

Pressure Ulcer Devices Market Size, Share & Trends Analysis Report By Product (Support Surfaces, Wound Care Devices, Detection & Monitoring Devices), By Clinical Application, By End Use (Hospitals, Homecare Setting), By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

Pressure Ulcer Devices Market Summary

The global pressure ulcer devices market size was estimated at USD 4.66 billion in 2025 and is projected to reach USD 6.68 billion by 2033, growing at a CAGR of 4.63% from 2026 to 2033. The pressure ulcer devices industry is primarily driven by the rising prevalence of chronic conditions such as diabetes and limited mobility among the aging population, which increases the risk of pressure injuries.

The increasing prevalence of pressure injuries across hospitals and long-term care settings is significantly driving demand for pressure ulcer devices. As more patients experience reduced mobility and prolonged bed rest, healthcare providers are prioritizing preventive solutions such as support surfaces and repositioning devices. This growing patient burden is accelerating the adoption of advanced pressure ulcer management technologies, thereby boosting market growth.

The rising prevalence of chronic diseases such as diabetes mellitus, cardiovascular conditions, and neurological disorders is leading to longer hospitalizations and reduced patient mobility, significantly increasing the risk of pressure injuries. These patients often require intensive care, continuous monitoring, and extended bed rest, which heightens the need for preventive support surfaces and repositioning devices. As a

result, healthcare facilities are investing in advanced pressure ulcer prevention and treatment solutions. This growing clinical burden is directly driving demand for pressure ulcer devices.

Technological advancements in support surfaces, smart mattresses, and pressure monitoring systems are significantly driving the market by enabling early risk detection and effective pressure redistribution. These innovations improve patient outcomes by enabling real-time monitoring and automated adjustments, thereby reducing the incidence of pressure injuries. As healthcare facilities adopt more advanced and efficient solutions, demand for next-generation pressure ulcer devices continues to grow.

For instance, in March 2025, researchers at Mid Sweden University tested an advanced smart mattress equipped with approximately 1,000 pressure sensors to continuously monitor pressure distribution and detect early signs of pressure ulcers. The system integrates a mobile application that provides real-time data and alerts caregivers when prolonged pressure is detected, enabling timely intervention and prevention. This innovation highlights how IoT-enabled support surfaces and intelligent monitoring systems are transforming pressure ulcer prevention and driving growth in the pressure ulcer devices industry.

The clinical classification of pressure ulcers from Stage I to Stage IV plays a critical role in guiding treatment decisions and device selection, directly influencing market demand. Early-stage ulcers (Stage I and II) emphasize prevention and timely intervention, driving the use of pressure redistribution surfaces, cushions, and monitoring systems to avoid progression. This focus on early detection is increasing the adoption of smart mattresses and sensor-based technologies in healthcare settings.

As ulcers progress to advanced stages (Stages III and IV), the need for more intensive and specialized care increases significantly. These severe cases require advanced support surfaces, wound care products, and long-term management solutions, thereby boosting demand for high-value devices. The clear staging framework also supports standardized care protocols, encouraging healthcare providers to invest in a wide range of pressure ulcer devices across different levels of care.

Global Pressure Ulcer Devices Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis on the latest industry trends in each of the sub-segments from

2021 to 2033. For this study, Grand View Research has segmented the global pressure ulcer devices market report based on product, clinical application, end use, and region:

Product Outlook (Revenue, USD Million, 2021 - 2033)

Support Surfaces

Dynamic Support Surfaces

Static Support Surfaces

Wound Care Devices

Negative Pressure Wound Therapy (NPWT) Systems

Electrical Stimulation Devices

Ultrasound Therapy Devices

Hyperbaric Oxygen Therapy (HBOT) Systems

Detection & Monitoring Devices

Sub-epidermal moisture (SEM) scanners

Pressure mapping systems

Patient Positioning & Offloading Devices

Clinical Application Outlook (Revenue, USD Million, 2021 - 2033)

Stage I & II

Stage III & IV

Deep Tissue Injury

End Use Outlook (Revenue, USD Million, 2021 - 2033)

Hospitals

Long-Term Care & Nursing Facilities

Homecare Setting

Ambulatory Surgical Centers

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Italy

Spain

Sweden

Denmark

Norway

Asia Pacific

Japan

China

India

Australia

South Korea

Thailand

Latin America

Brazil

Argentina

Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

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