

Pharmaceutical Collaborative Robots Market Size, Share & Trends Analysis Report By Application (Picking & Packaging, Laboratory Applications), By End-use, By Region, And Segment Forecasts, 2024 - 2030

<https://marketpublishers.com/r/P3728736EC98EN.html>

Date: May 2024

Pages: 150

Price: US\$ 5,950.00 (Single User License)

ID: P3728736EC98EN

Abstracts

This report can be delivered to the clients within Immediate

Pharmaceutical Collaborative Robots Market Growth & Trends

The global pharmaceutical collaborative robots market size is expected to reach USD 140.58 million by 2030, registering a CAGR of 9.80% from 2024 to 2030, according to a new report by Grand View Research, Inc. The market is witnessing a surge in demand as the industry embraces automation to enhance efficiency and compliance. Rapid technological advancements have led to the development of more versatile and user-friendly cobots that seamlessly integrate into pharmaceutical workflows. These robots are addressing challenges such as labor shortages, intricate regulatory requirements, and the need for flexible manufacturing. As pharmaceutical companies strive for agility and innovation, adopting collaborative robots is set to continue, reshaping the industry by improving productivity, quality, and worker safety. In the pharmaceutical industry, cobots are widely used in secondary packaging.

Furthermore, employing robotic automation has become a popular solution to tackle monotonous tasks, allowing employees to focus on more important responsibilities. Moreover, automation ensures that strict regulations and quality control standards are met as it can ensure consistent and accurate processing, which minimizes the risk of human error & contamination. By automating repetitive tasks such as packaging medication, assembling medical devices, and handling samples, productivity and

efficiency can be enhanced, allowing employees to concentrate on critical areas, including research & development, increasing production volume and overall efficiency.

Moreover, the increasing demand for automation in clinical trials, drug discovery, and laboratories is driven by industry growth and the high costs of new drug development. To address this, robots can now perform various tasks in the pharmaceutical manufacturing process, such as the VS-050-S2 series from Denso Wave Incorporated. This 6-axis articulated robot can assist in developing, inspecting, packing & packaging, and drug transportation. As a result, innovative robotic technologies have led to more efficient management of tasks and improved workflow in the industry.

In addition, the rise in government initiatives and healthcare spending is fueling growth in developing and deploying healthcare mobile robots. Furthermore, cobots are suitable for implementation in industries of all sizes, from small to large-scale operations. For instance, Universal Robots has successfully deployed over 50,000 cobots across diverse production environments globally. Similarly, Amazon employs over 200,000 mobile robots in its warehouses worldwide.

Pharmaceutical Collaborative Robots Market Report Highlights

By application, the picking and packaging segment accounted for the largest revenue share in 2023 due to factors such as increasing demand for streamlined logistics and the need for precision in delivering products to consumers.

By end-use, the pharmaceutical companies segment dominated the market with the largest revenue share in 2023, owing to the growing adoption of collaborative robots by pharmaceutical companies.

The Asia Pacific region dominated the market in 2023 due to the presence of a large number of local pharmaceutical companies in countries such as Japan.

Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation & Scope
 - 1.1.1. Segment scope
 - 1.1.2. Regional scope
 - 1.1.3. Estimates and forecast timeline
- 1.2. Research Methodology
- 1.3. Information Procurement
 - 1.3.1. Purchased database
 - 1.3.2. GVR's internal database
 - 1.3.3. Secondary sources
 - 1.3.4. Primary research
 - 1.3.5. Details of primary research
- 1.4. Information or Data Analysis
 - 1.4.1. Data analysis models
- 1.5. Market Formulation & Validation
- 1.6. Model Details
 - 1.6.1. Commodity flow analysis (Model 1)
- 1.7. Research Assumptions
- 1.8. List of Secondary Sources
- 1.9. List of Primary Sources

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook
- 2.2. Segment Outlook
 - 2.2.1. Application outlook
 - 2.2.2. End-use outlook
 - 2.2.3. Regional outlook
- 2.3. Competitive Insights

CHAPTER 3. PHARMACEUTICAL COLLABORATIVE ROBOTS MARKET VARIABLES, TRENDS & SCOPE

- 3.1. Market Lineage Outlook
 - 3.1.1. Ancillary market outlook
- 3.2. Market Dynamics

