

# **Pressure Relief Mattress Market Size, Share & Trends Analysis Report By Type (Solid-filled Mattress, Air-filled Mattress, Fluid-filled Mattress), By Distribution Channel (Direct Sales, Indirect Sales), By Region, And Segment Forecasts, 2021 - 2028**

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## **Abstracts**

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### **Pressure Relief Mattress Market Growth & Trends**

The global pressure relief mattress market size is expected to reach USD 2.45 billion by 2028, according to a new report by Grand View Research, Inc. It is expected to expand at a CAGR of 5.0% from 2021 to 2028. The global market is predominantly driven by the increasing orthopedic diseases, increasing prevalence of obesity among children, growing geriatric population, and increasing awareness regarding the prevention of pressure injuries. According to the U.S. Department of Health & Human Services, in 2017-2018, the prevalence of childhood obesity was recorded over 19% in the U.S.

A pressure relief mattress has materials such as foam, air, gel, or water inside it to distribute the pressure or load of an individual. These mattresses provide comfort and play a vital role in the treatment and prevention of pressure injuries. The increasing prevalence of ulcer and orthopedic diseases across the globe has a significant impact on the market. The U.S. spends approximately USD 26.8 billion every year on the treatment of pressure ulcers, according to the CEO of Bruin Biometrics LLC (a medical technology company). Pressure relief mattresses are a significant source in the prevention of pressure-related injuries.

The market for pressure relief mattresses observed positive growth in 2020. The growth

can be attributed to the hospitalization of a large number of people around the world. The demand was observed to be high in both hospital and consumer applications. Home isolation and treatment of COVID-19 patients at home created a significant demand for these mattresses. The demand for pressure relief mattresses is high among the geriatric population and this population was majorly affected by COVID-19 due to their weak immune system.

### Pressure Relief Mattress Market Report Highlights

By type, the solid-filled mattress segment accounted for the second-largest revenue share in 2020. The solid-filled mattress includes foam mattress, memory foam mattress, fiber mattress, and more. These mattresses are gaining high momentum owing to their affordable prices and ready availability

Based on the distribution channel, the indirect sales segment is expected to register the fastest CAGR over the forecast period in terms of revenue. The growth can be attributed to the increasing online buying trend among consumers and ease of availability through third-party distributors

Asia Pacific is expected to expand at the fastest CAGR of 7.0% from 2021 to 2028 in terms of revenue on account of the large geriatric population in Japan and other countries, substantial investment in the healthcare sector, and increasing consumer awareness regarding pressure injuries

Increasing healthcare expenditure and government support for the development of the healthcare sector, majorly in Saudi Arabia, UAE, and other Middle Eastern countries, are expected to have a significant impact on the market growth during the forecast period

## Contents

### CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Research Methodology
- 1.2. Research Scope and Assumptions
- 1.3. Information Procurement
  - 1.3.1. Purchased Database
  - 1.3.2. GVR's Internal Database
  - 1.3.3. Secondary Sources & Third-Party Perspectives
  - 1.3.4. Primary Research
- 1.4. Information Analysis
  - 1.4.1. Data Analysis Models
- 1.5. Market Formulation & Data Visualization
- 1.6. Data Validation & Publishing

### CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook
- 2.2. Segmental Outlook
- 2.3. Competitive Insights

### CHAPTER 3. PRESSURE RELIEF MATTRESS MARKET VARIABLES, TRENDS, & SCOPE

- 3.1. Market Lineage Outlook
  - 3.1.1. Global Mattress Industry
- 3.2. Market Segmentation & Scope
- 3.3. Penetration & Growth Prospect Mapping
- 3.4. Industry Value Chain Analysis
- 3.5. Regulatory Framework
- 3.6. Technology Overview
- 3.7. Pressure Relief Mattress Market: Market Dynamics
  - 3.7.1. Market Driver Analysis
  - 3.7.2. Market Restraint Analysis
- 3.8. Business Environment Analysis: Pressure Relief Mattress Market
  - 3.8.1. Industry Analysis - Porter's
    - 3.8.1.1. Supplier Power
    - 3.8.1.2. Buyer Power

- 3.8.1.3. Substitution Threat
- 3.8.1.4. Threat from New Entrants
- 3.8.1.5. Competitive Rivalry

