

# **Panthenol Market Size, Share & Trends Analysis Report By Product (D-Panthenol, DL-Panthenol), By Application (Cosmetics & Personal Care, Pharmaceuticals, Nutraceuticals & Food Supplements), By Region, And Segment Forecasts, 2026 - 2033**

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## **Abstracts**

The global panthenol market size was estimated at USD 36.7 million in 2025 and is projected to reach USD 59.4 million by 2033, growing at a CAGR of 6.5% from 2026 to 2033. The industry is primarily driven by the expanding cosmetics and personal care industry, supported by rising consumer demand for premium skincare, haircare, and dermatologically active ingredients with proven moisturizing and healing properties.

Increasing pharmaceutical applications in wound care, dermatology, and topical formulations, along with growing awareness of functional vitamins and bioactive ingredients in nutraceuticals, are further accelerating demand. The rapid urbanization, rising disposable incomes, and the shift toward multifunctional and clean-label formulations across emerging economies are strengthening the adoption of panthenol across multiple end-use sectors.

The industry presents significant growth opportunities driven by the rising penetration of natural, organic, and multifunctional cosmetic formulations, where panthenol is increasingly positioned as a value-added active ingredient. Expanding demand from emerging markets, particularly in Asia Pacific and Latin America, coupled with the growth of e-commerce and direct-to-consumer beauty brands, is creating new avenues for volume expansion. Furthermore, innovation in pharmaceutical and nutraceutical formulations, along with increasing R&D investments in dermatological and therapeutic

applications, is expected to unlock high-margin opportunities for manufacturers and ingredient suppliers.

The global panthenol industry faces challenges related to price volatility of raw materials, complex synthesis processes, and dependence on upstream chemical intermediates, which can impact production costs and margins. Intense competition from alternative moisturizing and conditioning agents, including hyaluronic acid, glycerin, and botanical extracts, is exerting pressure on market positioning and pricing. Moreover, stringent regulatory requirements for cosmetic and pharmaceutical ingredients across key regions, along with sustainability concerns and evolving compliance standards, pose operational and strategic challenges for market participants.

## Global Panthenol Market Report Segmentation

This report forecasts volume & revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2018 to 2033. For this study, Grand View Research has segmented the global panthenol market report based on product, application, and region.

Product Outlook (Volume, Kilotons; Revenue, USD Million, 2018 - 2033)

D-Panthenol

DL-Panthenol

Application Outlook (Volume, Kilotons; Revenue, USD Million, 2018 - 2033)

Cosmetics & Personal Care

Pharmaceuticals

Nutraceuticals & Food Supplements

Animal Nutrition

Other Applications

Regional Outlook (Volume, Kilotons; Revenue, USD Million, 2018 - 2033)

## North America

U.S.

Canada

Mexico

## Europe

Germany

UK

France

Italy

Spain

## Asia Pacific

China

India

Japan

South Korea

## Middle East & Africa

Saudi Arabia

South Africa

## Latin America

Brazil

Argentina

**This report can be delivered to the clients within 3 Business Days**

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