- 3.2.1. Market driver analysis
 - 3.2.1.1. Increased demand for collaborative robots (cobots) by small and medium enterprises (SMEs) in pharmaceuticals
 - 3.2.1.2. Increased demand for automation in pharmaceuticals
 - 3.2.1.3. Advancements in cobot technology fueling pharmaceutical applications
 - 3.2.1.4. Personalized medicine driving demand for cobots in pharmaceuticals
- 3.2.2. Market restraint analysis
 - 3.2.2.1. Lack of skilled personnel in automated manufacturing units
 - 3.2.2.2. High cost of mobile robots
- 3.3. Orthopedic devices: Market Analysis Tools
 - 3.3.1. Industry Analysis - Porter's
 - 3.3.2. PESTLE Analysis
- 3.4. Pharmaceutical Collaborative Robots Market: Recent Trends
- 3.5. Regulatory Scenario
- 3.6. Case Study Analysis

CHAPTER 4. PHARMACEUTICAL COLLABORATIVE ROBOTS MARKET SEGMENT ANALYSIS, BY APPLICATION, 2018 - 2030 (USD MILLION)

- 4.1. Definition and Scope
- 4.2. Application Market Share Analysis, 2023 & 2030
- 4.3. Segment Dashboard
- 4.4. Global Pharmaceutical Collaborative Robots Market, by Application, 2018 to 2030
- 4.5. Picking and Packaging
 - 4.5.1. Picking and Packaging market estimates and forecasts, 2018 to 2030 (USD Million)
- 4.6. Inspection of Pharmaceutical Drugs
 - 4.6.1. Inspection of Pharmaceutical Drugs market estimates and forecasts, 2018 to 2030 (USD Million)
- 4.7. Laboratory Applications
 - 4.7.1. Laboratory Applications market estimates and forecasts, 2018 to 2030 (USD Million)

CHAPTER 5. PHARMACEUTICAL COLLABORATIVE ROBOTS MARKET SEGMENT ANALYSIS, BY END-USE, 2018 - 2030 (USD MILLION)

- 5.1. Definition and Scope
- 5.2. End-use Market Share Analysis, 2023 & 2030
- 5.3. Segment Dashboard

5.4. Global Orthopedic devices Market, by end-use, 2018 to 2030

5.5. Pharmaceutical Companies

5.5.1. Pharmaceutical Companies market estimates and forecasts, 2018 to 2030 (USD million)

5.6. Research Laboratories

5.6.1. Research Laboratories market estimates and forecasts, 2018 to 2030 (USD Million)

CHAPTER 6. PHARMACEUTICAL COLLABORATIVE ROBOTS MARKET SEGMENT ANALYSIS, BY REGION, BY PRODUCT, BY END-USE, 2018- 2030 (USD MILLION)

6.1. Regional Market Share Analysis, 2023 & 2030

6.2. Regional Market Dashboard

6.3. Regional Market Snapshot

6.4. Pharmaceutical Collaborative Robots Market Share by Region, 2023 & 2030:

6.5. North America

6.5.1. North America pharmaceutical collaborative robots market, 2018 - 2030 (USD Million)

6.5.2. U.S.

6.5.2.1. U.S. pharmaceutical collaborative robots market, 2018 - 2030 (USD Million)

6.5.3. Canada

6.5.3.1. Canada pharmaceutical collaborative robots market, 2018 - 2030 (USD Million)

6.6. Europe

6.6.1. Europe pharmaceutical collaborative robots market, 2018 - 2030 (USD Million)

6.6.2. UK

6.6.2.1. UK pharmaceutical collaborative robots market, 2018 - 2030 (USD Million)

6.6.3. Germany

6.6.3.1. Germany pharmaceutical collaborative robots market, 2018 - 2030 (USD Million)

6.6.4. France

6.6.4.1. France pharmaceutical collaborative robots market, 2018 - 2030 (USD Million)

6.6.5. Italy

6.6.5.1. Italy pharmaceutical collaborative robots market, 2018 - 2030 (USD Million)

6.6.6. Spain

6.6.6.1. Spain pharmaceutical collaborative robots market, 2018 - 2030 (USD Million)

6.6.7. Norway

6.6.7.1. Norway pharmaceutical collaborative robots market, 2018 - 2030 (USD

Million)

