

Air Ambulance Services Market Size, Share & Trends Analysis Report By Type (Rotary-wing, Fixed-wing), By Service Model (Hospital-based, Community-based), By Region, And Segment Forecasts, 2023 - 2030

<https://marketpublishers.com/r/PFD7E91D727EN.html>

Date: July 2023

Pages: 90

Price: US\$ 5,950.00 (Single User License)

ID: PFD7E91D727EN

Abstracts

This report can be delivered to the clients within 3 Business Days

Air Ambulance Services Market Growth & Trends

The global air ambulance services market size is expected to reach USD 32.9 billion by 2030, registering a CAGR of 10.7% from 2023 to 2030, according to a new report by Grand View Research, Inc. The increasing number of accidents, the impact of COVID-19, and technological advancements are the key driving factors for the market.

Air ambulance services are used generally in case of medical emergencies. Patients or their family members have to bear high costs in case the services are availed in dire situations. Thus, reimbursement plans help patients recover costs and reduce this burden. Many companies offer reimbursement for these services, such as Medicare and Medicaid. Moreover, the majority of the medical insurance guidelines and employee benefit plans offer some type of air ambulance coverage. The United States Department of Health and Human Services has included an air medical reimbursement plan in the Affordable Care Act. In February 2017, lawmakers in Montana supported two air ambulance regulation bills with an aim to reduce the economic burden on patients.

It was estimated that around 49.0% of the U.S. population will be affected by chronic diseases by 2025. Cardiac diseases and stroke account for 30.0% of the deaths in the U.S. Cardiovascular diseases are the leading cause of death globally. Stroke is the second most common cause of death worldwide. According to the WHO, it is estimated

that by 2020, chronic diseases will account for 3/4th of the total deaths globally, out of which, 71% will be caused by ischemic heart diseases and 75% of deaths will be caused by stroke. India and China have a high prevalence of cardiac diseases. Chronic diseases, such as cardiac diseases and stroke, usually require an emergency medical response. The services provide rapid response in case of such emergency medical situations. Air ambulances are equipped with advanced and innovative medical care for cardiac, stroke, chronic obstructive pulmonary disorders, and trauma patients.

Air Ambulance Services Market Report Highlights

In terms of revenue, the rotary-wing segment led the product segment in 2022 and accounted for 76.7% of the overall share. The rising number of cardiovascular diseases across the globe is the major factor propelling segment growth

The hospital-based segment led the services segment in 2022 and accounted for 79.9% of the overall share. It is expected to witness considerable growth during the forecast period due to the increasing number of emergency cases

In Asia Pacific, the market is expected to witness the fastest growth rate during the projected period owing to the rising prevalence of chronic diseases

Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation & Scope
 - 1.1.1. Type
 - 1.1.2. Service Model
 - 1.1.3. Regional scope
 - 1.1.4. Estimates and forecast timeline
- 1.2. Research Methodology
- 1.3. Information Procurement
 - 1.3.1. Purchased database
 - 1.3.2. GVR's internal database
 - 1.3.3. Secondary sources
 - 1.3.4. Primary research
 - 1.3.5. Details of primary research
- 1.4. Information or Data Analysis
 - 1.4.1. Data analysis models
- 1.5. Market Formulation & Validation
- 1.6. Model Details
- 1.7. List of Secondary Sources
- 1.8. List of Primary Sources
- 1.9. Objectives

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook
- 2.2. Segment Outlook
 - 2.2.1. Type outlook
 - 2.2.2. Service model outlook
 - 2.2.3. Regional outlook
- 2.3. Competitive Insights

CHAPTER 3. AIR AMBULANCE SERVICES MARKET VARIABLES, TRENDS & SCOPE

- 3.1. Market Lineage Outlook
 - 3.1.1. Parent market outlook
 - 3.1.2. Related/ancillary market outlook

