

Pre-Painted Metal Market Size, Share & Trends Analysis Report By Product (Steel, Aluminum), By Application (Construction, Transportation, Consumer Electronics), By Region, And Segment Forecasts, 2019 - 2025

<https://marketpublishers.com/r/P0653287E8F4EN.html>

Date: December 2019

Pages: 80

Price: US\$ 5,950.00 (Single User License)

ID: P0653287E8F4EN

Abstracts

This report can be delivered to the clients within 12-14 business days

The global pre painted metal market size is expected to reach USD 27.9 billion by 2025, expanding at a CAGR of 11.2%, according to a new report by Grand View Research, Inc. Growth in the commercial construction sector is likely to propel the product demand as it is used in facades, cladding system, and roofing structures.

Pre-painted metal products such as sheets, plates, and coils are largely used in the commercial construction industry. The aforementioned product category is used as panels for roofing, wall, and other structural parts of the building. The product offers superior properties such as corrosion, wear, UV resistance, no environmental pollution, and durability, which resulted in the greater penetration of pre-painted products for aforementioned building applications.

Similarly, the product is used in manufacturing various automotive components such as oil filter caps, wiper blade assemblies, and body-in-white of cars. Rising demand for automobiles owing to increasing consumer spending and rapid industrialization are likely to drive demand for the product over the coming years. According to the OICA, the global sales of commercial vehicles increased by 5.6% from 2017 to 2018. North America is the fastest growing segment in terms of volume owing to growth in construction and automotive sectors, especially in U.S. According to the United States Census Bureau, U.S. construction spending increased by 29.7% from 2014 to 2018.

Also, increasing production of motor and electric vehicles is anticipated to drive the market over the coming years.

The pre-painted metal market is fragmented in nature with the presence of established and local players such as ArcelorMittal, Tata BlueScope Steel, SSAB, Nippon Steel Corporation, American Douglas Metals, Inc., NLMK, Voestalpine AG, MMK, and Shandong Kerui Steel Plate Co., Ltd. These companies are also focusing on capacity expansions, mergers and acquisitions to increase their market share and to meet growing demands.

Further key findings from the report suggest:

The pre-painted aluminum segment is anticipated to exhibit a CAGR of 10.2% in terms volume from 2019 to 2025. The growth is benefited by the properties of aluminum such as lightweight and high strength

The construction segment is anticipated to progress at a CAGR of 7.8% in terms of volume over the coming years. Rapid urbanization and growing population are likely to promote the growth of residential and commercial sectors

Transportation is the one of the fast growing segments with a CAGR of 11.7% in terms of revenue over the coming years. The growth is attributable to increasing demand from electric vehicles and stringent regulations on enhancing fuel economy

Europe is projected to witness a CAGR of 7.5% in terms of volume from 2019 to 2025. The growth is attributable to rising demand from the infrastructure and automotive sectors

The established players are investing huge amounts in R&D to launch new products based on end-user requirements

Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Research Methodology
- 1.2. Research Scope & Assumption
- 1.3. Information Procurement
 - 1.3.1. Purchased Database
 - 1.3.2. GVR's Internal Database
 - 1.3.3. Secondary Sources & Third-Party Perspectives
 - 1.3.4. Primary Research
- 1.4. Information Analysis
 - 1.4.1. Data Analysis Models
- 1.5. Market Formulation & Data Visualization
- 1.6. Data Validation & Publishing

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook
- 2.2. Segmental Outlook

CHAPTER 3. PRE-PAINTED METAL MARKET VARIABLES, TRENDS & SCOPE

- 3.1. Market Lineage Outlook
- 3.2. Penetration and Growth Prospect Mapping
- 3.3. Industry Value Chain Analysis
 - 3.3.1. Manufacturing trends
 - 3.3.2. Technology Overview
- 3.4. Regulatory Framework
- 3.5. Market Dynamics
 - 3.5.1. Market Driver Analysis
 - 3.5.2. Market Restraint Analysis
- 3.6. Business Environment Analysis: Pre-Painted Metal Market
 - 3.6.1. Industry Analysis - Porter's
 - 3.6.1.1. Supplier Power
 - 3.6.1.2. Buyer power
 - 3.6.1.3. Threat of substitutes
 - 3.6.1.4. Threat of new entrants
 - 3.6.1.5. Competitive rivalry

