

Pressure Ulcer Treatment Market Size, Share & Trends Analysis Report By Product (Wound Care Dressings, Active & Bio-Therapies), By Clinical Severity (Stage I, Stage II, Stage III, Stage IV), By End-use, By Region, And Segment Forecasts, 2026 - 2033

<https://marketpublishers.com/r/P0024FE0F2F1EN.html>

Date: August 2026

Pages: 210

Price: US\$ 5,950.00 (Single User License)

ID: P0024FE0F2F1EN

Abstracts

The global pressure ulcer treatment market size was estimated at USD 6.1 billion in 2025 and is projected to grow from USD 6.4 billion in 2026 to USD 9.8 billion by 2033, at a CAGR of 6.2% from 2026 to 2033. North America dominated the market, accounting for the largest revenue share of 42.5% in 2025. The growth of the global market for pressure ulcer treatments is driven by the rising prevalence of pressure ulcers among elderly and immobile populations, increasing hospital and long-term care needs, greater adoption of advanced wound-care technologies, and growing emphasis on pressure ulcer prevention and standardized wound assessment.

The continued burden of pressure injuries is driving demand for effective treatment and wound-care solutions across hospitals and other healthcare settings. According to the 2025 AHRQ Network of Patient Safety Databases Chartbook, 93,807 pressure injury events were reported through December 2024. Among the 17,077 events with valid information on the most advanced stage, 66.6% (11,377 cases) were deep tissue pressure injuries, 10.2% (1,748 cases) were Stage 3, and approximately 21.1% (3,600 cases) were unstageable. The report also found that 77.1% of 17,936 reported events involved patients who had received a preventive intervention, indicating that pressure injuries continue to occur despite preventive measures. Furthermore, 63.8% of reported cases developed a secondary morbidity or had an unknown outcome, while Stage 4 injuries showed the highest reported harm rate at 82%. The substantial number of advanced and potentially harmful pressure injuries supports continued demand for advanced dressings, negative pressure wound therapy, pressure-relieving systems, and

other treatment solutions.

In addition, the growing burden of pressure ulcers is driving demand for effective prevention, diagnosis, and treatment solutions, particularly among high-risk patients such as those with spinal cord injuries and limited mobility. The Spinal Injuries Association's Stop the Pressure Day 2025 highlighted the continuing impact of pressure ulcers in the UK. According to the initiative, more than 700,000 people are affected by pressure ulcers in the UK, with around 180,000 new cases diagnosed each year. The average treatment cost was reported at £11,703.54 per pressure ulcer per day (approximately USD 15,600), resulting in an estimated £22.4 million per day (approximately USD 29.9 million) in costs to the NHS. The initiative also highlighted gaps in care: among 761 people with spinal cord injuries surveyed in 2025, nearly 1 in 5 experienced a pressure ulcer during the previous year, while almost one-quarter reported that their pressure ulcer was not correctly diagnosed or treated. These findings highlight the substantial clinical and economic burden and support continued demand for pressure ulcer treatment and prevention solutions.

Manufacturers offer a diverse portfolio of pressure ulcer management products to address different levels of patient risk and wound severity. For instance, Novacare offers solutions such as dynamic mattress systems, hybrid mattresses, and advanced pressure - redistribution surfaces. Its portfolio includes ASX, ASX digital 6-inch, Smartline Hybrid, Smartline Pro, and APM 440 XC, designed for pressure ulcer prevention and management across diverse clinical needs.

Clinical trials landscape: Clinical trials are supporting innovation in the market by generating evidence on the safety and effectiveness of advanced therapies for severe and difficult-to-treat wounds. Research is focused on treatments that can address infection, improve wound healing, reduce recurrence, and limit the need for systemic antibiotics. For instance, in February 2024, Biocomposites announced the launch of the Phase II BLADE-OPU2 clinical trial in the U.S. to evaluate the safety and efficacy of STIMULAN VG, a calcium matrix antibiotic carrier mixed with vancomycin and gentamicin, for the treatment of Stage IV pressure ulcers. The company reported that approximately 200,000 Stage IV pressure ulcer cases occur annually in the U.S. The trial is intended to evaluate whether localized antibiotic delivery can improve patient outcomes and reduce recurrent infections, highlighting the increasing development of advanced therapies for severe pressure ulcers.

Global Pressure Ulcer Treatment Market Report

Segmentation

This report forecasts revenue growth at global, regional & country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global pressure ulcer treatment market report based on product, clinical severity, end use, and region:

Product Outlook (Revenue, USD Billion, 2021 - 2033)

Wound Care Dressings

- Moist

- Foam Dressings

- Hydrocolloid Dressings

- Film Dressings

- Alginate Dressings

- Hydrogel Dressings

- Collagen Dressings

- Other Advanced Dressing

- Antimicrobials

- Silver

- Non-silver

Active & Bio-Therapies

- Active Biomaterials

- Bioengineered Skin Substitutes

Growth Factors

Wound Care Devices & Systems

Negative Pressure Wound Therapy (NPWT)

Pressure Redistribution & Support Surfaces

Hyperbaric Oxygen Equipment

Electrical Stimulation Devices

Topical & Pharmacological Agents

Debriding Agents

Topical Antimicrobials & Antiseptics

Other Treatment Products

Offloading & Positioning Devices

Wound Cleansing & Irrigation Products

Clinical Severity Outlook (Revenue, USD Billion, 2021 - 2033)

Stage I

Stage II

Stage III

Stage IV

Deep Tissue Injury (DTI)

End Use Outlook (Revenue, USD Billion, 2021 - 2033)

Acute Care Hospital

Long-term Acute Care Hospital

Burn Center

Ambulatory Surgery Center

Hospital Outpatient Department Wound Care Clinic

Inpatient Rehabilitation Facility

Skilled Nursing Facility

Long-term Care (living setting)

Physician Office

Home Healthcare

Regional Outlook (Revenue, USD Billion, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Denmark

