

Polydextrose Market Analysis By Product (Powder, Liquid), By Application (Nutritional Food, Bakery & Confectionary, Beverages, Cultured Dairy), By Region (North America, Europe, Asia Pacific, Central & South America, MEA), And Segment Forecasts, 2014 - 2025

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Abstracts

The global polydextrose market is expected to reach USD 386 million by 2025, according to a new report by Grand View Research, Inc. Rising demand to enhance the non-dietary fiber content in food is expected to boost the market growth. Increasing utilization of polydextrose as sugar supplement in food and as a prebiotic dietary fiber is projected to propel the market demand.

Major raw materials used for the production of polydextrose include maltitol, sorbitol, glucose, starch, vegetable oil & fat, soy flour, citric acid, and maltodextrins. Growing demand for beverages & nutritional foods, owing to various health benefits is anticipated to drive the demand for polydextrose market over the forecast period.

Increasing demand for polydextrose as functional food additive owing to reduce blood sugar and blood fat is expected to spur the market over the forecast period. Favorable properties such as low sugar content and low glycemic index are used to produce diabetic and medical foods. Polydextrose functionality includes weight management, fat reduction, prebiotic, and satiety. The products maintain the body functions properly, owing to its rich fiber and low calorie content.

Regulatory authorities include Food & Drug Administration (FDA), Food Safety and Standards Authority of India (FSSAI), and Health Canada (HC). The companies are investing in R&D activities in order to enhance their product offerings to meet the growing industry demand. Key players in the market include Tate & Lyle, Danisco A/S,

and Cargill Inc among others

Further key findings from the study suggest:

The global polydextrose market is anticipated to reach 120 kilo tons by 2025, growing at a CAGR of 4.3% from 2016 to 2025

Powder polydextrose is estimated to be the largest product segment accounting for around 56% of the overall segment demand in 2015

Increasing demand of powdered polydextrose in bakery & confectionary, cereal products, nutritional bars is anticipated to augment the market over the forecast period

Bakery & confectionary application dominated the industry with over 27.8% of the market share in 2015 in terms of revenue, owing to its wide usage in baked goods, chocolates, sweet baked goods & breads, and nutritional food

Bakery and dairy application use polydextrose product in fruit preparations for yogurts and fruit filling for bakery products

North America dominated the polydextrose market in 2015 and is projected to account 36.45% of the overall market in terms of revenue by 2025

Asia Pacific is expected to witness the fastest growth rate with an anticipated CAGR of 6.2% from 2016 to 2025, where China is expected to be the largest producer of polydextrose over the forecast period

Business expansions by companies such as Tate & Lyle, Danisco A/S, and Cargill is anticipated to strengthen the market presence over the coming years

Key players present in the market are Tate & Lyle, Danisco A/S, Medallion Labs, Baolingbao Biology, and Cargill Inc.

Contents

CHAPTER 1 METHODOLOGY AND SCOPE

- 1.1 Research methodology
- 1.2 Research scope and assumptions
- 1.3 List of data sources

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Polydextrose- Industry snapshot and key buying criteria

CHAPTER 3 POLYDEXTROSE MARKET VARIABLES, TRENDS, & SCOPE

- 3.1 Market segmentation & scope
- 3.2 Market size and growth prospects, 2014 - 2025
- 3.3 Polydextrose- Value chain analysis
- 3.4 Market dynamics
 - 3.4.1 Market driver analysis
 - 3.4.1.1 Rising health consciousness among consumers
 - 3.4.1.2 Increasing corn cultivation in Asia Pacific region
 - 3.4.1.3 Growing trend of sugar, fat, and calorie reduction
 - 3.4.2 Market restraint analysis
 - 3.4.2.1 Volatility of raw material prices
- 3.5 Key opportunities prioritized
- 3.6 Industry analysis - Porter's
- 3.7 Polydextrose PESTEL analysis