## **CHAPTER 4. COVID-19 IMPACT ANALYSIS**

- 4.1. Impact of COVID-19 on Global Pressure Relief Mattress Market

## **CHAPTER 5. CONSUMER BEHAVIOR ANALYSIS**

## **CHAPTER 6. PRESSURE RELIEF MATTRESS MARKET: TYPE ESTIMATES & TREND ANALYSIS**

- 6.1. Pressure Relief Mattress Market: Type Movement Analysis, 2020 & 2028
- 6.2. Solid-filled Mattress
  - 6.2.1. Market estimates and forecasts, 2017 - 2028 (USD Million)
- 6.3. Air-filled Mattress
  - 6.3.1. Market estimates and forecasts, 2017 - 2028 (USD Million)
- 6.4. Fluid-filled Mattress
  - 6.4.1. Market estimates and forecasts, 2017 - 2028 (USD Million)

## **CHAPTER 7. PRESSURE RELIEF MATTRESS MARKET: DISTRIBUTION CHANNEL ESTIMATES & TREND ANALYSIS**

- 7.1. Pressure Relief Mattress Market: Distribution Channel Movement Analysis, 2020 & 2028
- 7.2. Direct Sales
  - 7.2.1. Market estimates and forecasts, 2017 - 2028 (USD Million)
- 7.3. Indirect Sales
  - 7.3.1. Market estimates and forecasts, 2017 - 2028 (USD Million)

## **CHAPTER 8. PRESSURE RELIEF MATTRESS MARKET: REGIONAL ESTIMATES & TREND ANALYSIS**

- 8.1. Regional Movement Analysis & Market Share, 2020 & 2028
- 8.2. North America
  - 8.2.1. Market estimates and forecasts, 2017 - 2028 (USD Million)
  - 8.2.2. Market estimates and forecasts, by type, 2017 - 2028 (USD Million)

