

Packaging Laminates Market Size, Share & Trends Analysis Report By Material (Aluminium Foil, Paper & Paperboard), By Thickness (Up To 30 Microns, 30 To 45 Microns, Above 60 Micron), By End-use (Transportation & Logistics), By Region, And Segment Forecasts, 2025 - 2030

<https://marketpublishers.com/r/PD6E2B999899EN.html>

Date: April 2025

Pages: 120

Price: US\$ 5,950.00 (Single User License)

ID: PD6E2B999899EN

Abstracts

This report can be delivered to the clients within 3 Business days

Packaging Laminates Market Growth & Trends

The global packaging laminates market is anticipated to reach USD 8.43 billion by 2030 and is projected to grow at a CAGR of 4.3% from 2025 to 2030, according to a new report by Grand View Research, Inc. The market represents a vital component of the global packaging industry, known for its multifunctional utility, superior protective characteristics, and adaptability across diverse end-use sectors. Laminates, composed of multiple layers of materials such as plastic, aluminum foil, and paper, are engineered to deliver barrier performance, mechanical strength, and aesthetic appeal in a single structure. These attributes make laminated packaging essential in a wide range of applications, including food and beverage, pharmaceuticals, personal care, and household products. As packaging standards continue to evolve, laminates are increasingly being used to meet both functional and branding requirements in complex supply chains and consumer-facing retail environments.

A key driver propelling the growth of the packaging laminates market is the escalating demand for high-performance, shelf-stable, and tamper-evident packaging across both developed and emerging economies. Laminates provide enhanced protection against

moisture, oxygen, and light, significantly extending product shelf life while maintaining freshness. This makes them a preferred solution for perishable goods and sensitive formulations. Moreover, the rise of sustainability-focused innovation has spurred the development of recyclable, mono-material, and bio-based laminates t%li%align with global environmental goals. Technological advances, such as solventless lamination, digital printing integration, and smart barrier design, are further reinforcing the value proposition of laminates in modern packaging strategies.

The market players are focusing on various strategic initiatives such as mergers, acquisitions, and collaborations. For instance, in October 2024, Pacific Laminates, based in Pardi, Gujarat, announced it had invested about Rs 50 crore (USD 6 million) over three years t%li%triple its flexible packaging printing and converting capacity.

Packaging Laminates Market Report Highlights

Based on material, plastic held the largest share, accumulating a USD 3.75 billion market size in 2024.

Based on thickness, 30 t%li%45 microns accounted for the largest share of 35.21% market size in 2024.

Based on end-use, food & beverages accounted for the largest share of 38.46% market size in 2024.

Asia Pacific dominated the recycling of packaging laminates. Rapid industrialization and growth in organized retail across Asia Pacific are increasing demand for flexible, cost-effective packaging solutions. This trend is driving widespread adoption of laminated structures that support high-speed production and cater t%li%regional consumption patterns.

The China was the leading the packaging laminates market in the Europe region and captured around 38% of the revenue market share in 2024 in this region.

Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation & Scope
- 1.2. Market Definition
- 1.3. Information Procurement
 - 1.3.1. Purchased Database
 - 1.3.2. GVR's Internal Database
 - 1.3.3. Secondary Materials & Third-Party Perspectives
 - 1.3.4. Primary Research
- 1.4. Information Analysis
 - 1.4.1. Data Analysis Models
- 1.5. Market Formulation & Data Visualization
- 1.6. Data Validation & Publishing

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Insights
- 2.2. Segmental Outlook
- 2.3. Competitive Outlook

CHAPTER 3. PACKAGING LAMINATES MARKET VARIABLES, TRENDS & SCOPE

- 3.1. Market Lineage Outlook
 - 3.1.1. Parent Market Outlook
- 3.2. Penetration & Growth Prospect Mapping
- 3.3. Industry Value Chain Analysis
 - 3.3.1. Raw Material Trends
- 3.4. Technology Overview
 - 3.4.1. Commercial Production Technology
 - 3.4.2. Roadmap of Technology Advancement, 2018 to 2030
- 3.5. Impact of Circular Economy
- 3.6. Regulatory Framework
 - 3.6.1. Policies and Incentive Plans
 - 3.6.2. Standards and Compliances
 - 3.6.3. Regulatory Impact Analysis
- 3.7. Market Dynamics
 - 3.7.1. Market Driver Analysis

