

# **Perlite Market Analysis By Application (Construction Products, Horticultural & Agricultural, Industrial, Filtration & Process Aid), By Region, And Segment Forecasts, 2014 - 2025**

<https://marketpublishers.com/r/PF0C7F50F42EN.html>

Date: November 2017

Pages: 59

Price: US\$ 5,950.00 (Single User License)

ID: PF0C7F50F42EN

## **Abstracts**

This report can be delivered to the clients within 24 hrs

The global perlite market is anticipated to reach USD 1,591.4 million by 2025, according to a new report by Grand View Research, Inc. The advantages offered by perlite in construction applications include increased mechanical strength, lightweight, and weather-resistant finish. These advantages are anticipated to boost industry growth over the forecast period.

Growing urbanization and increasing industrialization has led to a rise in demand for perlite in construction sector. Increasing participation to sustain the demand, coupled with the reduced raw material prices, is projected to drive perlite market over the forecast period. Several manufacturing companies are shifting their focus toward developing regions such as Asia Pacific and Central & South America (CSA) on account of the availability of cheap labor.

Perlite market is governed by strict regulations for its use in construction, filtration, and agriculture. The Mine Safety and Health Administration (MSHA) and Occupational Safety and Health Administration (OSHA) has laid down guidelines for perlite producers to ensure the safety of workers in mines. Technological innovations aimed toward the development of cost-effective manufacturing processes are also expected to remain a critical success factor for market growth over the forecast period.

The industry is highly competitive in nature due to the presence of several global market

players. A large number of market participants are collaborating with research agencies to develop improved perlite products with different applications to gain a competitive edge.

Further key findings from the report suggest:

The global perlite industry was valued at USD 891.1 million in 2016. The market is anticipated to reach USD 1,591.4 million by 2025, denoting a CAGR of 7.0% from 2017 to 2025.

In terms of revenue, construction products dominated the segment in 2016. The segment accounted for over 31.1% of the total market in the same year.

Horticultural & agricultural application was ranked at the second position, accounting for 25.4% of the total market in 2016 in terms of revenue. Perlite is used in agricultural applications on account of its ability to carry herbicides, pesticides, and fertilizers.

In terms of revenue, Asia Pacific has dominated the global perlite market in the past few years, accounting for a share of 33.8% in 2016. This dominance is expected to continue over the forecast period owing to significant growth in end-use industries.

The industry is highly competitive in nature with the presence of several global players

Some of the key players operating in the industry are Aegean Perlites SA, Bergama Perlite, Supreme Perlite Company, The Schundler Company, and Genper Group

## Contents

### CHAPTER 1 METHODOLOGY AND SCOPE

- 1.1 Research methodology
- 1.2 Research scope and assumptions
- 1.3 List of data sources

### CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Perlite - Industry snapshot

### CHAPTER 3 PERLITE MARKET VARIABLES, TRENDS, & SCOPE

- 3.1 Market segmentation & scope
- 3.2 Penetration & growth prospect mapping
- 3.3 Value chain analysis
- 3.4 Market dynamics
- 3.5 Regulatory scenario
- 3.6 Market driver analysis
  - 3.6.1 Perlite - Key market driver impact
    - 3.6.1.1 Growth in building and construction industry in developing countries
    - 3.6.1.2 Positive automotive industry outlook in Asia Pacific
  - 3.6.2 Perlite - Key market restraints impact
    - 3.6.2.1 Hazardous effects and difficulty in handling of perlite
- 3.7 Key opportunities prioritized
- 3.8 Industry analysis - Porter's
- 3.9 PESTEL analysis

### CHAPTER 4 PERLITE MARKET: APPLICATION ESTIMATES & TREND ANALYSIS

- 4.1 Perlite market: Application movement analysis, 2016 & 2025
- 4.2 Construction products
  - 4.2.1 Market estimates & forecasts from construction products, 2014 - 2025 (Kilotons) (USD Million)
- 4.3 Horticulture & agriculture
  - 4.3.1 Market estimates & forecasts from horticulture & agriculture, 2014 - 2025 (Kilotons) (USD Million)
- 4.4 Industrial

