

# **PFAS-free Food Packaging Market Size, Share & Trends Analysis Report By Material (Paper & Paperboard, Plastics, Glass), By Application (Packaged Food & Beverages, Retail & Convenience Stores), By Region, And Segment Forecasts, 2025 - 2030**

<https://marketpublishers.com/r/PA551769AD82EN.html>

Date: March 2025

Pages: 130

Price: US\$ 4,950.00 (Single User License)

ID: PA551769AD82EN

## **Abstracts**

This report can be delivered to the clients within 3 Business Days

### **PFAS-free Food Packaging Market Growth & Trends**

The global PFAS-free food packaging market size is anticipated to reach USD 58.79 billion by 2030, growing at a CAGR of 6.5% from 2025 to 2030, according to a new report by Grand View Research, Inc. The market is experiencing significant growth driven primarily by increasing consumer awareness about the potential health and environmental hazards associated with per- and polyfluoroalkyl substances (PFAS). These 'forever chemicals' have been linked to various health concerns including cancer, immune system dysfunction, and developmental issues. As consumers become more educated about these risks, they're demanding safer alternatives, pushing food service providers and retailers to seek PFAS-free options.

Regulatory developments worldwide are also accelerating market growth. Many regions and countries have implemented or are in the process of implementing bans or restrictions on PFAS in food packaging. For example, the EU's Packaging and Packaging Waste Regulation (PPWR) is expected to introduce a full ban on PFAS in food packaging starting August 2026. This ban includes any PFAS concentrations at or above 25 ppb for individual compounds, 250 ppb for the sum of targeted PFAS, and 50

ppm for total fluorine from PFAS sources. Moreover, in the U.S., several states including Maine, New York, Washington, and California have passed legislation restricting PFAS in food packaging. These regulatory pressures are compelling manufacturers tinnovate and develop compliant alternatives.

The rise of corporate sustainability initiatives is alscontributing tmarket growth. Major food and beverage companies are increasingly making public commitments teliminate PFAS from their packaging as part of broader environmental, social, and governance (ESG) goals. These corporations are responding tboth consumer demands and investor pressure taddress potential liabilities associated with PFAS use. This corporate movement is creating substantial market opportunities for manufacturers of PFAS-free alternatives.

Technological innovation is enabling the viable commercialization of PFAS-free packaging solutions. Researchers and manufacturers are developing new materials and coatings that provide similar barrier properties tPFAS without the associated health and environmental concerns. These innovations include bio-based barriers, silicone-based coatings, and advanced paper treatments that can repel grease and moisture. As these technologies mature and achieve economies of scale, the cost gap between conventional and PFAS-free packaging continues tnarrow, further accelerating market adoption.

## PFAS-free Food Packaging Market Report Highlights

Based on material, the plastics segment accounted for the largest share of over 42.0% of the market in 2024.

Paper & paperboard material segment is expected tgrow at the fastest CAGR of 6.8% during the forecast period.

Based on application, the packaged food and beverages segment held the largest share of over 45.0% of the total revenue in 2024. This segment is expected tmaintain its dominance throughout the forecast period, with a projected compound annual growth rate (CAGR) of 8.3%.

In January 2024, Genpak, a major foodservice packaging manufacturer, launched its new molded fiber packaging line under the 'Harvest Fiber' brand, designed without intentionally added PFAS (Per- and polyfluoroalkyl substances). This move aligns with growing sustainability

efforts and regulatory pressures teliminate PFAS.

## Contents

### CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Research Methodology
  - 1.1.1. Market Segmentation
  - 1.1.2. Market Definition
- 1.2. Research Scope & Assumptions
- 1.3. Information Procurement
  - 1.3.1. Purchased Database
  - 1.3.2. GVR's Internal Database
  - 1.3.3. Secondary Sources & Third-Party Perspectives
  - 1.3.4. Primary Research
- 1.4. Information Analysis
  - 1.4.1. Data Analysis Models
- 1.5. Market Formulation & Data Visualization
- 1.6. Data Validation & Publishing
- 1.7. List of Abbreviations

### CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Snapshot, 2024 (USD Million)
- 2.2. Segmental Snapshot
- 2.3. Competitive Landscape Snapshot

### CHAPTER 3. GLOBAL PFAS-FREE FOOD PACKAGING MARKET VARIABLES, TRENDS, AND SCOPE

- 3.1. Market Lineage Outlook
- 3.2. Penetration & Growth Prospect Mapping
- 3.3. Industry Value Chain Analysis
  - 3.3.1. Raw Material Trends
  - 3.3.2. Manufacturing & Technology Trends
  - 3.3.3. Sales Channel Analysis
- 3.4. Consumer Trends and Behavior
- 3.5. Regulatory Framework
- 3.6. Impact of Circular Economy on PFAS-Free Food Packaging Market
- 3.7. Market Dynamics
  - 3.7.1. Market Driver Analysis

- 3.7.2. Market Restraint Analysis
- 3.7.3. Market Opportunity Analysis
- 3.7.4. Market Challenge Analysis
- 3.8. Business Environment Analysis
  - 3.8.1. Porter's Five Forces Analysis
  - 3.8.2. PESTEL Analysis

## **CHAPTER 4. GLOBAL PFAS-FREE FOOD PACKAGING MARKET: MATERIAL ESTIMATES & TREND ANALYSIS**

- 4.1. Key Takeaways
- 4.2. Material Movement Analysis & Market Share, 2024 & 2030
  - 4.2.1. Paper & Paperboard
    - 4.2.1.1. Market estimates and forecasts, 2018 - 2030 (USD Million)
  - 4.2.2. Plastics
    - 4.2.2.1. Market estimates and forecasts, 2018 - 2030 (USD Million)
  - 4.2.3. Glass
    - 4.2.3.1. Market estimates and forecasts, 2018 - 2030 (USD Million)
  - 4.2.4. Others
    - 4.2.4.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

## **CHAPTER 5. GLOBAL PFAS-FREE FOOD PACKAGING MARKET: APPLICATION ESTIMATES & TREND ANALYSIS**

- 5.1. Key Takeaways
- 5.2. Application Movement Analysis & Market Share, 2024 & 2030
  - 5.2.1. Packaged Food & Beverages
    - 5.2.1.1. Market estimates and forecasts, 2018 - 2030 (USD Million)
  - 5.2.2. Retail & Convenience Stores
    - 5.2.2.1. Market estimates and forecasts, 2018 - 2030 (USD Million)
  - 5.2.3. Restaurants & Fast Food Outlets
    - 5.2.3.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

## **CHAPTER 6. GLOBAL PFAS-FREE FOOD PACKAGING MARKET: REGION ESTIMATES & TREND ANALYSIS**

- 6.1. Key Takeaways
- 6.2. Regional Movement Analysis & Market Share, 2024 & 2030
- 6.3. North America

