

# **Patient Monitoring Devices Market Size, Share & Trends Analysis Report By Product (Blood Glucose Monitoring Systems, Cardiac Monitoring Devices, Multi-parameter Monitoring Devices), By End-use, By Region, And Segment Forecasts, 2022 - 2030**

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## **Abstracts**

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### **Patient Monitoring Devices Market Growth & Trends**

The global patient monitoring devices market size is expected to reach USD 92.8 billion by 2030 and is projected to grow at a CAGR of 7.8%, according to a new report by Grand View Research, Inc. The demand in the market is expected to rise owing to the technological advancements in patient monitoring devices along with the growth in the number of hospital admissions globally.

Improving healthcare expenditure across the globe coupled with the rising adoption of remote monitoring systems will also augment the market growth over the forecast period. Many hospitals and healthcare providers are investing in remote patient monitoring technologies as a part of a value-based care model.

Patient monitoring devices help in monitoring and managing high-risk patients that are suffering from chronic diseases and are considered unstable. There has been a rise in the prevalence of chronic diseases such as diabetes, cancer, and hypertension across the world. Over 100 million Americans have hypertension and an increased risk of heart disease, according to the Centers for Disease Control and Prevention (CDC). The need for patient monitoring devices is rising due to the increasing prevalence of these conditions worldwide.

COVID-19 has decreased frequent hospital visits while increasing demand for home monitoring devices. Additionally, the scenario has altered customer demand, buying patterns, and behavior. The necessity to harness and utilize digital infrastructure for remote patient monitoring has been brought into sharp relief by the COVID-19 outbreak. The combination of telehealth & remote patient monitoring is projected to enhance the provision of at-home healthcare.

Patient monitoring devices industry growth is also being driven by supporting activities by the public and private sectors to assist COVID-19 patients globally. For instance, the World Health Organization distributed 30,000 oxygen concentrations worldwide in February 2021. Similarly, Invacare Corporation saw sales of respiratory products increase by 72.2% in the fourth quarter of 2020.

### Patient Monitoring Devices Market Report Highlights

Due to the technological advancements in multi-parameter patient monitoring, the category for multi-parameter monitoring devices accounted for the greatest revenue share of 23.3% in 2021. Multi-parameter patient monitors are widely used for enhancing the quality of healthcare in both the in-patient wards and intensive care units (ICU)

The blood glucose monitoring devices segment is expected to show lucrative growth during the forecast period owing to the growing number of diabetic patients' demand for monitoring devices to keep track of their health

Due to the strong demand for various monitoring devices to monitor patients at hospitals, the hospitals segment accounted for the largest revenue share of 51.1% in 2021

North America contributed to the largest revenue share of 42.6% in 2021, owing to the presence of well-established reimbursement policies, dominant market players, high healthcare expenditure, and high adoption rate for advanced medical technologies

## Contents

### CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation & Scope
  - 1.1.1. Product type
  - 1.1.2. End-use type
  - 1.1.3. Regional scope
  - 1.1.4. Estimates and forecast timeline.
- 1.2. Research Methodology
- 1.3. Information Procurement
  - 1.3.1. Purchased database
  - 1.3.2. GVR's internal database
  - 1.3.3. Secondary sources
  - 1.3.4. Primary research
- 1.4. Information or Data Analysis
  - 1.4.1. Data analysis models
- 1.5. Market Formulation & Validation
- 1.6. Model Details
  - 1.6.1. Commodity flow analysis (Model 1)
    - 1.6.1.1. Approach 1: Commodity flow approach
- 1.7. List of Secondary Sources
- 1.8. List of Primary Sources
- 1.9. Objectives
  - 1.9.1. Objective
  - 1.9.2. Objective
  - 1.9.3. Objective
  - 1.9.4. Objective

### CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook
- 2.2. Segment Outlook
- 2.3. Competitive Insights

### CHAPTER 3. PATIENT MONITORING DEVICES MARKET VARIABLES, TRENDS, & SCOPE

- 3.1. Market Lineage Outlook

- 3.1.1. Parent market outlook
- 3.1.2. Related/ancillary market outlook
- 3.2. Penetration & Growth Prospect Mapping
- 3.3. Product Pipeline Analysis, by Stage
- 3.4. Market Dynamics
  - 3.4.1. Market driver analysis
    - 3.4.1.1. Growing preference for wearable patient monitoring devices
    - 3.4.1.2. Increasing prevalence of chronic disease
  - 3.4.2. Market restraint analysis
    - 3.4.2.1. Risk associated with invasive monitoring devices
  - 3.4.3. Industry challenges
- 3.5. Patient Monitoring Devices: Market Analysis Tools
  - 3.5.1. Industry analysis - Porter's
    - 3.5.1.1. Supplier power
    - 3.5.1.2. Buyer power
    - 3.5.1.3. Substitution threat
    - 3.5.1.4. Threat from new entrant
    - 3.5.1.5. Competitive rivalry
  - 3.5.2. PESTEL analysis
    - 3.5.2.1. Political landscape
    - 3.5.2.2. Environmental landscape
    - 3.5.2.3. Social landscape
    - 3.5.2.4. Technology landscape
    - 3.5.2.5. Legal landscape
  - 3.5.3. Major deals & strategic alliances analysis

## **CHAPTER 4. PATIENT MONITORING DEVICES MARKET: SEGMENT ANALYSIS, BY PRODUCT TYPE, 2018 - 2030 (USD BILLION)**

- 4.1. Segment Dashboard
- 4.2. Product type Market Share Analysis, 2021 & 2030
- 4.3. Global Patient Monitoring Devices Market, by Product Type, 2018 to 2030
- 4.4. Market Size & Forecasts and Trend Analyses, 2018 to 2030
  - 4.4.1. Blood Glucose Monitoring Systems
    - 4.4.1.1. Self-monitoring blood glucose systems
    - 4.4.1.2. Continuous Glucose Monitoring System
  - 4.4.2. Cardiac Monitoring Devices
    - 4.4.2.1. ECG Devices
    - 4.4.2.2. Implantable Loop Records

- 4.4.2.3. Event Monitors
- 4.4.2.4. Mobile Cardiac Telemetry Monitors
- 4.4.2.5. Smart/Wearable ECG Monitors
- 4.4.3. Multi-parameter Monitoring Devices.
  - 4.4.3.1. Low-acuity Monitoring Devices
  - 4.4.3.2. Mid-acuity Monitoring Devices
  - 4.4.3.3. High-acuity Monitoring Devices
- 4.4.4. Respiratory Monitoring Devices
  - 4.4.4.1. Pulse Oximeters
  - 4.4.4.2. Spirometer
  - 4.4.4.3. Capnographs
  - 4.4.4.4. Peak Flow Meters
- 4.4.5. Temperature Monitoring Devices
  - 4.4.5.1. Handheld Temperature Monitoring Devices
  - 4.4.5.2. Table-top Temperature Monitoring Devices
  - 4.4.5.3. Wearable Continuous Monitoring Devices
  - 4.4.5.4. Invasive Temperature Monitoring Devices
- 4.4.6. Smart Temperature Monitoring Devices
- 4.4.7. Hemodynamic/ Pressure Monitoring Devices
  - 4.4.7.1. Hemodynamic Monitoring Devices
  - 4.4.7.2. Blood Pressure Monitors
  - 4.4.7.3. Disposable
- 4.4.8. Fetal & Neonatal Monitoring Devices
  - 4.4.8.1. Fetal Monitoring Devices
  - 4.4.8.2. Neonatal Monitoring Devices
- 4.4.9. Neuromonitoring Devices
  - 4.4.9.1. Electroencephalograph Machines
  - 4.4.9.2. Electromyography Machines
  - 4.4.9.3. Cerebral Oximeters
  - 4.4.9.4. Intracranial Pressure Monitors
  - 4.4.9.5. Magnetoencephalograph Machines
  - 4.4.9.6. Transcranial Doppler Machines
- 4.4.10. Weight Monitoring Devices
  - 4.4.10.1. Digital
  - 4.4.10.2. Analog
- 4.4.11. Other Patient Monitoring Devices

## **CHAPTER 5. PATIENT MONITORING DEVICES MARKET: SEGMENT ANALYSIS, BY END-USE, 2018 - 2030 (USD BILLION)**

- 5.1. Segment Dashboard
- 5.2. End-use Market Share Analysis, 2021 & 2030
- 5.3. Patient Monitoring Device Market, By End-Use, 2018 to 2030
- 5.4. Market Size & Forecasts and Trend Analyses, 2018 to 2030 for the following
  - 5.4.1. Hospitals
  - 5.4.2. Ambulatory Surgery Centers
  - 5.4.3. Home Care Settings
  - 5.4.4. Other

## **CHAPTER 6. PATIENT MONITORING DEVICES MARKET: REGIONAL MARKET ANALYSIS, BY PRODUCT TYPE, 2018 - 2030 (USD BILLION)**

