

Perfumes And Deodorants Market Size, Share & Trends Analysis Report By Type (Perfumes, Deodorants), By Distribution Channel (Supermarkets & Hypermarkets, E-commerce), By Region, And Segment Forecasts, 2020 - 2027

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Abstracts

Perfumes And Deodorants Market Growth & Trends

The global perfumes and deodorants market size is expected to reach USD 89.79 billion by 2027, according to a new report by Grand View Research, Inc., expanding at a CAGR of 3.9% from 2020 to 2027. Market growth is attributed to rising global demand for high-end and premium branded perfumes and deodorants. At the macro level, rising consumer disposable income, along with their increasing willingness to pay a premium for perfumes and deodorants, is a key factor favoring market growth.

Recent years have witnessed a significant demand for organic and natural products worldwide, with consumers becoming increasingly aware of the contents in the personal care products they use, most notably in the perfumes space. Organic perfumes are manufactured using 100% naturally-sourced ingredients, typically plant-based. To be classed as organic, a natural perfume should contain at least 80% certified organic ingredients.

Prominent perfume and deodorant brands usually deploy the scent marketing strategy to influence customers' buying decisions. Scent marketing (also called olfactory marketing or aroma marketing) refers to the technique of using a pleasant scent/aroma to improve the customer experience in retail outlets. Scent marketing is known to significantly increase customer foot traffic while influencing them to spend on the products they value.



Although perfume and deodorant brands have traditionally been introducing dissimilar products for men and women, recent years have witnessed rising instances of numerous brands launching genderless products to target both the male and female segments alike. For instance, in August 2019, Gucci, an Italian luxury fashion brand, launched its new line of genderless or unisex perfume under the label Mineral Aromatic. Such trends are likely to surface over the forecast period, given the increasing need among brands to innovate their products to stay competitive.

North America dominated the market for perfumes and deodorants in 2019, led by U.S. and Canada. Rising consumer awareness regarding hygiene, along with increasing availability of varied perfumes and deodorants across all distribution channels, is positively impacting the growth of the North America market. Furthermore, rising popularity of performance-driven or functional products, most notably among U.S. consumers, has been encouraging manufacturers to broaden their product portfolio to include antiperspirants that are effective on the human body for an extended period.

The market is characterized by intense competitive rivalry, with both domestic and international players sharing the market space. Product innovation and capacity expansion are among the key competitive strategies deployed by prominent market players over the years. In this regard, product innovation within the industry also includes development of products in convenient or user-friendly packages. For instance, in April 2020, Yardley, a U.K.-based personal care brand, introduced its new line of pocket-sized sanitizer perfumes under the label Eau De Cologne. These perfumes were designed to act both as a perfume and as a sanitizer. Other prominent brands are likely to follow suit, given the rising demand for hand sanitizers on account of the COVID-19 pandemic.

Perfumes And Deodorants Market Report Highlights

In terms of distribution channel, the supermarkets and hypermarkets segment accounted for the largest share in 2019

By type, the perfumes segment is expected to witness the fastest growth over the forecast period. The growth of this segment is attributed to rising demand for premium perfumes over the forecast period

North America emerged as the largest regional market in 2019.



Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation & Scope
- 1.2. Market Definition
- 1.3. Information Procurement
 - 1.3.1. Purchased Database
 - 1.3.2. GVR's Internal Database
 - 1.3.3. Secondary Sources & Third-Party Perspectives
 - 1.3.4. Primary Research
- 1.4. Information Analysis
 - 1.4.1. Data Analysis Models
- 1.5. Market Formulation & Data Visualization
- 1.6. Data Validation & Publishing

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook
- 2.2. Segmental Outlook
- 2.3. Competitive Insights

CHAPTER 3. PERFUMES & DEODORANTS MARKET VARIABLES, TRENDS & SCOPE

- 3.1. Market Introduction
- 3.2. Penetration & Growth Prospect Mapping
- 3.3. Industry Value Chain Analysis
 - 3.3.1. Sales/Retail Channel Analysis
 - 3.3.2. Profit Margin Analysis
- 3.4. Market Dynamics
 - 3.4.1. Market Driver Analysis
 - 3.4.2. Market Restraint Analysis
 - 3.4.3. Industry Challenges
 - 3.4.4. Industry Opportunities
- 3.5. Business Environment Analysis
 - 3.5.1. Industry Analysis Porter's
 - 3.5.1.1. Supplier Power
 - 3.5.1.2. Buyer Power



