

Pet Dental Health Market Size, Share & Trends Analysis Report By Animal Type (Dogs, Cats), By Type (Products, Services), By Indication (Gum Diseases, Endodontic Disease), By Distribution Channel, By Region, And Segment Forecasts, 2024 -2030

https://marketpublishers.com/r/P27B9F97240BEN.html

Date: September 2024 Pages: 150 Price: US\$ 5,950.00 (Single User License) ID: P27B9F97240BEN

Abstracts

This report can be delivered to the clients within 2 Business Days

Personalized Retail Nutrition And Wellness Market Growth & Trends

The global personalized retail nutrition and wellness market size is expected to reach USD 8.93 billion by 2030, registering to grow at a CAGR of 15.19% from 2024 to 2030 according to a new report by Grand View Research, Inc. The market growth can be attributed to the factors such as driving nutrition strategies, growing focus on nutrigenomics and nutrigenetics, a shift in the healthcare paradigm, and integration of data science for the development of innovative personalized nutrition.

In addition, nutrigenomics is gaining momentum owing to the rising number of studies for understanding the interrelation of nutrients with an individual's genetic make-up. For instance, in May 2020, researchers revealed the role of flavonol intake in cardiometabolic diseases with the application of systematic bioinformatics analysis. The analysis revealed genes that are involved in leukocyte adhesion, lipid metabolism, and transendothelial migration. In addition, the study also analyzed the nutrigenomic effects of the compound in intestinal cells and their role in the metabolism of circulating lipoproteins.

Pet Dental Health Market Size, Share & Trends Analysis Report By Animal Type (Dogs, Cats), By Type (Products,...



Moreover, the companies operating in the market for personalized retail nutrition and wellness are heavily investing in bringing innovative solutions for sufficing nutritional diet in individuals, which is further contributing to market growth. Companies are investing in enhancing technologies that can help in the development of new product lines related to microbiota, nutrition, and digital health.

For instance, in November 2020, ADM Ventures announced its investment in Seventure's Health For Life Capital (HFLC) Fund II. The company works with the Seventure team for identifying opportunities with the application of microbiome solutions for developing dietary supplements and other food and beverage applications. Hence, companies are extensively discovering and leveraging new nutritional ingredients for treating chronic diseases and common ailments.

Furthermore, the COVID-19 pandemic has a positive impact on the growth of the market for personalized retail nutrition and wellness. The demand for vitamins, minerals, and supplements is growing at an exponential rate owing to its potential role in the management of COVID-19. Several vitamins and minerals such as vitamins C, vitamin D, and zinc, have immunomodulatory functions and have a vital role in preserving physical tissue barriers. Hence, the demand for such nutrients for optimizing the immune system to prevent or lower the risk of COVID-19 infection is further contributing to the growth of the market for personalized retail nutrition and wellness.

Personalized Retail Nutrition And Wellness Market Report Highlights

The repeat recommendations segment dominated the market for personalized retail nutrition and wellness and accounted for the largest revenue share of 46.36% in 2023.

Functional foods especially protein supplements are gradually gaining prominence and are becoming an integral part of a consumer's daily diet. Hence, owing to the increasing demand for functional food products, companies are focusing on expanding their production for the functional food product portfolio.

In the fixed recommendation segment, dietary supplements and nutraceuticals sub-segment of repeat recommendations is expected to witness lucrative growth over the forecast period.

North America dominated the personalized retail nutrition and wellness market



and accounted for the largest revenue share of 41.43% in 2023. The region is expected to continue its dominance during the forecast period. The growth in this region is driven by the presence of prominent players, the launch of new products, and growing FDA approval for functional food products



Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation and Scope
- 1.1.1. Regional Scope
- 1.1.2. Estimates And Forecast Timeline
- 1.2. Market Definitions
- 1.3. Research Methodology
- 1.4. Information Procurement
- 1.4.1. Purchased Database
- 1.4.2. GVR's Internal Database
- 1.5. Market Formulation & Validation
- 1.6. Model Details
- 1.6.1. Commodity flow analysis
- 1.6.2. Global Market: CAGR Calculation
- 1.7. Research Scope and Assumptions
- 1.7.1. List of Secondary Sources
- 1.7.2. List of Primary Sources
- 1.7.3. Objectives