4.4.1 Market estimates & forecasts from industrial, 2014 - 2025 (Kilotons) (USD Million)

4.5 Filtration & process aid

4.5.1 Market estimates & forecasts from filtration & process aid, 2014 - 2025 (Kilotons) (USD Million)

4.6 Others

4.6.1 Market estimates & forecasts from other, 2014 - 2025 (Kilotons) (USD Million)

## **CHAPTER 5 PERLITE MARKET: REGIONAL ESTIMATES & TREND ANALYSIS**

5.1 Perlite market: Regional movement analysis, 2016 & 2025

5.1.1 North America

5.1.1.1 Market estimates and forecasts, by application (Kilotons) (USD Million)

5.1.1.2 U.S.

5.1.1.2.1 Market estimates and forecasts, by application (Kilotons) (USD Million)

5.1.2 Europe

5.1.2.1 Market estimates and forecasts, by application (Kilotons) (USD Million)

5.1.2.2 Greece

5.1.2.2.1 Market estimates and forecasts, by application (Kilotons) (USD Million)

5.1.2.3 Turkey

5.1.2.3.1 Market estimates and forecasts, by application (Kilotons) (USD Million)

5.1.2.4 Italy

5.1.2.4.1 Market estimates and forecasts, by application (Kilotons) (USD Million)

5.1.3 Asia Pacific (APAC)

5.1.3.1 Market estimates and forecasts, by application (Kilotons) (USD Million)

5.1.3.2 India

5.1.3.2.1 Market estimates and forecasts, by application (Kilotons) (USD Million)

5.1.3.3 China

5.1.3.3.1 Market estimates and forecasts, by application (Kilotons) (USD Million)

5.1.4 Central & South America (CSA)

5.1.4.1 CSA market estimates and forecasts, by application (Kilotons) (USD Million)

5.1.5 Middle East & Africa (MEA)

5.1.5.1 Market estimates and forecasts, by application (Kilotons) (USD Million)

## **CHAPTER 6 COMPETITIVE LANDSCAPE**

6.1 Vendor landscape

6.2 Competitive environment

6.3 Strategy framework

## CHAPTER 7 COMPANY PROFILES

### 7.1 Aegean Perlites SA

#### 7.1.1 Company overview

#### 7.1.2 Product benchmarking

### 7.2 Bergama Perlite

#### 7.2.1 Company overview

#### 7.2.2 Product benchmarking

### 7.3 Supreme Perlite Company

#### 7.3.1 Company overview

#### 7.3.2 Product benchmarking

### 7.4 Carolina Perlite Company

#### 7.4.1 Company overview

#### 7.4.2 Product benchmarking

### 7.5 Gulf Perlite LLC

#### 7.5.1 Company overview

#### 7.5.2 Product benchmarking

### 7.6 Genper Group

#### 7.6.1 Company overview

#### 7.6.2 Product benchmarking

### 7.7 The Schundler Company

#### 7.7.1 Company overview

#### 7.7.2 Product benchmarking

### 7.8 Saudi Perlite Industries

#### 7.8.1 Company overview

#### 7.8.2 Product benchmarking

## List Of Tables

### LIST OF TABLES

- Table 1 Global perlite market estimates & forecasts from construction products, 2014 - 2025 (Kilotons) (USD Million)
- Table 2 Global perlite market estimates & forecasts from horticulture & agriculture, 2014 - 2025 (Kilotons) (USD Million)
- Table 3 Global perlite market estimates & forecasts from industrial, 2014 - 2025 (Kilotons) (USD Million)
- Table 4 Global perlite market estimates & forecasts from filtration & process aid, 2014 - 2025 (Kilotons) (USD Million)
- Table 5 Global perlite market estimates & forecasts from other, 2014 - 2025 (Kilotons) (USD Million)
- Table 6 North America perlite market estimates and forecasts, 2014 - 2025 (Kilotons) (USD Million)
- Table 7 North America perlite market revenue, by application, 2014 - 2025 (Kilotons)
- Table 8 North America perlite market revenue, by application, 2014 - 2025 (USD Million)
- Table 9 U.S. perlite market estimates and forecasts, 2014 - 2025 (Kilotons) (USD Million)
- Table 10 U.S. perlite market revenue, by application, 2014 - 2025 (Kilotons)
