market, by method, 2018 - 2030 (USD Million)
- 7.3 Europe
 - 7.3.1 Europe protein labeling market, 2018 - 2030 (USD Million)
 - 7.3.2 Germany

- 7.3.2.1 Germany protein labeling market, by product, 2018 - 2030 (USD Million)
- 7.3.2.2 Germany protein labeling market, by application, 2018 - 2030 (USD Million)
- 7.3.2.3 Germany protein labeling market, by method, 2018 - 2030 (USD Million)

7.3.3 U.K.

- 7.3.3.1 U.K. protein labeling market, by product, 2018 - 2030 (USD Million)
- 7.3.3.2 U.K. protein labeling market, by application, 2018 - 2030 (USD Million)
- 7.3.3.3 U.K. protein labeling market, by method, 2018 - 2030 (USD Million)

7.4 Asia Pacific

- 7.4.1 Asia Pacific protein labeling market, 2018 - 2030 (USD Million)

7.4.2 China

- 7.4.2.1 China protein labeling market, by product, 2018 - 2030 (USD Million)
- 7.4.2.2 China protein labeling market, by application, 2018 - 2030 (USD Million)
- 7.4.2.3 China protein labeling market, by method, 2018 - 2030 (USD Million)

7.4.3 Japan

- 7.4.3.1 Japan protein labeling market, by product, 2018 - 2030 (USD Million)
- 7.4.3.2 Japan protein labeling market, by application, 2018 - 2030 (USD Million)
- 7.4.3.3 Japan protein labeling market, by method, 2018 - 2030 (USD Million)

7.5 Latin America

- 7.5.1 Latin America protein labeling market, 2018 - 2030 (USD Million)

7.5.2 Brazil

- 7.5.2.1 Brazil protein labeling market, by product, 2018 - 2030 (USD Million)
- 7.5.2.2 Brazil protein labeling market, by application, 2018 - 2030 (USD Million)
- 7.5.2.3 Brazil protein labeling market, by method, 2018 - 2030 (USD Million)

7.6 Middle East and Africa (MEA)

- 7.6.1 MEA protein labeling market, 2018 - 2030 (USD Million)

7.6.2 South Africa

- 7.6.2.1 South Africa protein labeling market, by product, 2018 - 2030 (USD Million)
- 7.6.2.2 South Africa protein labeling market, by application, 2018 - 2030 (USD Million)
- 7.6.2.3 South Africa protein labeling market, by method, 2018 - 2030 (USD Million)

CHAPTER 8. PROTEIN LABELING MARKET: COMPETITIVE LANDSCAPE

8.1 Strategy Framework

8.2 Market Participation Categorization

8.3 Company Profiles

8.3.1 Thermo Fisher Scientific, Inc.

8.3.1.1 Company Overview

8.3.1.2 Financial Performance

- 8.3.1.3 Product Benchmarking
- 8.3.1.4 Strategic Initiatives
- 8.3.2 Merck KGaA
 - 8.3.2.1 Company Overview
 - 8.3.2.2 Sigma - Aldrich, Inc.
 - 8.3.2.2.1 Company Overview
 - 8.3.2.3 Merck Millipore
 - 8.3.2.3.1 Company Overview
 - 8.3.2.4 Financial Performance
 - 8.3.2.5 Product Benchmarking
 - 8.3.2.6 Strategic Initiatives
- 8.3.3 Perkin Elmer, Inc.
 - 8.3.3.1 Company Overview
 - 8.3.3.2 Financial Performance
 - 8.3.3.3 Product Benchmarking
 - 8.3.3.4 Strategic Initiatives
- 8.3.4 Promega Corporation
 - 8.3.4.1 Company Overview
 - 8.3.4.2 Financial Performance
 - 8.3.4.3 Product Benchmarking
- 8.3.5 F. Hoffmann - La Roche Ltd.
 - 8.3.5.1 Company Overview
 - 8.3.5.2 Financial Performance
 - 8.3.5.3 Product Benchmarking
 - 8.3.5.4 Strategic Initiatives
- 8.3.6 LGC Limited
 - 8.3.6.1 Company Overview
 - 8.3.6.2 SeraCare
 - 8.3.6.2.1 Company Overview
 - 8.3.6.3 Financial Performance
 - 8.3.6.3.1 Financial Performance
 - 8.3.6.4 Product Benchmarking
 - 8.3.6.5 Strategic Initiatives
- 8.3.7 New England Biolabs
 - 8.3.7.1 Company Overview
 - 8.3.7.2 Financial Performance
 - 8.3.7.3 Product Benchmarking
 - 8.3.7.4 Strategic Initiatives
- 8.3.8 LI - COR, Inc.