6.6.8. Sweden

6.6.8.1. Sweden pharmaceutical collaborative robots market, 2018 - 2030 (USD

Million)

6.6.9. Denmark

6.6.9.1. Denmark pharmaceutical collaborative robots market, 2018 - 2030 (USD

Million)

6.7. Asia Pacific

6.7.1. Asia Pacific pharmaceutical collaborative robots market, 2018 - 2030 (USD

Million)

6.7.2. Japan

6.7.2.1. Japan pharmaceutical collaborative robots market, 2018 - 2030 (USD Million)

6.7.3. China

6.7.3.1. China pharmaceutical collaborative robots market, 2018 - 2030 (USD Million)

6.7.4. India

6.7.4.1. India pharmaceutical collaborative robots market, 2018 - 2030 (USD Million)

6.7.5. Australia

6.7.5.1. Australia pharmaceutical collaborative robots market, 2018 - 2030 (USD

Million)

6.7.6. South Korea

6.7.6.1. South Korea pharmaceutical collaborative robots market, 2018 - 2030 (USD

Million)

6.7.7. Thailand

6.7.7.1. Thailand pharmaceutical collaborative robots market, 2018 - 2030 (USD

Million)

6.8. Latin America

6.8.1. Latin America pharmaceutical collaborative robots market, 2018 - 2030 (USD

Million)

6.8.2. Brazil

6.8.2.1. Brazil pharmaceutical collaborative robots market, 2018 - 2030 (USD Million)

6.8.3. Mexico

6.8.3.1. Mexico pharmaceutical collaborative robots market, 2018 - 2030 (USD

Million)

6.8.4. Argentina

6.8.4.1. Argentina pharmaceutical collaborative robots market, 2018 - 2030 (USD

Million)

