

Physiological Saline Market Size, Share & Trends Analysis Report By Product (Intravenous (IV) Saline Solutions, Nasal Irrigation Solutions), By Container, By Volume, By End Use, By Region, And Segment Forecasts, 2025 - 2033

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Abstracts

Physiological Saline Market Summary

The global physiological saline market size was estimated at USD 5.24 billion in 2024 and is projected to reach USD 9.54 billion by 2033, growing at a CAGR of 6.97% from 2025 to 2033. The growth of the industry is attributed to the rising number of surgical procedures, prevalence of chronic diseases such as kidney disorders requiring dialysis, and the extensive use of saline in IV infusions for hydration and drug delivery.

Increasing applications in wound irrigation, ophthalmic procedures, and nasal care further expand demand. In addition, the shift toward home-based healthcare, an aging global population with higher hospitalization needs, and continuous product innovations in packaging formats such as flexible containers and small-volume vials are fueling market growth.

Rising inpatient admissions and the increasing reliance on IV therapy are major factors driving the physiological saline industry. Saline is the most commonly used IV fluid for hydration, electrolyte balance, and as a carrier for medications in hospitalized patients. With the growing incidence of chronic illnesses, infectious diseases, and emergency admissions, hospitals are witnessing higher demand for large-volume saline solutions in flexible containers and bottles. The expansion of critical care units, coupled with a preference for IV therapy in both acute and long-term treatment settings, directly fuels the steady growth of the market.

High and rising surgical volumes are a major driver of the physiological saline industry, as sterile 0.9% saline is a critical requirement in nearly all procedures for wound irrigation, tissue cleaning, fluid replacement, and IV infusion. The increasing global burden of chronic diseases, trauma cases, and elective surgeries is fueling the demand for saline solutions across hospitals and surgical centers, supported by their use in general, orthopedic, cardiovascular, and ophthalmic surgeries. According to the 2024 Procedural Statistics Release, approximately 1,585,878 cosmetic surgeries were performed in 2024, representing a 1% increase compared to 2023, while reconstructive procedures rose by 2% during the same period, underscoring steady growth in surgical interventions. Similarly, data from the Aesthetic Society highlighted that cosmetic surgical procedures grew 2.9% from 2022 to 2023, reflecting the continuous expansion of surgical volumes and reinforcing the rising demand for physiological saline.

The rising prevalence of chronic wounds, particularly diabetic foot ulcers and pressure ulcers, is a significant driver of the market for physiological saline, as these conditions require frequent wound cleaning and irrigation with sterile saline to prevent infection and promote healing. In March 2025, MDPI noted diabetic foot as one of the most serious complications of diabetes, affecting around 18.6 million people globally each year and accounting for nearly 80% of diabetes-related lower limb amputations. It is estimated that up to 25% of individuals with diabetes are at risk of developing diabetic foot, with 19%–34% likely to experience ulcers during their lifetime. Supporting this, a JAMA study in November 2023 reported that one in three diabetic patients (33.33%) develops foot ulcers, impacting 1.6 million individuals annually in the U.S., while Trios Health (October 2023) noted that around 2 million Americans develop diabetic foot ulcers each year. Such wounds' high incidence and recurrence drive consistent demand for physiological saline solutions as an essential component of wound management.

The expansion of home and outpatient care is driving the market for physiological saline by increasing demand for convenient, smaller-volume packaging formats such as vials, prefilled syringes, and flexible containers. With the growing shift toward cost-effective and patient-centered healthcare, more treatments such as IV infusions, wound irrigation, nasal care, and ophthalmic procedures are being managed outside traditional hospital settings. This trend is particularly supported by the rising elderly population, chronic disease management needs, and advancements in portable infusion systems. As a result, the accessibility and ease of use of saline solutions in home and outpatient environments are fueling steady market growth.

The FDA's approval of Baxter's Sabinanigo, Spain, facility as a manufacturing site for

0.9% Sodium Chloride Injection, USP, is a key development for the U.S. physiological saline market. This move enhances supply security and addresses the ongoing shortages of saline solutions impacting healthcare providers. By adding new production capacity and ensuring availability in multiple volumes (250 mL, 500 mL, and 1000 mL), the approval strengthens the resilience of the saline supply chain and supports uninterrupted clinical use across hospitals and surgical centers, thereby driving market growth.

Global Physiological Saline Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global physiological saline market report on the basis of product, container, volume, end use, and region:

Product Outlook (Revenue, USD Million, 2021 - 2033)

Intravenous (IV) Saline Solutions

Nasal Irrigation Solutions

Ophthalmic Saline

Wound Irrigation and Cleaning Solutions

Container Outlook (Revenue, USD Million, 2021 - 2033)

Flexible Container

Plastic Bottles

Vial

Volume Outlook (Revenue, USD Million, 2021 - 2033)

1000 ML

500 ML

250 ML

Less Than 250

More Than 1000 ml

End Use Outlook (Revenue, USD Million, 2021 - 2033)

Hospitals & Clinics

Ambulatory Surgical Centers (ASCs)

Home Care Settings

Laboratory & Research

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Denmark

Sweden

Norway

Asia Pacific

Japan

China

India

Australia

Thailand

South Korea

Latin America

Brazil

Argentina

Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

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