3.6.2. PESTEL Analysis

- 3.6.2.1. Political Landscape
- 3.6.2.2. Economic Landscape
- 3.6.2.3. Social Landscape
- 3.6.2.4. Technological Landscape
- 3.6.2.5. Environmental Landscape
- 3.6.2.6. Legal Landscape

CHAPTER 4. PRE-PAINTED METAL MARKET: PRODUCT ESTIMATES & TREND ANALYSIS

4.1. Product Movement Analysis & Market Share, 2018 & 2025

4.2. Steel

- 4.2.1. Market estimates and forecasts, 2014 - 2025 (Kilotons) (USD Million)

4.3. Aluminum

- 4.3.1. Market estimates and forecasts, 2014 - 2025 (Kilotons) (USD Million)

CHAPTER 5. PRE-PAINTED METAL MARKET: APPLICATION ESTIMATES & TREND ANALYSIS

5.1. Application Movement Analysis & Market Share, 2018 & 2025

5.2. Construction

- 5.2.1. Market estimates and forecasts, 2014 - 2025 (Kilotons) (USD Million)

5.3. Transportation

- 5.3.1. Market estimates and forecasts, 2014 - 2025 (Kilotons) (USD Million)

5.4. Consumer electronics

- 5.4.1. Market estimates and forecasts, 2014 - 2025 (Kilotons) (USD Million)

5.5. Other applications

- 5.5.1. Market estimates and forecasts, 2014 - 2025 (Kilotons) (USD Million)

CHAPTER 6. PRE-PAINTED METAL MARKET: REGIONAL ESTIMATES & TREND ANALYSIS

6.1. Regional Market Snapshot

6.2. North America

- 6.2.1. Market estimates and forecasts, 2014 - 2025 (Kilotons) (USD Million)

6.2.2. Market estimates and forecasts, by product, 2014 - 2025 (Kilotons) (USD Million)

- 6.2.3. Market estimates and forecasts, by application, 2014 - 2025 (Kilotons) (USD Million)

Million)