8.2.3. Market estimates and forecasts, by distribution channel, 2017 - 2028 (USD Million)

8.2.4. U.S.

8.2.4.1. Market estimates and forecasts, 2017 - 2028 (USD Million)

8.2.4.2. Market estimates and forecasts, by type, 2017 - 2028 (USD Million)

8.2.4.3. Market estimates and forecasts, by distribution channel, 2017 - 2028 (USD Million)

8.2.5. Canada

8.2.5.1. Market estimates and forecasts, 2017 - 2028 (USD Million)

8.2.5.2. Market estimates and forecasts, by type, 2017 - 2028 (USD Million)

8.2.5.3. Market estimates and forecasts, by distribution channel, 2017 - 2028 (USD Million)

8.2.6. Mexico

8.2.6.1. Market estimates and forecasts, 2017 - 2028 (USD Million)

8.2.6.2. Market estimates and forecasts, by type, 2017 - 2028 (USD Million)

8.2.6.3. Market estimates and forecasts, by distribution channel, 2017 - 2028 (USD Million)

8.3. Europe

8.3.1. Market estimates and forecasts, 2017 - 2028 (USD Million)

8.3.2. Market estimates and forecasts, by type, 2017 - 2028 (USD Million)

8.3.3. Market estimates and forecasts, by distribution channel, 2017 - 2028 (USD Million)

8.3.4. Germany

8.3.4.1. Market estimates and forecasts, 2017 - 2028 (USD Million)

8.3.4.2. Market estimates and forecasts, by type, 2017 - 2028 (USD Million)

8.3.4.3. Market estimates and forecasts, by distribution channel, 2017 - 2028 (USD Million)

8.3.5. France

8.3.5.1. Market estimates and forecasts, 2017 - 2028 (USD Million)

8.3.5.2. Market estimates and forecasts, by type, 2017 - 2028 (USD Million)

8.3.5.3. Market estimates and forecasts, by distribution channel, 2017 - 2028 (USD Million)

8.3.6. U.K.

8.3.6.1. Market estimates and forecasts, 2017 - 2028 (USD Million)

8.3.6.2. Market estimates and forecasts, by type, 2017 - 2028 (USD Million)

8.3.6.3. Market estimates and forecasts, by distribution channel, 2017 - 2028 (USD Million)

8.3.7. Italy

8.3.7.1. Market estimates and forecasts, 2017 - 2028 (USD Million)

8.3.7.2. Market estimates and forecasts, by type, 2017 - 2028 (USD Million)

8.3.7.3. Market estimates and forecasts, by distribution channel, 2017 - 2028 (USD Million)

#### 8.4. Asia Pacific

8.4.1. Market estimates and forecasts, 2017 - 2028 (USD Million)

8.4.2. Market estimates and forecasts, by type, 2017 - 2028 (USD Million)

8.4.3. Market estimates and forecasts, by distribution channel, 2017 - 2028 (USD Million)

##### 8.4.4. China

8.4.4.1. Market estimates and forecasts, 2017 - 2028 (USD Million)

8.4.4.2. Market estimates and forecasts, by type, 2017 - 2028 (USD Million)

8.4.4.3. Market estimates and forecasts, by distribution channel, 2017 - 2028 (USD Million)

##### 8.4.5. Japan

8.4.5.1. Market estimates and forecasts, 2017 - 2028 (USD Million)

8.4.5.2. Market estimates and forecasts, by type, 2017 - 2028 (USD Million)

8.4.5.3. Market estimates and forecasts, by distribution channel, 2017 - 2028 (USD Million)

##### 8.4.6. India

8.4.6.1. Market estimates and forecasts, 2017 - 2028 (USD Million)

8.4.6.2. Market estimates and forecasts, by type, 2017 - 2028 (USD Million)

8.4.6.3. Market estimates and forecasts, by distribution channel, 2017 - 2028 (USD Million)

##### 8.4.7. South Korea

8.4.7.1. Market estimates and forecasts, 2017 - 2028 (USD Million)

8.4.7.2. Market estimates and forecasts, by type, 2017 - 2028 (USD Million)

8.4.7.3. Market estimates and forecasts, by distribution channel, 2017 - 2028 (USD Million)

#### 8.5. Central & South America

8.5.1. Market estimates and forecasts, 2017 - 2028 (USD Million)

8.5.2. Market estimates and forecasts, by type, 2017 - 2028 (USD Million)

8.5.3. Market estimates and forecasts, by distribution channel, 2017 - 2028 (USD Million)

##### 8.5.4. Brazil

8.5.4.1. Market estimates and forecasts, 2017 - 2028 (USD Million)

8.5.4.2. Market estimates and forecasts, by type, 2017 - 2028 (USD Million)

8.5.4.3. Market estimates and forecasts, by distribution channel, 2017 - 2028 (USD Million)

##### 8.5.5. Argentina

8.5.5.1. Market estimates and forecasts, 2017 - 2028 (USD Million)

8.5.5.2. Market estimates and forecasts, by type, 2017 - 2028 (USD Million)

8.5.5.3. Market estimates and forecasts, by distribution channel, 2017 - 2028 (USD Million)

## 8.6. Middle East & Africa

8.6.1. Market estimates and forecasts, 2017 - 2028 (USD Million)

8.6.2. Market estimates and forecasts, by type, 2017 - 2028 (USD Million)

8.6.3. Market estimates and forecasts, by distribution channel, 2017 - 2028 (USD Million)