CHAPTER 4 POLYDEXTROSE MARKET: PRODUCT ESTIMATES & TREND ANALYSIS

- 4.1 Global polydextrose market share, by product, 2015 & 2025
- 4.2 Global polydextrose market estimates and forecast by product, 2014 - 2025 (Kilotons) (USD Million)
 - 4.2.1 Powder
 - 4.2.1.1 Market estimates and forecast, 2014 - 2025 (Kilotons) (USD Million)
 - 4.2.1.2 Market estimates and forecast by region, 2014 - 2025 (Kilotons) (USD Million)
 - 4.2.2 Liquid
 - 4.2.2.1 Market estimates and forecast, 2014 - 2025 (Kilotons) (USD Million)

4.2.2.2 Market estimates and forecast by region, 2014 - 2025 (Kilotons) (USD Million)

CHAPTER 5 POLYDEXTROSE MARKET: APPLICATION ESTIMATES & TREND ANALYSIS

5.1 Global polydextrose market share, by application, 2015 & 2025

5.2 Global polydextrose market estimates and forecast by application, 2014 - 2025 (Kilotons) (USD Million)

5.2.1 Nutritional food

5.2.1.1 Market estimates and forecast, 2014 - 2025 (Kilotons) (USD Million)

5.2.1.2 Market estimates and forecast by region, 2014 - 2025 (Kilotons) (USD Million)

5.2.2 Bakery & confectionary

5.2.2.1 Market estimates and forecast, 2014 - 2025 (Kilotons) (USD Million)

5.2.2.2 Market estimates and forecast by region, 2014 - 2025 (Kilotons) (USD Million)

5.2.3 Beverages

5.2.3.1 Market estimates and forecast, 2014 - 2025 (Kilotons) (USD Million)

5.2.3.2 Market estimates and forecast by region, 2014 - 2025 (Kilotons) (USD Million)

5.2.4 Cultured dairy

5.2.4.1 Market estimates and forecast, 2014 - 2025 (Kilotons) (USD Million)

5.2.4.2 Market estimates and forecast by region, 2014 - 2025 (Kilotons) (USD Million)

5.2.5 Others

5.2.5.1 Market estimates and forecast, 2014 - 2025 (Kilotons) (USD Million)

5.2.5.2 Market estimates and forecast by region, 2014 - 2025 (Kilotons) (USD Million)

CHAPTER 6 POLYDEXTROSE MARKET: REGIONAL ESTIMATES & TREND ANALYSIS

6.1 Polydextrose market share by region, 2015 & 2025

6.2 Global polydextrose market estimates and forecast by region, 2014 - 2025 (Kilotons) (USD Million)

6.3 North America

6.3.1 Market estimates and forecast, 2014 - 2025 (Kilotons) (USD Million)

6.3.2 Market estimates and forecast by product, 2014 - 2025 (Kilotons) (USD Million)

6.3.3 Market estimates and forecast by application, 2014 - 2025 (Kilotons) (USD Million)

6.3.4 U.S.

6.3.4.1 Market estimates and forecast, 2014 - 2025 (Kilotons) (USD Million)

6.3.4.2 Market estimates and forecast, by product, 2014 - 2025 (Kilotons) (USD Million)

6.3.4.3 Market estimates and forecast by application, 2014 - 2025 (Kilotons) (USD Million)

6.3.5 Canada

6.3.5.1 Market estimates and forecast, 2014 - 2025 (Kilotons) (USD Million)

6.3.5.2 Market estimates and forecast, by product, 2014 - 2025 (Kilotons) (USD Million)

6.3.5.3 Market estimates and forecast by application, 2014 - 2025 (Kilotons) (USD Million)

6.3.6 Mexico

6.3.6.1 Market estimates and forecast, 2014 - 2025 (Kilotons) (USD Million)

6.3.6.2 Market estimates and forecast, by product, 2014 - 2025 (Kilotons) (USD Million)

6.3.6.3 Market estimates and forecast by application, 2014 - 2025 (Kilotons) (USD Million)

6.4 Europe

6.4.1 Market estimates and forecast, 2014 - 2025 (Kilotons) (USD Million)

6.4.2 Market estimates and forecast by product, 2014 - 2025 (Kilotons) (USD Million)

6.4.3 Market estimates and forecast by application, 2014 - 2025 (Kilotons) (USD Million)

6.4.4 UK

6.4.4.1 Market estimates and forecast, 2014 - 2025 (Kilotons) (USD Million)