- 3.5.1.3. Substitution Threat
- 3.5.1.4. Threat from New Entrant
- 3.5.1.5. Competitive Rivalry
- 3.6. Roadmap of Perfumes & Deodorants Market
- 3.7. Market Entry Strategies
- 3.8. Impact of COVID-19 on Perfumes & Deodorants Market

CHAPTER 4. CONSUMER BEHAVIOR ANALYSIS

- 4.1. Consumer Trends and Preferences
- 4.2. Factors Affecting Buying Decision
- 4.3. Consumer Product Adoption
- 4.4. Observations & Recommendations

CHAPTER 5. PERFUMES & DEODORANTS MARKET: TYPE ESTIMATES & TREND ANALYSIS

- 5.1. Type Movement Analysis & Market Share, 2019 & 2027
- 5.2. Perfumes
 - 5.2.1. Market estimates and forecast, 2019 2027 (USD Billion)
- 5.3. Deodorants
 - 5.3.1. Market estimates and forecast, 2019 2027 (USD Billion)

CHAPTER 6. PERFUMES & DEODORANTS MARKET: DISTRIBUTION CHANNEL ESTIMATES & TREND ANALYSIS

- 6.1. Distribution Channel Movement Analysis & Market Share, 2019 & 2027
- 6.2. Supermarkets & Hypermarkets
 - 6.2.1. Market estimates and forecast, 2019 2027 (USD Billion)
- 6.3. Specialty Stores
 - 6.3.1. Market estimates and forecast, 2019 2027 (USD Billion)
- 6.4. Pharmacies
- 6.4.1. Market estimates and forecast, 2019 2027 (USD Billion)
- 6.5. E-commerce
 - 6.5.1. Market estimates and forecast, 2019 2027 (USD Billion)
- 6.6. Others
 - 6.6.1. Market estimates and forecast, 2019 2027 (USD Billion)

CHAPTER 7. PERFUMES & DEODORANTS MARKET: REGIONAL ESTIMATES &



TREND ANALYSIS

- 7.1. Regional Movement Analysis & Market Share, 2019 & 2027
- 7.2. North America
 - 7.2.1. Market estimates and forecast, 2019 2027 (USD Billion)
 - 7.2.2. Market estimates and forecast, by type, 2019 2027 (USD Billion)
- 7.2.3. Market estimates and forecast, by distribution channel, 2019 2027 (USD Billion)
 - 7.2.4. U.S.
 - 7.2.4.1. Market estimates and forecast, 2019 2027 (USD Billion)
 - 7.2.4.2. Market estimates and forecast, by type, 2019 2027 (USD Billion)
- 7.2.4.3. Market estimates and forecast, by distribution channel, 2019 2027 (USD Billion)
- 7.3. Europe
 - 7.3.1. Market estimates and forecast, 2019 2027 (USD Billion)
 - 7.3.2. Market estimates and forecast, by type, 2019 2027 (USD Billion)
- 7.3.3. Market estimates and forecast, by distribution channel, 2019 2027 (USD Billion)
 - 7.3.4. Germany
 - 7.3.4.1. Market estimates and forecast, 2019 2027 (USD Billion)
 - 7.3.4.2. Market estimates and forecast, by type, 2019 2027 (USD Billion)
- 7.3.4.3. Market estimates and forecast, by distribution channel, 2019 2027 (USD Billion))
 - 7.3.5. U.K.
 - 7.3.5.1. Market estimates and forecast, 2019 2027 (USD Billion)
 - 7.3.5.2. Market estimates and forecast, by type, 2019 2027 (USD Billion)
- 7.3.5.3. Market estimates and forecast, by distribution channel, 2019 2027 (USD Billion)
- 7.4. Asia Pacific
 - 7.4.1. Market estimates and forecast, 2019 2027 (USD Billion)
 - 7.4.2. Market estimates and forecast, by type, 2019 2027 (USD Billion)
- 7.4.3. Market estimates and forecast, by distribution channel, 2019 2027 (USD Billion)
 - 7.4.4. China
 - 7.4.4.1. Market estimates and forecast, 2019 2027 (USD Billion)
 - 7.4.4.2. Market estimates and forecast, by type, 2019 2027 (USD Billion)
- 7.4.4.3. Market estimates and forecast, by distribution channel, 2019 2027 (USD Billion)
 - 7.4.5. India