- 3.7.2. Market Restraint Analysis
- 3.7.3. Industry Challenges
- 3.8. Porter's Five Forces Analysis
 - 3.8.1. Supplier Power
 - 3.8.2. Buyer Power
 - 3.8.3. Substitution Threat
 - 3.8.4. Threat from New Entrant
 - 3.8.5. Competitive Rivalry
- 3.9. PESTEL Analysis
 - 3.9.1. Political Landscape
 - 3.9.2. Economic Landscape
 - 3.9.3. Social Landscape
 - 3.9.4. Technological Landscape
 - 3.9.5. Environmental Landscape
 - 3.9.6. Legal Landscape

CHAPTER 4. PACKAGING LAMINATES MARKET: MATERIAL OUTLOOK ESTIMATES & FORECASTS

- 4.1. Packaging Laminates Market: Material Movement Analysis, 2024 & 2030
 - 4.1.1. Aluminium Foil
 - 4.1.1.1. Market estimates and forecast, 2018 - 2030 (USD Million)
 - 4.1.2. Paper and Paperboard
 - 4.1.2.1. Market estimates and forecast, 2018 - 2030 (USD Million)
 - 4.1.3. Plastic
 - 4.1.3.1. Market estimates and forecast, 2018 - 2030 (USD Million)

CHAPTER 5. PACKAGING LAMINATES MARKET: THICKNESS OUTLOOK ESTIMATES & FORECASTS

- 5.1. Packaging Laminates Market: Thickness Movement Analysis, 2024 & 2030
 - 5.1.1. Up to 30 Microns
 - 5.1.1.1. Market estimates and forecast, 2018 - 2030 (USD Million)
 - 5.1.2. 30 to 45 Microns
 - 5.1.2.1. Market estimates and forecast, 2018 - 2030 (USD Million)
 - 5.1.3. 45 to 60 Microns
 - 5.1.3.1. Market estimates and forecast, 2018 - 2030 (USD Million)
 - 5.1.4. Above 60 Micron
 - 5.1.4.1. Market estimates and forecast, 2018 - 2030 (USD Million)

5.1.5. Others

5.1.5.1. Market estimates and forecast, 2018 - 2030 (USD Million)

CHAPTER 6. PACKAGING LAMINATES MARKET: END USE OUTLOOK ESTIMATES & FORECASTS

6.1. Packaging Laminates Market: End Use Movement Analysis, 2024 & 2030

6.1.1. Transportation & Logistics

6.1.1.1. Market estimates and forecast, 2018 - 2030 (USD Million)

6.1.2. Chemical & Fertilizers

6.1.2.1. Market estimates and forecast, 2018 - 2030 (USD Million)

6.1.3. Healthcare

6.1.3.1. Market estimates and forecast, 2018 - 2030 (USD Million)

6.1.4. Personal Care & Home Care

6.1.4.1. Market estimates and forecast, 2018 - 2030 (USD Million)

6.1.5. Food & Beverages

6.1.5.1. Market estimates and forecast, 2018 - 2030 (USD Million)

6.1.6. Automotive

6.1.6.1. Market estimates and forecast, 2018 - 2030 (USD Million)

6.1.7. Others

6.1.7.1. Market estimates and forecast, 2018 - 2030 (USD Million)

CHAPTER 7. PACKAGING LAMINATES MARKET REGIONAL OUTLOOK ESTIMATES & FORECASTS

7.1. Regional Snapshot

7.2. Packaging Laminates Market: Regional Movement Analysis, 2024 & 2030

7.3. North America

7.3.1. Market estimates and forecast, 2018 - 2030 (USD Million)

7.3.2. Market estimates and forecast, by material, 2018 - 2030 (USD Million)

7.3.3. Market estimates and forecast, by thickness, 2018 - 2030 (USD Million)

7.3.4. Market estimates and forecast, by end use, 2018 - 2030 (USD Million)

7.3.5. U.S.

7.3.5.1. Market estimates and forecast, 2018 - 2030 (USD Million)

7.3.5.2. Market estimates and forecast, by material, 2018 - 2030 (USD Million)

7.3.5.3. Market estimates and forecast, by thickness, 2018 - 2030 (USD Million)

7.3.5.4. Market estimates and forecast, by end use, 2018 - 2030 (USD Million)

7.3.6. Canada

7.3.6.1. Market estimates and forecast, 2018 - 2030 (USD Million)

- 7.3.6.2. Market estimates and forecast, by material, 2018 - 2030 (USD Million)
- 7.3.6.3. Market estimates and forecast, by thickness, 2018 - 2030 (USD Million)
- 7.3.6.4. Market estimates and forecast, by end use, 2018 - 2030 (USD Million)