- 3.2. Penetration & Growth Prospect Mapping
- 3.3. Industry Value Chain Analysis
 - 3.3.1. Reimbursement framework
- 3.4. Market Dynamics
 - 3.4.1. Market driver analysis
 - 3.4.2. Market restraint analysis
- 3.5. Air Ambulance Services Market Analysis Tools
 - 3.5.1. Industry Analysis - Porter's
 - 3.5.1.1. Supplier power
 - 3.5.1.2. Buyer power
 - 3.5.1.3. Substitution threat
 - 3.5.1.4. The threat of new entrants
 - 3.5.1.5. Competitive rivalry
 - 3.5.2. PESTEL Analysis
 - 3.5.2.1. Political landscape
 - 3.5.2.2. Technological landscape
 - 3.5.2.3. Economic landscape

CHAPTER 4. AIR AMBULANCE SERVICES: TYPE ESTIMATES & TREND ANALYSIS

- 4.1. Air Ambulance Services Market: Key Takeaways
- 4.2. Air Ambulance Services Market: Movement & Market Share Analysis, 2022 & 2030
- 4.3. Rotary-Wing
 - 4.3.1. Rotary-wing air ambulance services market, 2018 - 2030 (USD Million)
- 4.4. Fixed-Wing
 - 4.4.1. Fixed-wing air ambulance services market, 2018 - 2030 (USD Million)

CHAPTER 5. AIR AMBULANCE SERVICES: MODEL ESTIMATES & TREND ANALYSIS

- 5.1. Air Ambulance Services Market: Key Takeaways
- 5.2. Air Ambulance Services Market: Movement & Market Share Analysis, 2022 & 2030
- 5.3. Hospital-based
 - 5.3.1. Hospital-based air ambulance services market, 2018 - 2030 (USD Million)
- 5.4. Community-based
 - 5.4.1. Community-based air ambulance services service market, 2018 - 2030 (USD Million)