- 6.1. Regional Market Share Analysis, 2021 & 2030
- 6.2. Regional Market Dashboard
- 6.3. Market Size, & Forecasts, and Trend Analysis, 2018 to 2030
- 6.4. North America
  - 6.4.1. Market estimates and forecast, by country, 2018 - 2030 (USD Billion)
  - 6.4.2. Market estimates and forecast, by product type, 2018 - 2030 (USD Billion)
  - 6.4.3. Market estimates and forecast, by end-use, 2018 - 2030 (USD Billion)
  - 6.4.4. U.S.
    - 6.4.4.1. Market estimates and forecast, by product type, 2018 - 2030 (USD Billion)
    - 6.4.4.2. Market estimates and forecast, by end-use, 2018 - 2030 (USD Billion)
  - 6.4.5. Canada
    - 6.4.5.1. Market estimates and forecast, by product type, 2018 - 2030 (USD Billion)
    - 6.4.5.2. Market estimates and forecast, by end-use, 2018 - 2030 (USD Billion)
- 6.5. Europe
  - 6.5.1. Market estimates and forecast, by country, 2018 - 2030 (USD Billion)
  - 6.5.2. Market estimates and forecast, by product type, 2018 - 2030 (USD Billion)
  - 6.5.3. Market estimates and forecast, by end-use, 2018 - 2030 (USD Billion)
  - 6.5.4. Germany
    - 6.5.4.1. Market estimates and forecast, by product type, 2018 - 2030 (USD Billion)
    - 6.5.4.2. Market estimates and forecast, by end-use, 2018 - 2030 (USD Billion)
  - 6.5.5. U.K.
    - 6.5.5.1. Market estimates and forecast, by product type, 2018 - 2030 (USD Billion)
    - 6.5.5.2. Market estimates and forecast, by end-use, 2018 - 2030 (USD Billion)
  - 6.5.6. France
    - 6.5.6.1. Market estimates and forecast, by product type, 2018 - 2030 (USD Billion)
    - 6.5.6.2. Market estimates and forecast, by end-use, 2018 - 2030 (USD Billion)