Sweden

Norway

Asia Pacific

Japan

China

India

Thailand

Australia

South Korea

Latin America

Brazil

Argentina

Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

This report can be delivered to the clients within 3 Business Days

Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation and Scope
 - 1.1.1. Regional scope
 - 1.1.2. Estimates and forecast timeline
- 1.2. Market Definitions
- 1.3. Research Methodology
- 1.4. Information Procurement
 - 1.4.1. Purchased Database
 - 1.4.2. GVR's Internal Database
- 1.5. Details of primary research
 - 1.5.1. Data for primary interviews in North America
 - 1.5.2. Data for primary interviews in Europe
 - 1.5.3. Data for primary interviews in Asia Pacific
 - 1.5.4. Data for primary interviews in Latin America
 - 1.5.5. Data for Primary interviews in MEA
- 1.6. Market Formulation & Validation
- 1.7. Model Details
 - 1.7.1. Commodity flow analysis (Model 1)
 - 1.7.1.1. Approach 1: Commodity flow approach
 - 1.7.2. Volume price analysis (Model 2)
 - 1.7.2.1. Approach 2: Volume price analysis
- 1.8. Research Scope and Assumptions
 - 1.8.1. List of Secondary Sources
 - 1.8.2. List of Primary Sources
 - 1.8.3. Objectives

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook
- 2.2. Segment Outlook
- 2.3. Competitive Insights

CHAPTER 3. PRESSURE ULCER TREATMENT MARKET VARIABLES, TRENDS, & SCOPE

- 3.1. Market Lineage Outlook

- 3.1.1. Parent Market Outlook
- 3.1.2. Related/Ancillary Market Outlook
- 3.2. Market Dynamics
 - 3.2.1. Market Drivers Analysis
 - 3.2.1.1. Rising pressure ulcer prevalence
 - 3.2.1.2. Adoption of advanced wound care technologies
 - 3.2.1.3. Growing focus on standardized wound assessment
 - 3.2.1.4. Growing elderly population
 - 3.2.2. Market Restraints Analysis
 - 3.2.2.1. High cost of advanced wound therapies
 - 3.2.2.2. Improved pressure ulcer prevention programs
 - 3.2.3. Market Opportunity Analysis
 - 3.2.3.1. Expansion of home-based wound care
 - 3.2.3.2. AI-enabled wound assessment
 - 3.2.3.3. Development of biological wound products
 - 3.2.3.4. Rising demand for medical device-related pressure injury solutions
 - 3.2.3.5. Integrated digital wound management
 - 3.2.4. Market Challenge Analysis
 - 3.2.4.1. Inconsistent pressure ulcer staging
 - 3.2.4.2. Limited clinical evidence for emerging therapies
- 3.3. Pressure Ulcer Treatment Market Analysis Tools
 - 3.3.1. Porter's Analysis
 - 3.3.1.1. Bargaining power of the suppliers
 - 3.3.1.2. Bargaining power of the buyers
 - 3.3.1.3. Threats of substitution
 - 3.3.1.4. Threats from new entrants
 - 3.3.1.5. Competitive rivalry
 - 3.3.2. PESTEL Analysis
 - 3.3.2.1. Political landscape
 - 3.3.2.2. Economic and Social landscape
 - 3.3.2.3. Technological landscape
 - 3.3.2.4. Environmental landscape
 - 3.3.2.5. Legal landscape

CHAPTER 4. PRESSURE ULCER TREATMENT MARKET: PRODUCT ESTIMATES & TREND ANALYSIS

- 4.1. Segment Dashboard
- 4.2. Global Pressure Ulcer Treatment Market: Product Movement Analysis, 2025 &

2033 (USD Billion)

4.3. Global Pressure Ulcer Treatment Market Size & Trend Analysis, by Product, 2021 to 2033 (USD Billion)

4.4. Wound Care Dressings

4.4.1. Wound care dressings market revenue estimates and forecasts, 2021 - 2033 (USD Billion)

4.4.2. Moist

4.4.2.1. Moist market revenue estimates and forecasts, 2021 - 2033 (USD Billion)

4.4.2.2. Foam Dressings

4.4.2.2.1. Foam dressings market revenue estimates and forecasts, 2021 - 2033 (USD Billion)

4.4.2.3. Hydrocolloid Dressings

4.4.2.3.1. Hydrocolloid dressings market revenue estimates and forecasts, 2021 - 2033 (USD Billion)

4.4.2.4. Film Dressings

4.4.2.4.1. Film dressings market revenue estimates and forecasts, 2021 - 2033 (USD Billion)

4.4.2.5. Alginate Dressings

4.4.2.5.1. Alginate dressings market revenue estimates and forecasts, 2021 - 2033 (USD Billion)

4.4.2.6. Hydrogel Dressings

4.4.2.6.1. Hydrogel dressings market revenue estimates and forecasts, 2021 - 2033 (USD Billion)

4.4.2.7. Collagen Dressings

4.4.2.7.1. Collagen dressings market revenue estimates and forecasts, 2021 - 2033 (USD Billion)

4.4.2.8. Other Advanced Dressing

4.4.2.8.1. Other advanced dressing market revenue estimates and forecasts, 2021 - 2033 (USD Billion)

4.4.3. Antimicrobials

4.4.3.1. Antimicrobials market revenue estimates and forecasts, 2021 - 2033 (USD Billion)

4.4.3.2. Silver

4.4.3.2.1. Silver market revenue estimates and forecasts, 2021 - 2033 (USD Billion)

4.4.3.3. Non-silver

4.4.3.3.1. Non-silver market revenue estimates and forecasts, 2021 - 2033 (USD Billion)

4.5. Active & Bio-Therapies

4.5.1. Active & bio-therapies market revenue estimates and forecasts, 2021 - 2033

(USD Billion)

4.5.2. Active Biomaterials

4.5.2.1. Active biomaterials market revenue estimates and forecasts, 2021 - 2033

(USD Billion)