6.9. MEA

6.9.1. MEA pharmaceutical collaborative robots market, 2018 - 2030 (USD Million)

6.9.2. South Africa

6.9.2.1. South Africa pharmaceutical collaborative robots market, 2018 - 2030 (USD Million)

6.9.3. Saudi Arabia

6.9.3.1. Saudi Arabia pharmaceutical collaborative robots market, 2018 - 2030 (USD Million)

6.9.4. UAE

6.9.4.1. UAE pharmaceutical collaborative robots market, 2018 - 2030 (USD Million)

6.9.5. Kuwait

6.9.5.1. Kuwait pharmaceutical collaborative robots market, 2018 - 2030 (USD Million)

CHAPTER 7. COMPETITIVE LANDSCAPE

7.1. Recent Developments & Impact Analysis, By Key Market Participants

7.2. Company Categorization

7.3. Company Profiles

7.3.1. ABB

7.3.1.1. Company overview

7.3.1.2. Financial performance

7.3.1.3. Product benchmarking

7.3.1.4. Strategic initiatives

7.3.2. Universal Robots A/S (Teradyne)

7.3.2.1. Company overview

7.3.2.2. Financial performance

7.3.2.3. Product benchmarking

7.3.2.4. Strategic initiatives

7.3.3. Mitsubishi Electric Corporation

7.3.3.1. Company overview

7.3.3.2. Financial performance

7.3.3.3. Product benchmarking

7.3.3.4. Strategic initiatives

7.3.4. Kuka AG (Midea Group)

7.3.4.1. Company overview

7.3.4.2. Financial performance

7.3.4.3. Product benchmarking

7.3.4.4. Strategic initiatives

7.3.5. Kawasaki Heavy Industries Ltd.

7.3.5.1. Company overview

7.3.5.2. Financial performance

- 7.3.5.3. Product benchmarking
- 7.3.5.4. Strategic initiatives
- 7.3.6. Yaskawa Electric Corporation
 - 7.3.6.1. Company overview
 - 7.3.6.2. Financial performance
 - 7.3.6.3. Product benchmarking
 - 7.3.6.4. Strategic initiatives
- 7.3.7. DENSO WAVE INCORPORATED
 - 7.3.7.1. Company overview
 - 7.3.7.2. Financial performance
 - 7.3.7.3. Product benchmarking
 - 7.3.7.4. Strategic initiatives
- 7.3.8. FANUC America Corporation
 - 7.3.8.1. Company overview
 - 7.3.8.2. Financial performance
 - 7.3.8.3. Product benchmarking
 - 7.3.8.4. Strategic initiatives
- 7.3.9. Seiko Epson Corporation
 - 7.3.9.1. Company overview
 - 7.3.9.2. Financial performance
 - 7.3.9.3. Product benchmarking
 - 7.3.9.4. Strategic initiatives
- 7.3.10. OMRON CORPORATION
 - 7.3.10.1. Company overview
 - 7.3.10.2. Financial performance
 - 7.3.10.3. Product benchmarking
 - 7.3.10.4. Strategic initiatives

List Of Tables

LIST OF TABLES

Table 1 List of Secondary Sources

Table 2 List of Abbreviations

Table 3 Global pharmaceutical collaborative robots market, by region, 2018 - 2030
(USD Million)

Table 4 Global pharmaceutical collaborative robots market, by application, 2018 - 2030
(USD Million)

Table 5 Global pharmaceutical collaborative robots market, by end use, 2018 - 2030
(USD Million)

Table 6 North America pharmaceutical collaborative robots market, by region, 2018 -
2030 (USD Million)

Table 7 North America pharmaceutical collaborative robots market, by application, 2018 -
2030 (USD Million)

Table 8 North America pharmaceutical collaborative robots market, by end-use, 2018 -
2030 (USD Million)

Table 9 U.S. pharmaceutical collaborative robots market, by application, 2018 - 2030
(USD Million)

Table 10 U.S. pharmaceutical collaborative robots market, by end-use, 2018 - 2030
(USD Million)

Table 11 Canada pharmaceutical collaborative robots market, by application, 2018 -
2030 (USD Million)

Table 12 Canada pharmaceutical collaborative robots market, by end-use, 2018 - 2030
(USD Million)

Table 13 Europe pharmaceutical collaborative robots market, by region, 2018 - 2030
(USD Million)

Table 14 Europe pharmaceutical collaborative robots market, by application, 2018 -
2030 (USD Million)

Table 15 Europe pharmaceutical collaborative robots market, by end-use, 2018 - 2030
(USD Million)

Table 16 Germany pharmaceutical collaborative robots market, by application, 2018 -
2030 (USD Million)

Table 17 Germany pharmaceutical collaborative robots market, by end-use, 2018 -
2030 (USD Million)

Table 18 UK pharmaceutical collaborative robots market, by application, 2018 - 2030
(USD Million)

Table 19 UK pharmaceutical collaborative robots market, by end-use, 2018 - 2030
(USD Million)

Table 20 France pharmaceutical collaborative robots market, by application, 2018 -
2030 (USD Million)

Table 21 France pharmaceutical collaborative robots market, by end-use, 2018 - 2030
(USD Million)

Table 22 Italy pharmaceutical collaborative robots market, by application, 2018 - 2030
(USD Million)

Table 23 Italy pharmaceutical collaborative robots market, by end-use, 2018 - 2030
(USD Million)

Table 24 Spain pharmaceutical collaborative robots market, by application, 2018 - 2030
(USD Million)

Table 25 Spain pharmaceutical collaborative robots market, by end-use, 2018 - 2030
(USD Million)

Table 26 Denmark pharmaceutical collaborative robots market, by application, 2018 -
2030 (USD Million)

Table 27 Denmark pharmaceutical collaborative robots market, by end-use, 2018 - 2030
(USD Million)

Table 28 Sweden pharmaceutical collaborative robots market, by application, 2018 -
2030 (USD Million)

Table 29 Sweden pharmaceutical collaborative robots market, by end-use, 2018 - 2030
(USD Million)

Table 30 Norway pharmaceutical collaborative robots market, by application, 2018 -
2030 (USD Million)

Table 31 Norway pharmaceutical collaborative robots market, by end-use, 2018 - 2030
(USD Million)

Table 32 Asia Pacific pharmaceutical collaborative robots market, by region, 2018 -
2030 (USD Million)

Table 33 Asia Pacific Pharmaceutical collaborative robots market, by application, 2018 -
2030 (USD Million)

Table 34 Asia Pacific pharmaceutical collaborative robots market, by end-use, 2018 -
2030 (USD Million)

