

Plant Phenotyping Equipment Market Size, Share & Trends Analysis Report By Equipment, By End Use (Greenhouse, Field, Laboratory), By Application, By Region, And Segment Forecasts, 2018 - 2025

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Abstracts

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The global plant phenotyping equipment market size is estimated to reach USD 276.86 million by 2025, according to a new report by Grand View Research, Inc., expanding at a CAGR of 10.51% over the forecast period. Global population is projected to surpass 9 billion by 2050, thus posing the challenge of adequate crop production to meet rising food needs. This, in turn, is expected to open up potential opportunities for crop improvement and plant science. However, adequate crop production would be challenging, particularly since crop production has been rising by approximately 1.3% per year on an average. This is not sufficient to meet the pace of population growth. Plant phenotyping is emerging as an effective means to overcome this challenge. Thus, the plant phenotyping equipment market is expected to witness significant growth over the forecast period.

Plants have different optical properties; healthy plants transmit, emit, reflect, absorb, and fluoresce with electromagnetic radiation in a different manner as compared to infected plants. Imaging techniques assist in detecting these properties, particularly those invisible to naked eye. Imaging methodologies, such as imaging spectroscopy, infrared imaging, fluorescence imaging, and visible light imaging among others, are increasingly being used to aggregate multi-level phenotype data. This data ranges from macroscopic to molecular scale for a duration of a few seconds to a few weeks.

Spectroscopy imaging helps measure interaction of solar radiation with plants and is

one of the promising methodologies used for plant phenotyping. This methodology is suitable for field phenotyping when used with aerial platforms. However, cost of spectral cameras is comparatively higher. Infrared imaging technologies aid in screening objects of internal molecular movements which release infrared radiation and offer precise measurement and spatial resolution under altering environmental conditions.

Fluorescence imaging is used in many areas of plant physiology. It provides diagnostic tools to resolve heterogeneity issue of leaf photosynthetic performance. Its applications are limited to a single leaf or seedling levels of a model crop. Visible light imaging is easy to use and cost-effective. This imaging system offers 2D images using a wavelength perception similar to the human eye. The images can be used to monitor changes in a plant's biomass and to study numerous phenotypic characteristics.

Further key findings from the report suggest:

Rapidly increasing population across the world has boosted demand for agricultural goods

Advancements in imaging techniques are facilitating a better assessment of plant characteristics, thereby helping in development of better plant breeds

North America plant phenotyping equipment market is expected to witness significant growth owing to increasing research activities

Key market participants include Keygene; Heinz Walz GmbH; LemnaTec GmbH; Photon Systems Instruments; spol. s.r.o.; and Qubit Systems Inc.

Contents

CHAPTER 1 METHODOLOGY AND SCOPE

- 1.1 Research Methodology
- 1.2 Research Scope & Assumptions
- 1.3 List of Data Sources

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Key Market Trends
 - 2.1.1 Plant phenotyping equipment
 - 2.1.1.1 Key imaging techniques and its purpose
 - 2.1.1.2 Key plant phenotyping image processing software
 - 2.1.1.3 Key plant phenotyping platform
- 2.2 Key Regional Trend Analysis
 - 2.2.1 North America
 - 2.2.2 Europe
 - 2.2.3 Asia Pacific
 - 2.2.4 South America
 - 2.2.5 Middle East and Africa (MEA)
- 2.3 Key Initiatives
- 2.4 Plant Phenotyping Equipment - Industry Snapshot & Key Buying Criteria, 2013 - 2025
 - 2.4.1 Global plant phenotyping market, 2013 - 2025
 - 2.4.1.1 Global plant phenotyping market, by equipment, 2013 - 2025
 - 2.4.1.2 Global plant phenotyping equipment market, by end use, 2013 - 2025
 - 2.4.1.3 Global plant phenotyping equipment market, by application, 2013 - 2025

CHAPTER 3 INDUSTRY OUTLOOK

- 3.1 Market Segmentation & Scope
- 3.2 Plant Phenotyping Equipment Market Size and Growth Prospects
- 3.3 Plant Phenotyping Equipment - Value Chain Analysis
- 3.4 Market Dynamics
 - 3.4.1 Market driver analysis
 - 3.4.2 Market restraint analysis
- 3.5 Key Opportunities - Prioritized
- 3.6 Plant Phenotyping Equipment - Key Company Analysis, 2016