7.3.7. Mexico

- 7.3.7.1. Market estimates and forecast, 2018 - 2030 (USD Million)
- 7.3.7.2. Market estimates and forecast, by material, 2018 - 2030 (USD Million)
- 7.3.7.3. Market estimates and forecast, by thickness, 2018 - 2030 (USD Million)
- 7.3.7.4. Market estimates and forecast, by end use, 2018 - 2030 (USD Million)

7.4. Europe

- 7.4.1. Market estimates and forecast, 2018 - 2030 (USD Million)
- 7.4.2. Market estimates and forecast, by material, 2018 - 2030 (USD Million)
- 7.4.3. Market estimates and forecast, by thickness, 2018 - 2030 (USD Million)
- 7.4.4. Market estimates and forecast, by end use, 2018 - 2030 (USD Million)
- 7.4.5. UK
 - 7.4.5.1. Market estimates and forecast, 2018 - 2030 (USD Million)
 - 7.4.5.2. Market estimates and forecast, by material, 2018 - 2030 (USD Million)
 - 7.4.5.3. Market estimates and forecast, by thickness, 2018 - 2030 (USD Million)
 - 7.4.5.4. Market estimates and forecast, by end use, 2018 - 2030 (USD Million)

7.4.6. Germany

- 7.4.6.1. Market estimates and forecast, 2018 - 2030 (USD Million)
- 7.4.6.2. Market estimates and forecast, by material, 2018 - 2030 (USD Million)
- 7.4.6.3. Market estimates and forecast, by thickness, 2018 - 2030 (USD Million)
- 7.4.6.4. Market estimates and forecast, by end use, 2018 - 2030 (USD Million)

7.4.7. France

- 7.4.7.1. Market estimates and forecast, 2018 - 2030 (USD Million)
- 7.4.7.2. Market estimates and forecast, by material, 2018 - 2030 (USD Million)
- 7.4.7.3. Market estimates and forecast, by thickness, 2018 - 2030 (USD Million)
- 7.4.7.4. Market estimates and forecast, by end use, 2018 - 2030 (USD Million)

7.4.8. Italy

- 7.4.8.1. Market estimates and forecast, 2018 - 2030 (USD Million)
- 7.4.8.2. Market estimates and forecast, by material, 2018 - 2030 (USD Million)
- 7.4.8.3. Market estimates and forecast, by thickness, 2018 - 2030 (USD Million)
- 7.4.8.4. Market estimates and forecast, by end use, 2018 - 2030 (USD Million)

7.4.9. Spain

- 7.4.9.1. Market estimates and forecast, 2018 - 2030 (USD Million)
- 7.4.9.2. Market estimates and forecast, by material, 2018 - 2030 (USD Million)
- 7.4.9.3. Market estimates and forecast, by thickness, 2018 - 2030 (USD Million)
- 7.4.9.4. Market estimates and forecast, by end use, 2018 - 2030 (USD Million)

