

Passenger Car Tires Market Size, Share & Trends Analysis Report By Distribution Channel (OEM, Aftermarket), By Vehicle Type (Electric Vehicle, Internal Combustion Engine), By Body Type, By Retail Type, By Size, By Region, And Segment Forecasts, 2025 - 2033

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Abstracts

The global passenger car tires market size was estimated at 978.6 USD million in 2024 and is expected to reach 1,520.3 USD million by 2033, increasing at a CAGR of 5.1% from 2025 to 2033. The demand for passenger car tires is rising primarily due to the consistent growth in global vehicle ownership, expansion of road networks, and increasing disposable incomes across emerging economies. Urbanization is fueling higher car sales, directly driving tire demand for OEM and replacement markets.

The rising demand for electric and hybrid vehicles has become one of the most influential market drivers, accelerating adoption across all major regions. China has emerged as the global leader, with battery-electric and plug-in hybrid models seeing strong penetration in recent years, supported by large-scale government subsidies, infrastructure investments, and domestic automaker strategies. This dominance has not only reshaped the country's auto sector but has also created significant opportunities for tire manufacturers to innovate products tailored for the heavier weight, higher torque, and extended range needs of these vehicles.

The passenger car tire industry is undergoing a significant transformation, driven by advancements in digital and smart technologies. One of the most notable innovations is the development of smart tires equipped with integrated sensors that provide real-time data on tire pressure, temperature, tread wear, and road conditions. For instance,

Continental's ContiConnect Lite app allows fleet operators to monitor tire health via Bluetooth, enabling proactive maintenance and reducing downtime. Similarly, Goodyear's SightLine technology enhances automatic emergency braking systems by detecting hazardous road conditions like rain and ice, improving vehicle safety.

Global Passenger Car Tires Market Report Segmentation

This report forecasts revenue growth at the regional & country levels and provides an analysis of the industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global passenger car tires market based on distribution channel, vehicle type, body type, retail type, size, and region:

Distribution Channel Outlook (Revenue, Million, 2021 - 2033)

OEM

Aftermarket

Vehicle Type Outlook (Revenue, Million, 2021 - 2033)

Electric Vehicle

Internal Combustion Engine

Body Type Outlook (Revenue, Million, 2021 - 2033)

Sedan

Hatchback

Luxury & Premium Cars

SUVs

Others

Retail Type Outlook (Revenue, Million, 2021 - 2033)

Online

Specialty Stores

Franchise Chains

Big Box Retail

Others

Size Outlook (Revenue, Million, 2021 - 2033)

195/65 R15

205/55 R16

185/65 R15

215/65 R16

225/45 R17

Others

Regional Outlook (Revenue, Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Spain

Asia Pacific

China

Japan

India

South Korea

Central & South America

Middle East & Africa

Saudi Arabia

UAE

Egypt

Qatar

Kuwait

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