- 3.6.1 Key plant phenotyping equipment company analysis, 2016
- 3.6.2 Plant phenotyping equipment company market share analysis
- 3.7 Industry Analysis - Porter's
- 3.8 Plant phenotyping - PEST Analysis

CHAPTER 4 PLANT PHENOTYPING MARKET: EQUIPMENT ESTIMATES & TREND ANALYSIS

4.1 Plant Phenotyping Equipment Market: Equipment Analysis 2017 & 2025

- 4.1.1 Hardware
 - 4.1.1.1 Sensor modules
 - 4.1.1.1.1 Ultrasonic distance sensors
 - 4.1.1.1.2 NDVI sensors
 - 4.1.1.1.3 RGB web cameras
 - 4.1.1.1.4 Portal spectrometers
 - 4.1.1.1.5 Temperature sensors
 - 4.1.1.1.6 Humidity sensors
 - 4.1.1.2 Imaging devices
 - 4.1.1.2.1 Infrared imaging
 - 4.1.1.2.2 Fluorescence imaging
 - 4.1.1.2.3 Structural tomography
 - 4.1.1.2.4 Positron Emission Tomography (PET)
 - 4.1.1.2.5 Hyperspectral imaging
 - 4.1.1.2.6 Others
 - 4.1.1.3 Automated Systems
 - 4.1.1.3.1 Bench-based
 - 4.1.1.3.2 Conveyor based
 - 4.1.1.4 Drones
 - 4.1.1.5 LED lighting
 - 4.1.1.6 Portable devices
- 4.1.2 Software

CHAPTER 5 PLANT PHENOTYPING EQUIPMENT: END USE ESTIMATES & TREND ANALYSIS

- 5.1 Plant Phenotyping Equipment Market: End Use Analysis, 2017 & 2025
 - 5.1.1 Greenhouse
 - 5.1.2 Field
 - 5.1.3 Laboratory