### 8.6.4. Saudi Arabia

8.6.4.1. Market estimates and forecasts, 2017 - 2028 (USD Million)

8.6.4.2. Market estimates and forecasts, by type, 2017 - 2028 (USD Million)

8.6.4.3. Market estimates and forecasts, by distribution channel, 2017 - 2028 (USD Million)

### 8.6.5. UAE

8.6.5.1. Market estimates and forecasts, 2017 - 2028 (USD Million)

8.6.5.2. Market estimates and forecasts, by type, 2017 - 2028 (USD Million)

8.6.5.3. Market estimates and forecasts, by distribution channel, 2017 - 2028 (USD Million)

### 8.6.6. South Africa

8.6.6.1. Market estimates and forecasts, 2017 - 2028 (USD Million)

8.6.6.2. Market estimates and forecasts, by type, 2017 - 2028 (USD Million)

8.6.6.3. Market estimates and forecasts, by distribution channel, 2017 - 2028 (USD Million)

## **CHAPTER 9. PRESSURE RELIEF MATTRESS MARKET: COMPETITIVE ANALYSIS**

9.1. Key Players, Recent Developments & Their Impact on the Industry

9.2. Major Deals & Strategic Alliance Analysis

9.3. Vendor Landscape

9.3.1. Raw Product Suppliers

9.3.2. List of Manufacturers

9.3.3. End-User Industries

9.4. Public Companies

9.4.1. List of Key Companies with their Geographical Analysis

9.5. Private Companies

9.5.1. List of Key Emerging Companies and their Geographical Presence

## **CHAPTER 10. COMPANY PROFILES**



- 10.1. Hill-Rom Holdings, Inc.
  - 10.1.1. Company Overview
  - 10.1.2. Financial Performance
  - 10.1.3. Product Benchmarking
  - 10.1.4. Strategic Initiatives
- 10.2. Invacare Corporation
  - 10.2.1. Company Overview
  - 10.2.2. Financial Performance
  - 10.2.3. Product Benchmarking
  - 10.2.4. Strategic Initiatives
- 10.3. Paramount Bed Co. Ltd.
  - 10.3.1. Company Overview
  - 10.3.2. Financial Performance
  - 10.3.3. Product Benchmarking
- 10.4. Stryker
  - 10.4.1. Company Overview
  - 10.4.2. Financial Performance
  - 10.4.3. Product Benchmarking
- 10.5. Abecca
  - 10.5.1. Company Overview
  - 10.5.2. Financial Performance
  - 10.5.3. Product Benchmarking
- 10.6. ADL GmbH
  - 10.6.1. Company Overview
  - 10.6.2. Financial Performance
  - 10.6.3. Product Benchmarking
- 10.7. Arjo
  - 10.7.1. Company Overview
  - 10.7.2. Financial Performance
  - 10.7.3. Product Benchmarking
- 10.8. Span America
  - 10.8.1. Company Overview
  - 10.8.2. Financial Performance
  - 10.8.3. Product Benchmarking
  - 10.8.4. Strategic Initiatives
- 10.9. FazziniSrl
  - 10.9.1. Company Overview
  - 10.9.2. Financial Performance



- 10.9.3. Product Benchmarking
- 10.9.4. Strategic Initiatives
- 10.10. Lifeline Corporation
  - 10.10.1. Company Overview
  - 10.10.2. Financial Performance
  - 10.10.3. Product Benchmarking
  - 10.10.4. Strategic Initiatives
- 10.11. Talley Group Ltd.
  - 10.11.1. Company Overview
  - 10.11.2. Financial Performance
  - 10.11.3. Product Benchmarking
  - 10.11.4. Strategic Initiatives
- 10.12. Linet
  - 10.12.1. Company Overview
  - 10.12.2. Financial Performance
  - 10.12.3. Product Benchmarking
  - 10.12.4. Strategic Initiatives
- 10.13. Apex Medical Corp.
  - 10.13.1. Company Overview
  - 10.13.2. Financial Performance
  - 10.13.3. Product Benchmarking
  - 10.13.4. Strategic Initiatives
- 10.14. Drive DeVilbiss Healthcare
  - 10.14.1. Company Overview
  - 10.14.2. Financial Performance
  - 10.14.3. Product Benchmarking
  - 10.14.4. Strategic Initiatives
- 10.15. MalvestioSpa
  - 10.15.1. Company Overview
  - 10.15.2. Financial Performance
  - 10.15.3. Product Benchmarking
  - 10.15.4. Strategic Initiatives
- 10.16. Permobil
  - 10.16.1. Company Overview
  - 10.16.2. Financial Performance
  - 10.16.3. Product Benchmarking
  - 10.16.4. Strategic Initiatives
- 10.17. Carilex Medical
  - 10.17.1. Company Overview

- 10.17.2. Financial Performance
- 10.17.3. Product Benchmarking
- 10.17.4. Strategic Initiatives
- 10.18. Rober Limited
  - 10.18.1. Company Overview
  - 10.18.2. Financial Performance
  - 10.18.3. Product Benchmarking
  - 10.18.4. Strategic Initiatives
- 10.19. EHOB
  - 10.19.1. Company Overview
  - 10.19.2. Financial Performance
  - 10.19.3. Product Benchmarking
  - 10.19.4. Strategic Initiatives
- 10.20. Benmor Medical
  - 10.20.1. Company Overview
  - 10.20.2. Financial Performance
  - 10.20.3. Product Benchmarking
  - 10.20.4. Strategic Initiatives
- 10.21. Lloyds Pharmacy Limited
  - 10.21.1. Company Overview
  - 10.21.2. Financial Performance
  - 10.21.3. Product Benchmarking
  - 10.21.4. Strategic Initiatives

