

Powdered Fats Market Size, Share & Trends Analysis Report By Source (Palm & Palm Kernel, Coconut), By Processing Technology (Spray Drying, Drum Drying), By Application (Dairy & Non-Dairy Products, Bakery & Confectionary), By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

Powdered Fats Market Summary

The global powdered fats market size was valued at USD 2.53 billion in 2025 and is projected to grow USD 2.64 billion in 2026 to USD 3.67 billion by 2033, at a CAGR of 4.8% from 2026 to 2033. Asia Pacific dominated the global market with the largest revenue share of 35.0% in 2025.

This market is expected to experience significant growth throughout the forecast period, driven by the growing demand for healthier fats in food applications and the rising adoption of powdered fats in nutritional product formulations. Demand for healthy fats is growing in the food industry, particularly in the baked goods market. It is driven by rising consumer preference for indulgent foods with a plant-based, clean-label profile, low-fat, and organic fats and oils.

Consumers are increasingly mindful of their food choices, seeking unique sensory experiences and prioritizing factors like clean labels, plant-based ingredients, nutritional profiles, and sustainability. As a result, there is growing interest in powdered fats, especially those derived from sought-after oils such as sunflower and coconut.

The powdered fats industry is primarily driven by the growing demand for convenience

and processed foods, where powdered fats improve texture, mouthfeel, stability, and shelf life. Increasing consumption of bakery, confectionery, dairy alternatives, instant beverages, infant nutrition, and sports nutrition products is further accelerating market growth. In addition, the rising preference for clean-label, plant-based, and easy-to-handle ingredients is encouraging manufacturers to adopt spray-dried and encapsulated fat powders. Powdered fats function as carriers of flavor and energy while enhancing creaminess, consistency, and product stability in food formulations. They also improve dispersibility in dry mixes, prevent fat.

The market for vegan products is expanding rapidly as more consumers adopt plant-based diets for ethical, health, and environmental reasons. To cater to this growing demand for vegan and healthier sources of powdered fats, companies are attempting to expand their range of powdered fats, deriving it from new sources rather than conventional ones such as palm fats and milk fats. In March 2021, Lus Health Ingredients developed a range of vegan fat powders, including sunflower oil, avocado oil, and flaxseed oil, that are free from sugar and maltodextrin. Advancements in technology and formulation are driving the development of fat powders derived from unconventional sources, meeting the needs of health-conscious consumers seeking plant-based and low-carb alternatives.

There is a growing demand for healthier fats in the food industry, particularly in the baked goods market. This is driven by rising consumer preference for indulgent foods with a plant-based, clean-label profile, low-fat, and organic fats and oils. Consumers are increasingly mindful of their food choices, seeking unique sensory experiences and prioritizing factors like clean labels, plant-based ingredients, nutritional profiles, and sustainability. As a result, there is growing interest in powdered fats, especially those derived from sought-after oils such as sunflower and coconut.

Global Powdered Fats Market Report Segmentation

This report forecasts revenue growth at the global, regional and country level and provides an analysis of the latest industry trends and opportunities in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global powdered fats market report based on the source, processing technology, application and region.

Source Outlook (Revenue, USD Million, 2021 - 2033)

Palm & Palm Kernel

Coconut

Milk

Sunflower

Canola

Corn

Others

Processing Technology Outlook (Revenue, USD Million, 2021 - 2033)

Spray Drying

Drum Drying

Freeze Drying

Others

Application Outlook (Revenue, USD Million, 2021 - 2033)

Dairy & Non-dairy Products

Bakery & Confectionery

Frozen Desserts

Baby Food & Infant Formula

Supplements & Nutritional Products

Beverages

Seasonings & Flavorings

Sauces, Dressings, & Condiments

Others

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Netherlands

Belgium

Asia Pacific

China

Japan

India

Australia & New Zealand

Central & South America

Brazil

Colombia

Argentina

Peru

Chile

Guatemala

Honduras

El Salvador

Middle East & Africa

South Africa

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