6.4.4.2 Market estimates and forecast, by product, 2014 - 2025 (Kilotons) (USD Million)

6.4.4.3 Market estimates and forecast by application, 2014 - 2025 (Kilotons) (USD Million)

6.4.5 Germany

6.4.5.1 Market estimates and forecast, 2014 - 2025 (Kilotons) (USD Million)

6.4.5.2 Market estimates and forecast, by product, 2014 - 2025 (Kilotons) (USD Million)

6.4.5.3 Market estimates and forecast by application, 2014 - 2025 (Kilotons) (USD Million)

6.4.6 France

6.4.6.1 Market estimates and forecast, 2014 - 2025 (Kilotons) (USD Million)

6.4.6.2 Market estimates and forecast, by product, 2014 - 2025 (Kilotons) (USD Million)

6.4.6.3 Market estimates and forecast by application, 2014 - 2025 (Kilotons) (USD Million)

6.5 Asia Pacific

6.5.1 Market estimates and forecast, 2014 - 2025 (Kilotons) (USD Million)

6.5.2 Market market estimates and forecast by product, 2014 - 2025 (Kilotons) (USD Million)

6.5.3 Market estimates and forecast by application, 2014 - 2025 (Kilotons) (USD Million)

6.5.4 China

6.5.4.1 Market estimates and forecast, 2014 - 2025 (Kilotons) (USD Million)

6.5.4.2 Market estimates and forecast, by product, 2014 - 2025 (Kilotons) (USD Million)

6.5.4.3 Market estimates and forecast by application, 2014 - 2025 (Kilotons) (USD Million)

6.5.5 Japan

6.5.5.1 Market estimates and forecast, 2014 - 2025 (Kilotons) (USD Million)

6.5.5.2 Market estimates and forecast, by product, 2014 - 2025 (Kilotons) (USD Million)

6.5.5.3 Market estimates and forecast by application, 2014 - 2025 (Kilotons) (USD Million)

6.5.6 India

6.5.6.1 Market estimates and forecast, 2014 - 2025 (Kilotons) (USD Million)

6.5.6.2 Market estimates and forecast, by product, 2014 - 2025 (Kilotons) (USD Million)

6.5.6.3 Market estimates and forecast by application, 2014 - 2025 (Kilotons) (USD Million)

6.6 Central & South America (CSA)

6.6.1 Market estimates and forecast, 2014 - 2025 (Kilotons) (USD Million)

6.6.2 Market estimates and forecast by product, 2014 - 2025 (Kilotons) (USD Million)

6.6.3 Market estimates and forecast by application, 2014 - 2025 (Kilotons) (USD Million)

6.7 Middle East & Africa (MEA)

6.7.1 Market estimates and forecast, 2014 - 2025 (Kilotons) (USD Million)

6.7.2 Market estimates and forecast by product, 2014 - 2025 (Kilotons) (USD Million)

6.7.3 Market estimates and forecast by application, 2014 - 2025 (Kilotons) (USD Million)

CHAPTER 7 COMPETITIVE LANDSCAPE

7.1 Vendor landscape

7.2 Competitive environment

7.3 Strategy framework

CHAPTER 8 COMPANY PROFILES

8.1 Tate & Lyle

- 8.1.1 Company overview
- 8.1.2 Financial performance
- 8.1.3 Industries and services catered
- 8.1.4 Product benchmarking
- 8.1.5 Strategic initiatives

8.2 Danisco A/S

- 8.2.1 Company overview
- 8.2.2 Financial performance
- 8.2.3 Industries and services catered
- 8.2.4 Product benchmarking
- 8.2.5 Strategic initiatives

8.3 Medallion Labs

- 8.3.1 Company overview
- 8.3.2 Financial performance
- 8.3.3 Industries and services catered
- 8.3.4 Product benchmarking
- 8.3.5 Strategic initiatives

8.4 Baolingbao Biology

- 8.4.1 Company overview
- 8.4.2 Financial performance
- 8.4.3 Industries and services catered
- 8.4.4 Product benchmarking
- 8.4.5 Strategic initiatives

8.5 MengzhouTailijie

- 8.5.1 Company overview
- 8.5.2 Financial performance
- 8.5.3 Industries and services catered
- 8.5.4 Product benchmarking
- 8.5.5 Strategic initiatives