6.2.4. U.S.

6.2.4.1. Market estimates and forecasts, 2014 - 2025 (Kilotons) (USD Million)

6.2.4.2. Market estimates and forecasts, by product, 2014 - 2025 (Kilotons) (USD Million)

6.2.4.3. Market estimates and forecasts, by application, 2014 - 2025 (Kilotons) (USD Million)

6.2.5. Canada

6.2.5.1. Market estimates and forecasts, 2014 - 2025 (Kilotons) (USD Million)

6.2.5.2. Market estimates and forecasts, by product, 2014 - 2025 (Kilotons) (USD Million)

6.2.5.3. Market estimates and forecasts, by application, 2014 - 2025 (Kilotons) (USD Million)

6.2.6. Mexico

6.2.6.1. Market estimates and forecasts, 2014 - 2025 (Kilotons) (USD Million)

6.2.6.2. Market estimates and forecasts, by product, 2014 - 2025 (Kilotons) (USD Million)

6.2.6.3. Market estimates and forecasts, by application, 2014 - 2025 (Kilotons) (USD Million)

6.3. Europe

6.3.1. Market estimates and forecasts, 2014 - 2025 (Kilotons) (USD Million)

6.3.2. Market estimates and forecasts, by product, 2014 - 2025 (Kilotons) (USD Million)

6.3.3. Market estimates and forecasts, by application, 2014 - 2025 (Kilotons) (USD Million)

6.3.4. Germany

6.3.4.1. Market estimates and forecasts, 2014 - 2025 (Kilotons) (USD Million)

6.3.4.2. Market estimates and forecasts, by product, 2014 - 2025 (Kilotons) (USD Million)

6.3.4.3. Market estimates and forecasts, by application, 2014 - 2025 (Kilotons) (USD Million)

6.3.5. Russia

6.3.5.1. Market estimates and forecasts, 2014 - 2025 (Kilotons) (USD Million)

6.3.5.2. Market estimates and forecasts, by product, 2014 - 2025 (Kilotons) (USD Million)

6.3.5.3. Market estimates and forecasts, by application, 2014 - 2025 (Kilotons) (USD Million)

6.3.6. Turkey

6.3.6.1. Market estimates and forecasts, 2014 - 2025 (Kilotons) (USD Million)

6.3.6.2. Market estimates and forecasts, by product, 2014 - 2025 (Kilotons) (USD Million)

6.3.6.3. Market estimates and forecasts, by application, 2014 - 2025 (Kilotons) (USD Million)

6.4. Asia Pacific

6.4.1. Market estimates and forecasts, 2014 - 2025 (Kilotons) (USD Million)

6.4.2. Market estimates and forecasts, by product, 2014 - 2025 (Kilotons) (USD Million)

6.4.3. Market estimates and forecasts, by application, 2014 - 2025 (Kilotons) (USD Million)

6.4.4. China

6.4.4.1. Market estimates and forecasts, 2014 - 2025 (Kilotons) (USD Million)

6.4.4.2. Market estimates and forecasts, by product, 2014 - 2025 (Kilotons) (USD Million)

6.4.4.3. Market estimates and forecasts, by application, 2014 - 2025 (Kilotons) (USD Million)

6.4.5. Japan

6.4.5.1. Market estimates and forecasts, 2014 - 2025 (Kilotons) (USD Million)

6.4.5.2. Market estimates and forecasts, by product, 2014 - 2025 (Kilotons) (USD Million)

6.4.5.3. Market estimates and forecasts, by application, 2014 - 2025 (Kilotons) (USD Million)

6.4.6. India

6.4.6.1. Market estimates and forecasts, 2014 - 2025 (Kilotons) (USD Million)

6.4.6.2. Market estimates and forecasts, by product, 2014 - 2025 (Kilotons) (USD Million)

6.4.6.3. Market estimates and forecasts, by application, 2014 - 2025 (Kilotons) (USD Million)

6.5. Central & South America

6.5.1. Market estimates and forecasts, 2014 - 2025 (Kilotons) (USD Million)

6.5.2. Market estimates and forecasts, by product, 2014 - 2025 (Kilotons) (USD Million)

6.5.3. Market estimates and forecasts, by application, 2014 - 2025 (Kilotons) (USD Million)

6.5.4. Brazil

6.5.4.1. Market estimates and forecasts, 2014 - 2025 (Kilotons) (USD Million)

6.5.4.2. Market estimates and forecasts, by product, 2014 - 2025 (Kilotons) (USD Million)

6.5.4.3. Market estimates and forecasts, by application, 2014 - 2025 (Kilotons) (USD Million)

Million)