CHAPTER 6 PLANT PHENOTYPING EQUIPMENT: APPLICATION ESTIMATES & TREND ANALYSIS

6.1 Plant Phenotyping Equipment Market: Application Analysis, 2017 & 2025

6.1.1 Plant research

6.1.2 Breeding

6.1.3 Product development

6.1.4 Quality assessment

6.2 Plant Phenotyping Equipment Market Share by Region, 2017 & 2025

6.3 North America

6.3.1 North America plant phenotyping market, 2013 - 2025

6.3.1.1 North America plant phenotyping market, by equipment, 2013 - 2025

6.3.1.2 North America plant phenotyping equipment market, by end use, 2013 - 2025

6.3.1.3 North America plant phenotyping equipment market, by application, 2013 - 2025

6.4 U.S.

6.4.1 U.S. plant phenotyping equipment market, 2013 - 2025

6.5 Canada

6.5.1 Canada plant phenotyping equipment market, 2013 - 2025

6.6 Mexico

6.6.1 Mexico plant phenotyping equipment market, 2013 - 2025

6.7 Europe

6.7.1 Europe plant phenotyping market, 2013 - 2025

6.7.1.1 Europe plant phenotyping market, by equipment, 2013 - 2025

6.7.1.2 Europe plant phenotyping equipment market, by end use, 2013 - 2025

6.7.1.3 Europe plant phenotyping equipment market, by application, 2013 - 2025

6.8 U.K.

6.8.1 U.K. plant phenotyping equipment market, 2013 - 2025

6.9 Germany

6.9.1 Germany plant phenotyping equipment market, 2013 - 2025

6.10 France

6.10.1 France plant phenotyping equipment market, 2013 - 2025

6.11 Asia Pacific

6.11.1 Asia Pacific plant phenotyping market, 2013 - 2025

6.11.1.1 Asia Pacific plant phenotyping market, by equipment, 2013 - 2025

6.11.1.2 Asia Pacific plant phenotyping equipment market, by end use, 2013 - 2025

6.11.1.3 Asia Pacific plant phenotyping equipment market, by application, 2013 - 2025

6.12 China

6.12.1 China plant phenotyping equipment market, 2013 - 2025

6.13 Japan

6.13.1 Japan plant phenotyping equipment market, 2013 - 2025

6.14 India

6.14.1 India plant phenotyping equipment market, 2013 - 2025

6.15 South Korea

6.15.1 South Korea plant phenotyping equipment market, 2013 - 2025

6.16 South America

6.16.1 South America plant phenotyping market, 2013 - 2025

6.16.1.1 South America plant phenotyping market, by equipment, 2013 - 2025

6.16.1.2 South America plant phenotyping equipment market, by end use, 2013 - 2025

6.16.1.3 South America plant phenotyping equipment market, by application, 2013 - 2025

6.17 Brazil

6.17.1 Brazil plant phenotyping equipment market, 2013 - 2025

6.18 Middle East & Africa (MEA)

6.18.1 MEA plant phenotyping market, 2013 - 2025

6.18.1.1 MEA plant phenotyping market, by equipment, 2013 - 2025

6.18.1.2 MEA plant phenotyping equipment market, by end use, 2013 - 2025

6.18.1.3 MEA plant phenotyping equipment market, by application, 2013 - 2025

CHAPTER 7 COMPETITIVE LANDSCAPE

7.1 Plant Phenotyping Equipment Company Profiles

7.1.1 WPS

7.1.1.1 Company Overview

7.1.1.2 Product Benchmarking

7.1.1.3 Recent Developments

7.1.2 Saga Robotics

7.1.2.1 Company Overview

7.1.2.2 Product Benchmarking

7.1.3 Phenomix

7.1.3.1 Company Overview

7.1.3.2 Product Benchmarking

7.1.3.3 Recent Developments

7.1.4 Phenospex

7.1.4.1 Company Overview

- 7.1.4.2 Product Benchmarking
- 7.1.5 Keygene
 - 7.1.5.1 Company Overview
 - 7.1.5.2 Product Benchmarking
 - 7.1.5.3 Recent Developments
- 7.1.6 SMO bvba
 - 7.1.6.1 Company Overview
 - 7.1.6.2 Product Benchmarking
 - 7.1.6.3 Recent Developments
- 7.1.7 BASF SE
 - 7.1.7.1 Company Overview
 - 7.1.7.2 Financial Performance
 - 7.1.7.3 Product Benchmarking
 - 7.1.7.4 Recent Developments
- 7.1.8 Conviron
 - 7.1.8.1 Company Overview
 - 7.1.8.2 Product Benchmarking
- 7.1.9 EarthSense, Inc.
 - 7.1.9.1 Company Overview
 - 7.1.9.2 Product Benchmarking
- 7.1.10 Heinz Walz GmbH
 - 7.1.10.1 Company Overview
 - 7.1.10.2 Product Benchmarking
- 7.1.11 Qubit Systems
 - 7.1.11.1 Company Overview
 - 7.1.11.2 Product Benchmarking
- 7.1.12 LemnaTec GmbH
 - 7.1.12.1 Company Overview
 - 7.1.12.2 Product Benchmarking
 - 7.1.12.3 Recent Developments
- 7.1.13 Photon Systems Instruments, spol. s r.o.
 - 7.1.13.1 Company Overview
 - 7.1.13.2 Product Benchmarking

List Of Tables

LIST OF TABLES

Table 1 Plant phenotyping equipment- Industry snapshot & critical success factor, 2013 - 2025

Table 2 Global plant phenotyping market estimates and forecasts, 2013 - 2025 (USD Million)

Table 3 Global plant phenotyping market estimates and forecasts, by equipment, 2013 - 2025 (USD Million)

Table 4 Global plant phenotyping equipment market estimates and forecasts, by end use, 2013 - 2025 (USD Million)

Table 5 Global plant phenotyping equipment market estimates and forecasts, by application, 2013 - 2025 (USD Million)

Table 6 Key plant phenotyping equipment company analysis

Table 7 Global plant phenotyping equipment hardware market by region 2013 - 2025 (USD Million)

Table 8 Global plant phenotyping equipment market by sensor modules, 2013 - 2025 (USD Million)

Table 9 Global plant phenotyping equipment market by ultrasonic distance sensors, 2013 - 2025 (USD Million)

Table 10 Global plant phenotyping equipment market by NDVI sensors, 2013 - 2025 (USD Million)

Table 11 Global plant phenotyping equipment market by RGB web cameras, 2013 - 2025 (USD Million)

Table 12 Global plant phenotyping equipment market by portal spectrometers, 2013 - 2025 (USD Million)

Table 13 Global plant phenotyping equipment market by temperature sensors, 2013 - 2025 (USD Million)