4.5.3. Bioengineered Skin Substitutes

4.5.3.1. Bioengineered skin substitutes market revenue estimates and forecasts, 2021 - 2033 (USD Billion)

4.5.4. Growth Factors

4.5.4.1. Growth factors market revenue estimates and forecasts, 2021 - 2033 (USD Billion)

4.6. Wound Care Devices & Systems

4.6.1. Wound care devices & systems market revenue estimates and forecasts, 2021 - 2033 (USD Billion)

4.6.2. Negative Pressure Wound Therapy (NPWT)

4.6.2.1. Negative pressure wound therapy (NPWT) market revenue estimates and forecasts, 2021 - 2033 (USD Billion)

4.6.3. Pressure Redistribution & Support Surfaces

4.6.3.1. Pressure redistribution & support surfaces market revenue estimates and forecasts, 2021 - 2033 (USD Billion)

4.6.4. Hyperbaric Oxygen Equipment

4.6.4.1. Hyperbaric oxygen equipment market revenue estimates and forecasts, 2021 - 2033 (USD Billion)

4.6.5. Electrical Stimulation Devices

4.6.5.1. Electrical stimulation devices market revenue estimates and forecasts, 2021 - 2033 (USD Billion)

4.7. Topical & Pharmacological Agents

4.7.1. Topical & pharmacological agents market revenue estimates and forecasts, 2021 - 2033 (USD Billion)

4.7.2. Debriding Agents

4.7.2.1. Debriding agents market revenue estimates and forecasts, 2021 - 2033 (USD Billion)

4.7.3. Topical Antimicrobials & Antiseptics

4.7.3.1. Topical antimicrobials & antiseptics market revenue estimates and forecasts, 2021 - 2033 (USD Billion)

4.8. Other Treatment Products

4.8.1. Other treatment products market revenue estimates and forecasts, 2021 - 2033 (USD Billion)

4.8.2. Offloading & Positioning Devices

4.8.2.1. Offloading & positioning devices market revenue estimates and forecasts,

2021 - 2033 (USD Billion)

4.8.3. Wound Cleansing & Irrigation Products

4.8.3.1. Wound cleansing & irrigation products market revenue estimates and forecasts, 2021 - 2033 (USD Billion)

CHAPTER 5. PRESSURE ULCER TREATMENT MARKET: CLINICAL SEVERITY ESTIMATES & TREND ANALYSIS

5.1. Segment Dashboard

5.2. Global Pressure Ulcer Treatment Market: Clinical Severity Movement Analysis, 2025 & 2033 (USD Billion)

5.3. Global Pressure Ulcer Treatment Market Size & Trend Analysis, by Clinical Severity 2021 to 2033 (USD Billion)

5.4. Stage I

5.4.1. Stage I market revenue estimates and forecasts, 2021 - 2033 (USD Billion)

5.5. Stage II

5.5.1. Stage II market revenue estimates and forecasts, 2021 - 2033 (USD Billion)

5.6. Stage III

5.6.1. Stage III market revenue estimates and forecasts, 2021 - 2033 (USD Billion)

5.7. Stage IV

5.7.1. Stage IV market revenue estimates and forecasts, 2021 - 2033 (USD Billion)

5.8. Deep Tissue Injury (DTI)

5.8.1. Deep tissue injury (DTI) market revenue estimates and forecasts, 2021 - 2033 (USD Billion)

CHAPTER 6. PRESSURE ULCER TREATMENT MARKET: END USE ESTIMATES & TREND ANALYSIS

6.1. Segment Dashboard

6.2. Global Pressure Ulcer Treatment Market: End Use Movement Analysis, 2025 & 2033 (USD Billion)

6.3. Global Pressure Ulcer Treatment Market Size & Trend Analysis, by End Use, 2021 to 2033 (USD Billion)

6.4. Acute Care Hospital

6.4.1. Acute care hospital market revenue estimates and forecasts, 2021 - 2033 (USD Billion)

6.5. Long-term Acute Care Hospital

6.5.1. Long-term acute care hospital market revenue estimates and forecasts, 2021 - 2033 (USD Billion)

6.6. Burn Center

6.6.1. Burn center market revenue estimates and forecasts, 2021 - 2033 (USD Billion)

6.7. Ambulatory Surgery Center

6.7.1. Ambulatory surgery center market revenue estimates and forecasts, 2021 - 2033 (USD Billion)

6.8. Hospital Outpatient Department Wound Care Clinic

6.8.1. Hospital outpatient department wound care clinic market revenue estimates and forecasts, 2021 - 2033 (USD Billion)

6.9. Inpatient Rehabilitation Facility

6.9.1. Inpatient rehabilitation facility market revenue estimates and forecasts, 2021 - 2033 (USD Billion)

6.10. Skilled Nursing Facility

6.10.1. Skilled nursing facility market revenue estimates and forecasts, 2021 - 2033 (USD Billion)

6.11. Long-term Care (living setting)

6.11.1. Long-term care (living setting) market revenue estimates and forecasts, 2021 - 2033 (USD Billion)

6.12. Physician Office

6.12.1. Physician office market revenue estimates and forecasts, 2021 - 2033 (USD Billion)

6.13. Home Healthcare

6.13.1. Home healthcare market revenue estimates and forecasts, 2021 - 2033 (USD Billion)

CHAPTER 7. PRESSURE ULCER TREATMENT MARKET: REGIONAL ESTIMATES & TREND ANALYSIS BY PRODUCT, CLINICAL SEVERITY, AND END USE

