

# Peptide And Oligonucleotide CDMO Market Size, Share & Trends Analysis Report By Product (Peptides, Oligonucleotides) By Service (Contract Development, Contract Manufacturing), By End Use, By Region, And Segment Forecasts, 2025 - 2033

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## Abstracts

The global peptide and oligonucleotide CDMO market size was valued at USD 2.80 billion in 2024 and is projected to reach USD 8.14 billion by 2033, growing at a CAGR of 12.75% from 2025 to 2033. The market is driven due to increasing demand for complex and targeted therapeutics, growing investment in biologics and nucleic acid-based drug development, rising outsourcing trends among pharmaceutical and biopharmaceutical companies, and advancements in synthesis and delivery technologies for peptides and oligonucleotides.

In addition, oligonucleotides and peptides have shown potential in treating a wide range of ailments, including metabolic disorders, cancer, and genetic diseases. Innovations in peptide synthesis, synthetic chemistry, and oligonucleotide manufacturing have made it easier to produce and design complex molecules. This has substantially increased the applications of peptides and oligonucleotides in therapeutic usage and thus boosted the demand for contract development and manufacturing organizations (CDMOs) with specialized proficiency in these areas.

Furthermore, the rising trend toward personalized medicine has driven the need for customized peptide and oligonucleotide therapies, thereby supporting the demand for CDMOs that are vital in the production and development of these personalized treatment therapies. Moreover, regulatory bodies such as the European Medicines Agency (EMA) and the U.S. Food and Drug Administration (FDA) have diligently worked on establishing guidelines for the manufacturing and development of oligonucleotides

and peptides. Hence, the aforementioned factors are responsible for the lucrative growth of the market.

## Global Peptide And Oligonucleotide CDMO Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global peptide and oligonucleotide CDMO market report based on product, service, end use, and region.

Product Outlook (Revenue, USD Million, 2021 - 2033)

Peptides

Oligonucleotides

Service Outlook (Revenue, USD Million, 2021 - 2033)

Contract Development

Contract Manufacturing

End Use Outlook (Revenue, USD Million, 2021 - 2033)

Pharmaceutical Companies

Biopharmaceutical Companies

Others

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

## Europe

UK

Germany

France

Italy

Spain

Denmark

Norway

Sweden

## Asia Pacific

Japan

China

India

Australia

South Korea

Thailand

## Latin America

Brazil

Argentina

## Middle East and Africa (MEA)

South Africa

Saudi Arabia

UAE

Kuwait

Oman

Qatar

**This report can be delivered to the clients within 3 Business Days**

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