Table 14 Global plant phenotyping equipment market by humidity sensors, 2013 - 2025 (USD Million)

Table 15 Global plant phenotyping equipment market by imaging devices, 2013 - 2025 (USD Million)

Table 16 Global plant phenotyping equipment market by infrared imaging, 2013 - 2025 (USD Million)

Table 17 Global plant phenotyping equipment market by fluorescence imaging, 2013 - 2025 (USD Million)

Table 18 Global plant phenotyping equipment market by structural tomography, 2013 - 2025 (USD Million)

Table 19 Global plant phenotyping equipment market by Positron Emission Tomography (PET), 2013 - 2025 (USD Million)

Table 20 Global plant phenotyping equipment market by hyperspectral imaging, 2013 - 2025 (USD Million)

Table 21 Global plant phenotyping equipment market by others, 2013 - 2025 (USD Million)

Table 22 Global plant phenotyping equipment market by automated systems, 2013 - 2025 (USD Million)

Table 23 Global plant phenotyping equipment market by bench-based, 2013 - 2025 (USD Million)

Table 24 Global plant phenotyping equipment market by conveyor based, 2013 - 2025 (USD Million)

Table 25 Global plant phenotyping equipment market by drones, 2013 - 2025 (USD Million)

Table 26 Global plant phenotyping equipment market by LED lightings, 2013 - 2025 (USD Million)

Table 27 Global plant phenotyping equipment market by portable devices, 2013 - 2025 (USD Million)

Table 28 Global plant phenotyping equipment market by end use, 2013 - 2025 (USD Million)

Table 29 Global plant phenotyping equipment market by greenhouse, 2013 - 2025 (USD Million)

Table 30 Global plant phenotyping equipment market by field, 2013 - 2025 (USD Million)

Table 31 Global plant phenotyping equipment market by laboratory, 2013 - 2025 (USD Million)

Table 32 Global plant phenotyping equipment market by application, 2013 - 2025 (USD Million)

Table 33 Global plant phenotyping equipment market by plant research, 2013 - 2025 (USD Million)

Table 34 Global plant phenotyping equipment market by breeding, 2013 - 2025 (USD Million)

Table 35 Global plant phenotyping equipment market by product development, 2013 - 2025 (USD Million)

Table 36 Global plant phenotyping equipment market by quality assessment, 2013 - 2025 (USD Million)

Table 37 North America plant phenotyping market estimates and forecasts, 2013 - 2025 (USD Million)

Table 38 North America plant phenotyping market estimates and forecasts, by

equipment, 2013 - 2025 (USD Million)

Table 39 North America plant phenotyping equipment market estimates and forecasts, by end use, 2013 - 2025 (USD Million)

Table 40 North America plant phenotyping equipment market estimates and forecasts, by application, 2013 - 2025 (USD Million)

Table 41 U.S. plant phenotyping market estimates and forecasts, by equipment, 2013 - 2025 (USD Million)

Table 42 U.S. plant phenotyping equipment market estimates and forecasts, by end use, 2013 - 2025 (USD Million)

Table 43 U.S. plant phenotyping equipment market estimates and forecasts, by application, 2013 - 2025 (USD Million)

Table 44 Canada plant phenotyping market estimates and forecasts, by equipment, 2013 - 2025 (USD Million)

Table 45 Canada plant phenotyping equipment market estimates and forecasts, by end use, 2013 - 2025 (USD Million)

Table 46 Canada plant phenotyping equipment market estimates and forecasts, by application, 2013 - 2025 (USD Million)

Table 47 Mexico plant phenotyping market estimates and forecasts, by equipment, 2013 - 2025 (USD Million)

Table 48 Mexico plant phenotyping equipment market estimates and forecasts, by end use, 2013 - 2025 (USD Million)

Table 49 Mexico plant phenotyping equipment market estimates and forecasts, by application, 2013 - 2025 (USD Million)

Table 50 Europe plant phenotyping market estimates and forecasts, by equipment, 2013 - 2025 (USD Million)

Table 51 Europe plant phenotyping equipment market estimates and forecasts, by end use, 2013 - 2025 (USD Million)

Table 52 Europe plant phenotyping equipment market estimates and forecasts, by application, 2013 - 2025 (USD Million)

Table 53 UK plant phenotyping market estimates and forecasts, by equipment, 2013 - 2025 (USD Million)

Table 54 UK plant phenotyping equipment market estimates and forecasts, by end use, 2013 - 2025 (USD Million)