7.1. Regional Dashboard

7.2. Market Size and Trend Analysis, 2021 to 2033

7.3. North America

7.3.1. North America pressure ulcer treatment market estimates and forecasts, 2021 - 2033 (USD Billion)

7.3.2. U.S.

7.3.2.1. Key country dynamics

7.3.2.2. Competitive scenario

7.3.2.3. Regulatory framework

7.3.2.4. Reimbursement scenario

7.3.2.5. U.S. pressure ulcer treatment market estimates and forecasts, 2021 - 2033 (USD Billion)

7.3.3. Canada

7.3.3.1. Key country dynamics

7.3.3.2. Competitive scenario

7.3.3.3. Regulatory framework

7.3.3.4. Reimbursement scenario

7.3.3.5. Canada pressure ulcer treatment market estimates and forecasts, 2021 - 2033
(USD Billion)

7.3.4. Mexico

7.3.4.1. Key country dynamics

7.3.4.2. Competitive scenario

7.3.4.3. Regulatory framework

7.3.4.4. Reimbursement scenario

7.3.4.5. Mexico pressure ulcer treatment market estimates and forecasts, 2021 - 2033
(USD Billion)

7.4. Europe

7.4.1. Europe pressure ulcer treatment market estimates and forecasts, 2021 - 2033
(USD Billion)

7.4.2. UK

7.4.2.1. Key country dynamics

7.4.2.2. Competitive scenario

7.4.2.3. Regulatory framework

7.4.2.4. Reimbursement scenario

7.4.2.5. UK pressure ulcer treatment market estimates and forecasts, 2021 - 2033
(USD Billion)

7.4.3. Germany

7.4.3.1. Key country dynamics

7.4.3.2. Competitive scenario

7.4.3.3. Regulatory framework

7.4.3.4. Reimbursement scenario

7.4.3.5. Germany pressure ulcer treatment market estimates and forecasts, 2021 -
2033 (USD Billion)

7.4.4. France

7.4.4.1. Key country dynamics

7.4.4.2. Competitive scenario

7.4.4.3. Regulatory framework

7.4.4.4. Reimbursement scenario

7.4.4.5. France pressure ulcer treatment market estimates and forecasts, 2021 - 2033
(USD Billion)

7.4.5. Italy

7.4.5.1. Key country dynamics

7.4.5.2. Competitive scenario

7.4.5.3. Regulatory framework

7.4.5.4. Reimbursement scenario

7.4.5.5. Italy pressure ulcer treatment market estimates and forecasts, 2021 - 2033

(USD Billion)

7.4.6. Spain

7.4.6.1. Key country dynamics

7.4.6.2. Competitive scenario

7.4.6.3. Regulatory framework

7.4.6.4. Reimbursement scenario

7.4.6.5. Spain pressure ulcer treatment market estimates and forecasts, 2021 - 2033

(USD Billion)

7.4.7. Sweden

7.4.7.1. Key country dynamics

7.4.7.2. Competitive scenario

7.4.7.3. Regulatory framework

7.4.7.4. Reimbursement scenario

7.4.7.5. Sweden pressure ulcer treatment market estimates and forecasts, 2021 - 2033

(USD Billion)

7.4.8. Denmark

7.4.8.1. Key country dynamics

7.4.8.2. Competitive scenario

7.4.8.3. Regulatory framework

7.4.8.4. Reimbursement scenario

7.4.8.5. Denmark pressure ulcer treatment market estimates and forecasts, 2021 -

2033 (USD Billion)

7.4.9. Norway

7.4.9.1. Key country dynamics

7.4.9.2. Competitive scenario

7.4.9.3. Regulatory framework

7.4.9.4. Reimbursement scenario

7.4.9.5. Norway pressure ulcer treatment market estimates and forecasts, 2021 - 2033

(USD Billion)

7.5. Asia Pacific

7.5.1. Asia Pacific pressure ulcer treatment market estimates and forecasts, 2021 - 2033 (USD Billion)

7.5.2. China

7.5.2.1. Key country dynamics

7.5.2.2. Competitive scenario

7.5.2.3. Regulatory framework

7.5.2.4. Reimbursement scenario

7.5.2.5. China pressure ulcer treatment market estimates and forecasts, 2021 - 2033

(USD Billion)

7.5.3. Japan

7.5.3.1. Key country dynamics

7.5.3.2. Competitive scenario

7.5.3.3. Regulatory framework

7.5.3.4. Reimbursement scenario

7.5.3.5. Japan pressure ulcer treatment market estimates and forecasts, 2021 - 2033

(USD Billion)

7.5.4. India

7.5.4.1. Key country dynamics

7.5.4.2. Competitive scenario

7.5.4.3. Regulatory framework

7.5.4.4. Reimbursement scenario

7.5.4.5. India pressure ulcer treatment market estimates and forecasts, 2021 - 2033

(USD Billion)

7.5.5. South Korea

7.5.5.1. Key country dynamics

7.5.5.2. Competitive scenario

7.5.5.3. Regulatory framework

7.5.5.4. Reimbursement scenario

7.5.5.5. South Korea pressure ulcer treatment market estimates and forecasts, 2021 -

2033 (USD Billion)

7.5.6. Australia

7.5.6.1. Key country dynamics

7.5.6.2. Competitive scenario

7.5.6.3. Regulatory framework

7.5.6.4. Reimbursement scenario

7.5.6.5. Australia pressure ulcer treatment market estimates and forecasts, 2021 -

2033 (USD Billion)

7.5.7. Thailand

7.5.7.1. Key country dynamics

7.5.7.2. Competitive scenario

7.5.7.3. Regulatory framework

7.5.7.4. Reimbursement scenario

7.5.7.5. Thailand pressure ulcer treatment market estimates and forecasts, 2021 -

2033 (USD Billion)