#### 6.5.7. Italy

6.5.7.1. Market estimates and forecast, by product type, 2018 - 2030 (USD Billion)

6.5.7.2. Market estimates and forecast, by end-use, 2018 - 2030 (USD Billion)

#### 6.5.8. Spain

6.5.8.1. Market estimates and forecast, by product type, 2018 - 2030 (USD Billion)

6.5.8.2. Market estimates and forecast, by end-use, 2018 - 2030 (USD Billion)

### 6.6. Asia Pacific

6.6.1. Market estimates and forecast, by country, 2018 - 2030 (USD Billion)

6.6.2. Market estimates and forecast, By product type, 2018 - 2030 (USD Billion)

6.6.3. Market estimates and forecast, by end-use, 2018 - 2030 (USD Billion)

#### 6.6.4. China

6.6.4.1. Market estimates and forecast, by product type, 2018 - 2030 (USD Billion)

6.6.4.2. Market estimates and forecast, by end-use, 2018 - 2030 (USD Billion)

#### 6.6.5. Japan

6.6.5.1. Market estimates and forecast, by product type, 2018 - 2030 (USD Billion)

6.6.5.2. Market estimates and forecast, by end-use, 2018 - 2030 (USD Billion)

#### 6.6.6. India

6.6.6.1. Market estimates and forecast, by product type, 2018 - 2030 (USD Billion)

6.6.6.2. Market estimates and forecast, by end-use, 2018 - 2030 (USD Billion)

### 6.7. Latin America

6.7.1. Market estimates and forecast, by country, 2018 - 2030 (USD Billion)

6.7.2. Market estimates and forecast, by product type, 2018 - 2030 (USD Billion)

6.7.3. Market estimates and forecast, by end-use, 2018 - 2030 (USD Billion)

#### 6.7.4. Brazil

6.7.4.1. Market estimates and forecast, by product type, 2018 - 2030 (USD Billion)

6.7.4.2. Market estimates and forecast, by end-use, 2018 - 2030 (USD Billion)

#### 6.7.5. Mexico

6.7.5.1. Market estimates and forecast, by product type, 2018 - 2030 (USD Billion)

6.7.5.2. Market estimates and forecast, by end-use, 2018 - 2030 (USD Billion)

#### 6.7.6. Argentina

6.7.6.1. Market estimates and forecast, by product type, 2018 - 2030 (USD Billion)

6.7.6.2. Market estimates and forecast, by end-use, 2018 - 2030 (USD Billion)

#### 6.7.7. Colombia

6.7.7.1. Market estimates and forecast, by product type, 2018 - 2030 (USD Billion)

6.7.7.2. Market estimates and forecast, by end-use, 2018 - 2030 (USD Billion)

### 6.8. Middle East and Africa

6.8.1. Market estimates and forecast, by country, 2018 - 2030 (USD Billion)

6.8.2. Market estimates and forecast, by product type, 2018 - 2030 (USD Billion)

6.8.3. Market estimates and forecast, by end-use, 2018 - 2030 (USD Billion)

#### 6.8.4. South Africa

6.8.4.1. Market estimates and forecast, by product type, 2018 - 2030 (USD Billion)

6.8.4.2. Market estimates and forecast, by end-use, 2018 - 2030 (USD Billion)

#### 6.8.5. Saudi Arabia

6.8.5.1. Market estimates and forecast, by product type, 2018 - 2030 (USD Billion)

6.8.5.2. Market estimates and forecast, by end-use, 2018 - 2030 (USD Billion)

#### 6.8.6. UAE

6.8.6.1. Market estimates and forecast, by product type, 2018 - 2030 (USD Billion)

6.8.6.2. Market estimates and forecast, by end-use, 2018 - 2030 (USD Billion)

## **CHAPTER 7. PATIENT MONITORING DEVICES MARKET - COMPETITIVE ANALYSIS**

### 7.1. Key Company Profiles

#### 7.1.1. Honeywell

7.1.1.1. Company overview

7.1.1.2. Financial performance

7.1.1.3. Product benchmarking

7.1.1.4. Strategic initiatives

#### 7.1.2. American Telecare

7.1.2.1. Company overview

7.1.2.2. Financial performance

7.1.2.3. Product benchmarking

7.1.2.4. Strategic initiatives

#### 7.1.3. Roche

7.1.3.1. Company overview

7.1.3.2. Financial performance

7.1.3.3. Product benchmarking

7.1.3.4. Strategic initiatives

#### 7.1.4. Philips Healthcare

7.1.4.1. Company overview

7.1.4.2. Financial performance

7.1.4.3. Product benchmarking

7.1.4.4. Strategic initiatives

#### 7.1.5. Bosch

7.1.5.1. Company overview

7.1.5.2. Financial performance

7.1.5.3. Product benchmarking

7.1.5.4. Strategic initiatives



#### 7.1.6. Biotronik

- 7.1.6.1. Company overview
- 7.1.6.2. Financial performance
- 7.1.6.3. Product benchmarking
- 7.1.6.4. Strategic initiatives

#### 7.1.7. Koninklijke Philips N.V.

- 7.1.7.1. Company overview
- 7.1.7.2. Financial performance
- 7.1.7.3. Product benchmarking
- 7.1.7.4. Strategic initiatives

#### 7.1.8. GE Healthcare

- 7.1.8.1. Company overview
- 7.1.8.2. Financial performance
- 7.1.8.3. Product benchmarking
- 7.1.8.4. Strategic initiatives

#### 7.1.9. Medtronic

- 7.1.9.1. Company overview
- 7.1.9.2. Financial performance
- 7.1.9.3. Product benchmarking
- 7.1.9.4. Strategic initiatives

#### 7.1.10. Masimo Corporation

- 7.1.10.1. Company overview
- 7.1.10.2. Financial performance
- 7.1.10.3. Product benchmarking
- 7.1.10.4. Strategic initiatives

#### 7.1.11. Smiths Medical

- 7.1.11.1. Company overview
- 7.1.11.2. Financial performance
- 7.1.11.3. Product benchmarking
- 7.1.11.4. Strategic initiatives

