

PROFINET Managed Switch Market Size, Share & Trends Analysis Report By Product Type (Standalone Managed PROFINET Switches, Industrial Managed PROFINET Switches), By End Use (Manufacturing, Communication), By Region, And Segment Forecasts, 2025 - 2033

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Abstracts

PROFINET Managed Switch Market Summary

The global PROFINET managed switch market size was estimated at USD 1,547.0 million in 2024, and is projected to reach USD 2,892.2 million by 2033, growing at a CAGR of 7.2% from 2025 to 2033. The market is experiencing significant growth, driven by the increasing demand for industrial automation and real-time communication systems.

PROFINET, a standard for industrial Ethernet, facilitates seamless communication between devices and systems, thereby enhancing operational efficiency. Cloud-enabled industrial networking allows devices to communicate and share data seamlessly across distributed networks. It supports real-time monitoring, analytics, and predictive maintenance for industrial operations. This connectivity increases the demand for reliable and high-performance PROFINET managed switches. Switches must handle larger data volumes and ensure low-latency, secure transmission to the cloud. As industries adopt cloud-based automation, PROFINET managed switches become essential, driving market growth. For instance, in January 2025, WAGO, a German Automation company, released Firmware Release 2 for their PROFINET modules and IO-Link hubs, introducing significant enhancements to industrial networking capabilities. This update added MQTT support, enabling seamless and future-proof connectivity with

cloud-based systems, which enhances real-time data exchange, monitoring, and integration across complex industrial environments.

Companies are actively promoting standardization and interoperability in industrial networking to ensure seamless communication between devices. This approach simplifies integration across complex networks and reduces operational downtime. By enabling reliable data transfer, it ensures consistent network performance. Standard protocols enhance compatibility among diverse industrial equipment. These initiatives improve overall efficiency and system reliability. Collectively, such efforts are driving the growth of the PROFINET Managed Switch market. For instance, in February 2024, TELTONIKA, an electronics manufacturer based in Lithuania, announced that its TSW202 and TSW212 managed switches have officially received PROFINET certification, confirming compliance with industrial networking standards. This certification ensures real-time data transfer, supports automated network management, and enables seamless integration of industrial devices, thereby enhancing operational efficiency across automation and manufacturing environments.

The demand for high-performance industrial switches is significantly fueling the growth of the PROFINET Managed Switch market. Modern industrial networks are becoming increasingly complex, requiring switches capable of handling multiple connected devices at once. High port density in these switches allows seamless integration of various industrial equipment within a single network infrastructure. Greater bandwidth ensures faster data transfer, supporting time-sensitive and real-time industrial operations. Reliable communication reduces delays and minimizes the risk of operational disruptions. These features contribute to more efficient network management and improved productivity. Industrial users are increasingly prioritizing switches that can meet the demands of automation and digitalization initiatives. More companies are adopting PROFINET Managed Switches to optimize their operations. This increasing demand is propelling the market and fostering ongoing innovation in switch technology.

Global PROFINET Managed Switch Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends and opportunities in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global PROFINET managed switch market based on product type, end use, and region:

Product Type Outlook (Revenue, USD Million, 2021 - 2033)

Standalone Managed PROFINET Switches

Advanced/Layer 3 Managed PROFINET Switches

Industrial Managed PROFINET Switches

End Use Outlook (Revenue, USD Million, 2021 - 2033)

Manufacturing

Communication

Energy & Power

Others

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Asia Pacific

China

Japan

India

Australia

South Korea

Latin America

Brazil

Middle East & Africa (MEA)

KSA

UAE

South Africa

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