7.6. Latin America

7.6.1. Latin America pressure ulcer treatment market estimates and forecasts, 2021 - 2033 (USD Billion)

7.6.2. Brazil

7.6.2.1. Key country dynamics

7.6.2.2. Competitive scenario

7.6.2.3. Regulatory framework

7.6.2.4. Reimbursement scenario

7.6.2.5. Brazil pressure ulcer treatment market estimates and forecasts, 2021 - 2033 (USD Billion)

7.6.3. Argentina

7.6.3.1. Key country dynamics

7.6.3.2. Competitive scenario

7.6.3.3. Regulatory framework

7.6.3.4. Reimbursement scenario

7.6.3.5. Argentina pressure ulcer treatment market estimates and forecasts, 2021 - 2033 (USD Billion)

7.7. Middle East and Africa

7.7.1. Middle East and Africa pressure ulcer treatment market estimates and forecasts, 2021 - 2033 (USD Billion)

7.7.2. South Africa

7.7.2.1. Key country dynamics

7.7.2.2. Competitive scenario

7.7.2.3. Regulatory framework

7.7.2.4. Reimbursement scenario

7.7.2.5. South Africa pressure ulcer treatment market estimates and forecasts, 2021 - 2033 (USD Billion)

7.7.3. Saudi Arabia

7.7.3.1. Key country dynamics

7.7.3.2. Competitive scenario

7.7.3.3. Regulatory framework

7.7.3.4. Reimbursement scenario

7.7.3.5. Saudi Arabia pressure ulcer treatment market estimates and forecasts, 2021 - 2033 (USD Billion)

7.7.4. UAE

7.7.4.1. Key country dynamics

7.7.4.2. Competitive scenario

7.7.4.3. Regulatory framework

7.7.4.4. Reimbursement scenario

7.7.4.5. UAE pressure ulcer treatment market estimates and forecasts, 2021 - 2033
(USD Billion)

7.7.5. Kuwait

7.7.5.1. Key country dynamics

7.7.5.2. Competitive scenario

7.7.5.3. Regulatory framework

7.7.5.4. Reimbursement scenario

7.7.5.5. Kuwait pressure ulcer treatment market estimates and forecasts, 2021 - 2033
(USD Billion)

CHAPTER 8. COMPETITIVE LANDSCAPE

8.1. Recent Developments & Impact Analysis by Key Market Participants

8.2. Company Categorization

8.3. Company Market Share Analysis, 2025

8.4. Company Heat Map Analysis

8.5. Strategy Mapping

8.5.1. Expansion

8.5.2. Mergers & Acquisition

8.5.3. Partnerships & Collaborations

8.5.4. New Technology Launches

8.5.5. Research And Development

8.5.6. Company Profiles

8.5.7. SYST'AM

8.5.7.1. Company overview

8.5.7.2. Financial performance

8.5.7.3. Product Benchmarking

8.5.7.4. Strategic initiatives

8.5.8. Ulcer Solutions, LLC.

8.5.8.1. Company overview

8.5.8.2. Financial performance

8.5.8.3. Product Benchmarking

8.5.8.4. Strategic initiatives

8.5.9. Stryker

8.5.9.1. Company overview

8.5.9.2. Financial performance

8.5.9.3. Product Benchmarking

8.5.9.4. Strategic initiatives

- 8.5.10. Baxter (Hillrom)
 - 8.5.10.1. Company overview
 - 8.5.10.2. Financial performance
 - 8.5.10.3. Product Benchmarking
 - 8.5.10.4. Strategic initiatives
- 8.5.11. Arjo
 - 8.5.11.1. Company overview
 - 8.5.11.2. Financial performance
 - 8.5.11.3. Product Benchmarking
 - 8.5.11.4. Strategic initiatives
- 8.5.12. LINET
 - 8.5.12.1. Company overview
 - 8.5.12.2. Financial performance
 - 8.5.12.3. Product Benchmarking
 - 8.5.12.4. Strategic initiatives
- 8.5.13. Invacare Corporation
 - 8.5.13.1. Company overview
 - 8.5.13.2. Financial performance
 - 8.5.13.3. Product Benchmarking
 - 8.5.13.4. Strategic initiatives
- 8.5.14. 3M
 - 8.5.14.1. Company overview
 - 8.5.14.2. Financial performance
 - 8.5.14.3. Product Benchmarking
 - 8.5.14.4. Strategic initiatives
- 8.5.15. Smith+Nephew
 - 8.5.15.1. Company overview
 - 8.5.15.2. Financial performance
 - 8.5.15.3. Product Benchmarking
 - 8.5.15.4. Strategic initiatives
- 8.5.16. M?Inlycke AB
 - 8.5.16.1. Company overview
 - 8.5.16.2. Financial performance
 - 8.5.16.3. Product Benchmarking
 - 8.5.16.4. Strategic initiatives
- 8.5.17. Savaria
 - 8.5.17.1. Company overview
 - 8.5.17.2. Financial performance
 - 8.5.17.3. Product Benchmarking

- 8.5.17.4. Strategic initiatives
- 8.5.18. Joerns Healthcare
 - 8.5.18.1. Company overview
 - 8.5.18.2. Financial performance
 - 8.5.18.3. Product Benchmarking
 - 8.5.18.4. Strategic initiatives
- 8.5.19. B. Braun SE
 - 8.5.19.1. Company overview
 - 8.5.19.2. Financial performance
 - 8.5.19.3. Product Benchmarking
 - 8.5.19.4. Strategic initiatives
- 8.5.20. Medline
 - 8.5.20.1. Company overview
 - 8.5.20.2. Financial performance
 - 8.5.20.3. Product Benchmarking
 - 8.5.20.4. Strategic initiatives
- 8.5.21. Convatec
 - 8.5.21.1. Company overview
 - 8.5.21.2. Financial performance
 - 8.5.21.3. Product Benchmarking
 - 8.5.21.4. Strategic initiatives
- 8.5.22. ANZIAM BIO PRIVATE LIMITED
 - 8.5.22.1. Company overview
 - 8.5.22.2. Financial performance
 - 8.5.22.3. Product Benchmarking
 - 8.5.22.4. Strategic initiatives

List Of Tables

LIST OF TABLES

Table 1 List of Abbreviation

Table 2 North America pressure ulcer treatment market, by product, 2021 - 2033 (USD Billion)

Table 3 North America pressure ulcer treatment market, by clinical severity, 2021 - 2033 (USD Billion)

Table 4 North America pressure ulcer treatment market, by end use, 2021 - 2033 (USD Billion)

Table 5 U.S. pressure ulcer treatment market, by product, 2021 - 2033 (USD Billion)

Table 6 U.S. pressure ulcer treatment market, by clinical severity, 2021 - 2033 (USD Billion)

Table 7 U.S. pressure ulcer treatment market, by end use, 2021 - 2033 (USD Billion)

Table 8 Canada pressure ulcer treatment market, by product, 2021 - 2033 (USD Billion)

Table 9 Canada pressure ulcer treatment market, by clinical severity, 2021 - 2033 (USD Billion)

Table 10 Canada pressure ulcer treatment market, by end use, 2021 - 2033 (USD Billion)

Table 11 Mexico pressure ulcer treatment market, by product, 2021 - 2033 (USD Billion)