- Table 11 U.S. perlite market revenue, by application, 2014 - 2025 (USD Million)
- Table 12 Europe perlite market estimates and forecasts, 2014 - 2025 (Kilotons) (USD Million)
- Table 13 Europe perlite market revenue, by application, 2014 - 2025 (Kilotons)
- Table 14 Europe perlite market revenue, by application, 2014 - 2025 (USD Million)
- Table 15 Greece perlite market estimates and forecasts, 2014 - 2025 (Kilotons) (USD Million)
- Table 16 Greece perlite market revenue, by application, 2014 - 2025 (Kilotons)
- Table 17 Greece perlite market revenue, by application, 2014 - 2025 (USD Million)
- Table 18 Turkey perlite market estimates and forecasts, 2014 - 2025 (Kilotons) (USD Million)
- Table 19 Turkey perlite market revenue, by application, 2014 - 2025 (Kilotons)
- Table 20 Turkey perlite market revenue, by application, 2014 - 2025 (USD Million)
- Table 21 Italy perlite market estimates and forecasts, 2014 - 2025 (Kilotons) (USD Million)
- Table 22 Italy perlite market revenue, by application, 2014 - 2025 (Kilotons)
- Table 23 Italy perlite market revenue, by application, 2014 - 2025 (USD Million)
- Table 24 APAC perlite market estimates and forecasts, 2014 - 2025 (Kilotons) (USD

Million)

Table 25 APAC perlite market revenue, by application, 2014 - 2025 (Kilotons)

Table 26 APAC perlite market revenue, by application, 2014 - 2025 (USD Million)

Table 27 India perlite market estimates and forecasts, 2014 - 2025 (Kilotons) (USD Million)

Table 28 India perlite market revenue, by application, 2014 - 2025 (Kilotons)

Table 29 India perlite market revenue, by application, 2014 - 2025 (USD Million)

Table 30 China perlite market estimates and forecasts, 2014 - 2025 (Kilotons) (USD Million)

Table 31 China perlite market revenue, by application, 2014 - 2025 (Kilotons)

Table 32 China perlite market revenue, by application, 2014 - 2025 (USD Million)

Table 33 CSA perlite market estimates and forecasts, 2014 - 2025 (Kilotons) (USD Million)

Table 34 CSA perlite market revenue, by application, 2014 - 2025 (Kilotons)

Table 35 CSA perlite market revenue, by application, 2014 - 2025 (USD Million)

Table 36 MEA Perlite market estimates and forecasts, 2014 - 2025 (Kilotons) (USD Million)

Table 37 MEA perlite market revenue, by application, 2014 - 2025 (Kilotons)

Table 38 MEA perlite market revenue, by application, 2014 - 2025 (USD Million)

## List Of Figures

### LIST OF FIGURES

- Fig. 1 Perlite market share, 2016 (USD Million)
- Fig. 2 Perlite Market Segmentation
- Fig. 3 Perlite market, 2014 - 2025 (USD Million) (Kilotons)
- Fig. 4 Perlite value chain analysis
- Fig. 5 Perlite market dynamics
- Fig. 6 Total investment in infrastructure in Asia Pacific (USD Million )
- Fig. 7 China and India automotive production, 2009 - 2014 (Million Units)
- Fig. 8 Key opportunities prioritized
- Fig. 9 Perlite - Porter's analysis
- Fig. 10 Perlite - Porter's analysis
- Fig. 11 Perlite market: Application movement analysis, 2016 & 2025 (By revenue)
- Fig. 12 Perlite market: Regional movement analysis, 2016 & 2025 By (Revenue)
- Fig. 13 Competitive environment
- Fig. 14 Competitive strategy adopted by leading players



## I would like to order

Product name: Perlite Market Analysis By Application (Construction Products, Horticultural & Agricultural, Industrial, Filtration & Process Aid), By Region, And Segment Forecasts, 2014 - 2025

Product link: <https://marketpublishers.com/r/PF0C7F50F42EN.html>

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/PF0C7F50F42EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