6.6. Middle East & Africa

6.6.1. Market estimates and forecasts, 2014 - 2025 (Kilotons) (USD Million)

6.6.2. Market estimates and forecasts, by product, 2014 - 2025 (Kilotons) (USD Million)

6.6.3. Market estimates and forecasts, by application, 2014 - 2025 (Kilotons) (USD Million)

CHAPTER 7. COMPETITIVE ANALYSIS

7.1. Key Global Players & Recent Developments & Their Impact On The Industry

7.2. Vendor Landscape

7.3. Company Market Position Analysis

7.4. SWOT (Top 3 companies)

CHAPTER 8. COMPANY PROFILES

8.1. ArcelorMittal

8.1.1. Company Overview

8.1.2. Financial Performance

8.1.3. Product Benchmarking

8.1.4. Strategic Initiatives

8.2. Tata BlueScope Steel

8.2.1. Company Overview

8.2.2. Financial Performance

8.2.3. Product Benchmarking

8.2.4. Strategic Initiatives

8.3. Haomei

8.3.1. Company Overview

8.3.2. Financial Performance

8.3.3. Product Benchmarking

8.3.4. Strategic Initiatives

8.4. SSAB

8.4.1. Company Overview

8.4.2. Financial Performance

8.4.3. Product Benchmarking

8.4.4. Strategic Initiatives

8.5. Nippon Steel Corporation

8.5.1. Company Overview

- 8.5.2. Financial Performance
- 8.5.3. Product Benchmarking
- 8.5.4. Strategic Initiatives
- 8.6. UNICOIL
 - 8.6.1. Company Overview
 - 8.6.2. Financial Performance
 - 8.6.3. Product Benchmarking
 - 8.6.4. Strategic Initiatives
- 8.7. MMK Group
 - 8.7.1. Company Overview
 - 8.7.2. Financial Performance
 - 8.7.3. Product Benchmarking
 - 8.7.4. Strategic Initiatives
- 8.8. Impol
 - 8.8.1. Company Overview
 - 8.8.2. Financial Performance
 - 8.8.3. Product Benchmarking
 - 8.8.4. Strategic Initiatives
- 8.9. NLMK
 - 8.9.1. Company Overview
 - 8.9.2. Financial Performance
 - 8.9.3. Product Benchmarking
 - 8.9.4. Strategic Initiatives
- 8.10. Voestalpine AG
 - 8.10.1. Company Overview
 - 8.10.2. Financial Performance
 - 8.10.3. Product Benchmarking
 - 8.10.4. Strategic Initiatives
- 8.11. Novelis
 - 8.11.1. Company Overview
 - 8.11.2. Financial Performance
 - 8.11.3. Product Benchmarking
 - 8.11.4. Strategic Initiatives
- 8.12. Kloeckner Metals Corporation.
 - 8.12.1. Company Overview
 - 8.12.2. Financial Performance
 - 8.12.3. Product Benchmarking
 - 8.12.4. Strategic Initiatives

List Of Tables

LIST OF TABLES

Table 1. List of Abbreviation

Table 2. Global pre-painted metal market estimates and forecasts, 2014-2025, (Kilotons) (USD Billion)

Table 3. Pre-painted metal market estimates and forecasts, by steel, 2014 - 2025 (Kilotons) (USD Million)

Table 4. Pre-painted metal market estimates and forecasts, by aluminum, 2014 - 2025 (Kilotons) (USD Million)

Table 5. Pre-painted metal market estimates and forecasts, by construction, 2014 - 2025 (Kilotons) (USD Million)

Table 6. Pre-painted metal market estimates and forecasts, by transportation, 2014 - 2025 (Kilotons) (USD Million)

Table 7. Pre-painted metal market estimates and forecasts, by consumer electronics, 2014 - 2025 (Kilotons) (USD Million)

Table 8. Pre-painted metal market estimates and forecasts, by other applications, 2014 - 2025 (Kilotons) (USD Million)

Table 9. North America pre-painted metal market estimates and forecasts, 2014 - 2025 (Kilotons) (USD Million)

Table 10. North America pre-painted metal market estimates and forecasts, by product, 2014 - 2025 (Kilotons)

Table 11. North America pre-painted metal market estimates and forecasts, by product, 2014 - 2025 (USD Million)

Table 12. North America pre-painted metal market estimates and forecasts, by application, 2014 - 2025 (Kilotons)

Table 13. North America pre-painted metal market estimates and forecasts, by application, 2014 - 2025 (USD Million)

Table 14. U.S. pre-painted metal market estimates and forecasts, 2014 - 2025 (Kilotons) (USD Million)

Table 15. U.S. pre-painted metal market estimates and forecasts, by product, 2014 - 2025 (Kilotons)

Table 16. U.S. pre-painted metal market estimates and forecasts, by product, 2014 - 2025 (USD Million)

Table 17. U.S. pre-painted metal market estimates and forecasts, by application, 2014 - 2025 (Kilotons)

Table 18. U.S. pre-painted metal market estimates and forecasts, by application, 2014 - 2025 (USD Million)

Table 19. Canada pre-painted metal market estimates and forecasts, 2014 - 2025 (Kilotons) (USD Million)

Table 20. Canada pre-painted metal market estimates and forecasts, by product, 2014 - 2025 (Kilotons)

Table 21. Canada pre-painted metal market estimates and forecasts, by product, 2014 - 2025 (USD Million)

Table 22. Canada pre-painted metal market estimates and forecasts, by application, 2014 - 2025 (Kilotons)

Table 23. Canada pre-painted metal market estimates and forecasts, by application, 2014 - 2025 (USD Million)