8.6 Vitahealth

- 8.6.1 Company overview
- 8.6.2 Financial performance
- 8.6.3 Industries and services catered
- 8.6.4 Product benchmarking
- 8.6.5 Strategic initiatives

8.7 CJ CheilJedang

- 8.7.1 Company overview
- 8.7.2 Financial performance
- 8.7.3 Industries and services catered
- 8.7.4 Product benchmarking
- 8.7.5 Strategic initiatives
- 8.8 Shandong Minqiang Biotechnology Co. Ltd.
 - 8.8.1 Company overview
 - 8.8.2 Financial performance
 - 8.8.3 Industries and services catered
 - 8.8.4 Product benchmarking
 - 8.8.5 Strategic initiatives
- 8.9 Samyang Genex
 - 8.9.1 Company overview
 - 8.9.2 Financial performance
 - 8.9.3 Industries and services catered
 - 8.9.4 Product benchmarking
 - 8.9.5 Strategic initiatives
- 8.10 Cargill Inc.
 - 8.10.1 Company overview
 - 8.10.2 Financial performance
 - 8.10.3 Industries and services catered
 - 8.10.4 Product benchmarking
 - 8.10.5 Strategic initiatives

List Of Tables

LIST OF TABLES

Table 1 Polydextrose- Key market driver impact

Table 2 Polydextrose- Key market restraints impact

Table 3 Global polydextrose market volume estimates and forecast by product, 2014 - 2025 (Kilotons)

Table 4 Global polydextrose revenue estimates and forecast, by product, 2014 - 2025 (USD Million)

Table 5 Global powder market estimates and forecast, 2014 - 2025 (Kilotons) (USD Million)

Table 6 Global powder market volume estimates and forecast by region, 2014 - 2025 (Kilotons)

Table 7 Global powder revenue estimates and forecast by region, 2014 - 2025 (USD Million)

Table 8 Global liquid market estimates and forecast, 2014 - 2025 (Kilotons) (USD Million)

Table 9 Global liquid market volume estimates and forecast by region, 2014 - 2025 (Kilotons)

Table 10 Global liquid revenue estimates and forecast by region, 2014 - 2025 (USD Million)

Table 11 Global polydextrose market volume estimates and forecast by application, 2014 - 2025 (Kilotons)

Table 12 Global polydextrose revenue estimates and forecast by application, 2014 - 2025 (USD Million)

Table 13 Global nutritional food market estimates and forecast, 2014 - 2025 (Kilotons) (USD Million)

Table 14 Global nutritional food market volume estimates and forecast by region, 2014 - 2025 (Kilotons)

Table 15 Global nutritional food revenue estimates and forecast by region, 2014 - 2025 (USD Million)

Table 16 Global bakery & confectionary market estimates and forecast, 2014 - 2025 (Kilotons) (USD Million)

Table 17 Global bakery & confectionary market volume estimates and forecast by region, 2014 - 2025 (Kilotons)

Table 18 Global bakery & confectionary revenue estimates and forecast by region, 2014 - 2025 (USD Million)

Table 19 Global beverages market estimates and forecast, 2014 - 2025 (Kilotons) (USD

Million)

Table 20 Global beverages market volume estimates and forecast by region, 2014 - 2025 (Kilotons)

Table 21 Global beverages revenue estimates and forecast by region, 2014 - 2025 (USD Million)

Table 22 Global cultured dairy market estimates and forecast, 2014 - 2025 (Kilotons) (USD Million)

Table 23 Global cultured dairy market volume estimates and forecast by region, 2014 - 2025 (Kilotons)

Table 24 Global cultured dairy revenue estimates and forecast by region, 2014 - 2025 (USD Million)

Table 25 Global others market estimates and forecast, 2014 - 2025 (Kilotons) (USD Million)

Table 26 Global others market volume estimates and forecast by region, 2014 - 2025 (Kilotons)

Table 27 Global others revenue estimates and forecast by region, 2014 - 2025 (USD Million)

Table 28 Global polydextrose market volume estimates and forecast by region, 2014 - 2025 (Kilotons)

Table 29 Global polydextrose revenue estimates and forecast, by region, 2014 - 2025 (USD Million)