- 7.4.5.1. Market estimates and forecast, 2019 2027 (USD Billion)
- 7.4.5.2. Market estimates and forecast, by type, 2019 2027 (USD Billion)
- 7.4.5.3. Market estimates and forecast, by distribution channel, 2019 2027 (USD Billion)
- 7.5. Central & South America
 - 7.5.1. Market estimates and forecast, 2019 2027 (USD Billion)
 - 7.5.2. Market estimates and forecast, by type, 2019 2027 (USD Billion)
- 7.5.3. Market estimates and forecast, by distribution channel, 2019 2027 (USD Billion)
 - 7.5.4. Brazil
 - 7.5.4.1. Market estimates and forecast, 2019 2027 (USD Billion)
 - 7.5.4.2. Market estimates and forecast, by type, 2019 2027 (USD Billion)
- 7.5.4.3. Market estimates and forecast, by distribution channel, 2019 2027 (USD Billion)
- 7.6. Middle East & Africa (MEA)
 - 7.6.1. Market estimates and forecast, 2019 2027 (USD Billion)
 - 7.6.2. Market estimates and forecast, by type, 2019 2027 (USD Billion)
- 7.6.3. Market estimates and forecast, by distribution channel, 2019 2027 (USD Billion)
 - 7.6.4. UAE
 - 7.6.4.1. Market estimates and forecast, 2019 2027 (USD Billion)
 - 7.6.4.2. Market estimates and forecast, by type, 2019 2027 (USD Billion)
- 7.6.4.3. Market estimates and forecast, by distribution channel, 2019 2027 (USD Billion)

CHAPTER 8. COMPETITIVE ANALYSIS

- 8.1. Key global players, recent developments & their impact on the industry
- 8.2. Key Company/Competition Categorization (Key innovators, Market leaders, Emerging players)
- 8.3. Vendor Landscape
 - 8.3.1. Key company market share analysis, 2019

CHAPTER 9. COMPANY PROFILES

- 9.1. Revlon, Inc.
 - 9.1.1. Company Overview
 - 9.1.2. Financial Performance
 - 9.1.3. Product Benchmarking



- 9.1.4. Strategic Initiatives
- 9.2. Firmenich International SA
 - 9.2.1. Company Overview
 - 9.2.2. Financial Performance
 - 9.2.3. Product Benchmarking
 - 9.2.4. Strategic Initiatives
- 9.3. Est?e Lauder Inc.
 - 9.3.1. Company Overview
 - 9.3.2. Financial Performance
 - 9.3.3. Product Benchmarking
 - 9.3.4. Strategic Initiatives
- 9.4. ., L'Oreal Group
 - 9.4.1. Company Overview
 - 9.4.2. Financial Performance
 - 9.4.3. Product Benchmarking
 - 9.4.4. Strategic Initiatives
- 9.5. Beiersdorf AG
 - 9.5.1. Company Overview
 - 9.5.2. Financial Performance
 - 9.5.3. Product Benchmarking
 - 9.5.4. Strategic Initiatives
- 9.6. Christian Dior S.A
 - 9.6.1. Company Overview
 - 9.6.2. Financial Performance
 - 9.6.3. Product Benchmarking
 - 9.6.4. Strategic Initiatives
- 9.7. Calvin Klein
 - 9.7.1. Company Overview
 - 9.7.2. Financial Performance
 - 9.7.3. Product Benchmarking
 - 9.7.4. Strategic Initiatives
- 9.8. Burberry Group plc
 - 9.8.1. Company Overview
 - 9.8.2. Financial Performance
 - 9.8.3. Product Benchmarking
 - 9.8.4. Strategic Initiatives
- 9.9. Giorgio Armani S.p.A
 - 9.9.1. Company Overview
 - 9.9.2. Financial Performance



- 9.9.3. Product Benchmarking
- 9.9.4. Strategic Initiatives
- 9.10. Unilever
 - 9.10.1. Company Overview
 - 9.10.2. Financial Performance
 - 9.10.3. Product Benchmarking
 - 9.10.4. Strategic Initiatives



