

Prostate Biopsy Devices Market Size, Share & Trends Analysis Report By Product (Biopsy Guidance Systems (Capital Equipment), Tissue Acquisition & Sampling Devices), By Procedure Approach, By Imaging Guidance Technology, By End User, By Region, And Segment Forecasts, 2026 - 2033

<https://marketpublishers.com/r/P598D37AE927EN.html>

Date: July 2026

Pages: 300

Price: US\$ 5,950.00 (Single User License)

ID: P598D37AE927EN

Abstracts

The global prostate biopsy devices market size was valued at USD 839.0 million in 2025 and is projected to grow from USD 906.1 million in 2026 to USD 1,563.0 million by 2033, at a CAGR of 8.1% from 2026 to 2033. North America dominated the market, accounting for the largest revenue share of 40.3% in 2025. The prostate biopsy device industry's growth is driven by the increasing prevalence of prostate disorders, growing awareness of the importance of early cancer detection, and rising adoption of advanced diagnostic technologies.

The shift toward minimally invasive biopsy procedures, coupled with improvements in imaging-guided techniques such as MRI-ultrasound fusion and transperineal biopsy, is enhancing diagnostic accuracy and patient safety. Favorable clinical guidelines promoting targeted biopsy approaches, expanding healthcare infrastructure, and greater access to urology services are further supporting market growth. In addition, continuous technological advancements, including disposable biopsy instruments, robotic-assisted systems, and precision-guided biopsy platforms, are improving procedural efficiency and clinical outcomes.

The rising prevalence of prostate cancer is a key factor driving the growth of the prostate biopsy device market, as an increasing number of men require confirmatory diagnostic procedures following suspicious screening results or clinical findings.

Prostate biopsy remains the gold standard for obtaining tissue samples to confirm the presence and severity of cancer, making biopsy devices essential in the diagnostic pathway. As the incidence of prostate cancer continues to rise globally, healthcare providers are performing a greater volume of biopsy procedures to enable early diagnosis and appropriate treatment planning. The growing disease burden is also placing greater emphasis on accurate, efficient biopsy techniques that improve cancer detection and support better clinical outcomes. In addition, increasing prostate cancer diagnoses are encouraging healthcare facilities to expand their diagnostic capabilities and invest in advanced biopsy technologies, resulting in sustained demand for prostate biopsy devices.

Global Prostate Biopsy Device Market Report Segmentation

This report forecasts revenue growth at the global, regional & country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the prostate biopsy device market report based on Product, procedure approach, imaging guidance technology, end user, and region:

Product Outlook (Revenue, USD Million, 2021 - 2033)

Biopsy Guidance Systems (Capital Equipment)

Conventional Ultrasound-Guided Biopsy Systems

TRUS biopsy guidance systems

Ultrasound biopsy navigation systems

MRI-Ultrasound Fusion Biopsy Systems

Hardware-based fusion platforms (electromagnetic/mechanical)

Software-based fusion platforms

Micro-Ultrasound Biopsy Systems

In-Bore MRI Biopsy Guidance Systems

Biopsy Access Devices

- Transperineal Access Systems

- Freehand transperineal access devices

- Template/grid-based transperineal systems

- Transrectal Needle Guide Systems

- Disposable needle guides

- Probe-mounted biopsy guides

Tissue Acquisition & Sampling Devices

- Biopsy Drivers / Mechanisms

- Reusable biopsy guns

- Fully single-use/disposable biopsy instruments (integrated handle + needle)

- Standalone Core Biopsy Needles (For use with reusable guns or coaxial kits)

- 16G biopsy needles

- 18G biopsy needles

- Other gauge biopsy needles

- Cannula

Procedure Approach Outlook (Revenue, USD Million, 2021 - 2033)

- Transrectal Prostate Biopsy (TRUS)

- Transperineal Prostate Biopsy (TP)

Imaging Guidance Technology Outlook (Revenue, USD Million, 2021 - 2033)

Conventional Ultrasound-Guided

MRI-Ultrasound Fusion-Guided

Micro-Ultrasound Guided

MRI-Guided

In-Bore MRI-Guided

End User Outlook (Revenue, USD Million, 2021 - 2033)

Hospitals

Ambulatory Surgical Centers (ASCs)

Specialty Urology Clinics

Diagnostic & Imaging Centers

Academic & Research Institutes

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Italy

Spain

Denmark

Sweden

Norway

Asia Pacific

China

Japan

India

South Korea

Australia

Thailand

Latin America

Brazil

Argentina

Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

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