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook
- 2.2. Segment Outlook
- 2.3. Competitive Insights

CHAPTER 3. PET DENTAL HEALTH MARKET VARIABLES, TRENDS, & SCOPE

- 3.1. Market Lineage Outlook
 - 3.1.1. Parent Market Outlook
 - 3.1.2. Related/Ancillary Market Outlook
- 3.2. Market Dynamics
 - 3.2.1. Market Drivers Analysis
 - 3.2.1.1. Rising Prevalence of Pet Dental Diseases
 - 3.2.1.2. Growing Pet Population & Adoption
 - 3.2.1.3. Increasing Adoption of Pet Insurance
 - 3.2.1.4. Growing Awareness of Pet Dental Care
 - 3.2.2. Market Restraints Analysis



- 3.2.2.1. High Cost of Diagnosis & Treatment
- 3.2.2.2. Lack of Veterinary Dentistry in Underdeveloped/Developing Countries
- 3.2.3. Market Opportunity Analysis
- 3.2.4. Market Challenges Analysis
- 3.3. Pet Dental Health Market Analysis Tools
 - 3.3.1. Porter's Analysis
 - 3.3.1.1. Bargaining power of the suppliers
 - 3.3.1.2. Bargaining power of the buyers
 - 3.3.1.3. Threats of substitution
 - 3.3.1.4. Threats from new entrants
 - 3.3.1.5. Competitive rivalry
 - 3.3.2. PESTEL Analysis
 - 3.3.2.1. Political landscape
 - 3.3.2.2. Economic and Social Landscape
 - 3.3.2.3. Technological landscape
 - 3.3.2.4. Environmental Landscape
 - 3.3.2.5. Legal landscape
- 3.4. Estimated Pet Population by Key Species & Key Countries (2018-2023)
- 3.5. U.S. Pet Owner Demographics, 2022 & 2023, by Generation
- 3.6. Prevalence of Pet Oral Diseases
- 3.7. Product Price Analysis
- 3.8. Consumer Preference Analysis
- 3.9. Covid-19 Analysis

CHAPTER 4. PET DENTAL HEALTH MARKET: TYPE ESTIMATES & TREND ANALYSIS

- 4.1. Segment Dashboard
- 4.2. Global Pet Dental Health Market Movement Analysis
- 4.3. Global Pet Dental Health Market Size & Trend Analysis, by Type, 2018 to 2030 (USD Million)
- 4.4. Products
 - 4.4.1. Market estimates and forecasts, 2018 2030 (USD Million)
 - 4.4.2. Oral Care Products
 - 4.4.2.1. Market estimates and forecasts, 2018 2030 (USD Million)
 - 4.4.2.2. Tooth pastes & brushes (Enzymatic)
 - 4.4.2.2.1. Market estimates and forecasts, 2018 2030 (USD Million)
 - 4.4.2.3. Oral care solutions
 - 4.4.2.3.1. Market estimates and forecasts, 2018 2030 (USD Million)



4.4.2.4. Dental Treats

- 4.4.2.4.1. Market estimates and forecasts, 2018 2030 (USD Million)
- 4.4.2.5. Dental Chews

4.4.2.5.1. Market estimates and forecasts, 2018 - 2030 (USD Million) 4.4.2.6. Dental Powder

4.4.2.6.1. Market estimates and forecasts, 2018 - 2030 (USD Million) 4.4.2.7. Others

4.4.2.7.1. Market estimates and forecasts, 2018 - 2030 (USD Million) 4.4.3. Medicines

4.4.3.1. Market estimates and forecasts, 2018 - 2030 (USD Million) 4.4.4. Equipment

4.4.4.1. Market estimates and forecasts, 2018 - 2030 (USD Million) 4.5. Services

4.5.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

4.5.2. Diagnosis

4.5.2.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

4.5.3. Treatment

4.5.3.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

4.5.3.2. Dental Cleaning

4.5.3.2.1. Market estimates and forecasts, 2018 - 2030 (USD Million) 4.5.3.3. Surgery

- 4.5.3.3.1. Market estimates and forecasts, 2018 2030 (USD Million)
- 4.5.3.4. Root Canal Therapy