6.3.1. North America PFAS-Free Food Packaging Market Estimates & Forecasts, 2018 - 2030 (USD Million)

6.3.2. U.S.

6.3.2.1. U.S. PFAS-Free Food Packaging Market Estimates & Forecasts, 2018 - 2030 (USD Million)

6.3.3. Canada

6.3.3.1. Canada PFAS-Free Food Packaging Market Estimates & Forecasts, 2018 - 2030 (USD Million)

6.3.4. Mexico

6.3.4.1. Mexico PFAS-Free Food Packaging Market Estimates & Forecasts, 2018 - 2030 (USD Million)

6.4. Europe

6.4.1. Europe PFAS-Free Food Packaging Market Estimates & Forecasts, 2018 - 2030 (USD Million)

6.4.2. Germany

6.4.2.1. Germany PFAS-Free Food Packaging Market Estimates & Forecasts, 2018 - 2030 (USD Million)

6.4.3. UK

6.4.3.1. UK PFAS-Free Food Packaging Market Estimates & Forecasts, 2018 - 2030 (USD Million)

6.4.4. France

6.4.4.1. France PFAS-Free Food Packaging Market Estimates & Forecasts, 2018 - 2030 (USD Million)

6.4.5. Italy

6.4.5.1. Italy PFAS-Free Food Packaging Market Estimates & Forecasts, 2018 - 2030 (USD Million)

6.4.6. Spain

6.4.6.1. Spain PFAS-Free Food Packaging Market Estimates & Forecasts, 2018 - 2030 (USD Million)

6.5. Asia Pacific

6.5.1. Asia Pacific PFAS-Free Food Packaging Market Estimates & Forecasts, 2018 - 2030 (USD Million)

6.5.2. China

6.5.2.1. China PFAS-Free Food Packaging Market Estimates & Forecasts, 2018 - 2030 (USD Million)

6.5.3. India

6.5.3.1. India PFAS-Free Food Packaging Market Estimates & Forecasts, 2018 - 2030 (USD Million)

6.5.4. Japan

6.5.4.1. Japan PFAS-Free Food Packaging Market Estimates & Forecasts, 2018 - 2030 (USD Million)

6.5.5. Australia

6.5.5.1. Australia PFAS-Free Food Packaging Market Estimates & Forecasts, 2018 - 2030 (USD Million)

6.5.6. South Korea

6.5.6.1. South Korea PFAS-Free Food Packaging Market Estimates & Forecasts, 2018 - 2030 (USD Million)

6.6. Central & South America

6.6.1. Central & South America PFAS-Free Food Packaging Market Estimates & Forecasts, 2018 - 2030 (USD Million)

6.6.2. Brazil

6.6.2.1. Brazil PFAS-Free Food Packaging Market Estimates & Forecasts, 2018 - 2030 (USD Million)

6.6.3. Argentina

6.6.3.1. Argentina PFAS-Free Food Packaging Market Estimates & Forecasts, 2018 - 2030 (USD Million)

6.7. Middle East & Africa

6.7.1. Middle East & Africa PFAS-Free Food Packaging Market Estimates & Forecasts, 2018 - 2030 (USD Million)

6.7.2. Saudi Arabia

6.7.2.1. Saudi Arabia PFAS-Free Food Packaging Market Estimates & Forecasts, 2018 - 2030 (USD Million)

6.7.3. UAE

6.7.3.1. UAE PFAS-Free Food Packaging Market Estimates & Forecasts, 2018 - 2030 (USD Million)

6.7.4. South Africa

6.7.4.1. South Africa PFAS-Free Food Packaging Market Estimates & Forecasts, 2018 - 2030 (USD Million)

## **CHAPTER 7. COMPETITIVE LANDSCAPE**

7.1. Key Global Players & Recent Developments & Their Impact on the Industry

7.2. Company/Competition Categorization

7.3. Vendor Landscape

7.3.1. List of Suppliers and Key Value Chain Partners

7.3.2. List of Potential Customers

7.4. Company Market Position Analysis

7.5. Company Heat Map Analysis

## 7.6. Strategy Mapping

### 7.6.1. Expansions

### 7.6.2. Mergers & Acquisitions

### 7.6.3. Collaborations/Partnerships/Agreements

### 7.6.4. New Product Launches

### 7.6.5. Others

## **CHAPTER 8. COMPANY LISTING (OVERVIEW, FINANCIAL PERFORMANCE, PRODUCTS OVERVIEW)**

### 8.1. Ahlstrom

#### 8.1.1. Company Overview

#### 8.1.2. Financial Performance

#### 8.1.3. Product Benchmarking

### 8.2. YUTOECO

### 8.3. Detpak

### 8.4. APP Group

### 8.5. CARCCU

### 8.6. Stora Enso

### 8.7. Guyenne Papier

### 8.8. Fox Packaging

### 8.9. Farnell Packaging

### 8.10. CarePac

### 8.11. delfortgroup AG

### 8.12. Solenis

### 8.13. Kroonpak

### 8.14. Genpak

## I would like to order

Product name: PFAS-free Food Packaging Market Size, Share & Trends Analysis Report By Material (Paper & Paperboard, Plastics, Glass), By Application (Packaged Food & Beverages, Retail & Convenience Stores), By Region, And Segment Forecasts, 2025 - 2030

Product link: <https://marketpublishers.com/r/PA551769AD82EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/PA551769AD82EN.html>