- 8.3.8.1 Company Overview
- 8.3.8.2 Financial Performance
- 8.3.8.3 Product Benchmarking
- 8.3.8.4 Strategic Initiatives
- 8.3.9 GE Healthcare.
 - 8.3.9.1 Company Overview
 - 8.3.9.2 Financial Performance
 - 8.3.9.3 Product Benchmarking
 - 8.3.9.4 Strategic Initiatives
- 8.3.10 Jena Bioscience GmbH
 - 8.3.10.1 Company Overview
 - 8.3.10.2 Financial Performance
 - 8.3.10.3 Product Benchmarking

List Of Tables

LIST OF TABLES

Table 1 Country share estimation

Table 2 Fluorescent proteins and their characteristics

Table 3 Labeling methods used in the development of protein microarray technology

Table 4 North America protein labeling market estimates and forecasts, by product, 2018 - 2030 (USD Million)

Table 5 North America protein labeling reagents market estimates and forecasts, by product, 2018 - 2030 (USD Million)

Table 6 North America protein labeling market estimates and forecasts, by application, 2018 - 2030 (USD Million)

Table 7 North America protein labeling market estimates and forecasts, by method, 2018 - 2030 (USD Million)

Table 8 North America in - vitro protein labeling market estimates and forecasts, by method, 2018 - 2030 (USD Million)

Table 9 North America in - vivo protein labeling market estimates and forecasts, by method, 2018 - 2030 (USD Million)

Table 10 U.S. protein labeling market estimates and forecasts, by product, 2018 - 2030 (USD Million)

Table 11 U.S. protein labeling reagents market estimates and forecasts, by product, 2018 - 2030 (USD Million)

Table 12 U.S. protein labeling market estimates and forecasts, by application, 2018 - 2030 (USD Million)

Table 13 U.S. protein labeling market estimates and forecasts, by method, 2018 - 2030 (USD Million)

Table 14 U.S. in - vitro protein labeling market estimates and forecasts, by method, 2018 - 2030 (USD Million)

Table 15 U.S. in - vivo protein labeling market estimates and forecasts, by method, 2018 - 2030 (USD Million)

Table 16 Canada protein labeling market estimates and forecasts, by product, 2018 - 2030 (USD Million)

Table 17 Canada protein labeling reagents market estimates and forecasts, by product, 2018 - 2030 (USD Million)

Table 18 Canada protein labeling market estimates and forecasts, by application, 2018 - 2030 (USD Million)

Table 19 Canada protein labeling market estimates and forecasts, by method, 2018 - 2030 (USD Million)

Table 20 Canada in - vitro protein labeling market estimates and forecasts, by method,

2018 - 2030 (USD Million)

Table 21 Canada in - vivo protein labeling market estimates and forecasts, by method, 2018 - 2030 (USD Million)

Table 22 Europe protein labeling market estimates and forecasts, by product, 2018 - 2030 (USD Million)

Table 23 Europe protein labeling reagents market estimates and forecasts, by product, 2018 - 2030 (USD Million)

Table 24 Europe protein labeling market estimates and forecasts, by application, 2018 - 2030 (USD Million)

Table 25 Europe protein labeling market estimates and forecasts, by method, 2018 - 2030 (USD Million)

Table 26 Europe in - vitro protein labeling market estimates and forecasts, by method, 2018 - 2030 (USD Million)

Table 27 Europe in - vivo protein labeling market estimates and forecasts, by method, 2018 - 2030 (USD Million)

Table 28 Germany protein labeling market estimates and forecasts, by product, 2018 - 2030 (USD Million)

Table 29 Germany protein labeling reagents market estimates and forecasts, by product, 2018 - 2030 (USD Million)

Table 30 Germany protein labeling market estimates and forecasts, by application, 2018 - 2030 (USD Million)

Table 31 Germany protein labeling market estimates and forecasts, by method, 2018 - 2030 (USD Million)

Table 32 Germany in - vitro protein labeling market estimates and forecasts, by method, 2018 - 2030 (USD Million)

Table 33 Germany in - vivo protein labeling market estimates and forecasts, by method, 2018 - 2030 (USD Million)

Table 34 U.K. protein labeling market estimates and forecasts, by product, 2018 - 2030 (USD Million)

Table 35 U.K. protein labeling reagents market estimates and forecasts, by product, 2018 - 2030 (USD Million)

Table 36 U.K. protein labeling market estimates and forecasts, by application, 2018 - 2030 (USD Million)

Table 37 U.K. protein labeling market estimates and forecasts, by method, 2018 - 2030 (USD Million)

Table 38 U.K. in - vitro protein labeling market estimates and forecasts, by method, 2018 - 2030 (USD Million)

Table 39 U.K. in - vivo protein labeling market estimates and forecasts, by method, 2018 - 2030 (USD Million)

Table 40 Asia Pacific protein labeling market estimates and forecasts, by product, 2018 - 2030 (USD Million)