Table 30 North America polydextrose market estimates and forecast, 2014 - 2025 (Kilotons) (USD Million)

Table 31 North America polydextrose market volume estimates and forecast by product, 2014 - 2025 (Kilotons)

Table 32 North America polydextrose revenue estimates and forecast, by product, 2014 - 2025 (USD Million)

Table 33 North America polydextrose market volume estimates and forecast by application, 2014 - 2025 (Kilotons)

Table 34 North America polydextrose revenue estimates and forecast by application, 2014 - 2025 (USD Million)

Table 35 U.S. polydextrose market estimates and forecast, 2014 - 2025 (Kilotons) (USD Million)

Table 36 U.S. polydextrose market volume estimates and forecast, by product, 2014 - 2025 (Kilotons)

Table 37 U.S. polydextrose revenue estimates and forecast, by product, 2014 - 2025 (USD Million)

Table 38 U.S. polydextrose market volume estimates and forecast by application, 2014 - 2025 (Kilotons)

Table 39 U.S. polydextrose revenue estimates and forecast by application, 2014 - 2025 (USD Million)

Table 40 Canada polydextrose market estimates and forecast, 2014 - 2025 (Kilotons) (USD Million)

Table 41 Canada polydextrose market volume estimates and forecast, by product, 2014 - 2025 (Kilotons)

Table 42 Canada polydextrose revenue estimates and forecast, by product, 2014 - 2025 (USD Million)

Table 43 Canada polydextrose market volume estimates and forecast by application, 2014 - 2025 (Kilotons)

Table 44 Canada polydextrose revenue estimates and forecast by application, 2014 - 2025 (USD Million)

Table 45 Mexico polydextrose market estimates and forecast, 2014 - 2025 (Kilotons) (USD Million)

Table 46 Mexico polydextrose market volume estimates and forecast, by product, 2014 - 2025 (Kilotons)

Table 47 Mexico polydextrose revenue estimates and forecast, by product, 2014 - 2025 (USD Million)

Table 48 Mexico polydextrose market volume estimates and forecast by application, 2014 - 2025 (Kilotons)

Table 49 Mexico polydextrose revenue estimates and forecast by application, 2014 - 2025 (USD Million)

Table 50 Europe polydextrose market estimates and forecast, 2014 - 2025 (Kilotons) (USD Million)

Table 51 Europe polydextrose market volume estimates and forecast by product, 2014 - 2025 (Kilotons)

Table 52 Europe polydextrose revenue estimates and forecast by product, 2014 - 2025 (USD Million)

Table 53 Europe polydextrose market volume estimates and forecast by application, 2014 - 2025 (Kilotons)

Table 54 Europe polydextrose revenue estimates and forecast by application, 2014 - 2025 (USD Million)

Table 55 UK polydextrose market estimates and forecast, 2014 - 2025 (Kilotons) (USD Million)

Table 56 UK polydextrose market volume estimates and forecast, by product, 2014 - 2025 (Kilotons)

Table 57 UK polydextrose revenue estimates and forecast, by product, 2014 - 2025 (USD Million)

Table 58 UK polydextrose market volume estimates and forecast by application, 2014 -

2025 (Kilotons)

Table 59 UK polydextrose revenue estimates and forecast by application, 2014 - 2025 (USD Million)

Table 60 Germany polydextrose market estimates and forecast, 2014 - 2025 (Kilotons) (USD Million)

Table 61 Germany polydextrose market volume estimates and forecast, by product, 2014 - 2025 (Kilotons)

Table 62 Germany polydextrose revenue estimates and forecast, by product, 2014 - 2025 (USD Million)

Table 63 Germany polydextrose market volume estimates and forecast by application, 2014 - 2025 (Kilotons)

Table 64 Germany polydextrose revenue estimates and forecast by application, 2014 - 2025 (USD Million)

Table 65 France polydextrose market estimates and forecast, 2014 - 2025 (Kilotons) (USD Million)

Table 66 France polydextrose market volume estimates and forecast, by product, 2014 - 2025 (Kilotons)

Table 67 France polydextrose revenue estimates and forecast, by product, 2014 - 2025 (USD Million)

Table 68 France polydextrose market volume estimates and forecast by application, 2014 - 2025 (Kilotons)