## List Of Tables

### LIST OF TABLES

Table 1 Global solid-filled mattress market estimates and forecasts, 2017 - 2028 (USD Million)

Table 2 Global air-filled mattress market estimates and forecasts, 2017 - 2028 (USD Million)

Table 3 Global fluid-filled mattress market estimates and forecasts, 2017 - 2028 (USD Million)

Table 4 Global pressure relief mattress market estimates and forecasts for direct sales, 2017 - 2028 (USD Million)

Table 5 Global pressure relief mattress market estimates and forecasts for indirect sales, 2017 - 2028 (USD Million)

Table 6 North America pressure relief mattress market estimates and forecasts, 2017 - 2028 (USD Million)

Table 7 North America pressure relief mattress market revenue by type, 2017 - 2028 (USD Million)

Table 8 North America pressure relief mattress market revenue by distribution channel, 2017 - 2028 (USD Million)

Table 9 U.S. pressure relief mattress market estimates and forecasts, 2017 - 2028 (USD Million)

Table 10 U.S. pressure relief mattress market revenue by type, 2017 - 2028 (USD Million)

Table 11 U.S. pressure relief mattress market revenue by distribution channel, 2017 - 2028 (USD Million)

Table 12 Canada pressure relief mattress market estimates and forecasts, 2017 - 2028 (USD Million)

Table 13 Canada pressure relief mattress market revenue by type, 2017 - 2028 (USD Million)

Table 14 Canada pressure relief mattress market revenue by distribution channel, 2017 - 2028 (USD Million)

Table 15 Mexico pressure relief mattress market estimates and forecasts, 2017 - 2028 (USD Million)

Table 16 Mexico pressure relief mattress market revenue by type, 2017 - 2028 (USD Million)

Table 17 Mexico pressure relief mattress market revenue by distribution channel, 2017 - 2028 (USD Million)

Table 18 Europe pressure relief mattress market estimates and forecasts, 2017 - 2028

(USD Million)

Table 19 Europe pressure relief mattress market revenue by type, 2017 - 2028 (USD Million)

Table 20 Europe pressure relief mattress market revenue by distribution channel, 2017 - 2028 (USD Million)

Table 21 Germany pressure relief mattress market estimates and forecasts, 2017 - 2028 (USD Million)

Table 22 Germany pressure relief mattress market revenue by type, 2017 - 2028 (USD Million)

Table 23 Germany pressure relief mattress market revenue by distribution channel, 2017 - 2028 (USD Million)

Table 24 France pressure relief mattress market estimates and forecasts, 2017 - 2028 (USD Million)

Table 25 France pressure relief mattress market revenue by type, 2017 - 2028 (USD Million)

Table 26 France pressure relief mattress market revenue by distribution channel, 2017 - 2028 (USD Million)

Table 27 Italy pressure relief mattress market estimates and forecasts, 2017 - 2028 (USD Million)

Table 28 Italy pressure relief mattress market revenue by type, 2017 - 2028 (USD Million)

Table 29 Italy pressure relief mattress market revenue by distribution channel, 2017 - 2028 (USD Million)

Table 30 U.K. pressure relief mattress market estimates and forecasts, 2017 - 2028 (USD Million)

Table 31 U.K. pressure relief mattress market revenue by type, 2017 - 2028 (USD Million)

Table 32 U.K. pressure relief mattress market revenue by distribution channel, 2017 - 2028 (USD Million)

Table 33 Asia Pacific pressure relief mattress market estimates and forecasts, 2017 - 2028 (USD Million)

Table 34 Asia Pacific pressure relief mattress market revenue by type, 2017 - 2028 (USD Million)

Table 35 Asia Pacific pressure relief mattress market revenue by distribution channel, 2017 - 2028 (USD Million)

Table 36 China pressure relief mattress market estimates and forecasts, 2017 - 2028 (USD Million)

Table 37 China pressure relief mattress market revenue by type, 2017 - 2028 (USD Million)

