

# **PFAS Treatment Market Size, Share & Trends Analysis Report By Technology Type (Water Treatment Systems, Water Treatment Materials & Chemicals), By End-use Industry (Commercial, Industrial, Municipal), By Region (North America, Europe, Asia Pacific), And Segment Forecasts, 2025 - 2033**

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## **Abstracts**

The global PFAS treatment market size was estimated at USD 2,081.9 million in 2024 and is projected to reach USD 3,859.4 million by 2033, growing at a CAGR of 7.2% from 2025 to 2033. The market is primarily driven by increasingly stringent environmental regulations, rising public awareness of PFAS-related health risks, and the growing need for sustainable water and soil remediation solutions.

Regulatory bodies such as the U.S. Environmental Protection Agency (EPA) and the European Chemicals Agency (ECHA) are enforcing stricter limits on PFAS concentrations in drinking water, prompting municipalities and industries to adopt advanced treatment technologies. The expanding investments in wastewater infrastructure, coupled with technological advancements in adsorption, membrane filtration, and destruction processes, are accelerating market adoption across industrial, commercial, and municipal sectors.

The market presents significant growth opportunities driven by increasing investments in advanced remediation technologies and the emergence of sustainable treatment materials. The rising focus on green chemistry and circular economy principles is fostering the development of eco-friendly adsorbents, regenerable resins, and PFAS destruction methods such as plasma and electrochemical oxidation. The expansion of public-private partnerships for large-scale contamination cleanup, coupled with growing

demand for decentralized and mobile treatment systems, is opening new avenues for solution providers. The integration of digital monitoring tools and AI-driven analytics for real-time PFAS detection further enhances the operational efficiency and scalability of treatment solutions.

Despite its growth potential, the per- and polyfluoroalkyl substances (PFAS) treatment market faces key challenges such as high operational costs, limited full-scale technology validation, and the complexity of complete PFAS destruction. Many conventional treatment technologies, including granular activated carbon and ion exchange resins, are effective only for short-chain PFAS removal, leading to secondary waste management concerns. The absence of globally harmonized regulatory standards and variations in permissible PFAS limits across regions create uncertainty for industry participants. Technical limitations in achieving cost-effective, long-term remediation at large, contaminated sites continue to hinder widespread adoption, particularly in developing economies with constrained budgets for environmental management.

## Global PFAS Treatment Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2018 to 2033. For this study, Grand View Research has segmented the global PFAS treatment market report based on technology type, end-use industry, and region:

Technology Type Outlook (Volume, Kilotons; Revenue, USD Million, 2018 - 2033)

Water Treatment Systems

Water Treatment Materials & Chemicals

End-use Industry Outlook (Volume, Kilotons; Revenue, USD Million, 2018 - 2033)

Commercial

Industrial

Municipal

## Regional Outlook (Volume, Kilotons; Revenue, USD Million, 2018 - 2033)

### North America

U.S.

Canada

Mexico

### Europe

Germany

UK

France

Italy

Spain

### Asia Pacific

China

India

Japan

South Korea

### Middle East & Africa

Saudi Arabia

South Africa

Latin America

Brazil

Argentina

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