7.5. Asia Pacific

7.5.1. Market estimates and forecast, 2018 - 2030 (USD Million)

7.5.2. Market estimates and forecast, by material, 2018 - 2030 (USD Million)

7.5.3. Market estimates and forecast, by thickness, 2018 - 2030 (USD Million)

7.5.4. Market estimates and forecast, by end use, 2018 - 2030 (USD Million)

7.5.5. China

7.5.5.1. Market estimates and forecast, 2018 - 2030 (USD Million)

7.5.5.2. Market estimates and forecast, by material, 2018 - 2030 (USD Million)

7.5.5.3. Market estimates and forecast, by thickness, 2018 - 2030 (USD Million)

7.5.5.4. Market estimates and forecast, by end use, 2018 - 2030 (USD Million)

7.5.6. India

7.5.6.1. Market estimates and forecast, 2018 - 2030 (USD Million)

7.5.6.2. Market estimates and forecast, by material, 2018 - 2030 (USD Million)

7.5.6.3. Market estimates and forecast, by thickness, 2018 - 2030 (USD Million)

7.5.6.4. Market estimates and forecast, by end use, 2018 - 2030 (USD Million)

7.5.7. Japan

7.5.7.1. Market estimates and forecast, 2018 - 2030 (USD Million)

7.5.7.2. Market estimates and forecast, by material, 2018 - 2030 (USD Million)

7.5.7.3. Market estimates and forecast, by thickness, 2018 - 2030 (USD Million)

7.5.7.4. Market estimates and forecast, by end use, 2018 - 2030 (USD Million)

7.5.8. South Korea

7.5.8.1. Market estimates and forecast, 2018 - 2030 (USD Million)

7.5.8.2. Market estimates and forecast, by material, 2018 - 2030 (USD Million)

7.5.8.3. Market estimates and forecast, by thickness, 2018 - 2030 (USD Million)

7.5.8.4. Market estimates and forecast, by end use, 2018 - 2030 (USD Million)

7.5.9. Australia

7.5.9.1. Market estimates and forecast, 2018 - 2030 (USD Million)

7.5.9.2. Market estimates and forecast, by material, 2018 - 2030 (USD Million)

7.5.9.3. Market estimates and forecast, by thickness, 2018 - 2030 (USD Million)

7.5.9.4. Market estimates and forecast, by end use, 2018 - 2030 (USD Million)

7.6. Latin America

7.6.1. Market estimates and forecast, 2018 - 2030 (USD Million)

7.6.2. Market estimates and forecast, by material, 2018 - 2030 (USD Million)

7.6.3. Market estimates and forecast, by thickness, 2018 - 2030 (USD Million)

7.6.4. Market estimates and forecast, by end use, 2018 - 2030 (USD Million)

7.6.5. Brazil

7.6.5.1. Market estimates and forecast, 2018 - 2030 (USD Million)

7.6.5.2. Market estimates and forecast, by material, 2018 - 2030 (USD Million)

7.6.5.3. Market estimates and forecast, by thickness, 2018 - 2030 (USD Million)

7.6.5.4. Market estimates and forecast, by end use, 2018 - 2030 (USD Million)

7.6.6. Argentina

7.6.6.1. Market estimates and forecast, 2018 - 2030 (USD Million)

7.6.6.2. Market estimates and forecast, by material, 2018 - 2030 (USD Million)

7.6.6.3. Market estimates and forecast, by thickness, 2018 - 2030 (USD Million)

7.6.6.4. Market estimates and forecast, by end use, 2018 - 2030 (USD Million)

7.7. Middle East & Africa

7.7.1. Market estimates and forecast, 2018 - 2030 (USD Million)

7.7.2. Market estimates and forecast, by material, 2018 - 2030 (USD Million)

7.7.3. Market estimates and forecast, by thickness, 2018 - 2030 (USD Million)

7.7.4. Market estimates and forecast, by end use, 2018 - 2030 (USD Million)

7.7.5. Saudi Arabia

7.7.5.1. Market estimates and forecast, 2018 - 2030 (USD Million)

7.7.5.2. Market estimates and forecast, by material, 2018 - 2030 (USD Million)

7.7.5.3. Market estimates and forecast, by thickness, 2018 - 2030 (USD Million)

7.7.5.4. Market estimates and forecast, by end use, 2018 - 2030 (USD Million)

7.7.6. South Africa

7.7.6.1. Market estimates and forecast, 2018 - 2030 (USD Million)

7.7.6.2. Market estimates and forecast, by material, 2018 - 2030 (USD Million)

7.7.6.3. Market estimates and forecast, by thickness, 2018 - 2030 (USD Million)

7.7.6.4. Market estimates and forecast, by end use, 2018 - 2030 (USD Million)

CHAPTER 8. COMPETITIVE LANDSCAPE

8.1. Recent Developments & Impact Analysis, By Key Market Participants

8.2. Vendor Landscape

8.2.1. Company categorization

8.2.2. List of Key Distributors and channel Partners

8.2.3. List of Potential Customers/End-users

8.3. Competitive Dynamics

8.3.1. Company Market Share Analysis & Market Positioning

8.3.2. Competitive Benchmarking

8.3.3. Strategy Mapping

8.3.4. Heat Map Analysis

8.4. Company Profiles/Listing

8.4.1. Participant's overview

8.4.2. Financial performance

8.4.3. Product benchmarking

8.4.3.1. Amcor Plc

8.4.3.2. Berry Global Inc.

- 8.4.3.3. Mondi Plc
- 8.4.3.4. Pro Ampac LLC
- 8.4.3.5. Constantia Flexibles Group
- 8.4.3.6. Coveris Packaging
- 8.4.3.7. Andpak Inc.
- 8.4.3.8. Montebello Packaging Inc.
- 8.4.3.9. Elitefill Inc.
- 8.4.3.10. Kimac Industries
- 8.4.3.11. C-P Flexible Packaging
- 8.4.3.12. Aaron Thomas Company, Inc.

I would like to order

Product name: Packaging Laminates Market Size, Share & Trends Analysis Report By Material (Aluminium Foil, Paper & Paperboard), By Thickness (Up To 30 Microns, 30 To 45 Microns, Above 60 Micron), By End-use (Transportation & Logistics), By Region, And Segment Forecasts, 2025 - 2030

Product link: <https://marketpublishers.com/r/PD6E2B999899EN.html>

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/PD6E2B999899EN.html>