Table 38 China pressure relief mattress market revenue by distribution channel, 2017 - 2028 (USD Million)

Table 39 Japan pressure relief mattress market estimates and forecasts, 2017 - 2028 (USD Million)

Table 40 Japan pressure relief mattress market revenue by type, 2017 - 2028 (USD Million)

Table 41 Japan pressure relief mattress market revenue by distribution channel, 2017 - 2028 (USD Million)

Table 42 India pressure relief mattress market estimates and forecasts, 2017 - 2028 (USD Million)

Table 43 India pressure relief mattress market revenue by type, 2017 - 2028 (USD Million)

Table 44 India pressure relief mattress market revenue by distribution channel, 2017 - 2028 (USD Million)

Table 45 South Korea pressure relief mattress market estimates and forecasts, 2017 - 2028 (USD Million)

Table 46 South Korea pressure relief mattress market revenue by type, 2017 - 2028 (USD Million)

Table 47 South Korea pressure relief mattress market revenue by distribution channel, 2017 - 2028 (USD Million)

Table 48 Central & South America pressure relief mattress market estimates and forecasts, 2017 - 2028 (USD Million)

Table 49 Central & South America pressure relief mattress market revenue by type, 2017 - 2028 (USD Million)

Table 50 Central & South America pressure relief mattress market revenue by distribution channel, 2017 - 2028 (USD Million)

Table 51 Brazil pressure relief mattress market estimates and forecasts, 2017 - 2028 (USD Million)

Table 52 Brazil pressure relief mattress market revenue by type, 2017 - 2028 (USD Million)

Table 53 Brazil pressure relief mattress market revenue by distribution channel, 2017 - 2028 (USD Million)

Table 54 Argentina pressure relief mattress market estimates and forecasts, 2017 - 2028 (USD Million)

Table 55 Argentina pressure relief mattress market revenue by type, 2017 - 2028 (USD Million)

Table 56 Argentina pressure relief mattress market revenue by distribution channel, 2017 - 2028 (USD Million)

Table 57 Middle East & Africa pressure relief mattress market estimates and forecasts,

2017 - 2028 (USD Million)

Table 58 Middle East & Africa pressure relief mattress market revenue by type, 2017 - 2028 (USD Million)

Table 59 Middle East & Africa pressure relief mattress market revenue by distribution channel, 2017 - 2028 (USD Million)

Table 60 Saudi Arabia pressure relief mattress market estimates and forecasts, 2017 - 2028 (USD Million)

Table 61 Saudi Arabia pressure relief mattress market revenue by type, 2017 - 2028 (USD Million)

Table 62 Saudi Arabia pressure relief mattress market revenue by distribution channel, 2017 - 2028 (USD Million)

Table 63 UAE pressure relief mattress market estimates and forecasts, 2017 - 2028 (USD Million)

Table 64 UAE pressure relief mattress market revenue by type, 2017 - 2028 (USD Million)

Table 65 UAE pressure relief mattress market revenue by distribution channel, 2017 - 2028 (USD Million)

Table 66 South Africa pressure relief mattress market estimates and forecasts, 2017 - 2028 (USD Million)

Table 67 South Africa pressure relief mattress market revenue by type, 2017 - 2028 (USD Million)

Table 68 South Africa pressure relief mattress market revenue by distribution channel, 2017 - 2028 (USD Million)

## List Of Figures

### LIST OF FIGURES

- Fig. 1 Information procurement
- Fig. 2 Primary research pattern
- Fig. 3 Primary research process
- Fig. 4 Primary research approaches
- Fig. 5 Market snapshot
- Fig. 6 Segmental insights
- Fig. 7 Segmental insights
- Fig. 8 Competitive insights
- Fig. 9 Penetration & growth prospect mapping (USD Million)
- Fig. 10 Global pressure relief mattress market: Value chain analysis
- Fig. 11 Technology overview
- Fig. 12 Global pressure relief mattress market dynamics
- Fig. 13 Global pressure relief mattress market: Type movement analysis & market share, 2020 & 2028
- Fig. 14 Global pressure relief mattress market: Distribution channel movement analysis & market share, 2020 & 2028
- Fig. 15 Global pressure relief mattress market: Regional movement analysis & market share, 2020 & 2028



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