

Pest Control Products Market Size, Share & Trends Analysis Report By Product (Sprays/Aerosols, Baits/Gels, Repellents), By Pest Type (Flying Insects, Crawling Insects, Rodents), By Control Mechanism, By End Use, By Region, And Segment Forecasts, 2025 - 2033

<https://marketpublishers.com/r/PFAE8AE35B8EEN.html>

Date: September 2025

Pages: 110

Price: US\$ 3,950.00 (Single User License)

ID: PFAE8AE35B8EEN

Abstracts

Pest Control Products Market Summary

The global pest control products market size was estimated at USD 14.87 billion in 2024 and is projected to reach USD 25.83 billion by 2033, growing at a CAGR of 6.4% from 2025 to 2033. This growth is driven by rising public health awareness and increasing incidences of vector-borne diseases. Outbreaks of mosquitoes carrying dengue, chikungunya, and Zika, alongside rodents and cockroaches in urban and suburban regions, have prompted both households and commercial operators to adopt more proactive pest management strategies.

Hotels, restaurants, hospitals, and residential complexes increasingly prioritize solutions that combine fast efficacy, safety, and long-term prevention, including integrated pest management (IPM) programs and eco-conscious formulations. Lifestyle and housing trends are also boosting market demand. Expanding suburban and urban outdoor spaces, the growth of single-family homes, and increased pet ownership drive the use of sprays, aerosols, baits, and lawn- and garden-specific products. Consumers seek solutions that are convenient, easy to apply, and compatible with everyday household routines, while commercial operators focus on reliability, regulatory compliance, and traceable service documentation.

Homeowners and facility managers increasingly prefer plant-based, low-residue sprays, biodegradable baits, and electronic traps that reduce environmental impact without compromising effectiveness. Smart devices, mobile apps, and IoT-enabled monitoring systems are gaining traction, allowing real-time reporting and predictive pest control for both urban and rural properties.

Global Pest Control Products Market Report Segmentation

This report forecasts revenue growth at the global, regional, and country level and provides an analysis of the latest industry trends and opportunities in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global pest control products market report based on product, pest type, control mechanism, end use, and region:

Product Outlook (Revenue, USD Billion, 2021 - 2033)

Sprays/Aerosols

Baits/Gels

Repellents

Predators/Parasites

Microbials/Biopesticides

Barriers/Exclusion

Mechanical Traps

Electronic Devices

Pest Type Outlook (Revenue, USD Billion, 2021 - 2033)

Flying Insects

Crawling Insects

Rodents

Others

Control Mechanism Outlook (Revenue, USD Billion, 2021 - 2033)

Chemical

Physical/Mechanical

Biological

End Use Outlook (Revenue, USD Billion, 2021 - 2033)

B2B

Supermarkets and Hypermarkets

Pharmacies & Drugstores

Home Improvement & Hardware Stores

E-commerce/Online

Others

B2C

Direct Sales

Distributors & Wholesalers

Agricultural Supply Stores & Co-operatives

Commercial & Institutional E-procurement Platforms

Others

Regional Outlook (Revenue, USD Billion, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Asia Pacific

China

India

Japan

Australia & New Zealand

South Korea

Thailand

Vietnam

Philippines

Indonesia

Central & South America

Brazil

Middle East & Africa (MEA)

South Africa

UAE

Egypt

Saudi Arabia

Kenya

Nigeria

Morocco

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