Table 35 China pharmaceutical collaborative robots market, by application, 2018 - 2030
(USD Million)

Table 36 China pharmaceutical collaborative robots market, by end-use, 2018 - 2030
(USD Million)

Table 37 Japan pharmaceutical collaborative robots market, by application, 2018 - 2030
(USD Million)

Table 38 Japan pharmaceutical collaborative robots market, by end-use, 2018 - 2030

(USD Million)

Table 39 India pharmaceutical collaborative robots market, by application, 2018 - 2030

(USD Million)

Table 40 India pharmaceutical collaborative robots market, by end-use, 2018 - 2030

(USD Million)

Table 41 South Korea pharmaceutical collaborative robots market, by application, 2018 - 2030 (USD Million)

Table 42 South Korea pharmaceutical collaborative robots market, by end-use, 2018 - 2030 (USD Million)

Table 43 Australia pharmaceutical collaborative robots market, by application, 2018 - 2030 (USD Million)

Table 44 Australia pharmaceutical collaborative robots market, by end-use, 2018 - 2030 (USD Million)

Table 45 Thailand pharmaceutical collaborative robots market, by application, 2018 - 2030 (USD Million)

Table 46 Thailand Pharmaceutical collaborative robots market, by end-use, 2018 - 2030 (USD Million)

Table 47 Latin America pharmaceutical collaborative robots market, by region, 2018 - 2030 (USD Million)

Table 48 Latin America pharmaceutical collaborative robots market, by application, 2018 - 2030 (USD Million)

Table 49 Latin America pharmaceutical collaborative robots market, by end-use, 2018 - 2030 (USD Million)

Table 50 Brazil pharmaceutical collaborative robots market, by application, 2018 - 2030 (USD Million)

Table 51 Brazil pharmaceutical collaborative robots market, by end-use, 2018 - 2030 (USD Million)

Table 52 Mexico pharmaceutical collaborative robots market, by application, 2018 - 2030 (USD Million)

Table 53 Mexico pharmaceutical collaborative robots market, by end-use, 2018 - 2030 (USD Million)

Table 54 Argentina pharmaceutical collaborative robots market, by application, 2018 - 2030 (USD Million)

Table 55 Argentina pharmaceutical collaborative robots market, by end-use, 2018 - 2030 (USD Million)

Table 56 MEA pharmaceutical collaborative robots market, by region, 2018 - 2030 (USD Million)

Table 57 MEA pharmaceutical collaborative robots market, by application, 2018 - 2030 (USD Million)

Table 58 MEA pharmaceutical collaborative robots market, by end-use, 2018 - 2030 (USD Million)

Table 59 South Africa pharmaceutical collaborative robots market, by application, 2018 - 2030 (USD Million)

Table 60 South Africa pharmaceutical collaborative robots market, by end-use, 2018 - 2030 (USD Million)

Table 61 Saudi Arabia pharmaceutical collaborative robots market, by application, 2018 - 2030 (USD Million)

Table 62 Saudi Arabia pharmaceutical collaborative robots market, by end-use, 2018 - 2030 (USD Million)

Table 63 UAE pharmaceutical collaborative robots market, by application, 2018 - 2030 (USD Million)

Table 64 UAE pharmaceutical collaborative robots market, by end-use, 2018 - 2030 (USD Million)

Table 65 Kuwait pharmaceutical collaborative robots market, by application, 2018 - 2030 (USD Million)

Table 66 Kuwait pharmaceutical collaborative robots market, by end-use, 2018 - 2030 (USD Million)