List Of Tables

LIST OF TABLES

- 1. Perfumes & deodorants Key market driver analysis
- 2. Perfumes & deodorants Key market restraint analysis
- 3. Global perfumes market estimates and forecast, 2019 2027 (USD Billion)
- 4. Global deodorants market estimates and forecast, 2019 2027 (USD Billion)
- 5. Global perfumes & deodorants market estimates and forecast through supermarkets
- & hypermarkets, 2019 2027 (USD Billion)
- 6. Global perfumes & deodorants market estimates and forecast through specialty stores, 2019 2027 (USD Billion)
- 7. Global perfumes & deodorants market estimates and forecast through pharmacies, 2019 2027 (USD Billion)
- 8. Global perfumes & deodorants market estimates and forecast through e-commerce, 2019 2027 (USD Billion)
- 9. Global perfumes & deodorants market estimates and forecast through other distribution channels, 2019 2027 (USD Billion)
- North America perfumes & deodorants market estimates and forecast, 2019 2027
 (USD Billion)
- 11. North America perfumes & deodorants market revenue estimates and forecast by type, 2019 2027 (USD Billion)
- 12. North America perfumes & deodorants market revenue estimates and forecast by distribution channel, 2019 2027 (USD Billion)
- 13. U.S. perfumes & deodorants market estimates and forecast, 2019 2027 (USD Billion)
- 14. U.S. perfumes & deodorants market revenue estimates and forecast by type, 2019 2027 (USD Billion)
- 15. U.S. perfumes & deodorants market revenue estimates and forecast by distribution channel, 2019 2027 (USD Billion)
- 16. Europe perfumes & deodorants market estimates and forecast, 2019 2027 (USD Billion)
- 17. Europe perfumes & deodorants market revenue estimates and forecast by type, 2019 2027 (USD Billion)
- 18. Europe perfumes & deodorants market revenue estimates and forecast by distribution channel, 2019 2027 (USD Billion)
- 19. Germany perfumes & deodorants market estimates and forecast, 2019 2027 (USD Billion)
- 20. Germany perfumes & deodorants market revenue estimates and forecast by type,



- 2019 2027 (USD Billion)
- 21. Germany perfumes & deodorants market revenue estimates and forecast by distribution channel, 2019 2027 (USD Billion)
- 22. U.K. perfumes & deodorants market estimates and forecast, 2019 2027 (USD Billion)
- 23. U.K. perfumes & deodorants market revenue estimates and forecast by type, 2019 2027 (USD Billion)
- 24. U.K. perfumes & deodorants market revenue estimates and forecast by distribution channel, 2019 2027 (USD Billion)
- 25. Asia Pacific perfumes & deodorants market estimates and forecast, 2019 2027 (USD Billion)
- 26. Asia Pacific perfumes & deodorants market revenue estimates and forecast by type, 2019 2027 (USD Billion)
- 27. Asia Pacific perfumes & deodorants market revenue estimates and forecast by distribution channel, 2019 2027 (USD Billion)
- 28. China perfumes & deodorants market estimates and forecast, 2019 2027 (USD Billion)
- 29. China perfumes & deodorants market revenue estimates and forecast by type, 2019 2027 (USD Billion)
- 30. China perfumes & deodorants market revenue estimates and forecast by distribution channel, 2019 2027 (USD Billion)
- 31. India perfumes & deodorants market estimates and forecast, 2019 2027 (USD Billion)
- 32. India perfumes & deodorants market revenue estimates and forecast by type, 2019 2027 (USD Billion)
- 33. India perfumes & deodorants market revenue estimates and forecast by distribution channel, 2019 2027 (USD Billion)
- 34. Central & South America perfumes & deodorants market estimates and forecast, 2019 2027 (USD Billion)
- 35. Central & South America perfumes & deodorants market revenue estimates and forecast by type, 2019 2027 (USD Billion)
- 36. Central & South America perfumes & deodorants market revenue estimates and forecast by distribution channel, 2019 2027 (USD Billion)
- 37. Brazil perfumes & deodorants market estimates and forecast, 2019 2027 (USD Billion)
- 38. Brazil perfumes & deodorants market revenue estimates and forecast by type, 2019 2027 (USD Billion)
- 39. Brazil perfumes & deodorants market revenue estimates and forecast by distribution channel, 2019 2027 (USD Billion)



- 40. Middle East & Africa perfumes & deodorants market estimates and forecast, 2019 2027 (USD Billion)
- 41. Middle East & Africa perfumes & deodorants market revenue estimates and forecast by type, 2019 2027 (USD Billion)
- 42. Middle East & Africa perfumes & deodorants market revenue estimates and forecast by distribution channel, 2019 2027 (USD Billion)
- 43. UAE perfumes & deodorants market estimates and forecast, 2019 2027 (USD Billion)
- 44. UAE perfumes & deodorants market revenue estimates and forecast by type, 2019 2027 (USD Billion)
- 45. UAE perfumes & deodorants market revenue estimates and forecast by distribution channel, 2019 2027 (USD Billion)
- 46. Vendor landscape



List Of Figures

LIST OF FIGURES

- 1. Perfumes & deodorants market snapshot
- 2. Perfumes & deodorants market segmentation & scope
- 3. Perfumes & deodorants market penetration & growth prospect mapping
- 4. Perfumes & deodorants value chain analysis
- 5. Perfumes & deodorants market dynamics
- 6. Perfumes & deodorants market Porter's analysis
- 7. Perfumes & deodorants market: Type movement analysis
- 8. Perfumes & deodorants market: Distribution channel movement analysis
- 9. Perfumes & deodorants market: Regional movement analysis



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