4.5.3.4.1. Market estimates and forecasts, 2018 - 2030 (USD Million) 4.5.3.5. Others

4.5.3.5.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

CHAPTER 5. PET DENTAL HEALTH MARKET: ANIMAL TYPE ESTIMATES & TREND ANALYSIS

5.1. Segment Dashboard

5.2. Global Pet Dental Health Market Movement Analysis

5.3. Global Pet Dental Health Market Size & Trend Analysis, by Animal Type, 2018 to 2030 (USD Million)

5.4. Dogs

5.4.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

5.5. Cats

5.5.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

5.6. Others

Pet Dental Health Market Size, Share & Trends Analysis Report By Animal Type (Dogs, Cats), By Type (Products,...



5.6.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

CHAPTER 6. PET DENTAL HEALTH MARKET: INDICATION ESTIMATES & TREND ANALYSIS

- 6.1. Segment Dashboard
- 6.2. Global Pet Dental Health Market Movement Analysis

6.3. Global Pet Dental Health Market Size & Trend Analysis, by Indication, 2018 to 2030 (USD Million)

6.4. Gum Diseases

6.4.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

6.5. Endodontic Diseases

6.5.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

6.6. Dental Calculus

6.6.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

6.7. Oral Tumor

6.7.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

6.8. Others

6.8.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

CHAPTER 7. PET DENTAL HEALTH MARKET: DISTRIBUTION CHANNEL ESTIMATES & TREND ANALYSIS

- 7.1. Segment Dashboard
- 7.2. Global Pet Dental Health Market Movement Analysis

7.3. Global Pet Dental Health Market Size & Trend Analysis, Distribution Channel, 2018 to 2030 (USD Million)

7.4. Veterinary Hospitals

- 7.4.1. Market estimates and forecasts, 2018 2030 (USD Million)
- 7.5. Retail Pharmacies
- 7.5.1. Market estimates and forecasts, 2018 2030 (USD Million)
- 7.6. E-commerce

7.6.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

CHAPTER 8. PET DENTAL HEALTH MARKET: REGIONAL ESTIMATES & TREND ANALYSIS

- 8.1. Regional Dashboard
- 8.2. Market Size & Forecasts and Trend Analysis, 2018 to 2030 North America

Pet Dental Health Market Size, Share & Trends Analysis Report By Animal Type (Dogs, Cats), By Type (Products,...



8.3. North America

8.3.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

8.3.2. U.S.

8.3.2.1. Key Country Dynamics

8.3.2.2. Competitive Insights

8.3.2.3. U.S. Pet Dental Health Market Estimates and Forecasts, 2018 - 2030 (USD Million)

8.3.3. Canada

8.3.3.1. Key Country Dynamics

8.3.3.2. Competitive Insights

8.3.3.3. Canada Pet Dental Health Market Estimates and Forecasts, 2018 - 2030

(USD Million)

8.3.4. Mexico

8.3.4.1. Key Country Dynamics

8.3.4.2. Competitive Insights

8.3.4.3. Mexico Pet Dental Health Market Estimates and Forecasts, 2018 - 2030

(USD Million)