Table 24. Mexico pre-painted metal market estimates and forecasts, 2014 - 2025 (Kilotons) (USD Million)

Table 25. Mexico pre-painted metal market estimates and forecasts, by product, 2014 - 2025 (Kilotons)

Table 26. Mexico pre-painted metal market estimates and forecasts, by product, 2014 - 2025 (USD Million)

Table 27. Mexico pre-painted metal market estimates and forecasts, by application, 2014 - 2025 (Kilotons)

Table 28. Mexico pre-painted metal market estimates and forecasts, by application, 2014 - 2025 (USD Million)

Table 29. Europe pre-painted metal market estimates and forecasts, 2014 - 2025 (Kilotons) (USD Million)

Table 30. Europe pre-painted metal market estimates and forecasts, by product, 2014 - 2025 (Kilotons)

Table 31. Europe pre-painted metal market estimates and forecasts, by product, 2014 - 2025 (USD Million)

Table 32. Europe pre-painted metal market estimates and forecasts, by application, 2014 - 2025 (Kilotons)

Table 33. Europe pre-painted metal market estimates and forecasts, by application, 2014 - 2025 (USD Million)

Table 34. Germany pre-painted metal market estimates and forecasts, 2014 - 2025 (Kilotons) (USD Million)

Table 35. Germany pre-painted metal market estimates and forecasts, by product, 2014 - 2025 (Kilotons)

Table 36. Germany pre-painted metal market estimates and forecasts, by product, 2014 - 2025 (USD Million)

Table 37. Germany pre-painted metal market estimates and forecasts, by application, 2014 - 2025 (Kilotons)

Table 38. Germany pre-painted metal market estimates and forecasts, by application,

2014 - 2025 (USD Million)

Table 39. Russia pre-painted metal market estimates and forecasts, 2014 - 2025 (Kilotons) (USD Million)

Table 40. Russia pre-painted metal market estimates and forecasts, by product, 2014 - 2025 (Kilotons)

Table 41. Russia pre-painted metal market estimates and forecasts, by product, 2014 - 2025 (USD Million)

Table 42. Russia pre-painted metal market estimates and forecasts, by application, 2014 - 2025 (Kilotons)

Table 43. Russia pre-painted metal market estimates and forecasts, by application, 2014 - 2025 (USD Million)

Table 44. Turkey pre-painted metal market estimates and forecasts, 2014 - 2025 (Kilotons) (USD Million)

Table 45. Turkey pre-painted metal market estimates and forecasts, by product, 2014 - 2025 (Kilotons)

Table 46. Turkey pre-painted metal market estimates and forecasts, by product, 2014 - 2025 (USD Million)

Table 47. Turkey pre-painted metal market estimates and forecasts, by application, 2014 - 2025 (Kilotons)

Table 48. Turkey pre-painted metal market estimates and forecasts, by application, 2014 - 2025 (USD Million)

Table 49. Asia Pacific pre-painted metal market estimates and forecasts, 2014 - 2025 (Kilotons) (USD Million)

Table 50. Asia Pacific pre-painted metal market estimates and forecasts, by product, 2014 - 2025 (Kilotons)

Table 51. Asia Pacific pre-painted metal market estimates and forecasts, by product, 2014 - 2025 (USD Million)

Table 52. Asia Pacific pre-painted metal market estimates and forecasts, by application, 2014 - 2025 (Kilotons)

Table 53. Asia Pacific pre-painted metal market estimates and forecasts, by application, 2014 - 2025 (USD Million)

Table 54. China pre-painted metal market estimates and forecasts, 2014 - 2025 (Kilotons) (USD Million)

Table 55. China pre-painted metal market estimates and forecasts, by product, 2014 - 2025 (Kilotons)

Table 56. China pre-painted metal market estimates and forecasts, by product, 2014 - 2025 (USD Million)

Table 57. China pre-painted metal market estimates and forecasts, by application, 2014 - 2025 (Kilotons)

Table 58. China pre-painted metal market estimates and forecasts, by application, 2014 - 2025 (USD Million)

Table 59. Japan pre-painted metal market estimates and forecasts, 2014 - 2025 (Kilotons) (USD Million)