CHAPTER 6. AIR AMBULANCE SERVICES MARKET: REGIONAL ESTIMATES & TREND ANALYSIS

6.1. Regional Outlook

6.2. Air Ambulance Services Market by Region: Key Marketplace Takeaway

6.3. North America

6.3.1. Market estimates and forecasts, 2018 - 2030 (Revenue, USD Million)

6.3.2. U.S.

6.3.2.1. Market estimates and forecasts, 2018 - 2030 (Revenue, USD Million)

6.3.3. Canada

6.3.3.1. Market estimates and forecasts, 2018 - 2030 (Revenue, USD Million)

6.4. Europe

6.4.1. UK

6.4.1.1. Market estimates and forecasts, 2018 - 2030 (Revenue, USD Million)

6.4.2. Germany

6.4.2.1. Market estimates and forecasts, 2018 - 2030 (Revenue, USD Million)

6.4.3. France

6.4.3.1. Market estimates and forecasts, 2018 - 2030 (Revenue, USD Million)

6.4.4. Italy

6.4.4.1. Market estimates and forecasts, 2018 - 2030 (Revenue, USD Million)

6.4.5. Spain

6.4.5.1. Market estimates and forecasts, 2018 - 2030 (Revenue, USD Million)

6.4.6. Sweden

6.4.6.1. Market estimates and forecasts, 2018 - 2030 (Revenue, USD Million)

6.4.7. Norway

6.4.7.1. Market estimates and forecasts, 2018 - 2030 (Revenue, USD Million)

6.4.8. Denmark

6.4.8.1. Market estimates and forecasts, 2018 - 2030 (Revenue, USD Million)

6.5. Asia Pacific

6.5.1. Japan

6.5.1.1. Market estimates and forecasts, 2018 - 2030 (Revenue, USD Million)

6.5.2. China

6.5.2.1. Market estimates and forecasts, 2018 - 2030 (Revenue, USD Million)

6.5.3. India

6.5.3.1. Market estimates and forecasts, 2018 - 2030 (Revenue, USD Million)

6.5.4. Australia

6.5.4.1. Market estimates and forecasts, 2018 - 2030 (Revenue, USD Million)

6.5.5. Thailand

6.5.5.1. Market estimates and forecasts, 2018 - 2030 (Revenue, USD Million)

6.5.6. South Korea

6.5.6.1. Market estimates and forecasts, 2018 - 2030 (Revenue, USD Million)

6.6. Latin America

6.6.1. Brazil

6.6.1.1. Market estimates and forecasts, 2018 - 2030 (Revenue, USD Million)

6.6.2. Mexico

6.6.2.1. Market estimates and forecasts, 2018 - 2030 (Revenue, USD Million)

6.6.3. Argentina

6.6.3.1. Market estimates and forecasts, 2018 - 2030 (Revenue, USD Million)

6.7. MEA

6.7.1. Saudi Arabia

6.7.1.1. Market estimates and forecasts, 2018 - 2030 (Revenue, USD Million)

6.7.2. South Africa

6.7.2.1. Market estimates and forecasts, 2018 - 2030 (Revenue, USD Million)

6.7.3. UAE

6.7.3.1. Market estimates and forecasts, 2018 - 2030 (Revenue, USD Million)

6.7.4. Kuwait

6.7.4.1. Market estimates and forecasts, 2018 - 2030 (Revenue, USD Million)

CHAPTER 7. COMPETITIVE LANDSCAPE

7.1. Strategy framework

7.2. Market Participant Categorization

7.2.1. Air Methods

7.2.1.1. Company overview

7.2.1.2. Financial Overview

7.2.1.3. Product benchmarking

7.2.1.4. Strategic initiatives

7.2.2. AMR

7.2.2.1. Company overview

7.2.2.2. Financial Overview

7.2.2.3. Product benchmarking

7.2.2.4. Strategic initiatives

7.2.3. PHI Air Medical

7.2.3.1. Company overview

7.2.3.2. Financial Overview

7.2.3.3. Product benchmarking

7.2.3.4. Strategic initiatives

7.2.4. Babcock Scandinavian AirAmbulance

- 7.2.4.1. Company overview
- 7.2.4.2. Financial Overview
- 7.2.4.3. Product benchmarking
- 7.2.4.4. Strategic initiatives
- 7.2.5. Express Air Medical Transport
 - 7.2.5.1. Company overview
 - 7.2.5.2. Financial Overview
 - 7.2.5.3. Product benchmarking
 - 7.2.5.4. Strategic initiatives
- 7.2.6. REVA, Inc.
 - 7.2.6.1. Company overview
 - 7.2.6.2. Financial Overview
 - 7.2.6.3. Product benchmarking
 - 7.2.6.4. Strategic initiatives
- 7.2.7. Lifeguard Ambulance Service LLC.
 - 7.2.7.1. Company overview
 - 7.2.7.2. Financial Overview
 - 7.2.7.3. Product benchmarking
 - 7.2.7.4. Strategic initiatives
- 7.2.8. Acadian Ambulance
 - 7.2.8.1. Company overview
 - 7.2.8.2. Financial Overview
 - 7.2.8.3. Product benchmarking
 - 7.2.8.4. Strategic initiatives
- 7.2.9. IAS Medical, Ltd.
 - 7.2.9.1. Company overview
 - 7.2.9.2. Financial Overview
 - 7.2.9.3. Product benchmarking
 - 7.2.9.4. Strategic initiatives
- 7.2.10. American Air Ambulance
 - 7.2.10.1. Company overview
 - 7.2.10.2. Financial Overview
 - 7.2.10.3. Product benchmarking
 - 7.2.10.4. Strategic initiatives
- 7.2.11. Global Air Response
 - 7.2.11.1. Company overview
 - 7.2.11.2. Financial Overview
 - 7.2.11.3. Product benchmarking
 - 7.2.11.4. Strategic initiatives

- 7.2.12. AirMed International
 - 7.2.12.1. Company overview
 - 7.2.12.2. Financial Overview
 - 7.2.12.3. Product benchmarking
 - 7.2.12.4. Strategic initiatives
- 7.2.13. Guardian Air (Pty) Ltd
 - 7.2.13.1. Company overview
 - 7.2.13.2. Financial Overview
 - 7.2.13.3. Product benchmarking
 - 7.2.13.4. Strategic initiatives
- 7.2.14. AirLink Ambulance USMX
 - 7.2.14.1. Company overview
 - 7.2.14.2. Financial Overview
 - 7.2.14.3. Product benchmarking
 - 7.2.14.4. Strategic initiatives
- 7.2.15. Life Flight Network
 - 7.2.15.1. Company overview
 - 7.2.15.2. Financial Overview
 - 7.2.15.3. Product benchmarking
 - 7.2.15.4. Strategic initiatives