List Of Figures

LIST OF FIGURES

- Fig. 1 Market research process
- Fig. 2 Data triangulation techniques
- Fig. 3 Primary research pattern
- Fig. 4 Market research approaches
- Fig. 5 Value-chain-based sizing & forecasting
- Fig. 6 QFD modeling for market share assessment
- Fig. 7 Market formulation & validation
- Fig. 8 Pharmaceutical collaborative robots market: outlook
- Fig. 9 Pharmaceutical collaborative robots competitive insights
- Fig. 10 Parent market outlook
- Fig. 11 Pharmaceutical collaborative robots market driver impact
- Fig. 12 Pharmaceutical collaborative robots market restraint impact
- Fig. 13 Porter's Analysis
- Fig. 14 PESTLE Analysis
- Fig. 15 Pharmaceutical collaborative robots market: Application movement analysis
- Fig. 16 Pharmaceutical collaborative robots market: Application outlook and key takeaways
- Fig. 17 Picking and Packaging market estimates and forecast, 2018 - 2030
- Fig. 18 Inspection of Pharmaceutical Drugs market estimates and forecast, 2018 - 2030
- Fig. 19 Laboratory Applications market estimates and forecast, 2018 - 2030
- Fig. 20 Pharmaceutical collaborative robots market: End-use movement analysis
- Fig. 21 Pharmaceutical collaborative robots market: End-use outlook and key takeaways
- Fig. 22 Pharmaceutical Companies market estimates and forecasts, 2018 - 2030
- Fig. 23 Research Laboratories market estimates and forecasts, 2018 - 2030
- Fig. 24 Global Pharmaceutical collaborative robots market: Regional movement analysis
- Fig. 25 Global Pharmaceutical collaborative robots market: Regional outlook and key takeaways
- Fig. 26 North America pharmaceutical collaborative robots market estimates and forecasts, 2018 - 2030(USD Million)
- Fig. 27 Key country dynamics
- Fig. 28 U.S. pharmaceutical collaborative robots market estimates and forecasts, 2018 - 2030(USD Million)

Fig. 29 Key country dynamics

Fig. 30 Canada pharmaceutical collaborative robots market estimates and forecasts, 2018 - 2030(USD Million)

Fig. 31 Europe pharmaceutical collaborative robots market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 32 Key country dynamics

Fig. 33 UK pharmaceutical collaborative robots market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 34 Key country dynamics

Fig. 35 Germany pharmaceutical collaborative robots market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 36 Key country dynamics

Fig. 37 Spain pharmaceutical collaborative robots market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 38 Key country dynamics

Fig. 39 France pharmaceutical collaborative robots market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 40 Key country dynamics

Fig. 41 Italy pharmaceutical collaborative robots market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 42 Key country dynamics

Fig. 43 Norway pharmaceutical collaborative robots market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 44 Key country dynamics

Fig. 45 Denmark pharmaceutical collaborative robots market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 46 Key country dynamics

Fig. 47 Sweden pharmaceutical collaborative robots market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 48 Asia Pacific pharmaceutical collaborative robots market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 49 Key country dynamics

Fig. 50 Japan pharmaceutical collaborative robots market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 51 Key country dynamics

Fig. 52 China pharmaceutical collaborative robots market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 53 Key country dynamics

Fig. 54 India pharmaceutical collaborative robots market estimates and forecasts, 2018

- 2030 (USD Million)

Fig. 55 Key country dynamics

Fig. 56 Australia pharmaceutical collaborative robots market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 57 Key country dynamics

Fig. 58 South Korea pharmaceutical collaborative robots market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 59 Key country dynamics

Fig. 60 Thailand pharmaceutical collaborative robots market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 61 Latin America pharmaceutical collaborative robots market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 62 Key country dynamics

Fig. 63 Brazil pharmaceutical collaborative robots market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 64 Key country dynamics

Fig. 65 Mexico pharmaceutical collaborative robots market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 66 Key country dynamics

Fig. 67 Argentina pharmaceutical collaborative robots market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 68 MEA pharmaceutical collaborative robots market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 69 Key country dynamics

Fig. 70 South Africa pharmaceutical collaborative robots market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 71 Key country dynamics

Fig. 72 Saudi Arabia pharmaceutical collaborative robots market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 73 Key country dynamics

Fig. 74 UAE pharmaceutical collaborative robots market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 75 Key country dynamics

Fig. 76 Kuwait pharmaceutical collaborative robots market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 77 Market share analysis

Fig. 78 Key company categorization

Fig. 79 Heat map analysis, 2023 - 2023

I would like to order

Product name: Pharmaceutical Collaborative Robots Market Size, Share & Trends Analysis Report By Application (Picking & Packaging, Laboratory Applications), By End-use, By Region, And Segment Forecasts, 2024 - 2030

Product link: <https://marketpublishers.com/r/P3728736EC98EN.html>

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/P3728736EC98EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970