

# Passenger Car Motor Oil Market Size, Share & Trends Analysis Report By Grade (Mineral, Synthetic), By Viscosity Grade (Low Viscosity Grades (0W-16, 0W-20, 5W-20), By Engine Type, By Distribution Channel, By Region, And Segment Forecasts, 2025 - 2033

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## Abstracts

### Summary

The global passenger car motor oil market size was estimated at USD 30.9 billion in 2024 and is projected to reach USD 54.5 billion by 2033, growing at a CAGR of 6.7% from 2025 to 2033. The global passenger-car fleet continues to expand, particularly in emerging economies, leading to increased demand for routine engine maintenance and lubrication.

Increased vehicle usage, longer average vehicle lifespan, and growing ownership rates directly boost the consumption of passenger car motor oil (PCMO) products across both OEM and aftermarket channels.

Automakers' focus on fuel efficiency, lower emissions, and advanced engine technologies (turbocharged, GDI, hybrid engines) is driving a strong transition toward premium synthetic and semi-synthetic motor oils. These formulations deliver extended drain intervals, improved thermal stability, and enhanced engine protection, thereby accelerating the growth of PCMO market value.

Rapid growth of independent service stations, quick-lube centers, and local distributors in Asia, Africa, and Latin America is creating strong opportunities for PCMO suppliers to expand market penetration. As vehicle ownership increases and consumers seek cost-effective maintenance options, lubricant brands can expand their distribution networks,

introduce localized product lines, and capture a larger share of the aftermarket sales.

## Global Passenger Car Motor Oil Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2018 to 2033. For this study, Grand View Research has segmented the global passenger car motor oil market report based on product, end use, and region:

Grade Outlook (Revenue, USD Billion; Volume, Kilotons; 2021 - 2033)

Mineral

Synthetic

Semi-Synthetic

Engine Type Outlook (Revenue, USD Billion; Volume, Kilotons; 2018 - 2033)

Gasoline

Diesel

Hybrid (Gasoline+Electric)

Viscosity Grade Outlook (Revenue, USD Billion; Volume, Kilotons; 2018 - 2033)

Low Viscosity Grades (0W-16, 0W-20, 5W-20)

Medium Viscosity Grades (5W-30, 10W-30)

High Viscosity Grades (10W-40, 15W-40, 20W-50)

Distribution Channel Outlook (Revenue, USD Billion; Volume, Kilotons; 2018 - 2033)

Retail

OEM

Service Centers

Others

Regional Outlook (Revenue, USD Billion; Volume, Kilotons; 2018 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

Italy

Spain

France

Asia Pacific

China

Japan

South Korea

India

Latin America

Brazil

Argentina

Middle East & Africa

Saudi Arabia

South Africa

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