List Of Tables

LIST OF TABLES

Table 1 North America air ambulance services market by type, 2018 - 2030 (USD Million)

Table 2 North America air ambulance services market by service model, 2018 - 2030 (USD Million)

Table 3 U.S. air ambulance services market by type, 2018 - 2030 (USD Million)

Table 4 U.S. air ambulance services market by service model, 2018 - 2030 (USD Million)

Table 5 Canada air ambulance services market by type, 2018 - 2030 (USD Million)

Table 6 Canada air ambulance services market by service model, 2018 - 2030 (USD Million)

Table 7 Europe air ambulance services market by type, 2018 - 2030 (USD Million)

Table 8 Europe air ambulance services market by service model, 2018 - 2030 (USD Million)

Table 9 UK air ambulance services market by type, 2018 - 2030 (USD Million)

Table 10 UK air ambulance services market by service model, 2018 - 2030 (USD Million)

Table 11 Germany air ambulance services market by type, 2018 - 2030 (USD Million)

Table 12 Germany air ambulance services market by service model, 2018 - 2030 (USD Million)

Table 13 France air ambulance services market by type, 2018 - 2030 (USD Million)

Table 14 France air ambulance services market by service model, 2018 - 2030 (USD Million)

Table 15 Italy air ambulance services market by type, 2018 - 2030 (USD Million)

Table 16 Italy air ambulance services market by service model, 2018 - 2030 (USD Million)

Table 17 Spain air ambulance services market by type, 2018 - 2030 (USD Million)

Table 18 Spain air ambulance services market by service model, 2018 - 2030 (USD Million)

Table 19 Asia Pacific air ambulance services market by type, 2018 - 2030 (USD Million)

Table 20 Asia Pacific air ambulance services market by service model, 2018 - 2030 (USD Million)

Table 21 Japan air ambulance services market by type, 2018 - 2030 (USD Million)

Table 22 Japan air ambulance services market by service model, 2018 - 2030 (USD Million)

Table 23 China air ambulance services market by type, 2018 - 2030 (USD Million)

Table 24 China air ambulance services market by service model, 2018 - 2030 (USD Million)

Table 25 India air ambulance services market by type, 2018 - 2030 (USD Million)

Table 26 India air ambulance services market by service model, 2018 - 2030 (USD Million)

Table 27 Australia air ambulance services market by type, 2018 - 2030 (USD Million)

Table 28 Australia air ambulance services market by service model, 2018 - 2030 (USD Million)

Table 29 South Korea air ambulance services market by type, 2018 - 2030 (USD Million)

Table 30 South Korea air ambulance services market by service model, 2018 - 2030 (USD Million)

Table 31 Latin America air ambulance services market by type, 2018 - 2030 (USD Million)

Table 32 Latin America air ambulance services market by service model, 2018 - 2030 (USD Million)

Table 33 Brazil air ambulance services market by type, 2018 - 2030 (USD Million)

Table 34 Brazil air ambulance services market by service model, 2018 - 2030 (USD Million)

Table 35 Mexico air ambulance services market by type, 2018 - 2030 (USD Million)

Table 36 Mexico air ambulance services market by service model, 2018 - 2030 (USD Million)

Table 37 Argentina air ambulance services market by type, 2018 - 2030 (USD Million)

Table 38 Argentina air ambulance services market by service model, 2018 - 2030 (USD Million)

Table 39 Colombia air ambulance services market by type, 2018 - 2030 (USD Million)

Table 40 Colombia air ambulance services market by service model, 2018 - 2030 (USD Million)

Table 41 MEA air ambulance services market by type, 2018 - 2030 (USD Million)

Table 42 MEA air ambulance services market by service model, 2018 - 2030 (USD Million)

Table 43 South Africa air ambulance services market by type, 2018 - 2030 (USD Million)

Table 44 South Africa air ambulance services market by service model, 2018 - 2030 (USD Million)

Table 45 Saudi Arabia air ambulance services market by type, 2018 - 2030 (USD Million)

Table 46 Saudi Arabia air ambulance services market by service model, 2018 - 2030 (USD Million)

Table 47 UAE air ambulance services market by type, 2018 - 2030 (USD Million)