Table 12 Mexico pressure ulcer treatment market, by clinical severity, 2021 - 2033 (USD Billion)

Table 13 Mexico pressure ulcer treatment market, by end use, 2021 - 2033 (USD Billion)

Table 14 Europe pressure ulcer treatment market, by product, 2021 - 2033 (USD Billion)

Table 15 Europe pressure ulcer treatment market, by clinical severity, 2021 - 2033 (USD Billion)

Table 16 Europe pressure ulcer treatment market, by end use, 2021 - 2033 (USD Billion)

Table 17 Germany pressure ulcer treatment market, by product, 2021 - 2033 (USD Billion)

Table 18 Germany pressure ulcer treatment market, by clinical severity, 2021 - 2033 (USD Billion)

Table 19 Germany pressure ulcer treatment market, by end use, 2021 - 2033 (USD Billion)

Table 20 UK pressure ulcer treatment market, by product, 2021 - 2033 (USD Billion)

Table 21 UK pressure ulcer treatment market, by clinical severity, 2021 - 2033 (USD Billion)

Table 22 UK pressure ulcer treatment market, by end use, 2021 - 2033 (USD Billion)

Table 23 France pressure ulcer treatment market, by product, 2021 - 2033 (USD Billion)

Table 24 France pressure ulcer treatment market, by clinical severity, 2021 - 2033 (USD Billion)

Table 25 France pressure ulcer treatment market, by end use, 2021 - 2033 (USD Billion)

Table 26 Italy pressure ulcer treatment market, by product, 2021 - 2033 (USD Billion)

Table 27 Italy pressure ulcer treatment market, by clinical severity, 2021 - 2033 (USD Billion)

Table 28 Italy pressure ulcer treatment market, by end use, 2021 - 2033 (USD Billion)

Table 29 Spain pressure ulcer treatment market, by product, 2021 - 2033 (USD Billion)

Table 30 Spain pressure ulcer treatment market, by clinical severity, 2021 - 2033 (USD Billion)

Table 31 Spain pressure ulcer treatment market, by end use, 2021 - 2033 (USD Billion)

Table 32 Denmark pressure ulcer treatment market, by product, 2021 - 2033 (USD Billion)

Table 33 Denmark pressure ulcer treatment market, by clinical severity, 2021 - 2033 (USD Billion)

Table 34 Denmark pressure ulcer treatment market, by end use, 2021 - 2033 (USD Billion)

Table 35 Sweden pressure ulcer treatment market, by product, 2021 - 2033 (USD Billion)

Table 36 Sweden pressure ulcer treatment market, by clinical severity, 2021 - 2033 (USD Billion)

Table 37 Sweden pressure ulcer treatment market, by end use, 2021 - 2033 (USD Billion)

Table 38 Norway pressure ulcer treatment market, by product, 2021 - 2033 (USD Billion)

Table 39 Norway pressure ulcer treatment market, by clinical severity, 2021 - 2033 (USD Billion)

Table 40 Norway pressure ulcer treatment market, by end use, 2021 - 2033 (USD Billion)

Table 41 Asia Pacific pressure ulcer treatment market, by product, 2021 - 2033 (USD Billion)

Table 42 Asia Pacific pressure ulcer treatment market, by clinical severity, 2021 - 2033 (USD Billion)

Table 43 Asia Pacific pressure ulcer treatment market, by end use, 2021 - 2033 (USD Billion)

Table 44 China pressure ulcer treatment market, by product, 2021 - 2033 (USD Billion)

Table 45 China pressure ulcer treatment market, by clinical severity, 2021 - 2033 (USD Billion)

Table 46 China pressure ulcer treatment market, by end use, 2021 - 2033 (USD Billion)

Table 47 India pressure ulcer treatment market, by product, 2021 - 2033 (USD Billion)

Table 48 India pressure ulcer treatment market, by clinical severity, 2021 - 2033 (USD Billion)

Table 49 India pressure ulcer treatment market, by end use, 2021 - 2033 (USD Billion)

Table 50 Japan pressure ulcer treatment market, by product, 2021 - 2033 (USD Billion)

Table 51 Japan pressure ulcer treatment market, by clinical severity, 2021 - 2033 (USD Billion)

Table 52 Japan pressure ulcer treatment market, by end use, 2021 - 2033 (USD Billion)

Table 53 Australia pressure ulcer treatment market, by product, 2021 - 2033 (USD Billion)

Table 54 Australia pressure ulcer treatment market, by clinical severity, 2021 - 2033 (USD Billion)

Table 55 Australia pressure ulcer treatment market, by end use, 2021 - 2033 (USD Billion)

Table 56 South Korea pressure ulcer treatment market, by product, 2021 - 2033 (USD Billion)

Table 57 South Korea pressure ulcer treatment market, by clinical severity, 2021 - 2033 (USD Billion)

Table 58 South Korea pressure ulcer treatment market, by end use, 2021 - 2033 (USD Billion)

Table 59 Thailand pressure ulcer treatment market, by product, 2021 - 2033 (USD Billion)

Table 60 Thailand pressure ulcer treatment market, by clinical severity, 2021 - 2033 (USD Billion)

Table 61 Thailand pressure ulcer treatment market, by end use, 2021 - 2033 (USD Billion)

Table 62 Latin America pressure ulcer treatment market, by product, 2021 - 2033 (USD Billion)

Table 63 Latin America pressure ulcer treatment market, by clinical severity, 2021 - 2033 (USD Billion)

Table 64 Latin America pressure ulcer treatment market, by end use, 2021 - 2033 (USD Billion)

Table 65 Brazil pressure ulcer treatment market, by product, 2021 - 2033 (USD Billion)

Table 66 Brazil pressure ulcer treatment market, by clinical severity, 2021 - 2033 (USD Billion)

Table 67 Brazil pressure ulcer treatment market, by end use, 2021 - 2033 (USD Billion)

Table 68 Argentina pressure ulcer treatment market, by product, 2021 - 2033 (USD Billion)

Table 69 Argentina pressure ulcer treatment market, by clinical severity, 2021 - 2033 (USD Billion)