Table 60. Japan pre-painted metal market estimates and forecasts, by product, 2014 - 2025 (Kilotons)

Table 61. Japan pre-painted metal market estimates and forecasts, by product, 2014 - 2025 (USD Million)

Table 62. Japan pre-painted metal market estimates and forecasts, by application, 2014 - 2025 (Kilotons)

Table 63. Japan pre-painted metal market estimates and forecasts, by application, 2014 - 2025 (USD Million)

Table 64. India pre-painted metal market estimates and forecasts, 2014 - 2025 (Kilotons) (USD Million)

Table 65. India pre-painted metal market estimates and forecasts, by product, 2014 - 2025 (Kilotons)

Table 66. India pre-painted metal market estimates and forecasts, by product, 2014 - 2025 (USD Million)

Table 67. India pre-painted metal market estimates and forecasts, by application, 2014 - 2025 (Kilotons)

Table 68. India pre-painted metal market estimates and forecasts, by application, 2014 - 2025 (USD Million)

Table 69. Central & South America pre-painted metal market estimates and forecasts, 2014 - 2025 (Kilotons) (USD Million)

Table 70. Central & South America pre-painted metal market estimates and forecasts, by product, 2014 - 2025 (Kilotons)

Table 71. Central & South America pre-painted metal market estimates and forecasts, by product, 2014 - 2025 (USD Million)

Table 72. Central & South America pre-painted metal market estimates and forecasts, by application, 2014 - 2025 (Kilotons)

Table 73. Central & South America pre-painted metal market estimates and forecasts, by application, 2014 - 2025 (USD Million)

Table 74. Brazil pre-painted metal market estimates and forecasts, 2014 - 2025 (Kilotons) (USD Million)

Table 75. Brazil pre-painted metal market estimates and forecasts, by product, 2014 - 2025 (Kilotons)

Table 76. Brazil pre-painted metal market estimates and forecasts, by product, 2014 - 2025 (USD Million)

Table 77. Brazil pre-painted metal market estimates and forecasts, by application, 2014

- 2025 (Kilotons)

Table 78. Brazil pre-painted metal market estimates and forecasts, by application, 2014

- 2025 (USD Million)

Table 79. Middle East & Africa pre-painted metal market estimates and forecasts, 2014

- 2025 (Kilotons) (USD Million)

Table 80. Middle East & Africa pre-painted metal market estimates and forecasts, by product, 2014 - 2025 (Kilotons)

Table 81. Middle East & Africa pre-painted metal market estimates and forecasts, by product, 2014 - 2025 (USD Million)

Table 82. Middle East & Africa pre-painted metal market estimates and forecasts, by application, 2014 - 2025 (Kilotons)

Table 83. Middle East & Africa pre-painted metal market estimates and forecasts, by application, 2014 - 2025 (USD Million)

List Of Figures

LIST OF FIGURES

- Fig 1. Information Procurement
- Fig 2. Primary Research Pattern
- Fig 3. Primary Research Process
- Fig 4. Market research approaches - Bottom Up Approach
- Fig 5. Market research approaches - Top Down Approach
- Fig 6. Market research approaches - Combined Approach
- Fig 7. Pre-Painted Metal Market - Market Segmentation
- Fig 8. Penetration and Growth Prospect Mapping
- Fig 9. Pre-Painted Metal- Value Chain Analysis
- Fig 10. Pre-Painted Metal- Market Dynamics
- Fig 11. Market Driver Analysis
- Fig 12. Market Restraint Analysis
- Fig 13. Pre-Painted Metal Market: Product Movement Analysis, 2018 & 2025
- Fig 14. Pre-Painted Metal Market: Application Movement Analysis, 2018 & 2025
- Fig 15. Pre-Painted Metal Market: Regional Market Snapshot

I would like to order

Product name: Pre-Painted Metal Market Size, Share & Trends Analysis Report By Product (Steel, Aluminum), By Application (Construction, Transportation, Consumer Electronics), By Region, And Segment Forecasts, 2019 - 2025

Product link: <https://marketpublishers.com/r/P0653287E8F4EN.html>

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/P0653287E8F4EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970