Table 41 Asia Pacific protein labeling reagents market estimates and forecasts, by product, 2018 - 2030 (USD Million)

Table 42 Asia Pacific protein labeling market estimates and forecasts, by application, 2018 - 2030 (USD Million)

Table 43 Asia Pacific protein labeling market estimates and forecasts, by method, 2018 - 2030 (USD Million)

Table 44 Asia Pacific in - vitro protein labeling market estimates and forecasts, by method, 2018 - 2030 (USD Million)

Table 45 Asia Pacific in - vivo protein labeling market estimates and forecasts, by method, 2018 - 2030 (USD Million)

Table 46 China protein labeling market estimates and forecasts, by product, 2018 - 2030 (USD Million)

Table 47 China protein labeling reagents market estimates and forecasts, by product, 2018 - 2030 (USD Million)

Table 48 China protein labeling market estimates and forecasts, by application, 2018 - 2030 (USD Million)

Table 49 China protein labeling market estimates and forecasts, by method, 2018 - 2030 (USD Million)

Table 50 China in - vitro protein labeling market estimates and forecasts, by method, 2018 - 2030 (USD Million)

Table 51 China in - vivo protein labeling market estimates and forecasts, by method, 2018 - 2030 (USD Million)

Table 52 Japan protein labeling market estimates and forecasts, by product, 2018 - 2030 (USD Million)

Table 53 Japan protein labeling reagents market estimates and forecasts, by product, 2018 - 2030 (USD Million)

Table 54 Japan protein labeling market estimates and forecasts, by application, 2018 - 2030 (USD Million)

Table 55 Japan protein labeling market estimates and forecasts, by method, 2018 - 2030 (USD Million)

Table 56 Japan in - vitro protein labeling market estimates and forecasts, by method, 2018 - 2030 (USD Million)

Table 57 Japan in - vivo protein labeling market estimates and forecasts, by method, 2018 - 2030 (USD Million)

Table 58 Latin America protein labeling market estimates and forecasts, by product, 2018 - 2030 (USD Million)

Table 59 Latin America protein labeling market estimates and forecasts, by product,

2018 - 2030 (USD Million)

Table 60 Latin America protein reagents labeling market estimates and forecasts, by application, 2018 - 2030 (USD Million)

Table 61 Latin America protein labeling market estimates and forecasts, by method, 2018 - 2030 (USD Million)

Table 62 Latin America in - vitro protein labeling market estimates and forecasts, by method, 2018 - 2030 (USD Million)

Table 63 Latin America in - vivo protein labeling market estimates and forecasts, by method, 2018 - 2030 (USD Million)

Table 64 Brazil protein labeling market estimates and forecasts, by product, 2018 - 2030 (USD Million)

Table 65 Brazil protein labeling reagents market estimates and forecasts, by product, 2018 - 2030 (USD Million)

Table 66 Brazil protein labeling market estimates and forecasts, by application, 2018 - 2030 (USD Million)

Table 67 Brazil protein labeling market estimates and forecasts, by method, 2018 - 2030 (USD Million)

Table 68 Brazil in - vitro protein labeling market estimates and forecasts, by method, 2018 - 2030 (USD Million)

Table 69 Brazil in - vivo protein labeling market estimates and forecasts, by method, 2018 - 2030 (USD Million)

Table 70 MEA protein labeling market estimates and forecasts, by product, 2018 - 2030 (USD Million)

Table 71 MEA protein labeling reagents market estimates and forecasts, by product, 2018 - 2030 (USD Million)

Table 72 MEA protein labeling market estimates and forecasts, by application, 2018 - 2030 (USD Million)

Table 73 MEA protein labeling market estimates and forecasts, by method, 2018 - 2030 (USD Million)

Table 74 MEA in - vitro protein labeling market estimates and forecasts, by method, 2018 - 2030 (USD Million)

Table 75 MEA in - vivo protein labeling market estimates and forecasts, by method, 2018 - 2030 (USD Million)

Table 76 South Africa protein labeling market estimates and forecasts, by product, 2018 - 2030 (USD Million)

Table 77 South Africa protein labeling reagents market estimates and forecasts, by product, 2018 - 2030 (USD Million)

Table 78 South Africa protein labeling market estimates and forecasts, by application, 2018 - 2030 (USD Million)

Table 79 South Africa protein labeling market estimates and forecasts, by method, 2018 - 2030 (USD Million)

Table 80 South Africa in - vitro protein labeling market estimates and forecasts, by method, 2018 - 2030 (USD Million)

Table 81 South Africa in - vivo protein labeling market estimates and forecasts, by method, 2018 - 2030 (USD Million)

