

Photolithography Equipment Market Size, Share & Trends Analysis Report By Process (Ultraviolet UV, Deep Ultraviolet, Extreme Ultraviolet), By Light Source (Mercury Lamp, Fluorine Laser, Excimer Laser), By Wave Length, By End Use, By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The global photolithography equipment market size was estimated at USD 13.3 billion in 2025 and is projected to reach USD 20.3 billion by 2033, growing at a CAGR of 5.3% from 2026 to 2033. The ongoing expansion and modernization of semiconductor fabrication facilities by integrated device manufacturers (IDMs) and foundries is fostering the demand for photolithography equipment.

Increasing investments in new fabrication plants and the upgrading of existing facilities are encouraging the adoption of advanced lithography equipment. As semiconductor devices continue to scale and integrate more components within smaller chip areas, manufacturers require highly precise lithography systems capable of producing extremely fine circuit patterns. This rising need for high-resolution patterning is encouraging semiconductor manufacturers to invest in advanced photolithography equipment to maintain production efficiency and device performance.

Global Photolithography Equipment Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global photolithography equipment market report based on type, light source, wavelength, end

use, and region.

Process Outlook (Revenue, USD Billion, 2021 - 2033)

Ultraviolet UV

Deep Ultraviolet (DUV)

Extreme Ultraviolet (EUV)

Others

Light Source Outlook (Revenue, USD Billion, 2021 - 2033)

Mercury Lamp

Fluorine Laser

Excimer Laser

Others

Wave Length Outlook (Revenue, USD Billion, 2021 - 2033)

370nm -270nm

270nm - 170nm

70nm - 1nm

End Use Outlook (Revenue, USD Billion, 2021 - 2033)

Integrated Device Manufacturer (IDMs)

Foundries

Regional Outlook (Revenue, USD Billion; 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Netherlands

Asia Pacific

China

India

Japan

South Korea

Malaysia

Taiwan

Latin America

Brazil

Middle East & Africa

South Africa

Israel

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