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Pipe Welding Rotator Market Size, Share & Trends Analysis Report By Product (Conventional Rotators, Self-aligning Rotators), By Operation Mode, By End Use (Construction, Shipbuilding & Marine, Automotive, Power Generation), By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The global pipe welding rotator market size was valued at USD 1.1 billion in 2025 and is projected to grow from USD 1.2 billion in 2026 to USD 2.0 billion by 2033, growing at a CAGR of 7.3% from 2026 to 2033. Asia Pacific dominated the market, accounting for a revenue share of 40.4% in 2025. The expansion of large-scale pipe fabrication and welding activities is driving demand for pipe welding rotators across heavy fabrication facilities.

Growing construction of pipelines, pressure vessels, storage tanks, marine structures, power-generation equipment, and other cylindrical components is increasing the need for controlled workpiece positioning. Rotators enable stable and uniform rotation during welding, helping fabricators achieve consistent weld quality while reducing handling time and operator movement. The adoption of higher-capacity systems is also gaining traction as manufacturers increasingly work with larger and heavier components.

Rising adoption of automated welding technologies is further supporting market growth. Fabricators are integrating rotators with welding manipulators, robotic systems, sensors, and programmable controls to improve production consistency and throughput. Automatic and self-aligning models can reduce setup requirements while maintaining controlled rotation speeds, making them suitable for repetitive fabrication tasks. As manufacturers focus on reducing production cycle times, improving workplace

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efficiency, and addressing skilled labor constraints, investment in mechanized welding-positioning equipment is expected to increase.

Global Pipe Welding Rotator Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global pipe welding rotator market report based on product, operation mode, end use, and region.

Product Outlook (Revenue, USD Billion, 2021 - 2033)

- Self-aligning Rotators
- Conventional Rotators
- Adjustable Rotators
- Self-centering Rotators
- Anti-creep Rotators
- Hydraulic Fit-up Rotators

Operation Mode Outlook (Revenue, USD Billion, 2021 - 2033)

- Manual
- Semi-Automatic
- Automatic

End Use Outlook (Revenue, USD Billion, 2021 - 2033)

- Shipbuilding & Marine
- Construction
- Automotive

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Power Generation

Oil & Gas

Others

Regional Outlook (Revenue, USD Billion, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

France

Italy

Spain

UK

Asia Pacific

China

India

Japan

South Korea

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Australia

Latin America

Brazil

Argentina

Middle East & Africa

Saudi Arabia

UAE

South Africa

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