8.4. Europe

8.4.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

8.4.2. U.K.

8.4.2.1. Key Country Dynamics

8.4.2.2. Competitive Insights

8.4.2.3. U.K. Pet Dental Health Market Estimates and Forecasts, 2018 - 2030 (USD Million)

8.4.3. Germany

8.4.3.1. Key Country Dynamics

8.4.3.2. Competitive Insights

8.4.3.3. Germany Pet Dental Health Market Estimates and Forecasts, 2018 - 2030 (USD Million)

8.4.4. France

8.4.4.1. Key Country Dynamics

8.4.4.2. Competitive Insights

8.4.4.3. France Pet Dental Health Market Estimates and Forecasts, 2018 - 2030 (USD Million)

8.4.5. Italy

8.4.5.1. Key Country Dynamics

8.4.5.2. Competitive Insights

8.4.5.3. Italy Pet Dental Health Market Estimates and Forecasts, 2018 - 2030 (USD Million)



8.4.6. Spain

8.4.6.1. Key Country Dynamics

8.4.6.2. Competitive Insights

8.4.6.3. Spain Pet Dental Health Market Estimates and Forecasts, 2018 - 2030 (USD Million)

8.4.7. Sweden

8.4.7.1. Key Country Dynamics

8.4.7.2. Competitive Insights

8.4.7.3. Sweden Pet Dental Health Market Estimates and Forecasts, 2018 - 2030 (USD Million)

8.4.8. Denmark

8.4.8.1. Key Country Dynamics

8.4.8.2. Competitive Insights

8.4.8.3. Denmark Pet Dental Health Market Estimates and Forecasts, 2018 - 2030 (USD Million)

8.4.9. Norway

8.4.9.1. Key Country Dynamics

8.4.9.2. Competitive Insights

8.4.9.3. Norway Pet Dental Health Market Estimates and Forecasts, 2018 - 2030

(USD Million)

8.5. Asia Pacific

8.5.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

8.5.2. China

8.5.2.1. Key Country Dynamics

8.5.2.2. Competitive Insights

8.5.2.3. China Pet Dental Health Market Estimates and Forecasts, 2018 - 2030 (USD Million)

8.5.3. Japan

8.5.3.1. Key Country Dynamics

8.5.3.2. Competitive Insights

8.5.3.3. Japan Pet Dental Health Market Estimates and Forecasts, 2018 - 2030 (USD Million)

8.5.4. India

8.5.4.1. Key Country Dynamics

8.5.4.2. Competitive Insights

8.5.4.3. India Pet Dental Health Market Estimates and Forecasts, 2018 - 2030 (USD Million)

8.5.5. South Korea

8.5.5.1. Key Country Dynamics



8.5.5.2. Competitive Insights

8.5.5.3. South Korea Pet Dental Health Market Estimates and Forecasts, 2018 - 2030 (USD Million)

8.5.6. Australia

8.5.6.1. Key Country Dynamics

8.5.6.2. Competitive Insights

8.5.6.3. Australia Pet Dental Health Market Estimates and Forecasts, 2018 - 2030

(USD Million)

8.5.7. Thailand

8.5.7.1. Key Country Dynamics

8.5.7.2. Competitive Insights

8.5.7.3. Thailand Pet Dental Health Market Estimates and Forecasts, 2018 - 2030

(USD Million)

8.6. Latin America

8.6.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

8.6.2. Brazil

8.6.2.1. Key Country Dynamics

8.6.2.2. Competitive Insights

8.6.2.3. Brazil Pet Dental Health Market Estimates and Forecasts, 2018 - 2030 (USD Million)

8.6.3. Argentina

8.6.3.1. Key Country Dynamics

8.6.3.2. Competitive Insights

8.6.3.3. Argentina Pet Dental Health Market Estimates and Forecasts, 2018 - 2030

(USD Million)

8.7. Middle East and Africa

8.7.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

8.7.2. Saudi Arabia

8.7.2.1. Key Country Dynamics

8.7.2.2. Competitive Insights

8.7.2.3. Saudi Arabia Pet Dental Health Market Estimates and Forecasts, 2018 -

2030 (USD Million)