Table 70 Argentina pressure ulcer treatment market, by end use, 2021 - 2033 (USD Billion)

Table 71 MEA pressure ulcer treatment market, by product, 2021 - 2033 (USD Billion)

Table 72 MEA pressure ulcer treatment market, by clinical severity, 2021 - 2033 (USD Billion)

Table 73 MEA pressure ulcer treatment market, by end use, 2021 - 2033 (USD Billion)

Table 74 South Africa pressure ulcer treatment market, by product, 2021 - 2033 (USD Billion)

Table 75 South Africa pressure ulcer treatment market, by clinical severity, 2021 - 2033 (USD Billion)

Table 76 South Africa pressure ulcer treatment market, by end use, 2021 - 2033 (USD Billion)

Table 77 Saudi Arabia pressure ulcer treatment market, by product, 2021 - 2033 (USD Billion)

Table 78 Saudi Arabia pressure ulcer treatment market, by clinical severity, 2021 - 2033 (USD Billion)

Table 79 Saudi Arabia pressure ulcer treatment market, by end use, 2021 - 2033 (USD Billion)

Table 80 UAE pressure ulcer treatment market, by product, 2021 - 2033 (USD Billion)

Table 81 UAE pressure ulcer treatment market, by clinical severity, 2021 - 2033 (USD Billion)

Table 82 UAE pressure ulcer treatment market, by end use, 2021 - 2033 (USD Billion)

Table 83 Kuwait pressure ulcer treatment market, by product, 2021 - 2033 (USD Billion)

Table 84 Kuwait pressure ulcer treatment market, by clinical severity, 2021 - 2033 (USD Billion)

Table 85 Kuwait pressure ulcer treatment market, by end use, 2021 - 2033 (USD Billion)

List Of Figures

LIST OF FIGURES

- Fig. 1 Pressure ulcer treatment market segmentation
- Fig. 2 Market research process
- Fig. 3 Information procurement
- Fig. 4 Data analysis models
- Fig. 5 Market formulation and validation
- Fig. 6 Data validating & publishing
- Fig. 7 Market snapshot
- Fig. 8 Segment snapshot
- Fig. 9 Competitive landscape snapshot
- Fig. 10 Pressure ulcer treatment market size and growth prospects (USD Billion)
- Fig. 11 Pressure ulcer treatment market: Industry Value Chain Analysis
- Fig. 12 Pressure ulcer treatment market: Market Dynamics
- Fig. 13 Pressure ulcer treatment market: PORTER's Analysis
- Fig. 14 Pressure ulcer treatment market: PESTEL Analysis
- Fig. 15 Pressure ulcer treatment market share by product, 2025 & 2033 (USD Billion)
- Fig. 16 Pressure ulcer treatment market, by product: market share, 2025 & 2033
- Fig. 17 Wound care dressings market estimates & forecasts, 2021 - 2033 (Revenue, USD Billion)
- Fig. 18 Moist market estimates & forecasts, 2021 - 2033 (Revenue, USD Billion)
- Fig. 19 Foam dressings market estimates & forecasts, 2021 - 2033 (Revenue, USD Billion)
- Fig. 20 Hydrocolloid dressings market estimates & forecasts, 2021 - 2033 (Revenue, USD Billion)
- Fig. 21 Film dressings market estimates & forecasts, 2021 - 2033 (Revenue, USD Billion)
- Fig. 22 Alginate dressings market estimates & forecasts, 2021 - 2033 (Revenue, USD Billion)
- Fig. 23 Hydrogel dressings market estimates & forecasts, 2021 - 2033 (Revenue, USD Billion)
- Fig. 24 Collagen dressings market estimates & forecasts, 2021 - 2033 (Revenue, USD Billion)
- Fig. 25 Other advanced dressing market estimates & forecasts, 2021 - 2033 (Revenue, USD Billion)
- Fig. 26 Antimicrobials market estimates & forecasts, 2021 - 2033 (Revenue, USD Billion)

Fig. 27 Silver market estimates & forecasts, 2021 - 2033 (Revenue, USD Billion)

Fig. 28 Non-silver market estimates & forecasts, 2021 - 2033 (Revenue, USD Billion)

Fig. 29 Active & bio-therapies market estimates & forecasts, 2021 - 2033 (Revenue, USD Billion)

Fig. 30 Active biomaterials market estimates & forecasts, 2021 - 2033 (Revenue, USD Billion)

Fig. 31 Bioengineered skin substitutes market estimates & forecasts, 2021 - 2033 (Revenue, USD Billion)

Fig. 32 Growth factors market estimates & forecasts, 2021 - 2033 (Revenue, USD Billion)

Fig. 33 Wound care devices & systems market estimates & forecasts, 2021 - 2033 (Revenue, USD Billion)

Fig. 34 Negative pressure wound therapy (NPWT) market estimates & forecasts, 2021 - 2033 (Revenue, USD Billion)

Fig. 35 Pressure redistribution & support surfaces market estimates & forecasts, 2021 - 2033 (Revenue, USD Billion)

Fig. 36 Hyperbaric oxygen equipment market estimates & forecasts, 2021 - 2033 (Revenue, USD Billion)

Fig. 37 Electrical stimulation devices market estimates & forecasts, 2021 - 2033 (Revenue, USD Billion)

Fig. 38 Topical & pharmacological agents market estimates & forecasts, 2021 - 2033 (Revenue, USD Billion)

Fig. 39 Debriding agents market estimates & forecasts, 2021 - 2033 (Revenue, USD Billion)

Fig. 40 Topical antimicrobials & antiseptics market estimates & forecasts, 2021 - 2033 (Revenue, USD Billion)

Fig. 41 Other treatment products market estimates & forecasts, 2021 - 2033 (Revenue, USD Billion)

Fig. 42 Offloading & positioning devices market estimates & forecasts, 2021 - 2033 (Revenue, USD Billion)

Fig. 43 Wound cleansing & irrigation products market estimates & forecasts, 2021 - 2033 (Revenue, USD Billion)

Fig. 44 Pressure ulcer treatment market share by clinical severity, 2025 & 2033 (USD Billion)

