

Polyurethane Catalyst Market Size, Share & Trends Analysis Report By Product (Amine Catalysts, Metal Catalysts), By Application (Flexible Foam, Rigid Foam), By Region, And Segment Forecasts, 2025 - 2030

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Abstracts

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Polyurethane Catalyst Market Summary

The global polyurethane catalyst market size was estimated at USD 2.46 billion in 2024 and is projected to reach USD 3.46 billion by 2030, growing at a CAGR of 5.9% from 2025 to 2030. The market is witnessing significant growth driven by the expanding usage of polyurethane across the automotive, construction, electronics, and furniture industries.

Polyurethane catalysts are pivotal in accelerating the reaction between isocyanate and polyol during PU synthesis, directly impacting foam quality and curing time. Rapid industrialization in emerging economies and the growing demand for energy-efficient buildings and lightweight automotive components propel market expansion.

Polyurethane catalysts are critical in controlling the speed and specificity of the chemical reactions that form polyurethane, ensuring optimal polymer structure and performance. They enable manufacturers to fine-tune reaction profiles for different end-use applications, such as achieving desired foam density, elasticity, or curing time. The PU formation process would be inefficient, inconsistent, and commercially unviable without catalysts.

The market faces challenges from stringent environmental regulations that restrict the

use of toxic metal-based catalysts, such as those containing tin or mercury. Compliance with global safety standards while maintaining performance and cost-effectiveness poses a significant hurdle for manufacturers. Moreover, price volatility of raw materials adds to the complexity of managing production costs.

The shift toward sustainable, non-toxic, and bio-based catalyst alternatives presents lucrative growth opportunities for market players. Rising R&D investments in developing advanced, high-selective catalysts tailored to specific PU formulations further open new avenues for innovation. Growing awareness of green chemistry, especially in Europe and North America, supports the uptake of environmentally friendly catalyst solutions.

Global Polyurethane Catalyst Market Report Segmentation

This report forecasts volume & revenue growth at the global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2018 to 2030. For this study, Grand View Research has segmented the global polyurethane catalyst market report based on product, application, and region:

Product Outlook (Volume, Kilotons; Revenue, USD Million, 2018 - 2030)

Amine catalysts

Metal catalysts

Bismuth catalysts

Organometallic catalysts

Non-metal catalysts

Others

Application Outlook (Volume, Kilotons; Revenue, USD Million, 2018 - 2030)

Flexible foam

Rigid foam

Coatings

Adhesives & sealants

Elastomers

Others

Regional Outlook (Volume, Kilotons; Revenue, USD Million, 2018 - 2030)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Italy

Spain

Asia Pacific

China

India

Japan

South Korea

Central & South America

Brazil

Argentina

Middle East & Africa

Saudi Arabia

South Africa

Companies Mentioned

BASF

Evonik

Huntsman International LLC

Covestro AG

Momentive

Shepherd Chemical

Umicore Cobalt & Specialty Materials (CSM)

Tosoh Asia Pte. Ltd.

Guangzhou Yourun Synthetic Material Co., Ltd.

King Industries, Inc.

Wanhua

Air Products and Chemicals, Inc.

LANXESS AG

Dorf Ketal Chemicals India Private Limited

KAO Corporation

KPX Chemical Co., Ltd.

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