## List Of Tables

### LIST OF TABLES

Table 1 List of secondary sources

Table 2 List of Abbreviations

Table 3 Strategic collaborations by key players

## List Of Figures

### LIST OF FIGURES

- Fig. 1 Market research process
- Fig. 2 Data triangulation techniques
- Fig. 3 Market research approaches
- Fig. 4 QFD modeling for market share assessment
- Fig. 5 Market formulation & validation
- Fig. 6 Patient monitoring market: market outlook
- Fig. 7 Patient monitoring market competitive insights
- Fig. 8 Parent market outlook
- Fig. 9 Related/ancillary market outlook
- Fig. 10 Penetration and growth prospect mapping
- Fig. 11 Industry value chain analysis
- Fig. 12 Patient monitoring market driver impact
- Fig. 13 Patient monitoring market restraint impact
- Fig. 14 Patient monitoring market Strategic Initiatives Analysis
- Fig. 15 Patient monitoring market: Modality Movement Analysis
- Fig. 16 Patient monitoring market: Modality outlook and key takeaways
- Fig. 17 Blood glucose monitoring systems market estimates and forecast, 2018 - 2030
- Fig. 18 Self-monitoring blood glucose systems market estimates and forecast, 2018 - 2030
- Fig. 19 Continuous glucose monitoring systems market estimates and forecast, 2018 - 2030
- Fig. 20 Cardiac monitoring devices market estimates and forecast, 2018 - 2030
- Fig. 21 ECG devices market estimates and forecast, 2018 - 2030
- Fig. 22 Implantable loop recorders market estimates and forecast, 2018 - 2030
- Fig. 23 Event monitors market estimates and forecast, 2018 - 2030
- Fig. 24 Mobile cardiac telemetry monitors market estimates and forecast, 2018 - 2030
- Fig. 25 Smart/Wearable ECG monitors market estimates and forecast, 2018 - 2030
- Fig. 26 Multi-parameter monitoring devices market estimates and forecast, 2018 - 2030
- Fig. 27 Low-acuity monitoring devices market estimates and forecast, 2018 - 2030
- Fig. 28 Mid-acuity monitoring devices market estimates and forecast, 2018 - 2030
- Fig. 29 High-acuity monitoring devices market estimates and forecast, 2018 - 2030
- Fig. 30 Respiratory monitoring devices market estimates and forecast, 2018 - 2030
- Fig. 31 Pulse oximeters market estimates and forecast, 2018 - 2030
- Fig. 32 Spirometers market estimates and forecast, 2018 - 2030
- Fig. 33 Capnographs market estimates and forecast, 2018 - 2030

- Fig. 34 Peak flow meters market estimates and forecast, 2018 - 2030
- Fig. 35 Temperature monitoring devices market estimates and forecast, 2018 - 2030
- Fig. 36 Handheld temperature monitoring devices market estimates and forecast, 2018 - 2030
- Fig. 37 Table-top temperature monitoring devices market estimates and forecast, 2018 - 2030
- Fig. 38 Wearable continuous monitoring devices market estimates and forecast, 2018 - 2030
- Fig. 39 Invasive temperature monitoring devices market estimates and forecast, 2018 - 2030
- Fig. 40 Smart temperature monitoring devices market estimates and forecast, 2018 - 2030
- Fig. 41 Hemodynamic/Pressure monitoring devices market estimates and forecast, 2018 - 2030
- Fig. 42 Hemodynamic monitors market estimates and forecast, 2018 - 2030
- Fig. 43 Blood pressure monitors market estimates and forecast, 2018 - 2030
- Fig. 44 Disposables market estimates and forecast, 2018 - 2030
- Fig. 45 Fetal & Neonatal monitoring devices market estimates and forecast, 2018 - 2030
- Fig. 46 Fetal monitoring devices market estimates and forecast, 2018 - 2030
- Fig. 47 Neonatal monitoring devices market estimates and forecast, 2018 - 2030
- Fig. 48 Neuromonitoring devices market estimates and forecast, 2018 - 2030
- Fig. 49 Electroencephalograph machines market estimates and forecast, 2018 - 2030
- Fig. 50 Electromyography machines market estimates and forecast, 2018 - 2030
- Fig. 51 Cerebral oximeters market estimates and forecast, 2018 - 2030
- Fig. 52 Intracranial pressure monitors market estimates and forecast, 2018 - 2030
- Fig. 53 Magnetoencephalograph machines market estimates and forecast, 2018 - 2030
- Fig. 54 Transcranial doppler machines market estimates and forecast, 2018 - 2030
- Fig. 55 Weight monitoring devices market estimates and forecast, 2018 - 2030
- Fig. 56 Digital market estimates and forecast, 2018 - 2030
- Fig. 57 Analog market estimates and forecast, 2018 - 2030
- Fig. 58 Other patient monitoring devices market estimates and forecast, 2018 - 2030
- Fig. 59 Hospitals market estimates and forecast, 2018 - 2030
- Fig. 60 Ambulatory surgery centers market estimates and forecast, 2018 - 2030
- Fig. 61 Home care settings market estimates and forecast, 2018 - 2030
- Fig. 62 Other market estimates and forecast, 2018 - 2030
- Fig. 63 Global patient monitoring market: Regional movement analysis
- Fig. 64 Global patient monitoring market: regional outlook and key takeaways

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