Table 55 UK plant phenotyping equipment market estimates and forecasts, by application, 2013 - 2025 (USD Million)

Table 56 Germany plant phenotyping market estimates and forecasts, by equipment, 2013 - 2025 (USD Million)

Table 57 Germany plant phenotyping equipment market estimates and forecasts, by end use, 2013 - 2025 (USD Million)

Table 58 Germany plant phenotyping equipment market estimates and forecasts, by application, 2013 - 2025 (USD Million)

Table 59 France plant phenotyping market estimates and forecasts, by equipment, 2013 - 2025 (USD Million)

Table 60 France plant phenotyping equipment market estimates and forecasts, by end use, 2013 - 2025 (USD Million)

Table 61 France plant phenotyping equipment market estimates and forecasts, by application, 2013 - 2025 (USD Million)

Table 62 Asia Pacific plant phenotyping market estimates and forecasts, by equipment, 2013 - 2025 (USD Million)

Table 63 Asia Pacific plant phenotyping equipment market estimates and forecasts, by end use, 2013 - 2025 (USD Million)

Table 64 Asia Pacific plant phenotyping equipment market estimates and forecasts, by application, 2013 - 2025 (USD Million)

Table 65 China plant phenotyping market estimates and forecasts, by equipment, 2013 - 2025 (USD Million)

Table 66 China plant phenotyping equipment market estimates and forecasts, by end use, 2013 - 2025 (USD Million)

Table 67 China plant phenotyping equipment market estimates and forecasts, by application, 2013 - 2025 (USD Million)

Table 68 Japan plant phenotyping market estimates and forecasts, by equipment, 2013 - 2025 (USD Million)

Table 69 Japan plant phenotyping equipment market estimates and forecasts, by end use, 2013 - 2025 (USD Million)

Table 70 Japan plant phenotyping equipment market estimates and forecasts, by application, 2013 - 2025 (USD Million)

Table 71 India plant phenotyping market estimates and forecasts, by equipment, 2013 - 2025 (USD Million)

Table 72 India plant phenotyping equipment market estimates and forecasts, by end use, 2013 - 2025 (USD Million)

Table 73 India plant phenotyping equipment market estimates and forecasts, by application, 2013 - 2025 (USD Million)

Table 74 South Korea plant phenotyping market estimates and forecasts, by equipment, 2013 - 2025 (USD Million)

Table 75 South Korea plant phenotyping equipment market estimates and forecasts, by end use, 2013 - 2025 (USD Million)

Table 76 South Korea plant phenotyping equipment market estimates and forecasts, by application, 2013 - 2025 (USD Million)

Table 77 South America plant phenotyping market estimates and forecasts, by

equipment, 2013 - 2025 (USD Million)

Table 78 South America plant phenotyping equipment market estimates and forecasts, by end use, 2013 - 2025 (USD Million)

Table 79 South America plant phenotyping equipment market estimates and forecasts, by application, 2013 - 2025 (USD Million)

Table 80 Brazil plant phenotyping market estimates and forecasts, by equipment, 2013 - 2025 (USD Million)

Table 81 Brazil plant phenotyping equipment market estimates and forecasts, by end use, 2013 - 2025 (USD Million)

Table 82 Brazil plant phenotyping equipment market estimates and forecasts, by application, 2013 - 2025 (USD Million)

Table 83 MEA plant phenotyping market estimates and forecasts, by equipment, 2013 - 2025 (USD Million)

Table 84 MEA plant phenotyping equipment market estimates and forecasts, by end use, 2013 - 2025 (USD Million)

Table 85 MEA plant phenotyping equipment market estimates and forecasts, by application, 2013 - 2025 (USD Million)

LIST OF FIGURES

Fig. 1 Market segmentation & scope

Fig. 2 Plant phenotyping equipment market size and growth prospects (Revenue in USD Million), 2013 - 2025

Fig. 3 Plant phenotyping equipment - Value chain analysis

Fig. 4 Market dynamics

Fig. 5 Key opportunities prioritized

Fig. 6 Porter's five forces analysis

Fig. 7 Plant phenotyping equipment - PEST analysis

Fig. 8 Equipment analysis (USD Million)

Fig. 9 End-use analysis (USD Million)

Fig. 10 Application analysis (USD Million)

Fig. 11 Regional outlook, 2017 & 2025

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