List Of Figures

LIST OF FIGURES

- Fig. 1 Market summary (USD Million)
- Fig. 2 Market research process
- Fig. 3 Information procurement
- Fig. 4 Primary research pattern
- Fig. 5 Market research approaches
- Fig. 6 Value chain-based sizing & forecasting
- Fig. 7 QFD modeling for market share assessment
- Fig. 8 Market segmentation & scope
- Fig. 9 Market trends & outlook
- Fig. 10 Market driver relevance analysis (Current & future impact)
- Fig. 11 Total R&D spending from 2011 to 2024 in USD billion
- Fig. 12 Total R&D pipeline size, by year, 2011 - 2019
- Fig. 13 Market restraint relevance analysis (Current & future impact)
- Fig. 14 Penetration & growth prospect mapping for method, 2021
- Fig. 15 SWOT Analysis, by factor (political & legal, economic and technological)
- Fig. 16 Porter's Five Forces Analysis
- Fig. 17 Protein labeling market: Product outlook key takeaways
- Fig. 18 Protein labeling market: Product movement analysis
- Fig. 19 Protein labeling reagents market, 2018 - 2030 (USD Million)
- Fig. 20 Protein labeling market, 2018 - 2030 (USD Million)
- Fig. 21 Global enzymes-based protein labeling market, 2018 - 2030 (USD Million)
- Fig. 22 Global probes/ tags-based protein labeling market, 2018 - 2030 (USD Million)
- Fig. 23 Global monoclonal antibodies-based protein labeling market, 2018 - 2030 (USD Million)
- Fig. 24 Global other reagents-based protein labeling market, 2018 - 2030 (USD Million)
- Fig. 25 Protein labeling kits market, 2018 - 2030 (USD Million)
- Fig. 26 Protein labeling services market, 2018 - 2030 (USD Million)
- Fig. 27 Protein labeling market: Application outlook key takeaways
- Fig. 28 Protein labeling market: Application movement analysis
- Fig. 29 Global protein labeling market for cell-based assays, 2018 - 2030 (USD Million)
- Fig. 30 Global protein labeling market for fluorescence microscopy, 2018 - 2030 (USD Million)
- Fig. 31 Global protein labeling market for immunological techniques, 2018 - 2030 (USD Million)
- Fig. 32 Global protein labeling market for protein microarray, 2018 - 2030 (USD Million)
- Fig. 33 Global protein labeling market for mass spectroscopy, 2018 - 2030 (USD Million)

- Fig. 34 Protein labeling market: Method outlook key takeaways
- Fig. 35 Protein labeling market: Method movement analysis
- Fig. 36 Global in vitro protein labeling market, 2018 - 2030 (USD Million)
- Fig. 37 Global enzymatic protein labeling market, 2018 - 2030 (USD Million)
- Fig. 38 Global dye-based protein labeling market, 2018 - 2030 (USD Million)
- Fig. 39 Global co-translational protein labeling market, 2018 - 2030 (USD Million)
- Fig. 40 Global site-specific protein labeling market, 2018 - 2030 (USD Million)
- Fig. 41 Global nanoparticle protein labeling market, 2018 - 2030 (USD Million)
- Fig. 42 Global other in vitro methods market for protein labeling, 2018 - 2030 (USD Million)
- Fig. 43 Global in vivo protein labeling market, 2018 - 2030 (USD Million)
- Fig. 44 Global photoreactive protein labeling market, 2018 - 2030 (USD Million)
- Fig. 45 Global radioactive protein labeling market, 2018 - 2030 (USD Million)
- Fig. 46 Global other in vivo methods for protein labeling, 2018 - 2030 (USD Million)
- Fig. 47 Regional marketplace: Key takeaway
- Fig. 48 Protein labeling regional outlook, 2021 & 2030
- Fig. 49 North America protein labeling market, 2018 - 2030 (USD Million)
- Fig. 50 U.S. protein labeling market, 2018 - 2030 (USD Million)
- Fig. 51 Canada protein labeling market, 2018 - 2030 (USD Million)
- Fig. 52 Europe protein labeling market, 2018 - 2030 (USD Million)
- Fig. 53 Germany protein labeling market, 2018 - 2030 (USD Million)
- Fig. 54 U.K. protein labeling market, 2018 - 2030 (USD Million)
- Fig. 55 Asia Pacific protein labeling market, 2018 - 2030 (USD Million)
- Fig. 56 China protein labeling market, 2018 - 2030 (USD Million)
- Fig. 57 Japan protein labeling market, 2018 - 2030 (USD Million)
- Fig. 58 Latin America protein labeling market, 2018 - 2030 (USD Million)
- Fig. 59 Brazil protein labeling market, 2018 - 2030 (USD Million)
- Fig. 60 MEA protein labeling market, 2018 - 2030 (USD Million)
- Fig. 61 South Africa protein labeling market, 2018 - 2030 (USD Million)
- Fig. 62 Strategy framework
- Fig. 63 Market participant categorization

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