

# **Pool Heat Pump Market Size, Share & Trends Analysis Report By Technology (Air Source, Water/Geothermal Source), By Capacity (Below 10 kW, 10 - 20 kW, Above 20 kW), By End Use (Residential, Commercial), By Region And Segment Forecasts, 2026 - 2033**

<https://marketpublishers.com/r/PB29FC0C5A05EN.html>

Date: March 2026

Pages: 100

Price: US\$ 5,950.00 (Single User License)

ID: PB29FC0C5A05EN

## **Abstracts**

The global pool heat pump market size was estimated at USD 5,305.8 million in 2025 and is projected to reach USD 7,406 million by 2033, growing at a CAGR of 4.3% from 2026 to 2033. The market growth is primarily driven by the increasing demand for energy-efficient pool heating solutions.

Pool heat pumps transfer heat from ambient air to pool water, allowing them to operate with significantly lower energy consumption compared to traditional gas or electric heaters. This high efficiency reduces operating costs for residential and commercial pool owners, making heat pumps an attractive long-term heating option.

The rising construction of residential swimming pools, expansion of hospitality and leisure infrastructure, and increasing awareness of sustainable heating technologies support market expansion. Growth in tourism and resort development has led to higher installations of commercial pools that require efficient temperature control. Furthermore, improvements in heat pump design and increasing consumer preference for low-emission heating solutions are contributing to broader adoption.

### **Global Pool Heat Pump Market Report Segmentation**

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global pool heat

pump market report based on technology, capacity, end use, and region:

Technology Outlook (Revenue, USD Million, 2021 - 2033)

Air Source

Water/Geothermal Source

Capacity Outlook (Revenue, USD Million, 2021 - 2033)

Below 10 kW

10 - 20 kW

Above 20 kW

End Use Outlook (Revenue, USD Million, 2021 - 2033)

Residential

Commercial

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Asia Pacific

China

India

Japan

South Korea

Australia

Latin America

Brazil

Argentina

Middle East & Africa

South Africa

UAE

Saudi Arabia

**This report can be delivered to the clients within 4 Business Days**

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