8.7.3. South Africa

8.7.3.1. Key Country Dynamics

8.7.3.2. Competitive Insights

8.7.3.3. South Africa Pet Dental Health Market Estimates and Forecasts, 2018 - 2030 (USD Million)

8.7.4. UAE

8.7.4.1. Key Country Dynamics



8.7.4.2. Competitive Insights

8.7.4.3. UAE Pet Dental Health Market Estimates and Forecasts, 2018 - 2030 (USD Million)

8.7.5. Kuwait

8.7.5.1. Key Country Dynamics

8.7.5.2. Competitive Insights

8.7.5.3. Kuwait Pet Dental Health Market Estimates and Forecasts, 2018 - 2030 (USD Million)

CHAPTER 9. COMPETITIVE LANDSCAPE

- 9.1. Market Participant Categorization
- 9.2. Company Market Position Analysis/ Heat Map Analysis
- 9.3. Estimated Company Market Share Analysis, 2023
- 9.4. Strategy Mapping
 - 9.4.1. Mergers & Acquisitions
 - 9.4.2. Partnerships & Collaborations
- 9.4.3. Product Launches
- 9.4.4. Others
- 9.5. Company Profiles
 - 9.5.1. Virbac
 - 9.5.1.1. Participant's Overview
 - 9.5.1.2. Financial Performance
 - 9.5.1.3. Product Benchmarking
 - 9.5.1.4. Strategic Initiatives
 - 9.5.2. Colgate- Palmolive Company
 - 9.5.2.1. Participant's Overview
 - 9.5.2.2. Financial Performance
 - 9.5.2.3. Product Benchmarking
 - 9.5.2.4. Strategic Initiatives
 - 9.5.3. Dechra Pharmaceuticals plc
 - 9.5.3.1. Participant's Overview
 - 9.5.3.2. Financial Performance
 - 9.5.3.3. Product Benchmarking
 - 9.5.3.4. Strategic Initiatives
 - 9.5.4. Petzlife Products
 - 9.5.4.1. Participant's Overview
 - 9.5.4.2. Financial Performance
 - 9.5.4.3. Product Benchmarking



9.5.4.4. Strategic Initiatives

9.5.5. Imrex

- 9.5.5.1. Participant's Overview
- 9.5.5.2. Financial Performance

9.5.5.3. Product Benchmarking

- 9.5.5.4. Strategic Initiatives
- 9.5.6. Nestl? Purina Pet Care
- 9.5.6.1. Participant's Overview
- 9.5.6.2. Financial Performance
- 9.5.6.3. Product Benchmarking
- 9.5.6.4. Strategic Initiatives
- 9.5.7. Vetoquinol SA
- 9.5.7.1. Participant's Overview
- 9.5.7.2. Financial Performance
- 9.5.7.3. Product Benchmarking
- 9.5.7.4. Strategic Initiatives
- 9.5.8. Ceva Sane Animale
 - 9.5.8.1. Participant's Overview
- 9.5.8.2. Financial Performance
- 9.5.8.3. Product Benchmarking
- 9.5.8.4. Strategic Initiatives
- 9.5.9. TropiClean Pet Products
- 9.5.9.1. Participant's Overview
- 9.5.9.2. Financial Performance
- 9.5.9.3. Product Benchmarking
- 9.5.9.4. Strategic Initiatives
- 9.5.10. Basepaws, Inc (Zoetis)
- 9.5.10.1. Participant's Overview
- 9.5.10.2. Financial Performance
- 9.5.10.3. Product Benchmarking
- 9.5.10.4. Strategic Initiatives
- 9.5.11. Dentalaire, International.
- 9.5.11.1. Participant's Overview
- 9.5.11.2. Financial Performance
- 9.5.11.3. Product Benchmarking
- 9.5.11.4. Strategic Initiatives
- 9.5.12. Midmark Corporation.
 - 9.5.12.1. Participant's Overview
 - 9.5.12.2. Financial Performance



- 9.5.12.3. Product Benchmarking
- 9.5.12.4. Strategic Initiatives

9.5.13. Heska Corporation (Mars Inc.)

- 9.5.13.1. Participant's Overview
- 9.5.13.2. Financial Performance
- 9.5.13.3. Product Benchmarking
- 9.5.13.4. Strategic Initiatives
- 9.5.14. Merial (Boehringer sub)
- 9.5.14.1. Participant's Overview
- 9.5.14.2. Financial Performance
- 9.5.14.3. Product Benchmarking
- 9.5.14.4. Strategic Initiatives

9.5.15. BarkBox

- 9.5.15.1. Participant's Overview
- 9.5.15.2. Financial Performance
- 9.5.15.3. Product Benchmarking
- 9.5.15.4. Strategic Initiatives

CHAPTER 10. KEY TAKEAWAYS



I would like to order

Product name: Pet Dental Health Market Size, Share & Trends Analysis Report By Animal Type (Dogs, Cats), By Type (Products, Services), By Indication (Gum Diseases, Endodontic Disease), By Distribution Channel, By Region, And Segment Forecasts, 2024 - 2030

Product link: https://marketpublishers.com/r/P27B9F97240BEN.html

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service: info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/P27B9F97240BEN.html</u>