Fig. 45 Pressure ulcer treatment market, by clinical severity: market share, 2025 & 2033

Fig. 46 Stage I market estimates & forecasts, 2021 - 2033 (Revenue, USD Billion)

Fig. 47 Stage II market estimates & forecasts, 2021 - 2033 (Revenue, USD Billion)

Fig. 48 Stage III market estimates & forecasts, 2021 - 2033 (Revenue, USD Billion)

Fig. 49 Stage IV market estimates & forecasts, 2021 - 2033 (Revenue, USD Billion)

Fig. 50 Deep tissue injury (DTI) market estimates & forecasts, 2021 - 2033 (Revenue, USD Billion)

Fig. 51 Pressure ulcer treatment market share by end use, 2025 & 2033 (USD Billion)

Fig. 52 Pressure ulcer treatment market, by end use: market share, 2025 & 2033

Fig. 53 Acute care hospital market estimates & forecasts, 2021 - 2033 (Revenue, USD Billion)

Fig. 54 Long-term acute care hospital market estimates & forecasts, 2021 - 2033 (Revenue, USD Billion)

Fig. 55 Burn center market estimates & forecasts, 2021 - 2033 (Revenue, USD Billion)

Fig. 56 Ambulatory surgery center market estimates & forecasts, 2021 - 2033 (Revenue, USD Billion)

Fig. 57 Hospital outpatient department wound care clinic market estimates & forecasts, 2021 - 2033 (Revenue, USD Billion)

Fig. 58 Inpatient rehabilitation facility market estimates & forecasts, 2021 - 2033 (Revenue, USD Billion)

Fig. 59 Skilled nursing facility market estimates & forecasts, 2021 - 2033 (Revenue, USD Billion)

Fig. 60 Long-term care (living setting) market estimates & forecasts, 2021 - 2033 (Revenue, USD Billion)

Fig. 61 Physician office market estimates & forecasts, 2021 - 2033 (Revenue, USD Billion)

Fig. 62 Home healthcare market estimates & forecasts, 2021 - 2033 (Revenue, USD Billion)

Fig. 63 Regional marketplace: key takeaways

Fig. 64 North America pressure ulcer treatment market estimates and forecasts, 2021 – 2033, (USD Billion)

Fig. 65 U.S. pressure ulcer treatment market estimates and forecasts, 2021 – 2033, (USD Billion)

Fig. 66 Canada pressure ulcer treatment market estimates and forecasts, 2021 – 2033, (USD Billion)

Fig. 67 Mexico pressure ulcer treatment market estimates and forecasts, 2021 – 2033, (USD Billion)

Fig. 68 Europe pressure ulcer treatment market estimates and forecasts, 2021 – 2033, (USD Billion)

Fig. 69 UK pressure ulcer treatment market estimates and forecasts, 2021 – 2033, (USD Billion)

Fig. 70 Germany pressure ulcer treatment market estimates and forecasts, 2021 – 2033, (USD Billion)

Fig. 71 France pressure ulcer treatment market estimates and forecasts, 2021 – 2033,

(USD Billion)

Fig. 72 Italy pressure ulcer treatment market estimates and forecasts, 2021 – 2033,

(USD Billion)

Fig. 73 Spain pressure ulcer treatment market estimates and forecasts, 2021 – 2033,

(USD Billion)

Fig. 74 Sweden pressure ulcer treatment market estimates and forecasts, 2021 – 2033,

(USD Billion)

Fig. 75 Denmark pressure ulcer treatment market estimates and forecasts, 2021 –

2033, (USD Billion)

Fig. 76 Norway pressure ulcer treatment market estimates and forecasts, 2021 – 2033,

(USD Billion)

Fig. 77 Asia Pacific pressure ulcer treatment market estimates and forecast, 2021 -

2033 (USD Billion)

Fig. 78 China pressure ulcer treatment market estimates and forecasts, 2021 – 2033,

(USD Billion)

Fig. 79 Japan pressure ulcer treatment market estimates and forecasts, 2021 – 2033,

(USD Billion)

Fig. 80 India pressure ulcer treatment market estimates and forecasts, 2021 – 2033,

(USD Billion)

Fig. 81 South Korea pressure ulcer treatment market estimates and forecasts, 2021 –

2033, (USD Billion)

Fig. 82 Australia pressure ulcer treatment market estimates and forecasts, 2021 – 2033,

(USD Billion)

Fig. 83 Thailand pressure ulcer treatment market estimates and forecasts, 2021 – 2033,

(USD Billion)

Fig. 84 Latin America pressure ulcer treatment market estimates and forecasts, 2021 –

2033, (USD Billion)

Fig. 85 Brazil pressure ulcer treatment market estimates and forecasts, 2021 – 2033,

(USD Billion)

Fig. 86 Argentina pressure ulcer treatment market estimates and forecasts, 2021 –

2033, (USD Billion)

Fig. 87 MEA pressure ulcer treatment market estimates and forecasts, 2021 - 2033

(USD Billion)

Fig. 88 South Africa pressure ulcer treatment market estimates and forecasts, 2021 -

2033 (USD Billion)

Fig. 89 Saudi Arabia pressure ulcer treatment market estimates and forecasts, 2021 -

2033 (USD Billion)

Fig. 90 UAE pressure ulcer treatment market estimates and forecasts, 2021 - 2033

(USD Billion)

Fig. 91 Kuwait pressure ulcer treatment market estimates and forecasts, 2021 - 2033
(USD Billion)

Fig. 92 Key company categorization

Fig. 93 Company market positioning

Fig. 94 Key company market share analysis, 2025

Fig. 95 Strategic framework

I would like to order

Product name: Pressure Ulcer Treatment Market Size, Share & Trends Analysis Report By Product (Wound Care Dressings, Active & Bio-Therapies), By Clinical Severity (Stage I, Stage II, Stage III, Stage IV), By End-use, By Region, And Segment Forecasts, 2026 - 2033

Product link: <https://marketpublishers.com/r/P0024FE0F2F1EN.html>

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/P0024FE0F2F1EN.html>