

Pet Food Packaging Machinery Market Size, Share & Trends Analysis Report By Machine Type (Filling Machines, Sealing Machines), By Packaging Type (Bags, Pouches, Cans, Boxes), By Automation (Fully Automatic, Semi-automatic, Manual), By End User, By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The global pet food packaging machinery market size was valued at USD 2.4 billion in 2025 and is projected to grow from USD 2.5 billion in 2026 to USD 3.8 billion by 2033, at a CAGR of 6.0% from 2026 to 2033. North America held the largest revenue share of 36.8% in 2025. The pet food packaging machinery industry is significantly driven by the sustained growth in global pet ownership and the large-scale expansion of pet food manufacturing capacities.

Pet ownership continues to rise across both developed and emerging economies, supported by demographic shifts, increasing disposable incomes, urbanization, and the growing humanization of pets. According to HealthforAnimals, families in the U.S., the European Union, and China alone account for more than 496 million dogs and cats.

Online retail channels have expanded significantly as pet owners increasingly prefer the convenience of home delivery, subscription-based pet food services, and direct purchases from brand websites. This shift has encouraged pet food manufacturers to diversify product offerings, introduce smaller pack sizes, premium formulations, and customized nutrition products tailored to specific pet needs.

Global Pet Food Packaging Machinery Market Report Segmentation

This report forecasts revenue growth at the global, regional & country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global pet food packaging machinery market report based on machine type, packaging type, end user, automation, and region:

Machine Type Outlook (Revenue, USD Billion, 2021 - 2033)

Filling Machines

Sealing Machines

Form-fill-seal Machines

Wrapping Machines

Labeling Machines

Others

Packaging Type Outlook (Revenue, USD Billion, 2021 - 2033)

Bags

Pouches

Cans

Boxes

Others

Automation Outlook (Revenue, USD Billion, 2021 - 2033)

Fully Automatic

Semi-automatic

Manual

End User Outlook (Revenue, USD Billion, 2021 - 2033)

Pet Food Manufacturers

Contract Packagers

Regional Outlook (Revenue, USD Billion, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

France

Italy

Spain

UK

Russia

Asia Pacific

China

India

Japan

South Korea

Australia

Thailand

Malaysia

Indonesia

Latin America

Brazil

Argentina

Middle East and Africa

Saudi Arabia

UAE

South Africa

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