Table 48 UAE air ambulance services market by service model, 2018 - 2030 (USD Million)

List Of Figures

LIST OF FIGURES

- Fig. 1 Market summary 2022 (USD Million)
- Fig. 2 Market research process
- Fig. 3 Information Procurement
- Fig. 4 Primary research pattern
- Fig. 5 Market research approaches
- Fig. 6 Value chain-based sizing & forecasting
- Fig. 7 QFD modeling for market share assessment
- Fig. 8 Market trends & outlook
- Fig. 9 Market segmentation & scope
- Fig. 10 Market driver relevance analysis (Current & future impact)
- Fig. 11 Market restraint relevance analysis (Current & future impact)
- Fig. 12 Penetration & growth prospect mapping
- Fig. 13 SWOT Analysis, By Factor (political & legal, economic and technological)
- Fig. 14 Porter's Five Forces Analysis
- Fig. 15 Air ambulance services market type outlook key takeaways
- Fig. 16 Air ambulance services market: Type movement analysis
- Fig. 17 Rotary-wing air ambulance services market, 2018 - 2030 (USD Million)
- Fig. 18 Fixed-wing air ambulance services market, 2018 - 2030 (USD Million)
- Fig. 19 Air ambulance services market service model outlook key takeaways
- Fig. 20 Air ambulance services market: Service model movement analysis
- Fig. 21 Hospital-based service market, 2018 - 2030 (USD Million)
- Fig. 22 Community-based service market, 2018 - 2030 (USD Million)
- Fig. 23 Regional marketplace: Key takeaways
- Fig. 24 Regional outlook, 2021 & 2030
- Fig. 25 North America air ambulance services market, 2018 - 2030 (USD Million)
- Fig. 26 U.S. air ambulance services market, 2018 - 2030 (USD Million)
- Fig. 27 Canada air ambulance services market, 2018 - 2030 (USD Million)
- Fig. 28 Europe air ambulance services market, 2018 - 2030 (USD Million)
- Fig. 29 UK air ambulance services market, 2018 - 2030 (USD Million)
- Fig. 30 Germany air ambulance services market, 2018 - 2030 (USD Million)
- Fig. 31 France air ambulance services market, 2018 - 2030 (USD Million)
- Fig. 32 Italy air ambulance services market, 2018 - 2030 (USD Million)
- Fig. 33 Spain air ambulance services market, 2018 - 2030 (USD Million)
- Fig. 34 Asia Pacific air ambulance services market, 2018 - 2030 (USD Million)
- Fig. 35 Japan air ambulance services market, 2018 - 2030 (USD Million)

- Fig. 36 China air ambulance services market, 2018 - 2030 (USD Million)
- Fig. 37 India air ambulance services market, 2018 - 2030 (USD Million)
- Fig. 38 Australia air ambulance services market, 2018 - 2030 (USD Million)
- Fig. 39 South Korea air ambulance services market, 2018 - 2030 (USD Million)
- Fig. 40 Latin America air ambulance services market, 2018 - 2030 (USD Million)
- Fig. 41 Brazil air ambulance services market, 2018 - 2030 (USD Million)
- Fig. 42 Mexico air ambulance services market, 2018 - 2030 (USD Million)
- Fig. 43 Argentina air ambulance services market, 2018 - 2030 (USD Million)
- Fig. 44 Colombia air ambulance services market, 2018 - 2030 (USD Million)
- Fig. 45 MEA air ambulance services market, 2018 - 2030 (USD Million)
- Fig. 46 South Africa air ambulance services market, 2018 - 2030 (USD Million)
- Fig. 47 Saudi Arabia air ambulance services market, 2018 - 2030 (USD Million)
- Fig. 48 UAE air ambulance services market, 2018 - 2030 (USD Million)
- Fig. 49 Strategy framework

I would like to order

Product name: Air Ambulance Services Market Size, Share & Trends Analysis Report By Type (Rotary-wing, Fixed-wing), By Service Model (Hospital-based, Community-based), By Region, And Segment Forecasts, 2023 - 2030

Product link: <https://marketpublishers.com/r/PFD7E91D727EN.html>

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/PFD7E91D727EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970