Table 69 France polydextrose revenue estimates and forecast by application, 2014 - 2025 (USD Million)

Table 70 Asia Pacific polydextrose market estimates and forecast, 2014 - 2025 (Kilotons) (USD Million)

Table 71 Asia Pacific polydextrose market volume estimates and forecast by product, 2014 - 2025 (Kilotons)

Table 72 Asia Pacific polydextrose revenue estimates and forecast by product, 2014 - 2025 (USD Million)

Table 73 Asia Pacific polydextrose market volume estimates and forecast by application, 2014 - 2025 (Kilotons)

Table 74 Asia Pacific polydextrose revenue estimates and forecast by application, 2014 - 2025 (USD Million)

Table 75 China polydextrose market estimates and forecast, 2014 - 2025 (Kilotons) (USD Million)

Table 76 China polydextrose market volume estimates and forecast, by product, 2014 - 2025 (Kilotons)

Table 77 China polydextrose revenue estimates and forecast, by product, 2014 - 2025 (USD Million)

Table 78 China polydextrose market volume estimates and forecast by application, 2014 - 2025 (Kilotons)

Table 79 China polydextrose revenue estimates and forecast by application, 2014 - 2025 (USD Million)

Table 80 Japan polydextrose market estimates and forecast, 2014 - 2025 (Kilotons) (USD Million)

Table 81 Japan polydextrose market volume estimates and forecast, by product, 2014 - 2025 (Kilotons)

Table 82 Japan polydextrose revenue estimates and forecast, by product, 2014 - 2025 (USD Million)

Table 83 Japan polydextrose market volume estimates and forecast by application, 2014 - 2025 (Kilotons)

Table 84 Japan polydextrose revenue estimates and forecast by application, 2014 - 2025 (USD Million)

Table 85 India polydextrose market estimates and forecast, 2014 - 2025 (Kilotons) (USD Million)

Table 86 India polydextrose market volume estimates and forecast, by product, 2014 - 2025 (Kilotons)

Table 87 India polydextrose revenue estimates and forecast, by product, 2014 - 2025 (USD Million)

Table 88 India polydextrose market volume estimates and forecast by application, 2014 - 2025 (Kilotons)

Table 89 India polydextrose revenue estimates and forecast by application, 2014 - 2025 (USD Million)

Table 90 CSA polydextrose market estimates and forecast, 2014 - 2025 (Kilotons) (USD Million)

Table 91 CSA polydextrose market volume estimates and forecast by product, 2014 - 2025 (Kilotons)

Table 92 CSA polydextrose revenue estimates and forecast by product, 2014 - 2025 (USD Million)

Table 93 CSA polydextrose market volume estimates and forecast by application, 2014 - 2025 (Kilotons)

Table 94 CSA polydextrose revenue estimates and forecast by application, 2014 - 2025 (USD Million)

Table 95 MEA polydextrose market estimates and forecast, 2014 - 2025 (Kilotons) (USD Million)

Table 96 MEA polydextrose market volume estimates and forecast by product, 2014 - 2025 (Kilotons)

Table 97 MEA polydextrose revenue estimates and forecast by product, 2014 - 2025

(USD Million)

Table 98 MEA polydextrose market volume estimates and forecast by application, 2014 - 2025 (Kilotons)

Table 99 MEA polydextrose revenue estimates and forecast by application, 2014 - 2025 (USD Million)

List Of Figures

LIST OF FIGURES

- Figure 1 Polydextrose market revenue share, 2015
- Figure 2 Polydextrose - Industry snapshot
- Figure 3 Polydextrose market segmentation
- Figure 4 Polydextrose market size, 2014 - 2025 (USD Million) (Kilo Tons)
- Figure 5 Polydextrose value chain analysis
- Figure 6 Polydextrose market dynamics
- Figure 7 Key market opportunities - Prioritized
- Figure 8 Polydextrose market- Porter's analysis
- Figure 9 Polydextrose market- PESTEL analysis
- Figure 10 Global polydextrose market share by product, 2015 & 2025
- Figure 11 Global polydextrose market share by application, 2015 & 2025
- Figure 12 Global polydextrose market share by region, 2015 & 2025
- Figure 13 Competitive strategy adopted by leading players

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